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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry and Seed Programs Market News

Mexico's Poultry Situation (1,000 Metric Tons and Kilograms)

	(KG)					
Broiler	2008	2009	2010	2011	2012	2013
Production	2,853	2,781	2,822	2,906	2,958	2,975
Exports	5	9	7	11	5	8
Imports	433	492	549	578	616	640
Dom. Cons.	3,281	3,264	3,364	3,473	3,569	3,607

Note: Dom. Cons. = Domestic Consumption. Data is a combination of estimates and official data from USDA FAS. Source: USDA FAS PSD Online.

Mexico

Domestic broiler meat production is forecast to reach 2.975 million metric tons (MMT) in 2013 despite outbreaks of highly pathogenic avian influenza (HPAI H7N3) in the states of Aguascalientes, Guanajuato, and Jalisco. Production estimates for 2012 were revised downward to 2.958 MMT from 2.965 MMT. In 2011 broiler meat production totaled 2.906 MMT. In 2011, Jalisco was ranked as Mexico's largest producing state in regard to poultry meat and table eggs, representing 11.5% and 50.3% of domestic production respectively.

Egg production is forecast to reach 2.3 MMT in 2013. According to UNA, egg production in 2012 reached 2.386 MMT. Mexico had led the world in per capita annual egg consumption (22.5 kilograms) prior to the HPAI outbreaks in 2012, according to UNA. Barring no new developments, official and private sources are expecting egg production to stabilize in the short to medium term given the repopulation efforts by Mexican industry of 4.5 to 5 million birds per month. According to data, the annual average price Mexico paid for US chicken hatching egg prices in 2012 was \$3.00/dozen. From January-March 2013 Mexico was paying an average of \$3.60/dozen versus \$3.00/dozen during the same period in 2012. During March 2013, Mexico was paying an average of \$4.00/dozen.

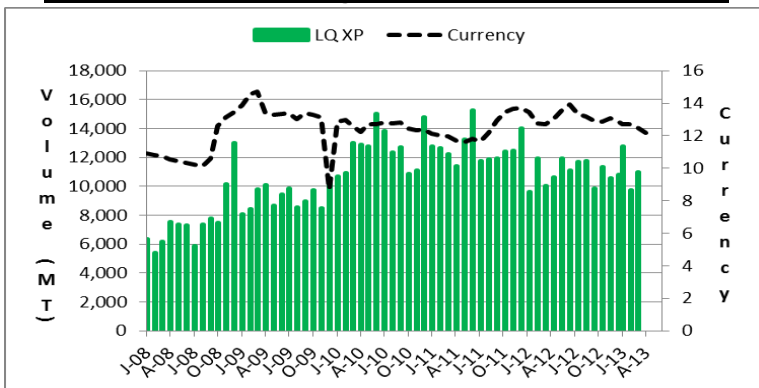
As of May 7, 2013 the World Organization for Animal Health (OIE) had reported new outbreaks of HPAI H7N3 in commercial layer flocks, breeder flocks, and a backyard farm in the states of Jalisco

Top US Broiler Meat Exports to Mexico by Volume (MT) in 2013*

	2008	2009	2010	2011	2012	2013*
Leg Quarters	91,571	110,494	150,863	152,007	131,021	33,488
Legs	7,320	5,101	5,987	9,628	9,385	1,907
Whole	6,176	4,219	1,734	6,280	9,555	1,561
MSC	3,460	1,234	380	599	1,155	992
Wings	1,046	1,561	1,799	3,213	4,016	959
Paws	932	666	203	130	17	6
Other	197,879	246,661	277,983	284,806	405,378	106,196
Total	308,382	369,935	438,948	456,662	560,527	145,110

Note: All data is January-December except 2013*, which is January-March. Leg Quarters (HS0207140010.) Legs (HS0207140025.) Whole Chickens (HS0207120020 and HS0207110020.) MSC = Mechanically Separated Chicken (HS1602320035.) Wings (HS0207140030.) Paws (HS0207140045.)

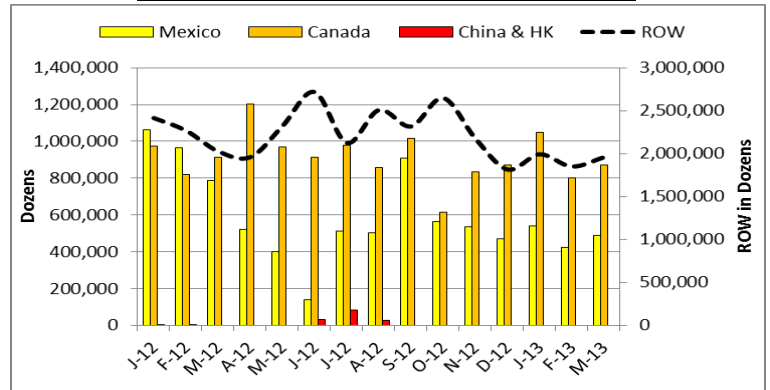
Mexican Peso (MXN) Value against US Dollar (USD) with Exports of US Chicken Leg Quarters (LQ XP) to Mexico (MT)



(2 outbreaks), Guanajuato (2 outbreaks), and Puebla (1 outbreaks). Control measures have been taken. Since the first outbreak in 2012 Mexico has reported a total of 53 outbreaks and the destruction of 5,415,015 birds.

