



BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY
JUNE 24, 2013
VOL. 60 NO. 75

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak in the East, steady in the West, weak in the Midwest. Offerings of all sizes are moderate to available and slow to clear. Retail demand is light to moderate following the weekend, food service demand cover the full range but is mostly moderate. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate for early week business. Prices are steady to firm for wings; weak to lower for leg quarters, steady to weak for breast cuts and steady for tenders. Offerings of wings are light to moderate with good movement; breast cuts and leg quarters are available and slow to clear. Tenders and all other dark meat items are sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 06/24/13 is 107.07 compared to 109.20 a week earlier, and 80.18 a year ago.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 105.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
31	95.65-110.75	105.40

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	214.00	1,572
BREASTS - B/S	217.00	6,697
BREASTS - WHOLE	133.00	1,207
THIGH MEAT - B/S	152.00	1,241
THIGHS	75.00	1,327
DRUMSTICKS	75.50	1,167
LEG QUARTERS	54.50	8,699
WINGS	141.00	3,483

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	107.07	↓ 2.13	10,823	Wtd Avg	1,000 lbs.
Last Week:	109.20		11,096	May	110.40
Last Year:	80.18	↑ 26.89	14,225		53,750

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 137.00	108.00 - 113.00	110.86	↓ 1.61	5,510	112.46	5,621
WOGS:	99.75 - 133.00	109.00 - 113.00	110.82	↓ 1.40	1,401	112.22	1,357
NEW YORK							
Whole Body:	99.75 - 114.00	108.00 - 112.00	110.14	↓ 2.64	1,438	112.79	1,543

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 117.00	94.00 - 104.00	101.26	↓ 1.79	3,542	103.05	3,314
WOGS:	90.00 - 116.00	95.00 - 103.00	98.91	↓ 1.67	2,729	100.57	2,516
CHICAGO							
Whole Body:	90.00 - 117.00	94.00 - 104.00	101.85	↓ 0.66	1,965	102.51	1,930

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	92.00 - 135.00	102.00 - 111.00	106.92	↓ 3.23	1,771	110.15	2,162
WOGS:	92.00 - 119.00	105.00 - 111.00	105.01	↓ 3.38	1,600	108.39	1,865
LOS ANGELES							
Whole Body:	92.00 - 131.00	100.00 - 108.00	104.84	↓ 3.51	1,456	108.35	1,487

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

Des Moines, IA & Atlanta, GA (515) 284-4471: Email: PYMNDSM@ams.usda.gov

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings; weak to lower for leg quarters, steady to weak for breast cuts and steady for tenders. Trucklot buying activity is light as dealers assess market conditions entering the week. Offering of wings are light to moderate and clearing satisfactorily; breast cuts and leg quarters are available and slow to clear. Tenders and other dark meat items are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	190	185.65	655,960
TENDERLOINS	185-190	186.78	139,240
BREAST - WITH RIBS	125-126	143.23	48,488
BREAST - LINE RUN	125	125.63	72,000
LEGS	72-73	72.54	180,400
LEG QUARTERS (BULK)	49-50	52.79	244,000
DRUMSTICKS	66-67	70.46	126,720
THIGHS	74-75	89.84	44,960
B/S THIGHS	145-146	148.84	71,840
WINGS (WHOLE)	146-147	153.74	290,480
BACKS & NECKS (STRIPPED)	16-18	18.00	4,760
LIVERS (5 POUND TUBS)	55-60	55.27	7,890
GIZZARDS (HEARTS)	75-80	81.00	14,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/24	06/20	06/20	06/17	06/13
Alabama	3,777	3,683	5.59	3,739	5.72
Arkansas	4,660	4,777	5.37	4,916	5.37
Delmarva	2,115	2,077	6.32	2,120	6.26
Ky-LA-TN	2,523	2,529	4.92	2,273	5.03
Mississippi	2,698	2,543	5.80	2,831	6.05
North Carolina	2,909	2,849	7.50	2,825	7.49
Texas	2,078	2,400	5.69	2,142	5.76
Total	20,760	20,858	5.83	20,846	5.89
Mon	20,760 (A)			20,846 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-Jun-13 is estimated to be 31,106,000 down 0.71 percent from a week ago and down 0.5 percent from a year ago. (last week 31,329,000 last year 31,273,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 24, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.00 - 79.00	73.95	73.56

