

# EGG MARKET NEWS REPORT

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**Agricultural Marketing Service** 

Livestock, Poultry & Seed Programs Market News

## NATIONAL EGG MARKET AT-A-GLANCE



New York prices are higher. Regional prices are steady. Asking prices for next week's deliveries are trending higher. Current offerings and supplies are light to moderate with Jumbo and Extra Large in the lightest position in the South Central and West Coast regions. Retail and food service demand range light to fairly good, mostly moderate to good. Market activity is at times slow to moderate. Breaking stock offerings are moderate; demand is light to moderate. Light type hen offerings are sufficient for the mostly moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 10 cents higher for Extra Large and Large, and 8 cents higher for Medium. Daily producer prices are 4 cents higher for Large and 2 cents higher for Medium. The undertone is firm. Retail and food service demand is moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is steady to fully steady. Offerings are moderate on light to moderate demand. Supplies are moderate to heavy. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	79-88	82-85
Large	78-87	80-83
Medium	68-77	70-73
Prices delivered to store door:	RANGE	MOSTLY
Prices delivered to store door: Extra Large	<b>RANGE</b> 86-94	<b>MOSTLY</b> 87-89

## Iowa-Minnesota-Wisconsin Eggs

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
Large	70-80	74
Medium	58-62	60
Small	46-52	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**SOUTH CENTRAL REGIONAL** Prices are steady. Asking prices for next week are 12 cents higher for Extra Large, 10 cents higher for Large and 7 cents higher for Medium. Trade sentiment continues firm. Offerings are light for Extra Large and moderate on the balance. Retail demand ranges light to fairly good, mostly moderate. Supplies are light to moderate, lightest for Extra Large. Market activity is moderate. Breaking stock prices are higher. Trade sentiment is mostly steady. Offerings are moderate on light to moderate demand. Market activity is slow to moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	94.5-103	96-99
Large	87.5-96	89-92
Medium	73.5-82	75-78

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**SOUTHEAST REGIONAL** Prices are steady. The undertone is firm. Asking prices for next week's deliveries are trending higher on larger sizes and Mediums. Retail and food service demand is moderate to instances good. Offerings are light on all sizes for present trading purposes. Market activity is moderate. Eastern region breaking stock offerings are usually moderate for the light to moderate demand. Light type fowl offerings are adequate; processing schedules are normal.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	88.5-108	90-93
Large	87-104	88-91
Medium	73.5-91	74-78

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending higher. The undertone is fully steady to firm. Current supplies and offerings are light to moderate. Retail demand is usually light to moderate. Market activity is moderate. Eastern region breaking stock supplies are mostly moderate for normal to reduced breaking schedules. Light type hen offerings are sufficient for a mostly moderate demand.

	KANGE	MOSILI
Extra Large	88-106	89-92
Large	82-96	87-91
Medium	73-86	78-80

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

**NEW YORK EGGS** Prices are higher on Medium and larger sizes. The undertone is fully steady to firm. Supplies remain light to moderate for current trading purposes. Retail demand is light to moderate. Market activity is usually moderate.

KANGE
107-111
105-109
94-98

<u>WESTERN REGIONAL</u> Prices are steady. Trade sentiment is firm. Asking prices for next week are 9 cents higher for Jumbo, 12 cents higher for Extra Large, 10 cents higher for Large and 7 cents higher for Medium and Small. Demand ranges light to fairly good, mostly moderate. Offerings are light for Jumbo and Extra Large and moderate on the remainder of sizes. Supplies are moderate to heavy. Market activity is slow to moderate.

<u>CALIFORNIA</u> Prices are steady. Asking prices for next week are 9 cents higher for Jumbo, 12 cents higher for Extra Large, 10 cents higher for Large and 7 cents higher for Medium and Small. Trade sentiment is firm. Retail demand ranges light to fairly good, mostly moderate. Offerings are light for Jumbo and Extra Large and moderate on the balance of sizes. Supplies are moderate to heavy. Market activity is slow to moderate. Small benchmark price 89 cents.

<u>California</u>: Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	143
Extra Large	131
Large	121
Medium	109

<u>Southern California</u>: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

•	RANGE
Jumbo	125-137
Extra Large	113-121
Large	98-110
Medium	89-97

# WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

#### LIQUID EGGS

Liquid whole egg prices are steady with whites steady to lower and yolk too few to report. Trade sentiment is steady for whole egg and whites and cautiously steady for yolk. Demand is moderate to fairly good for whole egg and whites and light for yolk. Offerings are moderate to instances heavy for whole egg, light for whites and mostly moderate for yolk. Market activity is moderate to active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week		Last Week		May Av	rerages		
Ciass	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	63.50 <sup>-</sup> 65.00	25	64.34	63.50 <sup>-</sup> 65.00	29	64.33	41	64.67
Whites	70.00 <sup>-</sup> 74.00	4	71.00	70.00 - 76.00	4	74.38	29	70.47
Yolk	TFEWR			TFEWR			9	70.56