Source: USDA FAS/World Organization for Animal Health (OIE)/International Society of Infectious Diseases (Promed)/USDA AMS LPGMN/news wires

US Chicken Hatching Egg Exports (Dozens)



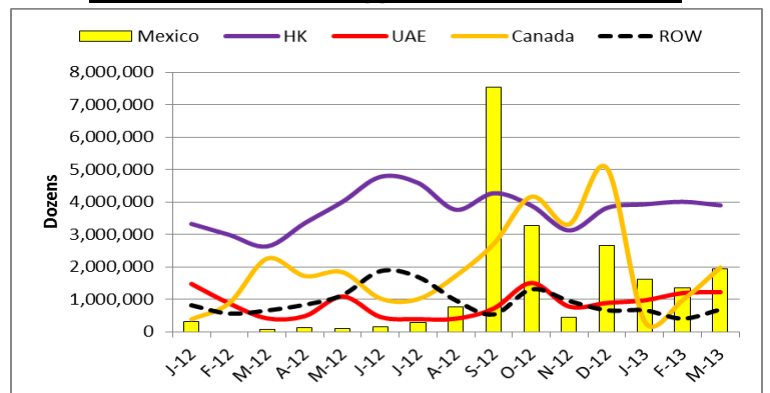
Note: All data is HS0407110000. ROW = Rest of the World.

Top Export Destinations of US Chicken Hatching Eggs by Volume (Dozens) in 2013*

	2012	2012*	2013*	%
Canada	10,964,512	2,706,549	2,722,186	0.6%
Mexico	7,364,171	2,812,281	1,453,365	-48.3%
Ukraine	3,414,960	792,090	841,800	6.3%
Trinidad*	3,549,182	903,870	815,310	-9.8%
Jamaica	3,178,260	1,048,740	720,300	-31.3%
ROW	17,304,243	3,969,909	3,424,592	-13.7%
Total	45,775,328	12,233,439	9,977,553	-18.4%

Note: All data is HS0407110000 from January-December except 2012* and 2013*, which is January-March. % = Percentage Change from 2012* to 2013*. Trinidad*=Trinidad and Tobago. ROW = Rest of the World.

Top US Chicken Shell Egg Exports in 2013 (Dozens)



Note: All data is HS0407210000. ROW = Rest of the World.

Top Export Destinations of US Chicken Shell Eggs by Volume (Dozens) in 2013*

	2012	2012*	2013*	%
HK	44,558,186	8,950,178	11,839,366	32.3%
Mexico	15,696,287	361,599	4,897,429	1254.4%
UAE	9,494,760	2,766,725	3,390,990	22.6%
Canada	26,086,948	3,528,371	3,274,018	-7.2%
Netherlands	1,237,805	0	374,712	
ROW	10,765,805	2,037,292	1,384,549	-32.0%
Total	107,839,791	17,644,165	25,161,064	42.6%

Note: All data is HS0407210000 from January-December except 2012* and 2013*, which is January-March. % = Percentage Change from 2012* to 2013*. Trinidad*=Trinidad and Tobago. ROW = Rest of the World. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2013	2012 /1	2013 /2	2012
Liquid	48	0	1,386	431
Frozen	0	0	0	0
Dried	0	0	59	10
Total	48	0	1,445	441

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2013	2012 /1	2013 /2	2012
Liquid	238	22	4,460	5,971
Frozen	10	8	490	378
Dried	0	0	4	0
Total	248	30	4,954	6,349

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			
	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	1,920	2,670	36,680	29,490
Large	2,150	2,690	73,980	64,752
Medium	630	90	13,083	11,283
Ungraded	3,930	4,320	79,519	46,008
Misc	0	1,620	0	1,620
Total	8,630	11,390	203,262	153,153

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending May 04, 2013 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Thousands		Total Hens
	Light Hens	Heavy Hens	
Head	1,714	1,417	3,131
Last Week	2,061	1,470	3,531
Same week yr ago	1,870	1,511	3,381
To-date/2013*	29,682	25,404	55,086
To-date/2012*	29,849	26,400	56,249

