EGG MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL EGG MARKET AT-A-GLANCE

New York prices are 1 cent lower on all sizes. Regional prices are steady. Asking prices for next week's deliveries are trending lower on larger sizes and Medium. Offerings are mixed, mostly moderate to heavy for trade requirements. Retail and distributive demand range light to moderate. Market activity is slow to moderate. Breaking stock offerings vary by region, mostly moderate to heavy; demand is light to moderate. Light type hen offerings are sufficient with increased processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 6 cents lower for Extra Large and Large, and 9 cents lower for Medium. Daily producer prices are 3 cents lower for Large and 2 cents lower for Medium. The undertone is lower for all sizes. Demand is light to moderate. Offerings and supplies are moderate to heavy. Market activity is slow. Breaking stock prices are lower. The undertone is lower. Demand is light to moderate. Offerings continue moderate to heavy with lighter weight product most available. Supplies are moderate. Market activity is slow.

DELIVERED TO WAREHOUSE: EXTRA-LARGE LARGE MEDIUM	RANGE 113-122 112-121 92-101	MOSTLY 116-119 114-117 94-97
DELIVERED TO STORE DOOR: EXTRA LARGE LARGE MEDIUM	RANGE 120-128 118-126 98-106	MOSTLY 121-123 119-121 99-101

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	88-98	92
MEDIUM	65-69	67
SMALL	42-48	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Next week's asking prices are 4 cents lower for Extra Large, 5 cents lower for Large, and 9 cents lower for Medium. The undertone is lower. Demand is light to moderate. Offerings are moderate to heavy. Supplies are moderate. Market activity is slow. Breaking stock prices are lower with a lower undertone. Demand is light to moderate for the moderate to heavy offerings. Supplies are moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	124.5-133	126-129
LARGE	123.5-132	125-128
MEDIUM	96.5-105	98-101
SOUTH CENTRAL AREA: AR. AZ. CO	D. KS. LA. MO. NM. O	K. & TX

SOUTHEAST REGIONAL Prices are steady. The undertone is weak. Retail demand is mixed, usually moderate. Distributive demand is moderate. Offerings are moderate to instances heavy for trading purposes. Market activity is at times slow to moderate. Eastern region breaking stock supplies are light to at times moderate; demand is moderate to good. Light type hen offerings are moderate to heavy for slightly increased processing schedules due to some Saturday operations.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	123.5-143	125-128
LARGE	122-139	123-126
MEDIUM	92-111	93-97
SOUTHEAST AREA: AL, GL, GA, M	S, NC, SC, eastern TN,	& southern VA

NORTHEAST REGIONAL Prices are steady with a weak undertone. Asking price for next week's deliveries are trending lower on all sizes. Supplies are mixed, but are usually moderate to heavy for trading purposes. Retail demand is light. Distributive demand is light to moderate. Market activity is slow. Eastern region breaking stock supplies are light to instances moderate for normal to less than normal breaking schedules. Light type hen offerings are moderate to heavy for current processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	121-135	121-125
LARGE	115-129	120-124
MEDIUM	94-107	99-101
NORTHEAST AREA: CT, DC, DE, MA	, MD, ME, NH, eastern	NJ, eastern NY,
PA, RI, northern VA, & VT		

NEW YORK Prices are 1 cent lower on all sizes. The undertone remains weak. Supplies vary by location but are mostly moderate to heavy for needs. Retail and distributive demand is light to moderate. Market activity is slow.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	124-128
LARGE	122-126
MEDIUM	99-103

<u>WESTERN</u> Prices are steady. Asking prices for next week are 1 cent lower for Jumbo, 11 cents lower for Extra Large, 6 cents lower for Large and 11 cents lower for Medium and Small. The undertone continues lower. Offerings are moderate to heavy. Retail demand is in a range of light to fairly good. Wholesale buying interest is light to instances moderate as buyers wait for the market to settle. Supplies are moderate. Market activity is slow to moderate.

<u>CALIFORNIA</u> Benchmark prices are steady. Asking prices for next week are 1 cent lower for Jumbo, 11 cents lower for Extra Large, 6 cents lower for Large and 11 cents lower for Medium and Small. Trade sentiment is lower. Offerings are moderate to heavy while retail demand is reported as light to moderate. Wholesale buying interest is mostly light to moderate as buyers wait for the market to settle. Supplies are moderate. Market activity is slow to moderate. Small benchmark price \$1.12.

