USDA

BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY, OCTOBER 21, 2013
VOL. 60 NO. 119

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady overall. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate entering the week. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement is light to fair at best following the weekend. Prices are trending weak to lower for wings, tenders and most dark meat items. Breast cuts prices are trending steady to weak. Offerings of wings, tenders and most dark meat items are readily available and slow to clear; breast cuts are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights

The National Composite Weighted Average for 10/19/13 is 91.11 compared to 92.60(represent reported price for 9/27/13)week earlier, and 84.25 a year ago.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE

****Last week's prices represent last reported prices from September 27, 2013. ****

	Wtd Avg		Change	1,000 lbs.
This Week:	91.11	↓	1.49	9,646
Last Week:	92.60			12,224
Last Year:	84.25	↑	6.86	12,701

Monthly Composite Weighted Average		
Sep	91.51	47,179

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **105.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
991	87.00-110.42	104.91

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	206.50	1,688
BREASTS - B/S	194.50	7,171
BREASTS - WHOLE	112.00	1,558
THIGH MEAT - B/S	145.50	1,171
THIGHS	74.00	1,327
DRUMSTICKS	74.50	1,257
LEG QUARTERS	52.50	9,079
WINGS	140.50	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

****Last week's prices represent last reported prices from September 27, 2013. ****

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK						LAST WEEK	
	Price Range	Majority	Wtd Avg		Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 115.00	88.00 - 94.00	92.80	↓	2.01	4,807	94.81	5,948
WOGS:	84.00 - 111.00	89.00 - 94.00	92.45	↓	1.11	1,264	93.57	1,285
NEW YORK								
Whole Body:	85.00 - 99.25	88.00 - 93.00	91.65	↓	0.69	1,316	92.35	1,386
CENTRAL REGION	**THIS WEEK**						**LAST WEEK**	
	Price Range	Majority	Wtd Avg		Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 106.00	83.00 - 93.00	86.97	↓	1.26	2,499	88.23	3,956
WOGS:	77.00 - 106.00	83.00 - 89.00	85.95	↓	1.03	1,989	86.97	3,083
CHICAGO								
Whole Body:	79.00 - 106.00	83.00 - 95.00	86.99	↓	1.38	1,830	88.37	2,315
WESTERN REGION	**THIS WEEK**						**LAST WEEK**	
	Price Range	Majority	Wtd Avg		Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	78.00 - 112.00	86.00 - 94.00	92.06	↓	2.31	2,340	94.38	2,319
WOGS:	78.00 - 100.00	85.00 - 94.00	91.06	↓	2.45	2,144	93.51	2,145
LOS ANGELES								
Whole Body:	78.00 - 110.00	86.00 - 94.00	90.62	↓	2.38	1,596	93.00	1,504

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA, IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending weak to lower for wings, tenders, thighs and thigh meat; steady to weak for breast cuts and other dark meat items. Trucklot buying activity is light to fair at best as dealers assess market conditions entering the week. Offerings of wings, tenders and most dark meat items are readily available and slow to clear; breast cuts are moderate to mostly heavy for the generally lackluster demand. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	155-160	130.36	845,200
TENDERLOINS	165	170.76	155,560
BREAST - WITH RIBS	100-101	118.03	51,790
BREAST - LINE RUN	100	100.93	75,644
LEGS	65-66	71.13	32,000
LEG QUARTERS (BULK)	42-43	46.29	199,640
DRUMSTICKS	51-52	62.15	50,600
THIGHS	68-69	82.38	25,880
B/S THIGHS	141-142	146.57	74,280
WINGS (WHOLE)	143-144	153.37	223,080
BACKS & NECKS (STRIPPED)	16-18	18.00	4,500
LIVERS (5 POUND TUBS)	55-60	60.00	1,240
GIZZARDS (HEARTS)	75-80	79.21	20,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	10/21	10/17	10/17	10/14	10/10
Alabama	3,837	3,823	5.88	3,850	5.80
Arkansas	4,935	4,846	5.75	4,762	5.32
Delmarva	2,130	2,101	6.33	2,139	6.23
Ky-LA-TN	2,568	2,484	5.09	2,498	5.13
Mississippi	2,764	2,632	6.28	2,636	6.23
North Carolina	2,919	2,720	7.94	2,434	7.65
Texas	2,433	2,435	6.01	2,374	5.39
Total	21,586	21,041	6.13	20,693	5.91
Mon	21,586	(A)		20,693	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Oct-13 is estimated to be 32,344,000 up 4.00 percent from a week ago and up 5.0 percent from a year ago. (last week 31,099,000 last year 30,805,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	220	120.00-144.00	-	128.29
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	225	40.00-46.00	-	42.39
LEG QUARTERS (4/10)	214	44.00-50.00	-	45.51
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

