

EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York this period, egg prices increased for both the heavier and lighter weight eggs. Earlier in the week, regional prices were steady for Jumbo and Large, steady to higher for Extra Large, and higher for Medium. The undertone is firm. Retail demand is moderate to instances good, best where features are present. Food service demand is moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate. All breaking stock prices are steady with a firm undertone. Demand is fairly good to good. Offerings are light as producers ask higher prices and hold additional spot loads of heavy breaking stock. Supplies are light to moderate. Market activity is moderate. National light type hen removal costs are steady. Demand is light to moderate for the moderate offerings. Processing schedules are full-time. Market activity is slow to moderate.

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REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

	LARGE		MEL	NUN
REGIONS	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	97-106	99-102	80-89	82-85
NORTHEAST	101-115	106-110	83-96	88-90
SOUTH CENTRAL	109.5-118	111-114	86.5-95	88-91
SOUTHEAST	110-127	111-114	81-100	86-90

<u>PRICES PAID TO PRODUCERS</u> - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	08/13/13	08/06/13	08/14/12
LARGE	79-89	79-89	118-128
MEDIUM	63-67	57-61	62-66

WEEKLY COMBINED REGIONAL

08/09/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM					
NORTHEAST	108.50	108.00	80.00					
SOUTHEAST	114.50	112.50	79.00					
MIDWEST	102.50	100.50	75.50					
SOUTH CENTRAL	115.50	112.50	80.50					
COMBINED REGIONAL	110.46	108.53	78.80					
Computed from simple weekly averages weighted by regional area populations.								

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{/1} (Includes Conventional and Specialty)

August 12, 2013	3	Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week % Change	7.6 14.8%	9.4 -2.5%	17.8 -0.4%	10.3 2.7%	6.8 7.1%	4.8 -8.5%	56.8 1.7%
Extra Large	This Week % Change	27.7 -2.6%	17.8 -0.8%	39.3 -9.2%	15.6 -9.2%	29.9 -13.0%	5.8 0.2%	135.9 -7.4%
Large	This Week % Change	49.3 -11.5%	108.4 0.3%	117.8 -3.9%	99.4 18.1%	58.9 -14.9%	46.9 -20.3%	480.6 -3.6%
Medium	This Week % Change	13.5 -28.6%	18.8 -0.5%	40.7 -8.5%	26.3 10.1%	20.1 -5.2%	7.1 -10.4%	126.5 -6.5%
Small	This Week % Change	6.3 -26.7%	3.8 -31.0%	5.9 -25.0%	2.1 -60.8%	1.4 0.7%	3.1 -11.5%	22.7 -29.9%
Miscellaneous	This Week % Change	2.1 5.1%	10.9 -9.5%	30.7 23.4%	20.5 42.1%	5.2 137.9%	1.9 -21.5%	71.3 23.0%
Ungraded	This Week % Change	12.1 -3.4%	10.8 -18.8%	86.3 13.6%	11.7 -26.6%	16.3 -23.0%	10.0 2.6%	147.1 -1.0%
Total Shell Egg	This Week % Change	118.6 -10.7%	179.9 -3.0%	338.4 0.4%	185.8 8.7%	138.5 -11.1%	79.6 -14.9%	1,040.9 -3.2%

Totals	Cases	Percent Change
Shell Egg	1,040.9	-3.2%
Breaking Stock	279.9	3.0%
Total Shell Egg	1,320,8	-2.0%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	10.1	21.1	6.4	2.9	3.5	2.0	45.9
	% Change	-0.4%	5.7%	22.1%	-17.8%	-6.5%	76.3%	5.2%
Ungraded	This Week	0.0	6.9	25.6	6.2	7.3	4.4	50.4
	% Change	0.0%	-5.5%	-4.3%	10.6%	-13.7%	100.9%	0.2%
Total Specialty	This Week	10.1	27.9	32.0	9.1	10.8	6.4	96.3
	% Change	-0.4%	2.7%	0.0%	-0.2%	-11.5%	92.5%	2.5%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 25.3% Ungraded: 65.2% Total: 46.2%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

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EGGS PROCESSED UNDER FEDERAL INSPECTION									
W/E 10-AUG-2013 (Lbs In Thousands) (Excludes Ingredients)									
Total	Cases	Liquid	Liquid	Liquid					
	Broken	Whole	White	Yolk	Dried	Inedible			
CW	1,485,300	35,342	15,353	7,552	3,107	4,565			
PW	1,526,692	36,016	15,555	7,432	3,430	4,669			
LY	1,487,896	34,327	15,020	7,235	2,915	4,742			
% PW	-3%	-2%	-1%	2%	-9%	-2%			
% LY	0%	3%	2%	4%	7%	-4%			
2012*	45,149,112	1,048,089	470,786	240,119	93,015	141,688			
2011*	43,151,328	1,012,676	441,744	224,399	94,830	144,369			
% YTD	5%	3%	7%	7%	-2%	-2%			
Average Yield Per Case - (Inedible Included)			CW	F	w	LW			
			42.29	41.	71	41.22			
(Inedible	Excluded)		39.22	38.	65	38.03			