<u>CALIFORNIA</u>: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	157
EXTRA LARGE	163
LARGE	155
MEDIUM	132

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	IVAITOL
JUMBO	139-151
EXTRA LARGE	145-153
LARGE	132-144
MEDIUM	112-120

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Prices are too few to report for whole egg, steady to lower for whites and steady for yolk. Trade sentiment continues cautiously steady for whole egg and yolk and steady for whites. Demand is light as further processors work through the shortened Labor Day week and report contractual agreements as easily meeting production needs. Offerings are moderate for all products. Market activity is slow.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class Current Week			Las	Last Week		Aug Averages		
Ciass	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	TFEWR			79.00 ⁻ 83.50	10	80.05	93	79.07
Whites	83.00 ⁻ 85.00	8	84.25	83.00 91.00	12	87.00	63	82.60
Yolk	75.00 - 77.00	3	76.33	TFEWR			7	76.43

FROZEN EGGS

Frozen salted yolk prices are steady to lower with the balance of frozen product prices steady. Trade sentiment is steady for all products. Offerings are light for whole egg, light to moderate for whites and moderate for yolk. Demand is light to moderate. Floor stocks remain light to moderate. Market activity is slow to moderate

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current	Week	Last Week		Aug Averages	
Truckiot	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	96.00 ⁻ 101.00	97.00 99.00	96.00 · 101.00	97.00 99.00	96.00	87.60
Whites	96.00 ⁻ 102.00	98.00 - 100.00	96.00 ⁻ 102.00	98.00 - 101.00	98.13	94.40
Sugar Yolk ^{1/}	93.00 - 98.00	93.00 95.00	93.00 98.00	93.00 95.00	95.50	95.60
Salt Yolk 1/	90.00 - 95.00	90.00 94.00	90.00 96.00	90.00 94.00	92.88	92.80

Less-than-	Current W	Current Week Last Week		eek	Aug Averages	
Trucklot	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	98.00 ⁻ 100.00		98.00 ⁻ 100.00		97.38	88.00
Whites	98.00 ⁻ 100.00		98.00 ⁻ 100.00		97.75	93.60
Sugar Yolk ^{1/}	100.00 ⁻ 105.00		100.00 - 105.00		102.50	102.50
Salt Yolk 1/	100.00 ⁻ 105.00		100.00 - 105.00		102.50	102.50

¹/Minimum 43% solids.

DRIED EGGS

Prices of dried egg products are steady to higher for albumen, mixed for whole, steady for yolk and blends. The undertone is steady to firm. Demand is fairly good to good on albumen, light to moderate on whole, yolk and blends. Offerings are light to moderate. Dried inventories are light on albumen, light to moderate on the balance. Trading and inquiries are limited as buyers and sellers monitor market developments. Market activity is mostly moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last	Week	Aug Av	Aug Averages	
CidSS	Range	Mostly	Range	Mostly	This Month	Last Month	
Whole	3.30 - 3.60	3.35 3.40	3.25 3.65	3.40 3.45	3.28	2.96	
Yolk	1.95 ⁻ 2.35	2.00 - 2.05	1.95 - 2.35	2.00 - 2.10	2.13	2.16	
Albumen ^{2/}	7.75 - 8.00	7.85 - 7.90	7.65 8.00	7.85 - 7.90	7.67	7.24	
Blends ^{3/}	2.75 ⁻ 2.85		2.75 - 2.85		2.69	2.57	

² Spray Dried; ³ Whole plus sweetener.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 31-Aug-	-2013 (Lb	s. In Thousa	ands) (I	Excludes In	gredients)	
Total	Cases	Liquid	Liquid	Liquid		
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,457,014	34,704	14,622	7,302	3,195	4,306
PW	1,470,461	35,541	14,277	7,158	2,787	4,374
LY	1,491,836	34,319	15,299	7,754	3,554	4,942
% PW	-1%	-2%	2%	2%	15%	-2%
% LY	-2%	1%	-4%	-6%	-10%	-13%
2013	49,580,612	1,155,026	513,996	261,591	102,150	155,082
2012	47,665,595	1,116,257	488,478	247,513	105,233	159,157
% YTD	4%	3%	5%	6%	-3%	-3%

	CW	PVV	Lĭ
Average Yield Per Case - (inedible included)	41.82	41.72	41.77
Average Yield Per Case - (inedible excluded)	38.87	38.75	38.46

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES B	ROKEN	LIQUID WHOLE		
	Cases	% of Total	lbs.	% of Total	
CURRENT WEEK	895,939	61.5%	22,424	64.6%	
PREVIOUS WEEK	895,563	60.9%	23,491	66.1%	
LAST YEAR	830,011	55.6%	20,615	60.1%	

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are lower. Trade sentiment is lower. Demand is light to moderate as most buyers anticipate further declines in the breaking stock market. Offerings continue moderate to heavy with lighter weight product most available. Supplies are moderate. Market activity is slow.

	RANGE	MOSTLY	
BREAKING STOCK	78-81		
CHECKS	63-72	63-69	
CENTRAL STATES AREA: AR,	CO, IA, IL, IN,	KS, LA, MI, MN, N	лО, NM, ND,
NE OH OK SD TX & WI			

EASTERN REGION All prices are lower. Supplies are light to adequate for trade needs with normal to less than normal breaking schedules. Demand is usually moderate. Market activity is moderate. Cases broken under federal inspection in the Eastern region for week ending 31-Aug-2013 decreased 2 percent from last week and 19 percent from the same week a year ago.

