BROILER MARKET NEWS REPORT

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Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are about steady in the Midwest, steady to about steady in the East, and steady to weak in the West. Offerings are mixed ranging light to available for current trade needs. Retail demand covers the full range but is mostly light to moderate. Food service demand is light to moderate for mid-week business. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are steady to firm for wings, bone- in-breast and tenders. Boneless skinless breast are weak to lower and generally steady for the balance of items. Offerings of wings, tenders and bone-in breast are light to moderate with good movement and larger wings in the best position. Boneless breast are available and slow to clear. The balance of parts are light to moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .25 cents to 105.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.50 cents last year on June 06, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

	DOCK PRICE
ITEM	(CENTS PER POUND)
LINE RUN TENDERS	210.00
BREASTS - B/S	225.50
BREASTS - WHOLE	134.50
THIGH MEAT - B/S	148.50
THIGHS	73.00
DRUMSTICKS	66.00
LEG QUARTERS	55.00
WINGS	137.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 31-May-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Price Range

Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 8-Jun-13

	CW : 06/8/13(1)	PW: 06/1/13
Class		Thousand head
Broiler/fryer	156,093(2)	141,999
Light hens	1,392	1,287
Heavy hens	1,562	1,570
Total	159,047	144,856
(1)Estimated		

(2)The estimated number of broiler-fryers available for slaughter the week ending 08-Jun-13 is 155.4 million head compared to 158.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.4 million head or 1.0 million more than estimated available. For the week of 15-Jun-13 the estimated available is 154.5 million head.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending May 31, 2013

	Whole		Legs	Necks,	Livers/	
	Chickens	Breasts	W/Thighs	Backs	Gizzards	Hen
RAYON				& Wings		
Low	128.65	209.67	106.61	46.20	10.66	
High	131.49	220.34	117.28	53.31	14.22	
Mostly	131.49	216.78	113.72	49.75	10.66	
SAN JUA	N.					
Low	127.94	209.67	103.06	42.65	10.66	
High	130.42	216.78	113.72	49.75	14.22	
Mostly	130.42	213.23	110.17	46.20	10.66	
NEW SAI	N JUAN					
Low	129.71	213.23	110.17	46.20	17.77	
High	132.56	220.34	120.83	56.86	21.32	
Mostly	131.49	216.78	117.28	53.31	17.77	
BECERR	Α					
Low	130.78	213.23	110.17	49.75	17.77	
High	133.27	223.89	124.38	60.41	21.32	
Mostly	131.49	220.34	117.28	56.86	17.77	

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (POUNDS IN THOUSANDS)

	Processed Turkeys	Processed other Poultry
AM 06/03/13	202,571	46,149
AM 05/01/13	170,759	47,049
CHG	31812	-900
PCT CHG	19%	-2%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2013 and the selected centers storage report, the expected U.S. holdings on June 1, 2013 are:

Processed Turkeys 544 MIL LBS PLUS OR MINUS 5% Processed Other Poultry 656 MIL LBS PLUS OR MINUS 5%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	F	roc. Turk	Proc.	other Pou	ltry (000)	
	06/03/13	05/27/13	06/04/12	06/03/13	05/27/13	06/04/12
Pacific Coas	st 273	226	223	3401	3470	958
Los Angeles	s 142	91	77	417	491	272

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Jul-13 is estimated at 153.3 million head. This compares to 151.3 million head the previous week and to 156.5 million head the same week a year ago, when the slaughter was 144.4 million head and the national weighted average price was 84.24 cents per pound.

BROILER HATCHERY

Week Ending 06/01/13

BROILER-TYPE EGGS SET UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 203 million eggs in incubators during the week ending June 1, 2013. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED UP SLIGHTLY

Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending June 1, 2013. Placements were up slightly from the comparable week a year earlier. Cumulative placements from December 30, 2012 through June 1, 2013 for the 19 State total were 3.61 billion, up slightly from the same period a year earlier.

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

USDA AMS Livestock, Poultry & Grain Market News

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 04 JUNE 05

F.O.B. Dock of equivalent, idea-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, denis per pound.									
	POUNDS	;		WTD		POUNDS	S		WTD
<u>ITEM</u>	<u>(000)</u>	RANGE	MAJORITY	<u>AVG</u>	<u>ITEM</u>	<u>(000)</u>	RANGE	MAJORITY	<u>AVG</u>
BREAST - B/S	205	187.00-214.00	-	196.83	BREAST - B/S	285	184.00-214.00	-	192.39
TENDERLOINS	TC	OO FEW TO REP	ORT		TENDERLOINS	90	182.00-240.00	-	194.67
BREAST - LINE RUN	TC	OO FEW TO REP	ORT		BREAST - LINE RUN	T	OO FEW TO REP	ORT	
FRONT HALVES	TC	OO FEW TO REP	ORT		FRONT HALVES	T	OO FEW TO REP	ORT	
LEGS	TC	OO FEW TO REP	ORT		LEGS	T	OO FEW TO REP	ORT	
LEG QUARTERS (BULK)	190	47.00-52.00	-	49.29	LEG QUARTERS (BULK)	248	44.00-52.00	-	48.17
LEG QUARTERS (4/10)	259	51.00-54.00	-	52.15	LEG QUARTERS (4/10)	269	51.00-54.00	-	52.07
WINGS (WHOLE)	TC	OO FEW TO REP	ORT		WINGS (WHOLE)	T	OO FEW TO REP	ORT	
WINGS (CUT)	TC	OO FEW TO REP	ORT		WINGS (CUT)	T	OO FEW TO REP	ORT	
DRUMSTICKS	TC	OO FEW TO REP	ORT		DRUMSTICKS	T	OO FEW TO REP	ORT	
THIGHS	TC	OO FEW TO REP	ORT		THIGHS	T	OO FEW TO REP	ORT	
B/S THIGHS	TC	OO FEW TO REP	ORT		B/S THIGHS	T	OO FEW TO REP	ORT	

