## **BROILER MARKET NEWS REPORT**

ISSN 1522-0567

WEDNESDAY JULY 17, 2013 VOL. 60 NO. 85

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

#### NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak in the West, weak to lower in the East, and Weak in the Midwest. Offering covers the full range but is mostly moderate to available for current trade needs. Retail demand is light to moderate for mid-week business. Food service demand is light to good, mostly light to moderate. Floor stocks are closely balanced as many limited orders to immediate needs. Market activity is mostly slow. In the parts structure, movement is light to moderate as hot and humid weather hampers parts of the Northeast. Prices are firm for wings and thigh meat, steady to at least steady for tenders and steady to weak for breast cuts. Offerings of wings, tenders and most dark meat are light to moderate and clearing satisfactorily. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading is unchanged at **106.50** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.75 cents last year on July 18, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading. **DOCK PRICE** 

	DOUNTRIOL
ITEM	(CENTS PER POUND)
LINE RUN TENDERS	210.50
BREASTS - B/S	210.50
BREASTS - WHOLE	128.00
THIGH MEAT - B/S	150.50
THIGHS	73.00
DRUMSTICKS	67.00
LEG QUARTERS	53.50
WINGS	148.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

#### NATIONAL FOWL MARKET 12-Jul-2013

Ready-to-Cook

## **Midwest Region Negotiated Prices to First Receivers**

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

## **Price Range**

Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

### ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 20-Jul-13

	CW: 07/20/13(1)	<b>PW:</b> 07/13/13
Class		Thousand head
Broiler/fryer	155,689(2)	156,406
Light hens	1,560	1,649
Heavy hens	1,784	1,640
Total	159,033	159,695
(1)Estimated		

(2)The estimated number of broiler-fryers available for slaughter the week ending 20-Jul-13 is 155.4 million head compared to 160.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.0 million head or 0.6 million more than estimated available. For the week of 27-Jul-13 the estimated available is 156.7 million head.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending July 12, 2013

	Whole		Legs	Necks,	Livers/	
	Chickens	<b>Breasts</b>	W/Thighs	<b>Backs</b>	Gizzards	Hens
RAYON				& Wings		
Low	102.31	201.79	109.75	49.56	10.62	
High	106.20	212.41	123.91	60.18	14.16	
Mostly	106.20	205.33	116.83	53.10	10.62	
SAN JUA	N					
Low	99.12	198.25	106.20	46.02	10.62	
High	102.66	208.87	120.37	56.64	14.16	
Mostly	102.66	201.79	113.29	49.56	10.62	
<b>NEW SAI</b>	N JUAN					
Low	102.66	205.33	113.29	53.10	14.16	113.29
High	107.98	215.95	127.45	63.72	17.70	113.29
Mostly	106.20	208.87	120.37	56.64	14.16	113.29
BECERR	Α					
Low	104.43	208.87	116.83	53.10	14.16	113.29
High	109.75	219.49	130.99	67.26	17.70	113.29
Mostly	106.20	212.41	123.91	60.18	14.16	113.29

#### **WEEKLY COLD STORAGE HOLDINGS - Selected Centers**

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys	Processed other Poultry
	LBS	LBS
AM 07/15/13	214,947	46,569
AM 07/01/13	202,052	45,698
CHG	12895	871
PCT CHG	6%	2%

## **COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER**

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	F	Proc. Turk	Proc.	other Pou	ltry (000)	
	07/15/13	07/08/13	07/14/12	07/15/13	07/08/13	07/14/12
Pacific Coas	t 214	302	220	3466	3714	1489
I os Angeles	111	190	108	573	658	287

<u>WEEKLY FRYERS AVAILABLE FOR MARKETING</u> - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Aug-13 is estimated at 154.2 million head. This compares to 154.8 million head the previous week and to 155.0 million head the same week a year ago, when the slaughter was 159.8 million head and the national weighted average price was 85.19 cents per pound.

