BROILER MARKET NEWS REPORT

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Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in all areas. Offerings are moderate to heavy for current trade needs. Retail and food service demand is light to moderate showing signs of slight improvement for mid-week business. Floor stocks are mixed ranging light to heavy. Market activity is mostly slow. In the parts structure, movement is light to moderate. Prices for breast cuts, tenders and leg meat are trending weak to lower. Wings prices are steady to firm and steady for the balance of items. Offerings of breast cuts and tenders are available and slow to clear; wings are noted in better balance as seasonal demand improves. Dark meat items are sufficient for current needs. Market activity for parts is mostly slow. In production areas, live supplies are moderate at mixed but mostly desirable weights

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading declined .25 to **106.25** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 95.50 cents last year on September 5, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading. **DOCK PRICE**

	2001(11102
ITEM	(CENTS PER POUND)
LINE RUN TENDERS	210.00
BREASTS - B/S	198.50
BREASTS - WHOLE	119.50
THIGH MEAT - B/S	155.50
THIGHS	73.00
DRUMSTICKS	66.50
LEG QUARTERS	53.50
WINGS	145.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 30-Aug-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Price Range

Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Jnder F	ederal	Inspection	for Weel	c Ending	7-Sep-13
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	CW : 09/7/13(1)	PW: 08/31/13
Class		Thousand head
Broiler/fryer	143,099(2)	162,986
Light hens	1,481	1,880
Heavy hens	1,509	1,770
Total	146,089	166,636
(1)Estimated		

(2)The estimated number of broiler-fryers available for slaughter the week ending 07-Sep-13 is 155.4 million head compared to 140.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 143.4 million head or -12.0 million less than estimated available. For the week of 14-Sep-13 the estimated available is 156.7 million head.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending August 30, 2013

Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs	Livers/ Gizzards	Hens
		_	& Wings		
86.46	159.98	91.90	47.65	10.21	98.71
89.18	170.19	102.11	57.87	13.62	98.71
89.18	163.38	95.31	51.06	10.21	98.71
.N					
85.10	156.58	88.50	44.25	10.21	98.71
88.50	166.79	98.71	54.46	13.62	98.71
88.50	159.98	91.90	51.06	10.21	98.71
N JUAN					
87.82	163.38	95.31	51.06	13.62	102.11
90.20	173.60	105.52	61.27	17.02	102.11
88.50	166.79	102.11	54.46	13.62	102.11
Α					
88.50	166.79	98.71	54.46	13.62	102.11
90.88	177.00	108.92	64.67	17.02	102.11
88.50	170.19	102.11	57.87	13.62	102.11
	86.46 89.18 89.18 89.18 N 85.10 88.50 88.50 N JUAN 87.82 90.20 88.50 A 88.50 90.88	Chickens Breasts 86.46 159.98 89.18 170.19 89.18 163.38 IN 85.10 156.58 88.50 166.79 88.50 159.98 N JUAN 87.82 163.38 90.20 173.60 88.50 166.79 90.88 177.00	Chickens Breasts W/Thighs 86.46 159.98 91.90 89.18 170.19 102.11 89.18 163.38 95.31 IN 85.10 156.58 88.50 88.50 166.79 98.71 88.50 159.98 91.90 N JUAN 87.82 163.38 95.31 90.20 173.60 105.52 88.50 166.79 102.11 A 88.50 166.79 98.71 90.88 177.00 108.92	Chickens Breasts W/Thighs Backs 86.46 159.98 91.90 47.65 89.18 170.19 102.11 57.87 89.18 163.38 95.31 51.06 IN 85.10 156.58 88.50 44.25 88.50 166.79 98.71 54.46 88.50 159.98 91.90 51.06 N JUAN 87.82 163.38 95.31 51.06 90.20 173.60 105.52 61.27 88.50 166.79 102.11 54.46 A 88.50 166.79 98.71 54.46 90.88 177.00 108.92 64.67	Chickens Breasts W/Thighs Backs & Wings 86.46 159.98 91.90 47.65 10.21 89.18 170.19 102.11 57.87 13.62 89.18 163.38 95.31 51.06 10.21 IN 85.10 156.58 88.50 44.25 10.21 88.50 166.79 98.71 54.46 13.62 88.50 159.98 91.90 51.06 10.21 N JUAN 87.82 163.38 95.31 51.06 13.62 90.20 173.60 105.52 61.27 17.02 88.50 166.79 102.11 54.46 13.62 A 88.50 166.79 98.71 54.46 13.62 90.88 177.00 108.92 64.67 17.02

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

		Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM	09/02/13	210,366	46,611
AM	08/01/13	213,126	45,042
CHG		-2760	1569
PCT	CHG	-1%	3%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of July 31, 2013 and the selected centers storage report, the expected U.S. holdings on September 1, 2013 are (million lbs. plus or minus 5%):

Processed Turkeys 573 Processed Other Poultry 709

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)				other Pou	ltry (000)
	09/02/13	08/26/13	09/03/12	09/02/13	08/26/13	09/03/12
Pacific Coas	st 146	165	261	3540	3582	1078
Los Angeles	5	27	135	503	550	289

<u>WEEKLY FRYERS AVAILABLE FOR MARKETING</u> - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Oct-13 is estimated at 152.1 million head. This compares to 152.0 million head the previous week and to 152.9 million head the same week a year ago, when the slaughter was 156.3 million head and the national weighted average price was 81.77 cents per pound.

