

# TURKEY MARKET NEWS REPORT

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**Market News** 

# NATIONAL TURKEY MARKET-AT-A-GLANCE

#### DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a steady to firm undertone on 2013 production. The fresh market is steady to firm. Frozen demand light. Fresh demand light to moderate. Fresh offerings light for November. Frozen processor offerings of hens and 16-24 lb. toms light to moderate from 2013 production. Frozen resale offers from older production light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 97.00-106.00 cents fob for current shipments. No frozen trading reported.

The market on white meat and trims is steady to firm with prices unchanged to higher. Demand moderate to mostly good. Offerings light. The market on tom 2-joint wings is steady to weak, tom necks steady, balance of tom bulk parts steady. The undertone on with tom drums and tom full-cut wings is steady to sometimes firm. Demand light to moderate, instances good. Offerings of tom bulk parts light to moderate with tom 2-joint wings at least moderate and the most available. The thigh meat market is steady to firm. Demand on fresh thigh meat moderate to good, frozen generally moderate. Offerings very light to light. The mechanically separated turkey market is steady at best. Demand light to moderate. Offerings moderate. Trading light.

## **EXPORT MARKET HIGHLIGHTS**

DOMESTIC TRADING

Trading light. The market is steady to sometimes weak on tom 2-joint wings; white meat, thigh meat ad tom full-cut wings steady to firm; balance of items steady. Demand light to mostly moderate. Offerings at least moderate on tom 2-joint wings, balance mostly light.

## NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots.

The market on bulk parts was steady with tom 2-joint wings steady to weak. Demand was light to moderate. Offerings was moderate. The white meat market was steady to firm. Demand was moderate to good. Offerings light. The market on thigh meat was steady to firm. Demand was moderate. Offerings was light. Trading was slow to moderate, instances active. For domestic: fresh breast trim 134, fresh tom full-cut wings 44 cents and frozen tails 56 cents delivered. For export: fresh tom drums 69 cents delivered to Border.

LOT

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	125.00	40
BREASTS, 4-8 LBS GRADE AFRESH 2/		R	163.44	45
BREASTS, 4-8 LBS PLANT GRADE 2/			100.11	10
DRUMSTICKS, TOM	75.00		75.00	7
DRUMSTICKS, TOMFRESH	69.00-71.00		70.33	60
DRUMSTICKS, HEN	75.00-78.00		77.14	168
WINGS, FULL-CUT, TOM	49.00-50.00		49.84	12
WINGS, FULL-CUT, HEN		F	55.00	6
WINGS, V-TYPE, TOM	66.00		66.00	24
WINGS, V-TYPE, HEN	118.00		118.00	3
NECKS, TOM	41.00		41.00	23
NECKS, HEN		F	37.00	6
BREASTS, B/S, TOM 3/	170.00		170.00	7
BREASTS, B/S, TOMFRESH 3/	192.00		192.00	160
THIGH MEAT	111.00		111.00	7
THIGH MEATFRESH	117.00		117.00	40
BREAST TRIM MEAT				
SCAPULA MEAT	135.00		135.00	2
WING MEAT WITH SKIN		W	94.00	40
TENDERLOINS		R	155.00	40
DESTRAPPED TENDERS		Т	154.67	90
DESTRAPPED TENDERSFRESH	160.00		160.00	28
MECHANICALLY SEPARATED 4/	39.00		39.00	40
MECHANICALLY SEPARATEDFRESH 4/		F	36.04	364
EXPORT TRADING				
DRUMSTICKS, TOMS		F	75.00	270
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	62.33	486
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	109.75	160

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins.

<sup>4/15-20%</sup> fat with skin added.