#### **BROILER HATCHERY**

Week Ending 07/13/13

#### Broiler-Type Eggs Set in the 19 State Total Up 3 Percent

Commercial hatcheries in the 19 State weekly program set 202 million eggs in incubators during the week ending July 13, 2013. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

# Broiler-Type Chicks Placed in the 19 State Total Up 2 Percent

Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending July 13, 2013. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through July 13, 2013 for the 19 State total were 4.62 billion, up slightly from the same period a year earlier.

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

USDA AMS Livestock, Poultry & Grain Market News

#### **SOUTHERN STATES BROILER/FRYER PARTS**

JULY 16

F.O.B. Dock of equivalent, idea-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, denis per pound.									
	POUNDS			WTD		POUNDS			WTD
<u>ITEM</u>	<u>(000)</u>	RANGE	<b>MAJORITY</b>	<u>AVG</u>	<u>ITEM</u>	(000)	RANGE	<b>MAJORITY</b>	<u>AVG</u>
BREAST - B/S	TO	O FEW TO REP	ORT		BREAST - B/S	TOO	FEW TO REPO	ORT	
TENDERLOINS	105	180.00-210.00	-	187.14	TENDERLOINS	TOO	FEW TO REPO	ORT	
BREAST - LINE RUN	TO	O FEW TO REP	ORT		BREAST - LINE RUN	TOO	FEW TO REPO	ORT	
FRONT HALVES	TO	O FEW TO REP	ORT		FRONT HALVES	TOO	FEW TO REPO	ORT	
LEGS	TO	O FEW TO REP	ORT		LEGS	TOO	FEW TO REPO	ORT	
LEG QUARTERS (BULK)	230	45.00-50.00	-	47.93	LEG QUARTERS (BULK)	TOO	FEW TO REPO	ORT	
LEG QUARTERS (4/10)	223	49.00-52.00	-	50.51	LEG QUARTERS (4/10)	TOO	FEW TO REPO	ORT	
WINGS (WHOLE)	TO	O FEW TO REP	ORT		WINGS (WHOLE)	TOO	FEW TO REPO	ORT	
WINGS (CUT)	TO	O FEW TO REP	ORT		WINGS (CUT)	TOO	FEW TO REPO	ORT	
DRUMSTICKS	TO	O FEW TO REP	ORT		DRUMSTICKS	TOO	FEW TO REPO	ORT	
THIGHS	TO	O FEW TO REP	ORT		THIGHS	TOO	FEW TO REPO	ORT	
B/S THIGHS	TO	O FEW TO REP	ORT		B/S THIGHS	TOO	FEW TO REPO	ORT	

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

**TODAY'S AVERAGE RANGE RANGE TODAY'S AVERAGE 5-DAY AVERAGE** 68.50 - 78.00 73.47 69.50 - 77.50 73.29 73.25

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for wings and thigh meat; at least steady for tenders and steady at best for breast cuts. Trucklot buying activity is light for mid-week trading as excessive heat and humidity blankets most of the Northeast. Offering of wings are light and moving well, tenders and most dark meat items are light to moderate and clearing satisfactorily. Breast cuts are moderate to heavy with bone-in breasts noted as slightly more available. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JULY 16	<b>CURRENT NEG</b>	WTD		JULY 17	CURRENT NEG	WTD	
ITEM	TRADING*	AVG**	VOL/LBS	ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	190	180.28	995,500	BREAST - B/S	190	176.00	590,680
TENDERLOINS	185-190	190.16	203,320	TENDERLOINS	185-190	188.66	129,680
BREAST - WITH RIBS	124-125	140.92	38,845	BREAST - WITH RIBS	124-125	139.75	36,244
BREAST - LINE RUN	124	124.91	78,844	BREAST - LINE RUN	124	123.08	114,299
LEGS	72-73	72.07	89,740	LEGS	72-73	76.77	57,600
LEG QUARTERS (BULK)	49-50	51.05	358,680	LEG QUARTERS (BULK)	49-50	53.26	174,720
DRUMSTICKS	66-67	70.72	88,540	DRUMSTICKS	66-67	73.29	91,420
THIGHS	74-75	86.83	57,340	THIGHS	74-75	89.96	47,080
B/S THIGHS	147-148	150.17	105,200	B/S THIGHS	147-148	151.71	88,560
WINGS (WHOLE)	151-152	158.01	271,180	WINGS (WHOLE)	152-153	160.47	253,280
BACKS AND NECKS (STRIPP	ED) 16-18	18.00	5,000	BACKS AND NECKS (STRIPPE	ED) 16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	57.52	12,280	LIVERS (5 POUND TUBS)	55-60	57.39	9,480
GIZZARDS (HEARTS)	75-80	80.17	23,240	GIZZARDS (HEARTS)	75-80	79.19	15,360

