

USDA EGG MARKET NEWS REPORT

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U.S. Department of Agriculture

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Livestock, Poultry, & Seed Programs

Market News



NATIONAL EGG MARKET AT-A-GLANCE

Prices are 5.5 to 8 cents higher on Extra Large, 4.5 to 8 cents higher on Large, 4 to 5 cents higher on Medium and Small, unchanged on Jumbo. New York prices are steady. Offerings and supplies are light to moderate for trade needs. In the Northeast supplies are usually moderate on larger sizes, mixed on Medium. Demand into all channels is mostly moderate to good. Market activity is moderate. Breaking stock offerings are light to moderate for the moderate demand. Spent fowl offerings are fully sufficient; demand is mostly light to moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are 7 cents higher for Extra Large and Large, and 4 cents higher for Medium. Daily producer prices are steady. The undertone is fully steady. Retail and food service demand is moderate. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is mostly steady. Demand is moderate on light offerings. Supplies are light to moderate. Market activity is slow to moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	113-122	116-119
Large	112-121	114-117
Medium	93-102	95-98
Prices Delivered To Store Door:	RANGE	MOSTLY
Prices Delivered To Store Door: Extra Large	RANGE 120-128	MOSTLY 121-123

<u>Iowa-Minnesota-Wisconsin Eggs</u>

Prices Paid To Producers, Cents Per Dozen:	RANGE	MOSTLY
Large	94-104	98
Medium	75-79	77
Small	42-48	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are 7 to 8 cents higher on Extra Large, 8 cents higher on Large, and 5 cents higher on Medium. The undertone is steady to full steady. Supplies are usually moderate on larger sizes, mixed on Medium. Demand is light to fairly good, mostly moderate. Market activity is moderate. Breaking stock offerings are light to moderate; demand is moderate to good. Light hen offerings are fully sufficient for the light to moderate demand.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	121-137	123-126
Large	115-129	120-124
Medium	96-109	101-103

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

<u>SOUTHEAST REGIONAL</u> Prices are 5.5 to 8 cents higher for Extra Large, up 4.5 to 6 cents for Large and 5 cents higher for Mediums. The undertone is steady to firm. Demand into retail and food service channels is moderate to fairly good. Present offerings are mixed, mostly moderate on larger sizes and Mediums for trade needs. Market activity is moderate. In the Eastern region, breaking stock offerings are light to moderate for the moderate to good demand. Light type fowl offerings are more than adequate; processing schedules increased slightly due to some Saturday operations.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	120-140	124-127
Large	116-134	122-125
Medium	93.5-111	94-98

SOUHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

SOUTH CENTRAL REGIONAL Prices are 7 cents higher for Extra Large, 8 cents higher for Large, and 4 cents higher for Medium. The undertone is steady to higher. Demand is moderate to fairly good for the light to moderate offerings. Supplies are light to moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is mostly steady. Offerings are light on moderate demand. Supplies are light to moderate. Market activity is slow to moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	126.5-135	128-131
Large	122.5-131	124-127
Medium	98.5-107	100-103

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

NEW YORK EGGS Prices are steady on all sizes. Supplies are light to moderate for current trading purposes. Demand is mostly moderate. Market activity is moderate.

Prices delivered store door:	RANGE
Extra Large	129-133
Large	127-131
Medium	108-112

WESTERN REGION EGG Prices are unchanged for Jumbo, 6 cents higher for Extra Large, 7 cents higher for Large and 4 cents higher for Medium and Small. Trade sentiment is steady to higher. Demand is mostly moderate with offerings light to moderate. Supplies are moderate. Market activity is moderate.

<u>CALIFORNIA EGGS</u> Benchmark prices are unchanged for Jumbo, 6 cents higher for Extra Large, 7 cents higher for Large and 4 cents higher for Medium and Small. Trade sentiment is steady to higher. Offerings are light to moderate with demand reported as mostly moderate. Supplies are moderate. Market activity is moderate. Small benchmark price \$1.14.

CALIFORNIA

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Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	KANGE
Jumbo	157
Extra Large	166
Large	156
Medium	134

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-dozen cases in thousands) 1/

(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	10.6	9.3	18.8	9.7	9.2	3.9	61.4
	% Change	25.6%	1.5%	-6.8%	15.2%	15.5%	-15.4%	4.7%
Extra Large	This Week	24.3	15.7	31.6	19.2	34.9	4.1	129.8
	% Change	1.0%	-8.4%	-12.9%	24.9%	11.4%	-14.5%	0.6%
Large	This Week	38.8	105.3	102.1	91.2	62.0	44.3	443.6
	% Change	-1.8%	-4.9%	-6.6%	3.8%	1.8%	-7.1%	-2.7%
Medium	This Week	12.8	17.2	41.1	25.7	29.9	7.5	134.1
	% Change	-5.3%	6.1%	10.4%	5.8%	16.9%	0.3%	8.0%
Small	This Week	2.7	2.4	3.5	1.2	1.4	0.7	12.0
	% Change	-49.1%	14.5%	-27.5%	-2.4%	-3.4%	-77.2%	-33.6%
Miscellaneous	This Week	4.1	10.8	32.7	21.1	5.0	4.3	78.0
	% Change	70.7%	11.5%	7.0%	2.8%	15.5%	69.3%	11.4%
Ungraded	This Week	8.7	11.9	92.2	13.9	13.4	4.8	144.9
	% Change	15.5%	21.7%	2.5%	-7.9%	-9.7%	-46.4%	-0.9%
Total Shell Egg	This Week	101.9	172.6	322.0	181.9	155.8	69.6	1,003.8
	% Change	1.2%	-1.2%	-2.0%	5.3%	6.4%	-12.0%	0.2%

