



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West, about steady to steady elsewhere. Offerings of all sizes are at least sufficient. Retail and food service demand is light to moderate entering the weekend. Floor stocks are mixed ranging light to heavy. Market activity is slow to moderate. In the parts structure, movement is light to fair for first of the month business. Prices are steady to lower for wings, b/s breast and tenders, but mostly weak to lower; weak to lower for whole breast, thighs and thigh meat. Other items are steady to weak. Offerings of wings are ample and discounted; breast cuts, tenders, thighs and thigh meat are readily available and slow to clear. Market activity for parts is mostly slow. In production areas, live supplies are moderate at mixed but mostly desirable weights

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
878	99.00-110.25	104.85

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	88.98	↓ 1.18	11,747
Last Week:	90.17		11,885
Last Year:	88.58	↑ 0.40	11,470
Monthly Composite Weighted Average			
Oct	90.02		33,279

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	196.50	1,438
Breasts - B/S	187.50	6,150
Breasts - Whole	110.50	1,138
Thigh Meat - B/S	143.00	1,045
Thighs	72.00	1,218
Drumsticks	71.00	1,079
Leg Quarters	51.00	7,909
Wings	130.50	3,211

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 115.00	88.00 - 94.00	92.68	↑ 0.14	5,590	92.54	5,480
WOGS:	82.00 - 111.00	89.00 - 93.00	90.20	↓ 0.64	1,396	90.84	1,414
NEW YORK							
Whole Body:	83.00 - 98.75	87.00 - 92.00	90.25	↓ 0.91	1,365	91.16	1,438
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	74.00 - 105.00	77.00 - 86.00	84.05	↓ 1.65	3,587	85.70	3,657
WOGS:	74.00 - 105.00	77.00 - 84.00	82.54	↓ 1.91	2,772	84.45	2,897
CHICAGO							
Whole Body:	74.00 - 105.00	77.00 - 86.00	84.30	↓ 0.68	2,150	84.97	2,320
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 105.00	82.00 - 89.00	87.83	↓ 3.54	2,571	91.37	2,749
WOGS:	75.00 - 94.00	84.00 - 89.00	86.57	↓ 4.09	2,340	90.66	2,474
LOS ANGELES							
Whole Body:	75.00 - 103.00	84.00 - 89.00	86.87	↓ 3.93	2,216	90.80	1,960

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Oct 31, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	205	117.00-135.00	-	121.93
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	142	39.00-44.00	-	40.87
LEG QUARTERS (4/10)	146	43.00-47.00	-	44.02
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Oct 31, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
61.00 - 69.00	65.73

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Nov 01, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S	430	113.00-135.00	-	116.52	1,220	121.69
TENDERLOINS		TOO FEW TO REPORT			250	145.04
BREAST - LINE RUN		TOO FEW TO REPORT			200	88.80
FRONT HALVES		TOO FEW TO REPORT			155	91.84
LEGS		TOO FEW TO REPORT			330	48.52
LEG QUARTERS (BULK)	200	37.00-42.00	-	39.33	844	40.72
LEG QUARTERS (4/10)	140	42.00-46.00	-	43.43	821	44.17
WINGS (WHOLE)		TOO FEW TO REPORT			300	116.60
WINGS (CUT)		TOO FEW TO REPORT			300	133.60
DRUMSTICKS		TOO FEW TO REPORT			187	43.65
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			140	119.71

Whole Body Index Based on Southern States Parts Trading Nov 01, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
58.50 - 67.50	63.62	66.30

NORTHEAST BROILER PARTS Prices are trending lower for wings, boneless skinless breast and tenders; weak to lower for bone-in breast, thighs and thigh meat. Other items are steady to weak. Trucklot buying activity is light to fair entering the weekend. Offerings of wings are ample and discounted; breast cuts, tenders, thighs and thigh meat are readily available and slow to clear. Other items are moderate to heavy. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Oct 31, 2013