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

RANGE TODAY'S AVERAGE RANGE TODAY'S AVERAGE 5-DAY AVERAGE 75.15 70.00 - 79.50 71.00 - 79.50 74.15 75.57

NORTHEAST BROILER/FRYER PARTS - Prices continue to trend steady to firm for wings, bone-in breasts and tenders; weak to lower for boneless skinless breast and steady for most dark meat cuts. Trucklot buying activity is light to moderate during midweek trading. Offering of wings, tenders and bone-in breast are light to moderate with the larger wings in the better balance. Boneless skinless breast are available and often discounted where product was in excess. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 04	CURRENT NEG	WTD		JUNE 05	CURRENT NEG	WTD	
ITEM	TRADING*	AVG**	VOL/LBS	ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	220-225	205.60	896,680	BREAST - B/S	220	201.86	493,120
TENDERLOINS	185	185.43	287,160	TENDERLOINS	185	183.12	148,040
BREAST - WITH RIBS	131-132	146.70	69,398	BREAST - WITH RIBS	131-132	144.85	46,184
BREAST - LINE RUN	131	133.95	81,153	BREAST - LINE RUN	131	133.29	63,000
LEGS	72-73	78.51	50,080	LEGS	72-73	75.11	75,460
LEG QUARTERS (BULK)	51-52	52.27	462,821	LEG QUARTERS (BULK)	51-52	54.65	99,580
DRUMSTICKS	66-67	72.19	90,120	DRUMSTICKS	66-67	75.75	59,360
THIGHS	74-75	87.20	56,680	THIGHS	74-75	84.34	82,080
B/S THIGHS	145-146	146.56	101,800	B/S THIGHS	145-146	144.00	81,080
WINGS (WHOLE)	139-140	143.14	300,800	WINGS (WHOLE)	139-140	145.00	263,928
BACKS AND NECKS (STRIPP	ED) 16-18	18.00	4,480	BACKS AND NECKS (STRIPPE	ED) 16-18	18.00	5,500
LIVERS (5 POUND TUBS)	55-60	55.22	12,540	LIVERS (5 POUND TUBS)	55-60	58.49	6,540
GIZZARDS (HEARTS)	75-80	77.27	24,840	GIZZARDS (HEARTS)	75-80	80.09	13,680

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		<u>ACTUAL</u>		AVG WTS		CTUAL	AVG WTS
	(1,000)		(1,000)				(1,000)	
	06/05	06/04	06/03	05/31	06/03	05/31	05/29	05/27
Alabama	3,737	3,762	3,822	3,860	5.98	5.76	3,706	4.77
Arkansas	4,399	4,830	4,869	4,129	5.64	5.13	4,510	5.31
Delmarva	2,085	2,057	2,086	2,051	6.29	6.08	2,088	6.31
KY-LA-TN	2,528	2,527	2,460	2,680	5.09	4.99	2,538	4.84
Mississippi	2,637	2,798	2,894	2,742	6.15	6.02	2,702	5.93
North Carolina	2,929	2,892	2,825	2,911	7.65	7.71	2,927	7.56
Texas	2,436	2,432	2,398	2,266	5.81	5.64	2,387	5.37
Total	20,751	21,298	21,354	20,639	6.06	5.86	20,858	5.57
Mon-Wed	63,573 ((A)					51,298	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Jun-13 is estimated to be 31,092,000 head down 0.81 percent from a week ago and up 0.18 percent from a year ago.

(Last week 31,347,000, last year 31,035,000)

HACKETTSTOWN POULTRY SALES FOR 06/04/13 Al Papers Required To Sell All Out of State Poultry

711 aporo reganos					1 014/		41/0
		HIGH				HIGH	_
HEAVY FOWL lb.		-		HEAVY FOWL ea.		7.50	4.30
LIGHT FOWL lb.		-		LIGHT FOWL ea.		-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.		-	-
		-			3.50	7.00	4.67
BROILERS lb.		-		BROILERS ea.	-	-	-
		-		ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.50	5.50	2.07
PULLETS lb.	-	-	-	PULLETS ea.	2.00	6.50	4.05
BUNNIES lb.		-			.50	7.50	1.99
ROOSTERS lb.	-	.90	-	ROOSTERS ea.	2.25	8.00	3.93
GEESE lb.	-	-	-	GEESE ea.	-	20.00	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	1.40	1.50	1.45	DUCKS ea.	1.00	15.50	3.09
RABBITS lb.	.50	2.10	1.18	RABBITS ea.	2.00	8.50	5.08
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	6.00	4.11
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	11.00	11.50	11.07
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea	a	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	1.25	2.00	1.54	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	1.00	1.25	1.04	TURKEY POULTS	ea	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.				PHEASANTS ea.	-	-	-
QUAIL ea.	3.00	5.50	3.28	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EG	GS(do	z) -	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.		′ -	-
EMU ea.		-		HAMPSTERS ea.	-	-	-

TOTAL PIECES SOLD 500

^{**}Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m. *Today's negotiated sales as of 11:30 a.m.