

TURKEY MARKET NEWS REPORT

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Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady. Demand light. Processor offerings of hens and 16-24 lb. toms light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 95.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments. No trading reported. Trading very light on frozen basted equivalent 16-24 lb. toms at 96.50 cents fob for current deliveries and light on frozen basted equivalent hens at 96.50 cents fob for September shipments.

The market on tom breast meat and wing meat is steady; destrapped tenderloins steady to instances firm, mostly steady; breast trim and scapula steady to firm. Demand on tom breast meat is mostly moderate with fresh the most active and destrapped tenderloins light to mostly moderate. Demand on wing meat is light to moderate while breast trim and scapula are moderate to good. Offerings of tom breast meat and destrapped tenderloins light to moderate, balance light at best. The market on tom bulk parts is steady to firm. Demand on tom drums is moderate to good, balance of tom bulk parts demand light to moderate. Offerings of tom drums light, balance of tom bulk parts light to moderate. The market on hen bulk parts is steady to firm. Demand light to moderate for the light offerings. The thigh meat market is steady at best. Demand light to moderate. Offerings light to mostly moderate. The market on mechanically separated turkey is steady with some unsettledness reported. Demand moderate. Offerings light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. The market is generally steady. Demand light to moderate. Offerings light to moderate, instances moderately heavy.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 14 May 2013.

The market on bulk parts was steady, instances firm on drums, full cut wings and necks. Demand and offerings was light to moderate. Tom breast meat, destrapped tenderloins and wing meat market is steady, with breast trim and scapula steady to firm. Demand and offerings was light to moderate. The thigh meat market is steady with frozen in the weakest position. Demand and offerings was light to moderate. Trading for parts was slow to moderate. For domestic: fresh wing meat 90 cents delivered. For export: fresh tom drums 64 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				` ,
BREASTS, 4-8 LBS GRADE AFRESH 2/		F	172.14	35
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.00	20
DRUMSTICKS, TOM	67.00-71.00		69.33	120
DRUMSTICKS, TOMFRESH	63.00		63.00	40
DRUMSTICKS, HEN		F	59.00	200
WINGS, FULL-CUT, TOM	42.00-44.00		42.43	280
WINGS, FULL-CUT, HEN		W	54.00	8
WINGS, V-TYPE, TOM		F	75.00	10
WINGS, V-TYPE, HEN		F	119.00	18
NECKS, TOM	42.00-43.00		42.20	50
NECKS, HEN		M	33.00	40
BREASTS, B/S, TOM 3/	152.00		152.00	40
BREASTS, B/S, TOMFRESH 3/	152.75-156.00		155.28	126
THIGH MEAT		M	111.00	20
THIGH MEATFRESH	116.00		116.00	14
BREAST TRIM MEAT		F	108.00	40
SCAPULA MEAT		F	119.00	40
WING MEAT WITH SKIN				
TENDERLOINS		R	146.00	2
DESTRAPPED TENDERS		F	146.00	40
DESTRAPPED TENDERSFRESH		F	152.00	80
MECHANICALLY SEPARATED 4/		M	36.00	40
MECHANICALLY SEPARATEDFRESH 4/		F	35.83	317
EXPORT TRADING				
DRUMSTICKS, TOMS		F	65.00	54
WINGS FULL-CUT - TOMS		F	46.50	240
WINGS, V-TYPE, TOM		F	77.57	756
TAILS		F	56.50	40
MECHANICALLY SEPARATED 4/		•	00.00	-10
THIGH MEAT - FROZEN		F	106.00	648

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 MAY 2013.

The market on bulk parts was steady, instances firm on drums, full cut wings and necks. Demand and offerings was light to moderate. Tom breast meat, destrapped tenderloins and wing meat market is steady, with breast trim and scapula steady to firm. Demand and offerings was light to moderate. The thigh meat market is steady. Demand and offerings was light to moderate. Trading for parts was slow to moderate. For domestic: frozen tails 56 cents, frozen grade A breast basted 12-14 lbs. 125 cents, 14-16 lbs. 130 cents, 16-18 lbs. 130 cents and 18-20 lbs. 130 cents delivered. For export: fresh tom drums 63 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE AFRESH 2/		F	172.14	35
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.00	20
DRUMSTICKS, TOM	67.00-70.00		69.86	42
DRUMSTICKS, TOMFRESH	64.00		64.00	40
DRUMSTICKS, HEN		F	59.00	200
WINGS, FULL-CUT, TOM	42.00-45.00		42.83	206
WINGS, FULL-CUT, HEN	53.00		53.00	7
WINGS, V-TYPE, TOM	74.00		74.00	25
WINGS, V-TYPE, HEN	118.00		118.00	2
NECKS, TOM	41.00-42.00		41.17	24
NECKS, HEN		M	33.00	40
BREASTS, B/S, TOM 3/		Т	152.00	40
BREASTS, B/S, TOMFRESH 3/	155.00		155.00	80
THIGH MEAT	109.00		109.00	8
THIGH MEATFRESH	117.00		117.00	14
BREAST TRIM MEAT		F	108.00	40
SCAPULA MEAT		F	119.00	40
WING MEAT WITH SKIN				
TENDERLOINS		R	146.00	2
DESTRAPPED TENDERS		F	146.00	40
DESTRAPPED TENDERSFRESH		F	152.00	80
MECHANICALLY SEPARATED 4/	33.50		33.50	40
MECHANICALLY SEPARATEDFRESH 4/	36.00		36.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	65.00	54
WINGS FULL-CUT - TOMS	44.50-46.50		45.50	216
WINGS, V-TYPE, TOM		F	77.57	756
TAILS		F	56.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	106.00	648

^{1/} Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.