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	150	132.17	774,520
TENDERLOINS	150	154.84	141,640
BREAST - WITH RIBS	97-98	115.42	54,621
BREAST - LINE RUN	97	97.50	72,000
LEGS	65-66	61.60	188,920
LEG QUARTERS (BULK)	41-42	43.72	336,540
DRUMSTICKS	48-49	59.89	74,200
THIGHS	65-66	77.38	40,700
B/S THIGHS	124-125	138.16	63,880
WINGS (WHOLE)	124-125	136.55	276,180
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,000
LIVERS (5 POUND TUBS)	55-60	57.37	10,185
GIZZARDS (HEARTS)	75-80	80.05	20,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Nov 01, 2013

ITEM	TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	145-150	129.28	781,680	132.16	4,285,000
TENDERLOINS	145-150	153.59	244,600	158.00	915,140
BREAST - WITH RIBS	96-97	111.83	25,190	115.70	223,610
BREAST - LINE RUN	96	96.50	72,000	98.85	360,067
LEGS	65-66	58.43	116,720	60.46	655,560
LEG QUARTERS (BULK)	41-42	42.85	227,408	43.72	1,352,948
DRUMSTICKS	48-49	54.49	78,680	57.22	387,960
THIGHS	64-65	73.71	38,440	76.95	209,580
B/S THIGHS	122-123	136.55	74,040	139.48	379,960
WINGS (WHOLE)	121-122	135.61	196,520	138.28	1,344,060
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,800	17.82	27,800
LIVERS (5 POUND TUBS)	55-60	55.16	10,380	56.59	57,660
GIZZARDS (HEARTS)	75-80	79.12	22,480	79.24	105,160

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)		AVG WT	
	11/01	10/31	10/30	10/29	10/30	10/29	10/25	10/23	10/25	10/23
Alabama	3,903	3,636	3,767	3,828	5.69	5.91	3,659	5.92		
Arkansas	3,492	4,636	4,572	4,827	5.64	5.83	3,087	5.65		
Delmarva	2,108	2,094	2,076	2,052	6.36	6.49	2,235	6.39		
Ky-LA-TN	2,605	2,521	2,580	2,511	5.25	5.35	2,781	5.22		
Mississippi	2,748	2,772	2,729	2,747	6.35	6.30	3,198	6.48		
North Carolina	3,047	2,873	2,887	2,862	7.72	7.75	2,908	7.59		
Texas	2,545	2,421	2,293	2,438	6.00	6.17	2,861	6.07		
Total	20,448	20,953	20,904	21,265	6.09	6.21	20,729	6.13		
Mon-Friday	105,131 (A)						105,679 (A)			
Saturday	878 (included in total for date shown)						1,285			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 01-Nov-13 and 02-Nov-13 is estimated to be 30,638,000 head down 1.65 percent from a week ago and down 4.48 percent from a year ago. (Last week 31,153,000, last year 32,074,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 02-Nov-13 is estimated to be 157,524,000 head down 0.82 percent from a week ago, and up 6.19 percent from a year ago. (Last week 158,820,000, last year 148,347,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending steady to instances firm. Supplies are sufficient for the mostly moderate demand. Processing schedules are normal.. Finished product supplies are adequate. Market activity is moderate. Retail feature activity is moderate to good with the majority of interest being in the Northeast region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 10.0-22.0 13.91
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, NT, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending steady for the generally light demand. Offerings of light type hens are sufficient for current needs. Processing schedules are about normal. Movement of finished product sales is fair. Market activity is moderate. The majority price for removal costs remained unchanged at 0-7 cents per head. Feature activity was good with best interest being in the Northeast region.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 26-Oct-13

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	48,523	47,486	34,154	28,658	158,821
Avg Live Wgt	3.68	5.50	6.81	8.78	5.82
% of total /1	31%	30%	22%	18%	100%
Comparisons					
Last week	37,550	44,218	46,244	30,008	158,020
Avg Live Wgt	3.89	5.35	6.70	8.73	6.04
% of total /1	24%	28%	29%	19%	100%
Year Ago 2/	37,305	60,711	31,652	23,733	153,401
Avg Live Wgt	3.83	5.54	6.80	8.47	5.76
% of total /1	24%	40%	21%	15%	100%
To date/2013*	1,780,677	2,362,682	1,290,099	1,206,022	6,639,480
To date/2012*	1,602,106	2,714,297	1,245,569	1,004,674	6,566,647
% Change YTD	11%	-13%	4%	20%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 26-Oct-13

