



USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

MONDAY
JULY 15, 2013
VOL. 60 NO. 56

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

NATIONAL EGG MARKET AT-A-GLANCE



Regional prices are 8 cents lower on Jumbo, steady to 2 cents lower on Large, 2 to 7 cents lower on Medium and Small, unchanged on Extra Large. Southeast prices are 1 cent higher on Large. New York prices are unchanged. Offerings and supplies range moderate to heavy with Medium in the heavier position. In the Midwest and West Coast offerings are light to moderate. Retail demand is mostly moderate to good and food service is at times light to moderate. Market activity is slow to moderate. Breaking stock supplies are moderate to instances heavy; demand is moderate to fairly good. Spent hen offerings are sufficient; demand is light to moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices are steady for Extra Large and Large and 5 cents lower for Medium. Daily producer prices are 2 cents lower for Medium. The undertone is steady. Offerings are light to mostly moderate on moderate demand. Supplies are moderate to occasionally heavy for Medium, light to moderate on the balance of sizes. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Offerings are moderate with demand moderate to fairly good. Supplies are moderate to instances heavy. Market activity is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	103-112	106-109
Large	102-111	104-107
Medium	72-81	74-77
Prices Delivered To Store Door:	RANGE	MOSTLY
Extra Large	110-118	111-113
Large	108-116	109-111
Medium	78-86	79-81

Iowa-Minnesota-Wisconsin Eggs

Prices Paid To Producers, Cents Per Dozen:	RANGE	MOSTLY
Large	84-94	88
Medium	52-56	54
Small	45-51	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are 7 cents lower on Medium, unchanged on the balance. Supplies are mostly moderate to heavy with Medium in the heavier position. Retail and food service demand are mixed, mostly moderate. Market activity is slow to moderate. Eastern region breaking stock supplies are moderate to heavy; demand is moderate. Spent hen offerings are sufficient with normal processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	107-123	109-112
Large	101-115	106-110
Medium	75-88	80-82

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTHEAST REGIONAL Prices are steady on Extra Large, steady to 1 cent higher on Large, 2 to 5.5 cents lower on Mediums. The undertone is steady. Retail demand is moderate to fairly good. Food service demand is at times light to moderate. Offerings are moderate to heavy. Market activity is moderate. Eastern region breaking stock offerings are generally moderate; demand is moderate. Light type fowl offerings are adequate for the light to moderate demand.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	113.5-130	115-118
Large	112-129	113-116
Medium	77-98	78-82

SOUHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

SOUTH CENTRAL REGIONAL This week, prices are steady for Extra Large, 2 cents lower for Large, and 5 cents lower for Medium. The undertone is steady for the larger sizes. Retail demand is moderate to at times fairly good. Food service demand is light to moderate. Offerings and supplies are moderate for the larger sizes and moderate to heavy for Medium. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand moderate to fairly good. Offerings are moderate. Supplies are moderate to instances heavy. Market activity is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	114.5-123	116-119
Large	112.5-121	114-117
Medium	76.5-85	78-81

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

NEW YORK EGGS Prices are unchanged on all sizes. Demand is light to moderate. Supplies range moderate to heavy for immediate trade needs. Market activity is slow to moderate.

Prices delivered store door:	RANGE
Extra Large	115-119
Large	113-117
Medium	85-89

WESTERN REGIONAL Prices are 8 cents lower for Jumbo, unchanged for Extra Large and Large and 7 cents lower for Medium and Small. Trade sentiment is steady. Demand is moderate on light to moderate offerings. Supplies are light to moderate. Market activity is slow to moderate.

CALIFORNIA EGGS Prices are 8 cents lower for Jumbo, unchanged for Extra Large and Large and 7 cents lower for Medium and Small. Trade sentiment is steady. Offerings are light to moderate with demand mostly moderate. Supplies are light to moderate. Market activity is slow to moderate. Small benchmark price 91cents.

CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	156
Extra Large	147
Large	143
Medium	111

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-dozen cases in thousands) ^{1/}
(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	7.6	8.5	14.3	12.4	6.7	4.8	54.4
	% Change	19.7%	17.7%	5.2%	18.5%	22.5%	28.7%	16.0%
Extra Large	This Week	26.8	17.4	30.9	12.9	30.4	5.4	123.8
	% Change	6.6%	20.4%	7.4%	-1.0%	-7.7%	10.8%	3.9%
Large	This Week	57.2	93.1	100.8	61.2	54.9	64.3	431.6
	% Change	-2.0%	2.4%	2.3%	6.9%	-2.3%	10.9%	3.0%
Medium	This Week	16.3	20.7	52.2	17.9	24.8	13.2	145.1
	% Change	-15.7%	4.5%	18.9%	-10.5%	-16.3%	25.3%	1.3%
Small	This Week	5.7	4.3	15.8	6.1	1.2	3.4	36.5
	% Change	62.3%	-27.0%	-8.3%	55.9%	-7.8%	-10.6%	2.3%
Miscellaneous	This Week	2.1	14.8	26.9	15.0	4.8	1.7	65.3
	% Change	-60.6%	-0.5%	2.8%	4.8%	-11.7%	3.6%	-3.6%
Ungraded	This Week	10.2	13.1	85.3	19.8	20.9	13.9	163.2
	% Change	18.9%	5.8%	-10.3%	-6.9%	4.3%	-41.5%	-9.9%
Total Shell Egg	This Week	125.8	171.9	326.1	145.4	143.8	106.9	1,020.0
	% Change	-0.6%	3.9%	0.9%	3.6%	-4.8%	0.4%	0.7%

Totals	Cases	Percent Change
Shell Egg	1,020.0	0.7%
Breaking Stock	272.1	-2.9%
Total Shell Egg	1,292.1	-0.1%

