BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in all areas. Offerings of all sizes are moderate to heavy and slow to clear. Retail and food service demand is light to moderate, best where features are present and active. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is moderate at best. Prices are steady to firm for wings, weak to lower on boneless skinless and bone-in breasts, and steady to weak on dark meat cuts. Supplies of boneless skinless and bone-in breasts are moderate to heavy with some discounting reported. Wings and tenders are light, and all other parts are available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .25 cents to 105.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.50 cents last year on June 13, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading. **DOCK PRICE**

	2001(11102
ITEM	(CENTS PER POUND)
LINE RUN TENDERS	209.50
BREASTS - B/S	221.00
BREASTS - WHOLE	133.00
THIGH MEAT - B/S	148.50
THIGHS	73.00
DRUMSTICKS	67.00
LEG QUARTERS	54.50
WINGS	138.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 07-Jun-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Price Range

Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 15-Jun-13

	CW : 06/15/13(1)	PW: 06/8/13
Class		Thousand head
Broiler/fryer	158,135(2)	156,093
Light hens	1,502	1,392
Heavy hens	1,539	1,562
Total	161,176	159,047
(1) Estimated		

(2)The estimated number of broiler-fryers available for slaughter the week ending 15-Jun-13 is 155.4 million head compared to 156.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.5 million head or 3.1 million more than estimated available. For the week of 22-Jun-13 the estimated available is 155.2 million head.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending June 07, 2013

	Whole		Legs	Necks,	Livers/	
	Chickens	Breasts	W/Thighs	Backs	Gizzards	Hens
RAYON				& Wings		
Low	130.40	195.96	124.70	53.44	14.25	
High	132.54	206.65	135.39	64.13	17.81	
Mostly	131.83	199.52	131.83	60.57	14.25	
SAN JUA	N					
Low	130.40	192.40	124.70	49.88	14.25	
High	132.54	203.08	131.83	60.57	17.81	
Mostly	131.83	199.52	128.26	57.01	14.25	
NEW SAN	I JUAN					
Low	131.83	199.52	128.26	53.44	17.81	
High	134.32	210.21	138.95	67.69	21.38	
Mostly	131.83	203.08	131.83	64.13	17.81	
BECERR	4					
Low	131.83	203.08	131.83	57.01	17.81	
High	135.39	213.77	142.52	71.26	21.38	
Mostly	131.83	206.65	138.95	67.69	17.81	

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys	Processed other Poultry
	LBS	LBS
AM 06/10/13	205,560	46,670
AM 06/01/13	202,571	46,149
CHG	2989	521
PCT CHG	1%	1%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	F	Proc. Turk	eys (000)	Proc.	other Pou	ltry (000)
(06/10/13	06/03/13	06/11/12	06/10/13	06/03/13	06/11/12
Pacific Coas	t 335	273	291	3527	3401	853
Los Angeles	211	142	153	568	417	235

<u>WEEKLY FRYERS AVAILABLE FOR MARKETING</u> - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 20-Jul-13 is estimated at 154.1 million head. This compares to 153.3 million head the previous week and to 157.1 million head the same week a year ago, when the slaughter was 158.2 million head and the national weighted average price was 83.07 cents per pound.

BROILER HATCHERY

Week Ending 06/08/13

BROILER-TYPE EGGS SET UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 203 million eggs in incubators during the week ending June 8, 2013. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 Selected States Total (1,000 eggs) **2013 2012 % PY** Eggs Set......202,862 199,272 0

Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending June 8, 2013. Placements were up slightly from the comparable week a year earlier. Cumulative placements from December 30, 2012 through June 8, 2013 for the 19 State total were 3.78 billion, up slightly from the same period a year earlier.

BROILER-TYPE CHICKS PLACED UP SLIGHTLY

19 Selected States Total (1,000 chicks) **2013 2012 % PY** Chicks Placed.......168,294 167,209

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

USDA AMS Livestock, Poultry & Grain Market News

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B/S THIGHS

FOR 06/11/13

TOO FEW TO REPORT

JUNE 11 SOUTHERN STATES BROILER/FRYER PARTS

TOO FEW TO REPORT

UTHERN STATES BROILER/FRYER PARTS JUNE 12

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound. **POUNDS** WTD **POUNDS** WTD <u>AVG</u> <u>(00</u>0) **MAJORITY** (000)**MAJORITY RANGE** ITEM **RANGE ITEM** <u>AVG</u> BREAST - B/S TOO FEW TO REPORT BREAST - B/S 167.00-206.00 180 176.11 **TENDERLOINS** TOO FEW TO REPORT **TENDERLOINS** TOO FEW TO REPORT **BREAST - LINE RUN** TOO FEW TO REPORT **BREAST - LINE RUN** TOO FEW TO REPORT FRONT HALVES TOO FEW TO REPORT FRONT HALVES TOO FEW TO REPORT **LEGS** TOO FEW TO REPORT **LEGS** TOO FEW TO REPORT LEG QUARTERS (BULK) 260 42.00-52.00 46.88 LEG QUARTERS (BULK) 234 42.00-52.00 46.75 LEG QUARTERS (4/10) LEG QUARTERS (4/10) 246 50.00-54.00 51.08 219 50.00-54.00 51.10 WINGS (WHOLE) TOO FEW TO REPORT WINGS (WHOLE) TOO FEW TO REPORT WINGS (CUT) TOO FEW TO REPORT WINGS (CUT) TOO FEW TO REPORT **DRUMSTICKS** TOO FEW TO REPORT **DRUMSTICKS** TOO FEW TO REPORT **THIGHS** TOO FEW TO REPORT **THIGHS** TOO FEW TO REPORT

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

 RANGE
 TODAY'S AVERAGE
 RANGE
 TODAY'S AVERAGE
 5-DAY AVERAGE

 68.50 - 78.50
 72.82
 68.50 - 79.50
 73.13
 73.85

B/S THIGHS

<u>NORTHEAST BROILER/FRYER PARTS</u> - Prices are trending firm to higher for wings; weak to lower for breast cuts and mostly steady for the balance of items. Trucklot buying activity is light to moderate as dealers remained unaggressive and kept floor stocks in close balance with immediate needs. Offering of wings are light to moderate and clearing well; breast cuts are readily available with discounting noted. Tenders and most dark meat cuts are at least sufficient for current needs. Movement is slow to moderate.