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 24-JUN-13 TO 28-JUN-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	153.00 - 189.00	165.00 - 183.00
TENDERLOINS	187.00 - 194.00	187.00 - 193.00
BREAST - LINE RUN	120.00 - 156.00	127.00 - 140.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	48.00 - 64.00	49.00 - 55.00
LEG QUARTERS (4/10)	52.00 - 57.00	54.00 - 56.00
DRUMSTICKS	56.00 - 67.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	137.00 - 150.00	-
WINGS (WHOLE)	141.00 - 153.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 67.00	-

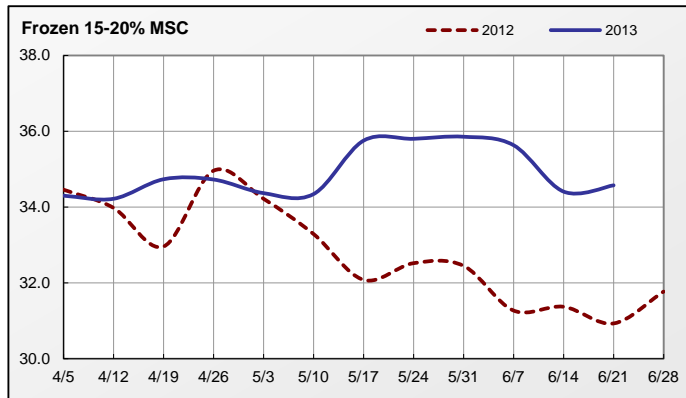
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for all fat contents of MSC are steady with a weak undertone. Supplies are moderate to heavy. Schedules are normal with a few disruptions noted. Demand is light to moderate into domestic and export channels. In recent weeks demand has slowed with spot MSC not clearing as quickly as before leading many to believe MSC has reached its seasonal peak. Many continue to look for any indications in spot marketplace direction. High temperatures this week have affected some bird weights and production schedules throughout the country. However the movement of finished goods remains consistent with some last minute preparations being made for the upcoming Independence Day holiday. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak trading between 12-16 cents FOB, mostly 13-15 FOB.

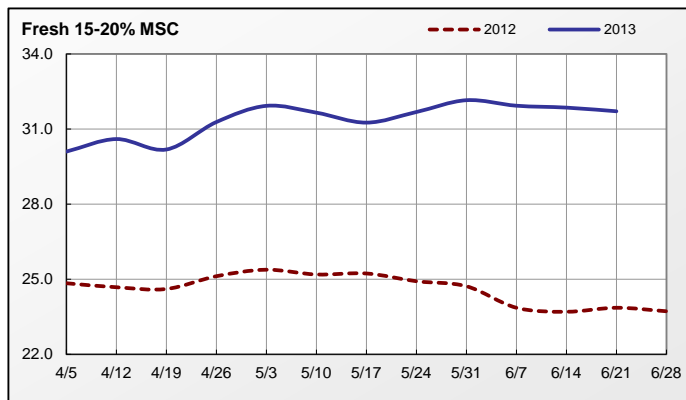
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	21-Jun-13	Last Week	Last Year	21-Jun-13	Last Week	Last Year
15% or Less						
Price Range	-	34.00	-	32.00 - 33.00	32.00 - 33.00	25.00-26.00
Wtd Avg Price	-	34.00	-	32.67	32.69	25.71
Volume Traded	-	40	-	122	265	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.50 - 37.00	32.50 - 37.00	27.00-34.00	28.00 - 34.00	29.00 - 34.00	20.00-26.00
Wtd Avg Price	34.58	34.41	30.93	31.71	31.86	23.86
Volume Traded	2,295	2,340	1,390	3,040	2,647	4,754
Volume Exported	1,895	2,300	1,230	326	326	245
20% or More						
Price Range	-	-	-	-	22.50	22.50
Wtd Avg Price	-	-	-	-	22.50	22.50
Volume Traded	-	-	-	-	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2013	Apr 2013	May 2012	May 2013	Apr 2013	May 2012
15% or Less						
Wtd Avg Price	33.00	32.00	28.60	32.65	30.29	26.00
Volume Traded	80	40	200	816	775	612
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.81	34.54	32.87	31.73	30.55	25.17
Volume Traded	11,552	8,831	6,879	19,620	20,114	14,723
Volume Exported	11,112	8,191	5,879	2,570	1,428	1,795
20% or More						
Wtd Avg Price	-	-	-	22.50	22.14	22.30
Volume Traded	-	-	-	367	286	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.