* *

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCT 21, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 73.00	69.71	69.78

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 21-OCT-13 TO 25-OCT-13, CENTS PER POUND

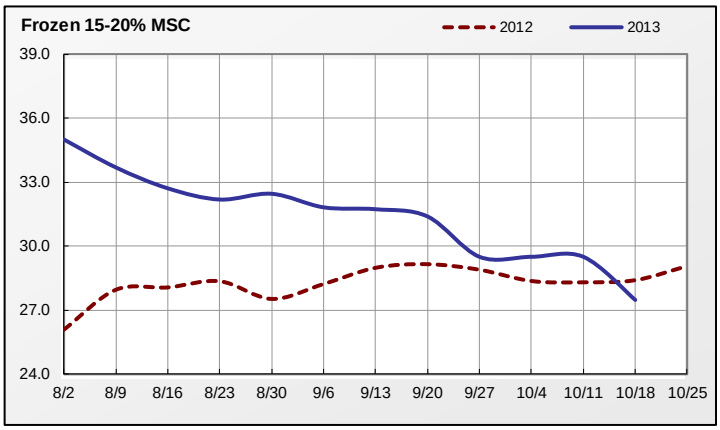
	Price Per Lb.	Mostly
BREAST - B/S	119.00 - 156.00	121.00 - 129.00
TENDERLOINS	165.00 - 184.00	168.00 - 177.00
BREAST - LINE RUN	81.00 - 118.00	91.00 - 112.00
LEGS	55.00 - 69.00	-
LEG QUARTERS (BULK)	40.00 - 57.00	43.00 - 46.00
LEG QUARTERS (4/10)	44.00 - 57.00	46.00 - 49.00
DRUMSTICKS	48.00 - 61.00	-
THIGHS	66.00 - 73.00	-
B/S THIGHS	120.00 - 149.00	-
WINGS (WHOLE)	117.00 - 149.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices are trending weak on all fat contents. Demand is light to moderate into both domestic and export channels; Mexico is light. Supplies are moderate to mostly heavy. Schedules are normal. Contract negotiations are in full swing, however it's all talk and no action at present. All of industry is watching each and every development on the spot marketplace looking for future market direction to aid companies' in strategizing and positioning. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with trading levels between 10-15.75 cents FOB, mostly 10-13 cents FOB.

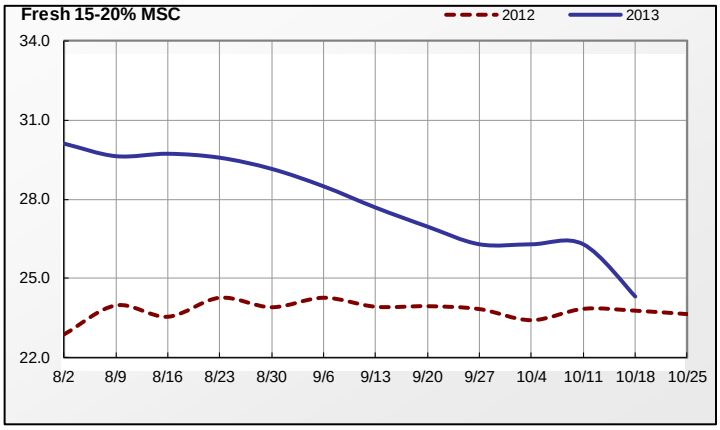
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	18-Oct-13	Last Week	Last Year	18-Oct-13	Last Week	Last Year
15% or Less						
Price Range	-	-	-	28.00 - 29.00	29.00 - 30.00	24.00-25.00
Wtd Avg Price			-	28.67	29.67	24.57
Volume Traded	-	-	-	122	122	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	25.50 - 31.00	27.00 - 33.00	27.00-31.00	20.00 - 28.00	23.00 - 31.00	18.00-26.00
Wtd Avg Price	27.48	29.51	28.37	24.32	26.30	23.42
Volume Traded	2,246	2,559	1,965	2,774	3,233	4,610
Volume Exported	1,926	2,359	1,325	449	571	326
20% or More						
Price Range	-	-	-		22.00	22.00
Wtd Avg Price	-	-	-		22.00	22.00
Volume Traded	-	-	-	-	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Sep 2013	Aug 2013	Sep 2012	Sep 2013	Aug 2013	Sep 2012
15% or Less						
Wtd Avg Price	33.00	33.00	30.00	30.59	31.80	25.50
Volume Traded	40	80	80	551	816	653
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	30.93	33.04	28.84	27.38	29.62	24.00
Volume Traded	7,602	7,232	8,600	13,991	13,676	17,085
Volume Exported	6,202	6,036	8,080	3,223	1,877	2,203
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	22.29
Volume Traded	-	-	-	286	326	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)