<u>In-Line Production</u> (of total production; lbs. in thousands; may include limited amount of off-line source material)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	893,441	60.2%	22,962	65.0%
PREVIOUS WEEK	910,850	59.7%	22,899	63.6%
LAST YEAR	835,485	56.2%	20,756	60.5%

BROILER HATCHERY

DROILLINIATORILINI	_	Eggs Set	Broiler Chic	ks Placed
19 Selected States	Aug 03	Aug 10	Aug 03	Aug 10
STATE		Thou	usand	
Alabama	28,059	28,438	21,354	21,678
Arkansas	20,787	21,338	21,006	19,148
Delaware	3,692	3,692	4,261	4,785
Florida	1,222	1,224	1,259	1,352
Georgia	33,704	33,873	27,933	27,766
Kentucky	8,069	7,974	6,324	6,053
Louisiana	3,485	3,727	3,142	3,117
Maryland	7,492	7,678	6,177	6,268
Mississippi	16,982	17,361	15,224	14,417
Missouri	8,228	8,417	5,113	6,239
North Carolina	20,466	20,236	15,651	15,439
Oklahoma	6,824	6,815	4,023	4,662
Pennsylvania	4,024	4,224	3,063	3,060
South Carolina	5,152	5,362	4,423	4,496
Texas	14,671	14,731	12,604	12,402
Virginia	6,320	6,352	5,235	4,752
California, Tennessee	,			
and West Virginia	10,571	10,618	11,248	10,011
19 State total	199,748	202,060	168,040	165,645
Percent of previous ye	,	105	103	102
Other States	7,824	7,901	5,722	5,843
United States Source: NASS, USDA	207,572	209,961	173,762	171,488

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Sep-13 is estimated at 153.6 million head. This compares to 154.0 million head the previous week and to 152.9 million head the same week a year ago, when the slaughter was 156.8 million head and the national weighted average price was 82.03 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for August 8, 2013-August 14, 2013

	CURRENT L	.OADS 10	67.75 I	FUTURE L	OADS 38.0	00 101	TAL LOAL	JS 205.75
SE		E		NE	N	MW		
	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
	GNR W 1	81.00	88.67	82.80	84.67			31.00
	GNR BR 1		107.00		105.00			3.00
	GL W J			103.50	105.50	96.11		6.50
	GL W XL			96.40	99.17	99.08	105.63	43.25
	GL W LG		100.33	87.87	92.32	94.70	93.00	61.50
	GL W MD			75.80	79.33	75.36		20.50
	GL W SM			46.00	49.00			2.00
	GL BR XL			105.00	107.00			1.00
	NRBS - 48				83.00			1.00
	NRBS - 45			81.00	84.50			2.00
	NRBS - 42		67.00			63.00		2.00
	NRBS - 39		56.00			52.00		4.00
	NRBS - 36	45.00	48.25			45.00		2.00

*Due to limited availability of this data, this report will be discontinued on Aug 18, 2013. If you have any questions please call 515-284-4471. MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 10-Aug-2013

Selected	cw	PW	% CH	HANGE
Consuming Centers	Cases, in tho	usandsLW	LY	
Atlanta	20.1	19.4	4	13
Boston	2.4	2.4	0	-14
Chicago	57.9	60.2	-4	3
Los Angeles	63.8	70.9	-10	28
New Orleans	7.9	6.4	23	23
New York	33.0	33.0	0	-9
St. Louis	99.8	106.6	-6	12
San Francisco	21.2	20.9	1	39
Total	306.1	320.0	-4	12
4 Week Moving Avg.	304.7			

LIVE TURKEYS S	SLAUGHTE	RED W/E 10-	-Aug-13 (Pr	eliminary)	
	Yo	oung	Young	Old	Total
	Hens	Toms	Breeders	Turkeys	
Head	1,931	2,389	19	6	4,345
Avg Wt	17.54	40.32	27.74	24.42	30.12
Last week	2,384	2,273	13	0	4,670
Same wk yr ago	1,893	2,643	38	7	4,581
Avg Wt	16.53	38.13	26.22	29.49	29.10
To-date/2013*	56,805	80,026	720	266	137,817
To-date/2012*	57,785	81,564	738	236	140,323
% Change YTD	-2%	-2%	-2%	13%	-2%
Ready-to-Cook W	eight and D	ressing Perce	ntage		
Current week	27,096	77,060	406	113	104,675
Last week	33,548	74,463	267	0	108,278
Same wk yr ago	25,041	80,628	752	156	106,577
To-date/2013*	785,805	2,591,618	14,979	5,753	3,398,155
To-date/2012*	776,889	2,630,850	14,787	6,025	3,428,551
% Change YTD	1%	-1%	1%	-5%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

