

TURKEY MARKET NEWS REPORT

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Livestock, Poultry, & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS The market on 8-16 lb. hens and 16-24 lb. toms is mostly steady with hens strongest. Demand light to instances moderate. Processor offerings of hens and 16-24 lb. toms light to moderate with hens less available than toms. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 96.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments. No trading reported for current shipments.

The market on tom breast meat is steady to firm, destrapped tenderloins and wing meat steady with a steady to firm undertone, breast trim and scapula steady to firm. Demand light to good, mostly moderate to good. Offerings generally light. The market on tom drums is steady to firm, balance of tom bulk parts steady. Demand light to good, mostly light to moderate with tom drums the most active. Offerings tom drums light, balance of tom bulk parts light to moderate with tom 2-joint wings the most available. The market on thigh meat is steady. Demand and offerings light to moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS Trading light to moderate, centering on tom 2-joint wings. Trading was also reported on fries, hearts and scapula. The market on tom drums and scapula is steady to firm, tom 2-joint wings steady to instances weak, balance of items steady. Demand light to good, mostly light to moderate. Offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 18 June 2013.

The market on tom breast meat is steady to firm with fresh trading reported at higher prices, destrapped tenderloins and wing meat steady with a steady to firm undertone, breast trim and scapula steady to firm. Demand light to good, mostly moderate to good. Offerings light. The market on institutional sized breasts is steady to instances firm, mostly steady. Demand and offerings light to moderate. The market tom drums is steady to firm, tom full-cut wings steady with some mixed undertones reported, balance of tom bulk parts steady. Demand moderate to good on tom drums, balance of tom bulk parts light to moderate, Offerings of tom drums very light to light, balance light to moderate. Trading moderately heavy on fresh tom breast meat, balance light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		F	175.17	30
DRUMSTICKS, TOM		М	71.00	10
DRUMSTICKS, TOMFRESH		M	67.00	40
DRUMSTICKS, HEN		F	63.00	6
WINGS, FULL-CUT, TOM		M	46.00	10
WINGS, FULL-CUT, HEN		F	47.00	7
WINGS, V-TYPE, TOM		R	75.00	42
WINGS, V-TYPE, HEN		R	118.00	4
NECKS, TOM		M	41.00	50
NECKS, HEN		F	37.00	6
BREASTS, B/S, TOM 3/		M	152.00	10
BREASTS, B/S, TOMFRESH 3/	156.00-158.00		157.45	580
THIGH MEAT	105.00		105.00	40
THIGH MEATFRESH	117.00		117.00	18
BREAST TRIM MEAT		M	114.00	40
SCAPULA MEAT		R	126.00	2
WING MEAT WITH SKIN TENDERLOINS		W	148.00	2
DESTRAPPED TENDERS		VV	140.00	۷
DESTRAPPED TENDERSFRESH	148.00		148.00	40
MECHANICALLY SEPARATED 4/	140.00	М	38.00	12
MECHANICALLY SEPARATEDFRESH 4/		M	37.00	120
MEGINATIONEET GET AUTOTES TINEGIT A		141	07.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		М	73.00	108
WINGS FULL-CUT - TOMS		M	45.00	108
WINGS, V-TYPE, TOM		M	76.00	54
TAILS		Т	55.00	216
MECHANICALLY SEPARATED 4/		M	37.00	108
THIGH MEAT - FROZEN		М	110.00	216

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JUNE 2013.

The market on bulk parts was steady, instances firm. Demand was light to moderate. Offerings was light. Tom breast meat market was steady to firm with the balance of white meat also, steady to firm. Demand in a full range. Offerings light. The market on mechanically separated turkey was steady. Demand and offerings was light to moderate. Thigh meat market was steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: frozen tails 51-58 cents, frozen hearts 40 cents, grade A breast basted 10-14 lbs. 120 cents and 14-22 lbs 125 cents delivered. For export: turkey fries 160 cents, frozen hearts 34 cents and frozen scapula 128 cents delivered to Border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		F	175.17	30
DRUMSTICKS, TOM	68.00-73.00		69.77	62
DRUMSTICKS, TOMFRESH	72.00		72.00	80
DRUMSTICKS, HEN	65.00		65.00	5
WINGS, FULL-CUT, TOM	46.00		46.00	20
WINGS, FULL-CUT, HEN		F	47.00	7
WINGS, V-TYPE, TOM		R	75.00	42
WINGS, V-TYPE, HEN		R	118.00	4
NECKS, TOM	41.00-42.00		41.49	122
NECKS, HEN	39.00		39.00	20
BREASTS, B/S, TOM 3/	151.00-154.00		151.60	50
BREASTS, B/S, TOMFRESH 3/	160.00		160.00	80
THIGH MEAT	108.00-110.00		108.89	90
THIGH MEATFRESH	115.00		115.00	20
BREAST TRIM MEAT		M	114.00	40
SCAPULA MEAT		R	126.00	2
WING MEAT WITH SKIN		14/	4.40.00	0
TENDERLOINS		W	148.00	2
DESTRAPPED TENDERS		т	440.00	40
DESTRAPPED TENDERSFRESH MECHANICALLY SEPARATED 4/		I M	148.00 38.00	40 12
MECHANICALLY SEPARATEDFRESH 4/	37.00	IVI	37.00	440
MECHANICALLI SEPARATEDFRESH 4/	37.00		37.00	440
EXPORT TRADING				
DRUMSTICKS, TOMS		М	73.00	108
WINGS FULL-CUT - TOMS		M	45.00	108
WINGS, V-TYPE, TOM	74.00		74.00	540
TAILS				
MECHANICALLY SEPARATED 4/		M	37.00	108
THIGH MEAT - FROZEN	105.00-109.00		106.33	60

^{1/} Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.