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	158,820	1,284	1,417	2,701	473
Avg Wt	5.82	3.12	7.94	5.65	6.86
Last week	158,021	1,460	1,568	3,028	585
Same wk yr ago	153,401	919	1,367	2,286	370
Avg Wt	5.76	3.12	8.06	6.07	6.46
To-date/2013*	6,639,481	64,515	63,764	128,279	18,614
To-date/2012*	6,566,647	64,550	69,458	134,008	17,775
% Change YTD	1%	0%	-8%	-4%	5%

Ready-to-Cook Weight and Dressing Percentage

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Current week	702,493	2,163	7,707	9,870	2,320
Last week	725,380	2,515	8,883	11,398	2,832
Same wk yr ago	667,110	1,548	7,217	8,765	1,709
To-date/2013*	29,284,232	111,249	346,049	457,298	89,578
To-date/2012*	28,399,952	109,192	362,920	472,112	85,816
% Change YTD	3%	2%	-5%	-3%	4%

Dressing % 76.0% 54.0% 68.5% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.7 million head. Estimated U.S. slaughter for this period was 160.7 million head, or 4.0 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
09/21	162.7	157.4	103%	5.81
09/28	158.9	158.1	101%	5.76
10/05	159.8	155.6	103%	5.87
10/12	159.9	156.2	102%	5.91
10/19	159.9	157.9	101%	6.04
10/26	160.7	156.7	103%	5.82
Year to date	6718.8	6636.5	101%	
11/02		155.4		
11/09		156.0		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	11/02/13	10/26/13	% chg	11/03/12	% chg
Broilers	157,524	158,820	- 0.82	148,347	+ 6.19
Cattle	624	618	+01	645	-03
Hogs	2,272	2,262	0	2,359	-04

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY

For delivery the week of October 28, 2013

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

	RANGE	MOSTLY
ICE PACKED (12/BOX)	73.00-91.25	74.00-87.00
VACUUM PACKED (6-9/BOX)	75.00-94.00	79.00-89.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS

This week, all prices are steady. Demand is seasonally normal and reported as moderate to fairly good. Current supplies are moderate. Processing schedules are mostly full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of October 28, 2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	184-219	189-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: October 29, 2013 Prices Paid Per Lb., Except As Noted

	RANGE	
Muscovy Ducks - Drakes	1.25 - 1.30	lbs.
Parrots	- 275.00	ea.
Pekin Ducks	- 6.00	ea.
Pullets 4-6LBS	- 1.10	ea.
Red Fowl 5-6LBS	.75 - .85	lbs.
Red Fowl 4-5LBS	.65 - .70	lbs.
Crossbred Roosters 7-11LBS	.90 - 1.00	lbs.
Crossbred Roosters 4-6LBS	1.20 - 1.30	lbs.
Crossbred Fowl 5-9LBS	.80 - .85	lbs.
Banty Roosters	3.00 - 3.50	ea.
Banty Hens	2.50 - 2.75	ea.
Guinea Pigs	7.00 - 10.00	ea.
Guinea Fowl	- 1.75	ea.
Kid Goats	50.00 - 55.00	ea.
Pigeons	3.50 - 3.75	ea.
White Pigeons	- 4.00	ea.
Rabbits 6-9LBS	1.50 - 1.60	lbs.
Rabbits 4-6LBS	1.80 - 2.50	lbs.
Leghorn Hens	- 4.75	ea.
Leghorn Hens	2.75 - 3.10	ea.
Bunnies	1.00 - 3.00	ea.
Doves	3.00 - 4.00	ea.
Silkie	1.00 - 3.00	ea.
Goats	- 100.00	ea.
Guinea Keets	- .50	ea.
Chicks	.05 - .20	ea.
Quail	2.00 - 4.00	ea.
Parakeets	3.00 - 5.00	ea.
Broilers	- 1.20	ea.
Ducklings	.50 - .60	ea.
Finch	3.00 - 4.00	ea.
Pheasants	8.00 - 15.00	ea.
Mandarin Ducks	- 31.00	ea.
Laying Pullets	3.00 - 4.00	ea.
Fancy Bantams	- 8.00	ea.
Fancy Pigeons	8.00 - 10.00	ea.
Muscovy Ducks - Hens	1.20 - 1.25	ea.
Total Coops Sold	3330	