^{*}Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 10-Aug-1	3 (Prelin	ninary)				
	You	ıng turkey	/S	Old	Total	Turkeys
	Thousand	Pct chg	Avg	Breeder	s	Avg
North East	579	8	26.26	(A)	579	26.26
South Atlantic	481	-34	38.79	(A)	481	38.79
North Central	2,186	0	32.65	(A)	2,191	32.65
South Central	815	-11	18.94	(A)	817	18.94
West	278	-8	26.82	(A)	278	26.82
U.S. total	4,339 (B) -7	30.12	6	4,346	30.12
To-date						
2013*	137,551 (B)		266	137,817	
To-date						
2012*	140,087 (B)		236	140,323	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turkeys included: this week 13,000; for the current year to date* 701,000; for last year to date* 700,000.

^{*}Note: Year to-date totals reflect comparable time periods.

To-date/2012*

% Change YTD

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 10-Aug-2013

(Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks	
		Thou	sands			
Head	159,384	1,315	1,714	3,029	460	
Avg Wt	5.64	3.19	8.15	6.00	6.69	
Last week	157,644	1,240	1,670	2,910	431	
Same wk yr ago	156,080	1,021	1,922	2,943	405	
Avg Wt	5.64	3.12	7.49	5.97	6.40	
To-date/2013*	4,907,500	48,877	46,360	95,237	13,536	
To-date/2012*	4,871,998	49,183	50,537	99,720	13,302	
% Change YTD	1%	-1%	-8%	-4%	2%	
Ready-to-Cook Weight and Dressing Percentage						
Current week	683,184	2,286	9,569	11,855	2,216	
Last week	696,093	2,054	9,186	11,240	2,020	
Same wk yr ago	664,620	1,720	9,861	11,581	1,879	
To-date/2013*	21,629,245	83,781	249,533	333,314	65,116	

Dressing % 76.0% 54.5% 68.5% 72.0% (A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.1 million head. Estimated U.S. slaughter for this period was 161.3 million head, or 3.2 million more than estimated available.

82.769

1%

267.250

350.019

-5%

64.154

1%

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/

20.969.392

3%

INILIXAVAIL	1110011			
	Million Head	Million Head		Avg
Week Ending	Slaughtered	Available*	Pct	Wt
07/06	139.9	154.8	90%	5.72
07/13	160.0	154.8	103%	5.83
07/20	157.8	156.7	101%	5.74
07/27	159.7	156.7	102%	5.76
08/03	159.6	158.2	101%	5.81
08/10	161.3	158.1	102%	5.64
Year to date	4965.8	4906.8	101%	
08/17		158.2		
08/24		158.2		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 17	-Aug-2013	
Current Week 08/17/13 (1)		Previous Week 08/10/13
Class		Thousand head
Broiler/fryer	153,627 (2)	158,487
Light hens	1,725	1,408
Heavy hens	1,674	1,789
Total	157,026	161,684
(1) ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 17-Aug-13 is 155.4 million head compared to 159.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 153.9 million head or -1.5 million less than estimated available. For the week of 24-Aug-13 the estimated available is 158.2 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen Eggs	Processed Turkeys	Processed Other Poultry
		LBS	LBS	LBS
AM	08/12/13	2,920	212,934	46,704
AM	08/01/13	2,894	213,126	45,042
CHG		26	-192	1662
PCT C	CHG	1%	0%	4%

<u>WHOLE YOUNG TURKEYS</u> Frozen Grade A basted equivalent offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 97.00-106.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

09-Aug-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading: Price Range Prices in cents per pound. Price Range 13.0-21.5 13.87

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

COMMERCIAL EGG MOVEMENT

*Due to limited availability of this data, this report will be discontinued on August 18, 2013.

Week ending 10-Aug-2013 (Receipts From Producers)

_	Cases	Percent Change Fro	
Regions	(In Thousands)	LW	LY
North Atlantic	217.9	5	12
East North Central	713.0	-2	0
West North Central	299.2	-1	-3
South Atlantic	132.3	5	0
South Central	48.6	0	-8
West	30.0	-15	-7
Total	1441.0	-1	1

Matched Plants Reporting Previous Week 69 Last Year 69

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

Western (CA, CO, WA, OR, UT)

NATIONAL WHOLE BROILER/FRYER

09-Aug-2013

National Composite Weighted Average

	Wtd Avg		Change	1,000 lbs.
This Week:	90.90	Ŷ	2.46	11,812
Last Week:	93.36			11,064
Last Year:	81.64	1	9.26	13,391

	Monthly Composite Weighted Average			
Jul	99.04	53,394		

Who	le B	oo	ly:
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	Price Range	Majority	Wtd Avg	1,000 lbs	
New York	87.00 - 100.50	92.00 - 98.00	95.00	1,274	
Chicago	75.00 - 107.00	77.00 - 87.00	83.99	2,120	
Los Angeles	75.00 - 115.00	85.00 - 94.00	87.19	2,130	

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.