#### **FROZEN EGGS**

Frozen whole egg prices are mostly steady with whites and sugared yolk steady and salted yolk steady to lower. Trade sentiment is steady for whole egg and whites and steady with caution noted on frozen yolk products. Offerings are light. Demand is good for whole egg and whites and moderate to fairly good for frozen yolk products with buyers continuing to look for additional frozen product in all categories. Floor stocks are light. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current	Week	Last Week		Week May Averages	
HUCKIOL	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	83.00 · 87.00	85.00 <sup>-</sup> 86.00	83.00 92.00	85.00 <sup>-</sup> 86.00	80.90	77.13
Whites	89.00 <sup>-</sup> 98.00	92.00 - 94.00	89.00 - 98.00	91.00 - 94.00	90.30	84.25
Sugar Yolk <sup>1/</sup>	92.00 - 102.00	93.00 - 95.00	92.00 - 102.00	94.00 - 96.00	94.90	97.00
Salt Yolk 1/	86.00 98.00	90.00 - 92.00	90.00 98.00	92.00 93.00	92.60	94.38

Less-than-	Current	Week	Last W	eek	May Av	erages
Trucklot	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	86.00 - 88.00		86.00 - 88.00		81.40	78.63
Whites	92.00 98.00	92.00 - 94.00	92.00 94.00		89.50	84.13
Sugar Yolk 1/	100.00 <sup>-</sup> 105.00		100.00 - 105.00		101.10	103.50
Salt Yolk 1/	100.00 - 105.00		100.00 105.00		101.10	103.50

<sup>&</sup>lt;sup>1</sup>/Minimum 43% solids.

#### **DRIED EGGS**

Prices of dried egg products are steady to higher on albumen, steady to lower on yolk and blends, steady on whole. The undertone is firm for albumen, steady for the balance of dried products. Demand is good on whole and albumen, fairly good on yolk and blends. Inquires continue to increase as buyers and sellers watch market developments. Offerings are light. Floor stocks continue light for current needs. Market activity is moderate to active.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current	Current Week		Last Week		erages
Ciass	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.80 3.10	2.90 2.95	2.80 - 3.10	2.90 2.95	2.83	2.85
Yolk	1.92 <sup>-</sup> 2.45	2.00 - 2.05	1.92 - 2.50	2.00 - 2.05	2.17	2.29
Albumen <sup>2/</sup>	6.40 - 7.20	6.70 <sup>-</sup> 6.75	6.40 7.18	6.70 <sup>-</sup> 6.75	6.33	5.79
Blends <sup>3/</sup>	2.50 - 2.74	2.55 - 2.60	2.50 - 2.91	2.55 2.60	2.55	2.57

<sup>&</sup>lt;sup>2</sup>/Spray Dried; <sup>3</sup>/Whole plus sweetener.

# EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 15-Jun-	·2013 (Lbs	. In Thousa	nds) (E	xcludes Ing	redients)	
Total	Cases	Liquid	Liquid	Liquid		
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,520,010	35,500	15,786	7,908	2,988	4,889
PW	1,525,765	37,134	15,332	7,674	3,365	4,565
LY	1,409,462	32,508	14,442	7,334	3,490	4,670
% PW	0%	-4%	3%	3%	-11%	7%
% LY	8%	9%	9%	8%	-14%	5%
2013	33,383,060	775,155	349,078	178,419	67,573	105,783
2012	32,057,021	751,730	332,062	169,977	70,287	109,453
% YTD	4%	3%	5%	5%	-4%	-3%

	CW	PW	LY	
Average Yield Per Case - (inedible included)	42.16	42.41	41.83	
Average Yield Per Case - (inedible excluded)	38.94	39.42	38.51	
				_

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES B	ROKEN	LIQUID WHOLE		
	Cases	% of Total	lbs.	% of Total	
CURRENT WEEK	926,148	60.9%	24,067	67.8%	
PREVIOUS WEEK	926,716	60.7%	24,160	65.1%	
LAST YEAR	788,255	55.9%	19,331	59.5%	

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are higher. Trade sentiment is steady to fully steady. Offerings are moderate on light to moderate demand. Supplies are moderate to heavy. Market activity is slow.

BREAKING STOCK	63-68	66-68	
CHECKS	49-57	49-55	
CENTRAL STATES AREA: AR,	CO, IA, IL, IN,	KS, LA, MI, MN,	MO, NM, ND,
NE OH OK SD TX & WI			

RANGE

MOSTLY

**MOSTLY** 

**EASTERN REGION** All prices are higher. Demand is light to moderate. Offerings are mostly moderate for trade needs. Breaking schedules are usually normal to reduced. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 15-Jun-2013 increased 8 percent from the previous but decreased 14 percent from the same week last year.