	KANGE	WOSILI	
BREAKING STOCK	77-82	-	
CHECKS & UNDERGRADES	62-72	67	
EASTERN STATES AREA: AL,	CT, DE, FL,	GA, KY, ME, MD,	MA, MS, NH
NJ. NY. NC. PA. RI. SC. TN. VT.	VA. & WV		

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for August 30, 2013 - September 5, 2013 Courtesy of U.S.D.A. Federal/State Market News Current Loads 79.50 Future Loads 17.00 Total Loads 96.50

	,	SE	N	IE.	M	W			9	SC	NW	1	5	SW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL			93.00	95.00			1.00	GL W J	98.00	103.15				106.75	5.75
GNR W 1	92.00	101.00	91.67	94.20			8.00	GL W XL		98.37				102.25	22.25
GNR BR 1							4.00	GL W LG	88.63	103.91				99.97	26.00
GL W J					91.22		4.75	GL W MD	65.14	71.80				74.07	8.50
GL W XL		109.00	98.50	100.96	93.57		31.00	GL W SM	55.00	58.00					1.00
GL W LG		112.00	93.00	97.70	85.59		32.00	GL BR LG	129.00					134.00	1.00
GL W MD			74.40	81.06	68.60		11.25	NRBS - 48							2.00
GL W SM					56.00	58.50	.50	NRBS - 39		64.50					1.00
GL BR LG			121.00	123.00			1.00								

Weighted average prices are listed for various classes priced by origin and/or destination f or 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

2.00

3.00

6.00

74.00

61.08

Load movement represents total movement within 6 regions.

78.00

61.00

COMBINED REGIONAL

NRBS - 48

NRBS - 42

NRBS - 39

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM			
NORTHEAST	123.00	122.00	100.00			
SOUTHEAST	126.50	124.50	95.00			
MIDWEST	117.50	115.50	95.50			
SOUTH CENTRAL	127.50	126.50	99.50			
COMBINED REGIONAL	123.78	122.30	97.60			
Computed from simple weekly averages weighted by regional area populations.						

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules increased due to some Saturday operations. Movement of finished product sales are fair. Market activity is moderate. The majority price for removal costs remained unchanged at 0-7 cents per head. Feature activity was good entering the weekend.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 03-Aug-13 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
		Thousands	
Head	1,790	1,699	3,489
Last Week	1,626	1,788	3,414
Same week yr ago	1,720	1,770	3,490
To-date/2013*	54,259	51,878	106,137
To-date/2012*	54,055	56,259	110,314

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens			
		Thousands-				
Head	114	0	114			
Last Week	270	0	270			
Same week yr ago	245	0	245			
To-date/2013*	12,159	0	12,159			
To-date/2012*	9,415	36	9,451			
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section						

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens				
		Thousands					
Head	1,904	1,699	3,603				
Last Week	1,896	1,788	3,684				
Same week yr ago	1,965	1,770	3,735				
To-date/2013*	66,418	51,878	118,296				
To-date/2012*	63,470	56,295	119,765				
*Note: Vear to-date totals reflect comparable time periods							

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (Preliminary)

	Week End	ing			
	Aug 24, 2013		Year-To-Date*		
	(000)		(000)		
Туре	2013	2012 /1	2013 /2	2012	
Liquid	0	49	2,351	775	
Frozen	0	0	40	0	
Dried	0	0	206	99	
Total	0	49	2,597	874	

U.S. Imports From Canada, in Pounds (Preliminary)

	Week Endi	ng				
	Aug 24, 2013		Year-To-Date*			
	(000)		(000)			
Туре	2013	2012 /1	2013 /2	2012		
Liquid	89	157	7,700	9,473		
Frozen	47	40	951	867		
Dried	0	0	4	0		
Total	136	197	8,655	10,340		

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Week End	ing		
	Aug 24, 2013		Year-To-Date*	
	(000)		(000)	
	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	3,450	3,330	79,011	62,441
Large	5,850	6,010	162,424	123,046
Medium	780	750	20,624	22,020
Ungraded	9,900	0	192,429	83,324
Misc	0	0	0	1,620
Total	19,980	10,090	454,488	292,451

^{/1} Comparable Week, to-date figures may not total due to rounding.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen	Processed	Processed Other
		Eggs LBS	Turkeys LBS	Poultry LBS
AM	09/02/13	2,864	210,366	46,611
AM	08/01/13	2,894	213,126	45,042
CHG		-30	-2760	1569
PCT (CHG	-1%	-1%	3%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of July 31, 2013 and the selected centers storage report, the expected U.S. holdings on September 1, 2013 are:

Frozen Eggs	26	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	573	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	709	MIL LBS PLUS OR MINUS	5%

WEEKLY NEW ENGLAND SHELL EGGS Sep 03, 2013

Prices paid per dozen Grade A brown eggs in cartons delivered store door. **Extra Large** Medium Large Small 170 Maine 177 124 98 Mostly

New Hampshire 170-174 91-95 163-167 117-121 Mostly 172-173 165-166 119-120 93-94 Rhode Island 176-180 169-173 123-127 97-101 Mostly 123 97 176 169

Vermont 177-179 170 124-125 Mostly

^{/2} Includes revisions to previous week(s)

^{*}Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section