SPECIALTY SHELL EGG INVENTORY ^{2/}

Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	10.9	21.0	8.5	1.4	4.6	1.9	48.4
	% Change	-8.6%	-4.9%	-5.4%	-7.1%	5.5%	18.0%	-4.3%
Ungraded	This Week	0.0	5.3	31.3	9.0	7.8	6.1	59.5
	% Change	0.0%	785.0%	-4.3%	12.2%	0.0%	9.3%	8.8%
Total Specialty	This Week	10.9	26.3	39.8	10.5	12.4	8.0	107.9
	% Change	-8.6%	16.0%	-4.5%	9.1%	2.0%	11.2%	2.5%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	27.7%
Ungraded:	71.0%
Total:	51.6%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV;
Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;
Southwest = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending July 19, 2013 will remain unchanged. Present week purchases for the week ending July 12, 2013 were 166,370 cases which was 15 percent below the prior week and 15 percent below estimates.

CARTONED LOOSE TOTAL

Cases purchased
present week 146,414 19,956 166,370

% change from the
prior week..... -14 -19 -15
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Prices are steady. Trade sentiment remains steady. Offerings are moderate on moderate to fairly good demand. Supplies are moderate to instances heavy. Market activity is moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
Breaking Stock	69-72	
Checks	54-63	54-60
Central States Area:		AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

CANADIAN EGGS

Week of Jul 1, 2013

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

EX
GRADE A LRG LRG MED SMALL

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

	EX			
GRADE A	LRG	LRG	MED	SMALL
	1.96	1.96	1.80	1.32

TRAILER LOAD EGG SALES – Daily weighted average prices (cents/dozen)

National Trading for July 12, 2013

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 29.50								FUTURE LOADS 15.00								TOTAL LOADS 44.50							
CLASS	SE		NE		MW		LDS	CLASS	SC		NW		SW		LDS								
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST									
GNR W 1	81.00	--	83.00	84.00	--	--	16.00	GNR W 1	--	--	--	--	--	--	4.00								
GL W XL	--	--	89.75	93.88	86.50	--	10.00	GL W J	99.50	--	--	--	--	114.00	1.00								
GL W LG	--	--	80.33	90.50	--	--	2.50	GL W XL	--	99.00	--	--	--	100.00	6.00								
GL W MD	--	--	56.00	59.10	58.40	--	3.75	GL W LG	--	--	--	--	--	94.00	1.00								
GL W SM	--	--	46.00	49.50	47.00	--	3.00	GL W MD	--	--	55.50	--	--	67.57	3.50								
GL BR XL	--	--	90.00	92.00	--	--	1.00	GL BR LG	--	--	--	--	91.00	95.00	.25								
NRBS - 39	--	56.00	--	--	53.08	57.17	6.00	NRBS - 39	--	--	--	68.50	--	--	1.00								

TRAILER LOAD EGG SALES Weekly weighted average prices (cents/dozen)

National Trading for July 8, 2013-July 12, 2013

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 117.25								FUTURE LOADS 32.00								TOTAL LOADS 149.25							
CLASS	SE		NE		MW		LDS	CLASS	SC		NW		SW		LDS								
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST									
GNR W XL	--	--	--	--	--	--	1.00	GNR W XL	--	92.00	--	--	--	--	1.00								
GNR W 1	80.75	92.11	82.00	83.67	--	82.00	52.00	GNR W 1	--	94.17	--	--	--	--	18.00								
GNR BR 1	--	--	--	84.00	--	--	1.00	GL W J	101.67	108.00	--	--	--	114.19	9.25								
GL W J	111.00	--	--	--	--	99.71	--	6.25	GL W XL	95.00	98.98	--	--	--	101.28	20.75							
GL W XL	--	100.00	90.50	93.57	87.59	99.00	33.75	GL W LG	86.00	99.40	--	--	--	96.51	20.75								
GL W LG	--	105.50	80.54	87.12	83.87	--	25.00	GL W MD	59.75	60.57	55.50	66.00	56.25	67.81	15.25								
GL W MD	68.00	71.00	60.80	62.45	55.64	--	15.50	GL W SM	--	--	--	--	--	55.00	1.00								
GL W SM	--	--	50.00	52.75	47.33	--	5.00	GL BR XL	--	--	--	--	--	128.50	.50								
GL BR XL	--	--	90.00	92.00	114.00	--	1.50	GL BR LG	81.50	95.00	--	--	91.00	95.00	2.25								
GL BR LG	--	--	82.50	84.00	85.00	--	2.00	NRBS - 39	--	--	--	68.50	--	--	1.00								
NRBS - 48	--	--	--	--	75.00	--	1.00																
NRBS - 45	--	--	--	74.00	--	--	2.00																
NRBS - 39	--	55.75	50.00	--	52.62	56.67	18.00																
NRBS - 36	--	46.00	--	--	42.00	--	2.00																

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight – material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE MOVEMENT – FROZEN EGGS

Selected Centers (In Thousands)

ON HAND	07/08/13	07/01/13	07/09/12
PACIFIC COAST	45	46	69
LOS ANGELES	0	0	0

NORTH CAROLINA EGGS

The market is lower on medium, steady on the balance. Supplies are moderate. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

MOSTLY	
Extra Large	132.24
Large	131.47
Medium	93.86
Small	87.00

ORGANIC BROWN SHELL EGGS IN CARTONS

(Wholesale) (price per carton delivered to first receivers)

	PRICE RANGE	MOSTLY
Extra Large doz.	261 – 320	275 - 310
1/2 doz.	180 – 198	181 - 189
Large doz.	230 – 310	265 - 300
1/2 doz.	171 – 189	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at www.ams.usda.gov/NOPNationalOrganicProgramHome