BREAKING STOCK	60-70	60-63	
CHECKS & UNDERGRADES	50-61	55	
EASTERN STATES AREA: AL, CT	, DE, FL, G	A, KY, ME, MD, I	MA, MS, NH,
NJ, NY, NC, PA, RI, SC, TN, VT, VA	, & WV		

**RANGE** 

TRAILER LOAD EGG SALES Weekly Weighted Average Prices (cents/dozen) National Trading for JUNE 14, 2013-JUNE 20, 2013

	CURRE	NT LOA	DS 168.	25		FU	ITURE LO	ADS 30.00			T	OTAL LO	DADS 1	98.25	
	5	SE	N	ΙE	N	ΙW			5	SC .	N	N	SI	N	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	63.00	73.83	65.00	66.50	86.00	75.75	37.00	GNR W 1		92.33					16.00
GL W J			82.33	84.67	97.26		8.75	GL W J	98.67	102.88				112.63	8.75
GL W XL	86.57	97.94	84.18	88.09	87.05		54.25	GL W XL		97.81	95.00			101.98	28.50
GL W LG		90.84	79.18	75.87	82.30		57.75	GL W LG	73.00	106.56	90.00			93.49	40.00
GL W MD	65.00	74.00	64.33	67.17	66.34		17.75	GL W MD	66.00	73.14			50.00	77.88	13.75
GL W SM		56.00	54.50	57.50	49.20		7.00	GL W SM						58.00	2.00
GL BR J					100.00		.25	GL BR J						115.00	.25
GL BR XL			80.00	82.00			1.00	GL BR XL	83.50					95.00	.50
GL BR LG			78.50	80.50	92.50		7.00	GL BR LG	85.90	91.00				95.00	7.50
NRBS - 48	60.00	63.00					1.00								
NRBS - 45		60.00	62.71				5.25								
NRBS - 39		49.00			42.00		2.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

# **NATIONAL FOWL MARKET**

#### LIVE SPENT LIGHT FOWL

Prices are trending steady for the mostly moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules are normal. Retail feature activity is moderate with the bulk of interest being in the Northeast region. Movement of finished product sales are adequate. Market activity is moderate. The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

## SHELL EGGS-COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	<b>EX LARGE</b>	LARGE	MEDIUM
NORTHEAST	90.50	89.00	79.00
SOUTHEAST	91.50	89.50	76.00
MIDWEST	83.50	81.50	71.50
SOUTH CENTRAL	97.50	90.50	76.50
COMBINED REGIONAL	91.08	87.71	75.75

Computed from simple weekly averages weighted by regional area populations.

# **WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

Week ending 15-June-13

U.S. fowl slaughtered domestically						
Thousands	Light	Heavy	Total			
	Hens	Hens	Hens			
Head	1,468	1,457	2,925			
Last Week	1,271	1,402	2,673			
Same week yr ago	1,498	1,841	3,339			
To-date/2013*	38,739	34,274	73,013			
To-date/2012*	39.628	36.539	76.167			

U.S. fowl slaughtered in Canada						
Thousands	Light Hens	Heavy Hens	Total Hens			
Head	369	0	369			
Last Week	277	0	277			
Same week yr ago	330	0	330			
To-date/2013*	9,385	0	9,385			
To-date/2012*	7,327	36	7,363			

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada							
Thousands	Light	Heavy	Total				
	Hens	Hens	Hens				
Head	1,837	1,457	3,294				
Last Week	1,548	1,402	2,950				
Same week yr ago	1,828	1,841	3,669				
To-date/2013*	48,124	34,274	82,398				
To-date/2012*	46,955	36,575	83,530				

\*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG P	RODUCTS-L	J.S. & CANADA	IMPORT/EXPOR	T TRADE		
U.S. Exports to Ca	nada, in Po	unds (000) (Pre	eliminary)			
Week Ending Jun 0	8, 2013		Year-To-Date*			
Туре	2013	2012 /1	2013 /2	2012		
Liquid	0	49	1,531	674		
Frozen	0	0	40	0		
Dried	0	0	59	10		
Total	0	49	1,630	684		
<b>U.S. Imports From</b>	Canada, in	Pounds (000)	(Preliminary)			
Week Ending Jun 0	8, 2013		Year-To-Date*			
Туре	2013	2012 /1	2013 /2	2012		
Liquid	174	165	5,616	7,035		
Frozen	13	0	659	534		
Dried	0	0	4	0		
Total	187	165	6,279	7,569		
INSPECTED SHELL EGGS						
II S Exports to Canada In 30-Dozon Casos (Proliminary)						