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 11	CURRENT NEG	WTD		JUNE 12	CURRENT NEG	WTD	
ITEM	TRADING*	AVG**	VOL/LBS	ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	210	194.49	989,840	BREAST - B/S	205-210	192.88	638,720
TENDERLOINS	185-190	187.47	199,800	TENDERLOINS	185-190	183.99	78,477
BREAST - WITH RIBS	129-130	143.93	67,514	BREAST - WITH RIBS	128-129	144.56	59,921
BREAST - LINE RUN	129	132.37	77,738	BREAST - LINE RUN	128	128.91	116,645
LEGS	72-73	79.88	52,320	LEGS	72-73	79.21	65,480
LEG QUARTERS (BULK)	51-52	52.55	347,520	LEG QUARTERS (BULK)	51-52	54.77	210,560
DRUMSTICKS	66-67	72.55	97,200	DRUMSTICKS	66-67	77.43	102,960
THIGHS	74-75	87.82	48,560	THIGHS	74-75	89.39	51,040
B/S THIGHS	145-146	146.33	113,640	B/S THIGHS	145-146	146.06	82,800
WINGS (WHOLE)	139-140	145.05	345,560	WINGS (WHOLE)	140-141	147.46	281,640
BACKS AND NECKS (STRIPP	ED) 16-18	18.00	5,080	BACKS AND NECKS (STRIPPE	ED) 16-18	18.00	5,040
LIVERS (5 POUND TUBS)	55-60	57.12	8,800	LIVERS (5 POUND TUBS)	55-60	58.36	7,080
GIZZARDS (HEARTS)	75-80	77.48	23,600	GIZZARDS (HEARTS)	75-80	79.30	18,000

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

HACKETTSTOWN POULTRY SALES

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	<u>ESTIMATED</u>		<u>ACTUAL</u>		AVG WTS		CTUAL	AVG WTS
	(1,000)		(1,000)				(1,000)	
	06/12	06/11	06/10	06/07	06/10	06/07	06/05	06/03
Alabama	3,686	3,762	3,766	3,567	5.86	5.34	3,605	5.98
Arkansas	4,896	4,783	4,427	3,738	5.93	5.23	4,385	5.64
Delmarva	2,067	2,121	2,061	2,175	6.39	6.12	2,074	6.29
KY-LA-TN	2,478	2,552	2,476	2,493	5.35	5.01	2,482	5.09
Mississippi	2,845	2,841	2,848	3,043	6.14	6.21	2,626	6.15
North Carolina	2,839	2,883	2,851	2,861	7.70	7.60	2,871	7.65
Texas	2,409	2,417	1,872	2,035	5.56	5.77	2,395	5.81
Total	21,220	21,359	20,301	19,912	6.14	5.86	20,438	6.06
Mon-Wed	63,146 (A)					62,917((A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Jun-13 is estimated to be 31,795,000 head up 3.52 percent from a week ago and up 1.59 percent from a year ago.

(Last week 30,715,000, last year 31,298,000)

Al Papers Required	d to S	iell All	Out of	State Poultry			
•	LOW	HIGH	AVG	•	LOW	HIGH	AVG
HEAVY FOWL lb.	-	1.60	-	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.		-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	2.00	3.50	2.47
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
	-			ROASTERS ea.	-	-	-
FRYERS lb.		-		FRYERS ea.	-	-	-
CHICKS lb.		-		CHICKS ea.	.50	5.50	1.72
PULLETS lb.	-	-	-	PULLETS ea.	1.50	8.00	5.35
BUNNIES lb.		-		20.1.1.20	3.00	6.00	4.54
	.50	1.40	1.20	ROOSTERS ea.	3.50	6.00	4.93
GEESE lb.	-	-	-	OLLOL ou.	-	11.50	-
TURKEYS lb.	-	-	-		5.00	35.00	9.29
DUCKS lb.		1.60			1.50		3.72
RABBITS lb.	1.10	1.90	1.53	RABBITS ea.		9.00	-
PIGEONS lb.		-				4.50	
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	9.00	10.50	9.95
DUCKLINGS lb.		-		200.1200	-	-	-
GUINEA KEETS ea	a	3.00		CALL DUCKS ea.	-	1.00	-
SILKIES ea.		-		GOSLINGS ea.	-	-	-
GUINEA PIGS ea.		1.50	-	TURKEY POULTS	ea	-	-
CHUKARS ea.	-	-	-	. =	-	-	-
PARTRIDGES ea.		-		COCKATIELS ea.		-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	2.50	-
QUAIL ea.	-	-	-	. L	-	-	-
CHINCHILAS ea.		-				-	-
PEAFOWL ea.		-		GUINEA FOWL EG		,	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-	-

HAMPSTERS ea.

TOTAL PIECES SOLD 412

EMU ea.

^{*}Today's negotiated sales as of 11:30 a.m. **Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.