BROILER HATCHERY

Week Ending 08/31/13

Broiler-Type Eggs Set in the 19 State Total Up 5 Percent

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending August 31, 2013. This was up 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the 19 State Total Up 4 Percent

Broiler growers in the 19 State weekly program placed 166 million chicks for meat production during the week ending August 31, 2013. Placements were up 4 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through August 31, 2013 for the 19 State total were 5.78 billion, up 1 percent from the same period a year earlier.

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

NORTHEAST BROILER/FRYER PARTS Prices are trending weak to lower for breast cuts and tenders and steady for the balance of items. Trucklot buying activity is light to moderate during mid-week trading. Offerings of tenders and breast cuts are available and slow to clear; wings were noted in better balance as seasonal demand was improving. Dark meat items are sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATEI	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		170-175	161.62	621,720
TENDERLOINS		175-180	182.18	118,760
BREAST - WITH R	IBS	111-112	130.19	27,321
BREAST - LINE RI	JN	111	110.69	76,308
LEGS		72-73	70.29	136,600
LEG QUARTERS (BULK)	49-50	51.61	272,360
DRUMSTICKS		62-63	72.84	71,880
THIGHS		74-75	88.60	39,320
B/S THIGHS		151-152	153.25	62,920
WINGS (WHOLE)		146-147	157.65	289,200
BACKS & NECKS	(STRIPPED)	16-18	18.00	5,880
LIVERS (5 POUND	TUBS)	55-60	58.17	8,150
GIZZARDS (HEAR	TS)	75-80	74.60	20,520
INCLUDES NEW YOR	ORK CITY METR	OPOLITANI AREA	NORTHE	SN NEW

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NE' JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACT	ACTUAL		/G	ACTUAL	AVG
	(1,	000)	(1,0	000)	V	٧T	(1,000)	WT
	09/04	09/03	09/02	08/30	09/02	08/30	08/28	08/26
Alabama	3,794	3,887	2,072	3,988	5.17	5.66	3,716	5.70
Arkansas	4,941	5,012	877	3,955	5.21	5.35	4,818	5.67
Delmarva	2,000	2,099	196	3,203	6.65	6.64	2,054	6.56
KY-LA-TN	2,526	2,546	1,553	2,933	4.49	4.94	2,524	5.19
Mississippi	2,828	2,835	817	3,425	4.96	5.90	2,563	6.23
North Carolina	2,903	2,908	753	3,264	6.88	7.57	2,852	7.72
Texas	2,482	2,473	1,102	2,614	5.11	5.74	2,458	5.92
Total	21,474	21,760	7,370	23,382	5.21	5.96	20,985	6.08
Mon-Wed	51,293(A)					63,912(A)

⁽A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Sep-13 is estimated to be 32,176,000 head up 2.03 percent from a week ago and up 3.72 percent from a year ago. (Last week 31,537,000, last year 31,021,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

PO	UNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	160	150.00-163.00	-	154.56
TENDERLOINS	TC	O FEW TO REPOR	RT	
BREAST - LINE RUN	TC	O FEW TO REPOR	RT	
FRONT HALVES	TC	O FEW TO REPOR	RT	
LEGS	TC	O FEW TO REPOR	RT	
LEG QUARTERS (BULK)	228	47.00-51.00	-	50.10
LEG QUARTERS (4/10)	245	50.00-53.00	-	52.69
WINGS (WHOLE)	TC	O FEW TO REPOR	RT	
WINGS (CUT)	TC	O FEW TO REPOR	RT	
DRUMSTICKS	TC	O FEW TO REPOR	RT	
THIGHS	TC	O FEW TO REPOR	RT	
B/S THIGHS	TC	O FEW TO REPOR	RT	
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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 4, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.00 - 78.00	74.93	74.30

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

HACKETTSTOWN, NJ - POULTRY AUCTION for 09-03-13

*Al Papers Required to Sell All Out of State Poultry

	Low	High	Avg	·	Low	High	Avg
Heavy Fowl lb.	0.70	1.70	1.10	Heavy Fowl ea.	2.25	4.50	3.50
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	3.00	8.50	5.75
Broilers lb.	-	-	-	Broilers ea.	0.25	1.00	0.58
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-		Chicks ea.	0.50	1.50	0.89
Pullets lb.	-	-	-	Pullets ea.	-	-	-
Bunnies lb.	-	-	-	Bunnies ea.	1.00	4.00	2.08
Roosters lb.	-	-	-	Roosters ea.	5.50	10.50	6.66
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-
Ducks lb.	0.90	1.10	1.00	Ducks ea.	2.50	8.00	4.95
Rabbits lb.	0.70	1.50	1.33	Rabbits ea.	2.00	3.00	2.50
Pigeons lb.	-	-	-	Pigeons ea.	2.50	5.00	3.32
Guinea Fowl Ib		-	-	Guinea Fowl ea.	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets e	a	10.00	-	Call Ducks ea.	-	-	-
Silkies ea.	1.00	5.00	2.75	Goslings ea.	-	-	-
Guinea Pigs ea		-		Turkey Poults ea.		-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-
Quail ea.	-	2.50	-	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Egg	s(doz)	-	-
Quail Eggs ea.	-	-	-	Quail Eggs ea.	-	-	-
Emu ea.	-	-	-	Hamsters ea.	-	-	-

Total Pieces Sold 382

^{*} TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

^{**} WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.