



TURKEY MARKET NEWS REPORT

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Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a steady to firm undertone on 2013 production. The fresh market is steady to firm for current and deferred shipments. Frozen demand light. Fresh and frozen processor offerings of hens and 16-24 lb. toms light to moderate for 2013 production. Frozen resale offers from older production light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 97.00-106.00 cents fob for current shipments. Trading very light on frozen basted equivalent 16-24 lb. toms at 98.50 cents fob for current shipments.

The market on white meat and trims is steady to firm. Demand moderate to good. Offerings light. The market on tom 2-joint wings is steady to weak, balance of tom bulk parts steady. Demand light to moderate. Offerings of tom bulk parts light to moderate with tom 2-joint wings instances moderately heavy. The market on fresh thigh meat is steady with a firm undertone, frozen thigh meat steady with as steady to firm undertone. Demand on fresh thigh meat moderate to good, frozen light to moderate. Offerings very light to light with fresh held with the most confidence. The mechanically separated turkey market is steady. Demand light to moderate. Offerings moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading very light. The market is steady on tom 2-joint wings with a steady to weak undertone, balance of items steady. Demand light to moderate. Offerings at least moderate on tom 2-joint wings, balance mostly light.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 06 August 2013.

The market on white meat is steady to firm. Demand moderate to good. Offerings light. The 4-8 lb. breast market is steady to firm, steady. Demand and offerings light. The market on tom 2-joint wings is steady to weak, tom full-cut wings at least steady, balance of tom bulk parts steady. Demand light to moderate. Offerings of tom 2-joint wings moderate to instances moderately heavy, balance of tom bulk parts light to moderate. Trading light. For domestic: plant grade basted 18-22 lb. breasts 135, hearts 38 cents delivered. For export: frozen tom breast meat 159 cents fob.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	136.00	11
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	165.29	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	75.00	18
DRUMSTICKS, TOM--FRESH	69.00-71.00		70.33	120
DRUMSTICKS, HEN		F	72.00	5
WINGS, FULL-CUT, TOM	49.00		49.00	80
WINGS, FULL-CUT, HEN		M	53.00	2
WINGS, V-TYPE, TOM	66.00		66.00	40
WINGS, V-TYPE, HEN		M	117.36	13
NECKS, TOM	40.00		40.00	120
NECKS, HEN		M	35.00	120
BREASTS, B/S, TOM 3/		M	168.00	5
BREASTS, B/S, TOM--FRESH 3/	187.00		187.00	40
THIGH MEAT		M	109.00	5
THIGH MEAT--FRESH		F	117.59	78
BREAST TRIM MEAT		W	129.00	8
SCAPULA MEAT	138.00		138.00	40
WING MEAT WITH SKIN	92.00		92.00	40
TENDERLOINS		F	150.00	2
DESTRAPPED TENDERS	152.00-155.00		154.67	90
DESTRAPPED TENDERS--FRESH	158.00		158.00	30
MECHANICALLY SEPARATED 4/	38.00		38.00	40
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		F	76.50	120
WINGS FULL-CUT - TOMS		F	48.80	540
WINGS, V-TYPE, TOM		F	60.00	324
TAILS		F	55.00	40
MECHANICALLY SEPARATED 4/		W	37.00	80
THIGH MEAT - FROZEN	107.00		107.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 AUGUST 2013.

The market on white meat is steady to firm. Demand moderate to good. Offerings light. The 4-8 lb. breast market is steady to firm, mostly steady. Demand and offerings light. The market on tom 2-joint wings is steady to weak, balance of tom bulk parts steady. Demand light to moderate. Offerings of tom 2-joint wings moderate to instances moderately heavy, balance of tom bulk parts light to moderate. Trading light. For domestic: Grade A basted breasts - 12-14 lb. 125, 14-16 lb. 135, 18-20 lb. 140 cents delivered. For export: fresh tom drums 69 cents delivered, fresh tom breast meat 187 and frozen destrapped tenderloins 152 cents fob.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	136.00	11
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	165.29	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	75.00		75.00	46
DRUMSTICKS, TOM--FRESH		T	70.33	120
DRUMSTICKS, HEN		F	72.00	5
WINGS, FULL-CUT, TOM	49.00		49.00	6
WINGS, FULL-CUT, HEN		M	53.00	2
WINGS, V-TYPE, TOM		T	66.00	40
WINGS, V-TYPE, HEN		M	117.36	13
NECKS, TOM	40.00-41.00		40.13	46
NECKS, HEN		M	35.00	120
BREASTS, B/S, TOM 3/		M	168.00	5
BREASTS, B/S, TOM--FRESH 3/		T	187.00	40
THIGH MEAT	109.00-110.00		109.38	32
THIGH MEAT--FRESH	118.00		118.00	60
BREAST TRIM MEAT		W	129.00	8
SCAPULA MEAT		T	138.00	40
WING MEAT WITH SKIN	94.00		94.00	40
TENDERLOINS	150.00-165.00		155.00	6
DESTRAPPED TENDERS		T	154.67	90
DESTRAPPED TENDERS--FRESH		T	158.00	30
MECHANICALLY SEPARATED 4/		T	38.00	40
MECHANICALLY SEPARATED--FRESH 4/	36.50-37.00		36.92	240

EXPORT TRADING

DRUMSTICKS, TOMS		F	76.50	120
WINGS FULL-CUT - TOMS		F	48.80	540
WINGS, V-TYPE, TOM		F	60.00	324
TAILS		F	55.00	40
MECHANICALLY SEPARATED 4/		W	37.00	80
THIGH MEAT - FROZEN		T	107.00	54

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.