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

#### DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	<u>ESTIMATED</u>		ACTUAL		AVG WTS		CTUAL	AVG WTS
	(1,000)		(1,000)				(1,000)	
	07/17	07/16	07/15	07/12	07/15	07/12	07/10	07/08
Alabama	3,699	3,878	3,816	3,569	5.77	5.62	3,698	5.86
Arkansas	4,902	4,610	4,516	3,536	5.80	5.17	4,783	5.60
Delmarva	2,061	2,131	2,102	1,939	6.19	6.21	1,945	6.19
KY-LA-TN	2,506	2,491	2,493	2,518	5.15	4.99	2,356	5.10
Mississippi	2,823	2,826	2,831	3,077	6.31	6.39	2,806	6.26
North Carolina	2,921	2,892	2,845	3,126	7.45	7.47	2,828	7.45
Texas	2,416	2,421	2,364	2,639	5.87	5.44	2,406	5.78
Total	21,328	21,249	20,967	20,404	6.06	5.90	20,822	6.00
Mon-Wed	64,174 (	(A)					63,397	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Jul-13 is estimated to be 31,957,000 head up 2.13 percent from a week ago and up 1.20 percent from a year ago.

(Last week 31,292,000, last year 31,577,000)

HACKETTSTOWN	N POU	LIKY	SALES	5 FOR 0//	16/13		
Al Papers Require				State Poultry			
	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.60	.90	.70	HEAVY FOWL ea.	-	5.50	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	- -	-	BANTAMS ea.	-	7.00	-
BROILERS lb.	-	-	-	BROILERS ea.		-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
		-			-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.45	1.50	.76
PULLETS lb.	-	-	-	PULLETS ea.	2.00	8.50	5.90
BUNNIES lb.	-	-	-			3.00	1.89
ROOSTERS lb.	-	-	-	ROOSTERS ea.	1.00	8.00	3.34
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-			45.00	
DUCKS lb.		-	-	200.1000.		6.50	
RABBITS lb.	_	_	_	RABBITS ea.		2.50	_
PIGEONS lb.		-				4.25	
				GUINEA FOWL ea.	9.00	9.50	9.40
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.		-	-
GUINEA KEETS e	a	1.25	-	CALL DUCKS ea.	-	6.00	-
SILKIES ea.	-	5.00	-	GOSLINGS ea.		-	-
		_	_	TURKEY POULTS		-	-
CHUKARS ea.		-		,		-	-
PARTRIDGES ea.				COCKATIELS ea.		-	-
DOVES ea.	-	-		PHEASANTS ea.		40.00	-
QUAIL ea.	-	2.25		FERRETS ea.		-	-
CHINCHILAS ea.	-	-		MICE ea.		-	-
PEAFOWL ea.		-		GUINEA FOWL EG	GS(do:	z) -	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-	-
EMU ea.	-	-	-		-	-	-
		TOTA	L PIEC	CES SOLD 391			

<sup>\*\*</sup>Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m. \*Today's negotiated sales as of 11:30 a.m. HACKETTSTOWN POULTRY SALES FOR 07/16/13