U.S Exports to Canada, In 30-Dozen Cases (Preliminary) Week Ending Jun 08, 2013 Year-To-Date\* 2013 2012/1 2013/2 2012 Jumbo 0 0 0 0 1,140 2,730 50,000 41,610 Extra Large 97,810 86,422 Large 6,590 720 Medium 60 840 15,408 15,243 11,316 Ungraded 1,920 113,593 60.078 Misc O 0 1.620 0

6,210

276,811

204,973

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

19,106

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

#### **CHICKENS AND EGGS**

Total

#### **May Egg Production Up 3 Percent**

United States egg production totaled 8.02 billion during May 2013, up 3 percent from last year. Production included 6.92 billion table eggs, and 1.10 billion hatching eggs, of which 1.02 billion were broiler-type and 79 million were egg-type. The total number of layers during May 2013 averaged 345 million, up 1 percent from last year. May egg production per 100 layers was 2,327 eggs, up 1 percent from May 2012.

All layers in the United States on June 1, 2013 totaled 346 million, up 2 percent from last year. The 346 million layers consisted of 289 million layers producing table or market type eggs, 53.5 million layers producing broiler-type hatching eggs, and 3.15 million layers producing egg-type hatching eggs. Rate of lay per day on June 1, 2013, averaged 75.2 eggs per 100 layers, up 1 percent from June 1, 2012.

#### Egg-Type Chicks Hatched Up 8 Percent

Egg-type chicks hatched during May 2013 totaled 48.3 million, up 8 percent from May 2012. Eggs in incubators totaled 42.4 million on June 1, 2013, up 10 percent from a year ago.

Domestic placements of egg-type pullet chicks for future hatchery supply flocks by leading breeders totaled 215 thousand during May 2013, down 29 percent from May 2013.

Source: USDA/NASS

## **COMMERCIAL EGG MOVEMENT**

Week ending 15-Jun-2013 (Receipts from Producers)

	Cases	Percent Ch	•
Regions	(In Thousands)	Last Week	Last Year
North Atlantic	205.2	-1	14
East North Central	707.9	0	-1
West North Central	301.7	0	3
South Atlantic	122.2	0	-2
South Central	53.5	1	8
West	36.9	-3	-9
Total	1427.4	0	2
Matched plants repared:	orting	69	69

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK) West (CA, CO, WA, OR, UT)

#### **MOVEMENT OF EGGS INTO RETAIL CHANNELS**

Week ending 15-Jun-2013 (Cases, in thousands)

**Selected Consuming** 

Centers	CW	LW	% LW	% LY
Atlanta	19.4	17.0	14	4
Boston	3.2	3.1	3	14
Chicago	60.9	60.5	1	9
Los Angeles	60.7	60.7	0	9
New Orleans	6.9	7.3	-5	-5
New York	36.3	35.3	3	4
St. Louis	108.0	88.2	22	22
San Francisco	18.4	19.1	-4	34
Total	313.8	290.8	8	13
4 Week Moving Avg.	288.7			

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INCL. GOV'T STOCKS) (IN THOUSANDS) **Processed Processed Other** Frozen **Eggs LBS** Turkeys LBS **Poultry LBS** AM 06/17/13 2.987 205.427 47.182 AM 06/01/13 3,132 202,571 46,149 CHG -145 2856 1033 1% **PCT CHG** -5% 2%

# WEEKLY NEW ENGLAND SHELL EGGS June 18, 2013

Prices paid per dozen Grade A brown eggs in cartons delivered store

u001.	Futua Laura	1	Madium	Cmall
Maine Mostly	Extra Large 143 -	<b>Large</b> 132 -	Medium 105 -	<b>Small</b> 98 -
New Hampshire	137-141	126-130	98-102	91-95
Mostly	139-140	128-129	100-101	93-94
Rhode Island	142-146	131-135	104-108	97-101
Mostly	142	131	104	97
Vermont	143-145	132-135	105	-
Mostly	-	-	-	

MONTHLY COLD STORA	<u>GE REPORT</u>				May 31	I, 2013
Commodity					as a Pe	rcent of
-	Apr-30	Apr-30	May-31	May-31	May-31	Apr-30
Frozen Egg	2012	2013	2012	2013	2012	2013
		(1,000 pounds)			(percent)	
Whites	3,402	3,065	3,116	3,053	98%	100%
Yolks	2,669	2,318	2,634	2,395	91%	103%
Whole and mixed	9,683	8,609	10,312	8,089	78%	94%
Unclassified	16,774	15,347	18,436	15,351	83%	100%
Total Frozen Eggs	32,528	29,339	34,498	28,888	84%	98%
Source: USDA/NASS						

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.