Totals	Cases	Percent Change
Shell Egg	1,003.8	0.2%
Breaking Stock	244.7	-5.6%
Total Shell Egg	1,248.5	-1.0%

SPECIALTY SHELL EGG INVENTORY 2/

Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	10.0	22.5	5.4	3.0	3.7	1.5	46.1
	% Change	3.7%	1.7%	50.1%	33.6%	-7.5%	-41.5%	4.5%
Ungraded	This Week	0.2	7.3	27.3	7.3	8.1	4.8	54.9
	% Change	0.0%	16.3%	-3.7%	-3.6%	2.7%	65.8%	3.8%
Total Specia	Ity This Week	10.2	29.8	32.7	10.3	11.8	6.3	101.0
	% Change	5.6%	4.9%	2.3%	5.0%	-0.8%	16.5%	4.1%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 27.2% Ungraded: 66.0% Total: 48.3%

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending August 30, 2013 will increase by 0 percent. Present week purchases for the week ending August 23, 2013 were 169,344 cases which was 2 percent below the prior week and 2 percent below estimates.

CARTONED LOOSE TOTAL

Cases purchased

present week 141,589 27,755 169,344

% change from the

prior week.....-6 +25 -2 Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

All prices are higher. Trade sentiment is mostly steady. Demand is moderate on light offerings. Supplies are light to moderate. Market activity is slow to moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

RANGE MOSTLY
Breaking Stock 83-86
Checks 67-76 67-73
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

CANADIAN EGGS

Week of Aug 12, 2013

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

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GRADE A LRG LRG MED SMALL Unavailable

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

GRADE A LRG LRG MED SMALL 1.96 1.96 1.80 1.32

^{1/} Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

^{2/} Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

TRAILER LOAD EGG SALES - Daily weighted average prices (cents/dozen)

National Trading for Aug 23, 2013 Courtesy of U.S.D.A. Federal/State Market News

Courtesy of U.S.D.A. Federal/State Market News

(CURRENT LOADS 26.25 FUTURE LOAD						ADS 2.00		7	TOTAL L	OADS	28.25			
	SE NE		М	W			sc		NW		SW				
CLASS	ORG	DST	ORG	DST	ORG	DST	LDS	CLASS	ORG	DST	ORG	DST	ORG	DST	LDS
GNR W 1	95.00			97.00			1.00	GL W J						114.78	2.25
GL W J			114.00	116.00	99.31		3.25	GL W XL		117.00				113.00	3.00
GL W XL				117.00	102.25		7.00	GL W LG			′	121.75			4.25
GL W LG			103.50	106.00	104.00		6.25	GL W MD						91.86	2.75
GL W MD			88.00	88.17	79.74		5.75	GL BR LG		129.50				133.00	2.00
GL BR LG					120.00		2.00								
NRBS - 39					78.17	82.00	3.00								

TRAILER LOAD EGG SALES Weekly weighted average prices (cents/dozen)

National Trading for Aug 19, 2013-Aug 23, 2013 Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 100.50 FUTURE LOADS 10.00 TOTAL LOADS 110.50

SF NF MW SC NW S

	SE			NE	N	1W		I.		SC	N	IW	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LDS	CLASS	ORG	DST	ORG	DST	ORG	DST	LDS
GNR W 1	95.50		95.33	97.60			9.00	GNR W 1		98.00					4.00
GNR BR 1			112.00	114.00			3.00	GL W J	105.00				112.75	114.26	9.00
GL W J			112.50	114.50	98.68		9.25	GL W XL		119.50				121.26	18.50
GL W XL		120.00	108.66	114.54	105.30	112.00	32.50	GL W LG		115.80		121.75		119.69	24.00
GL W LG			102.74	106.05	106.81	107.00	32.50	GL W MD	84.58	98.33		92.56		93.61	17.25
GL W MD			89.00	90.25	82.01	83.00	20.25	GL W SM	60.00			74.00			2.00
GL BR LG			117.50	117.00	120.00		6.00	GL BR LG	116.00	125.50				134.75	6.00
NRBS - 42						78.00	2.00								
NRBS - 39		67.00	64.00		78.17	82.00	3.50								
NRBS - 36		58.71	55.71				1.75								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight – material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE MOVEMENT - FROZEN EGGS

Selected Centers (In Thousands)

ON HAND	08/19/13	08/12/13	08/13/12
PACIFIC COAST	59	22	100
LOS ANGELES	0	0	0

NORTH CAROLINA EGGS

The market is steady on small, higher on the balance. Supplies are moderate. Retail demand is good.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

MOSTLY
142.32
138.44
111.86
83.00

ORGANIC BROWN SHELL EGGS IN CARTONS

(Wholesale) (price per carton delivered to first receivers)

	PRICE RANGE	MOSTLY
Extra Large doz.	261 – 320	275 - 310
1/2 doz.	180 – 198	181 - 189
Large doz.	230 – 310	265 - 300
1/2 doz.	171 – 189	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at

www.ams.usda.gov/NOPNationalOrganicProgramHome