U.S. Fowl Slaughtered in Canada

	Thousands		Total Hens
	Light Hens	Heavy Hens	
Head	630	0	630
Last Week	464	0	464
Same week yr ago	242	0	242
To-date/2013*	6,753	0	6,753
To-date/2012*	5,567	36	5,603

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Thousands		Total Hens
	Light Hens	Heavy Hens	
Head	2,344	1,417	3,761
Last Week	2,525	1,470	3,995
Same week yr ago	2,112	1,511	3,623
To-date/2013*	36,435	25,404	61,839
To-date/2012*	35,416	26,436	61,852

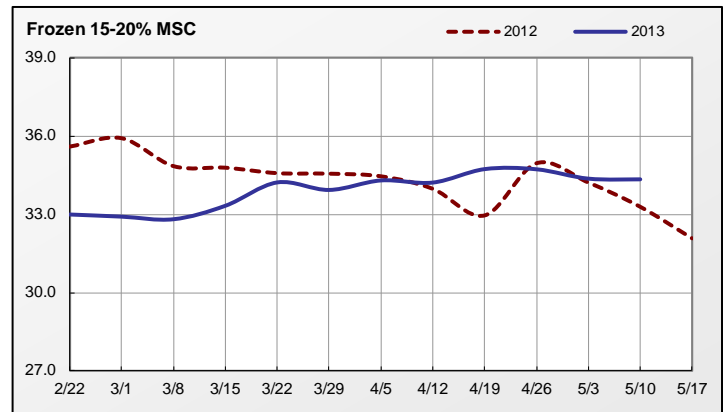
*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices are trending steady to instances firm on all fat contents of MSC. Supplies are light to moderate. Schedules are normal with a few disruptions noted. Demand is mixed for both domestic and export channels; though there seems to be more domestic interest of late. Industry remains cautious and continues to keep a close eye on the marketplace looking for any new developments or changes that might offer any indication in market direction. Market activity is moderate to active. Supplies of raw materials are light to moderate. Frames are steady, trading between 14-16 cents FOB, mostly 15 FOB.

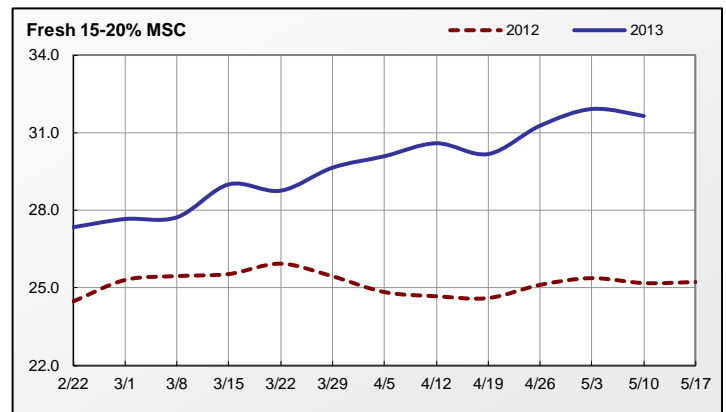
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	10-May-13	Last Week	Last Year	10-May-13	Last Week	Last Year
15% or Less						
Price Range	33.00	-	-	32.00 - 33.00	32.00 - 33.00	26.00
Wtd Avg Price	33.00	-	-	32.67	32.67	26.00
Volume Traded	40	-	-	184	184	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.00 - 38.00	32.00 - 38.00	29.00-38.00	28.00 - 36.00	28.00 - 35.00	23.00-29.00
Wtd Avg Price	34.34	34.37	33.29	31.66	31.93	25.19
Volume Traded	4,231	3,666	2,049	3,264	5,712	3,837
Volume Exported	4,151	3,546	1,729	490	245	530
20% or More						
Price Range	-	-	-	22.50	22.50	22.50
Wtd Avg Price	-	-	-	22.50	22.50	22.50
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Apr 2013	Mar 2013	Apr 2012	Apr 2013	Mar 2013	Apr 2012
15% or Less						
Wtd Avg Price	32.00	31.00	-	30.29	29.16	25.39
Volume Traded	40	80	-	775	561	367
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.54	33.40	33.93	30.55	28.52	24.83
Volume Traded	8,831	6,348	6,532	20,114	17,485	14,195
Volume Exported	8,191	5,700	5,292	1,428	1,958	1,997
20% or More						
Wtd Avg Price	-	-	-	22.14	22.00	22.50
Volume Traded	-	-	-	286	367	245
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MAY 2013.

The market on bulk parts was steady with tom drums instances firm. Demand and offerings light to moderate. Tom breast meat, destrapped tenderloins and wing meat market is mixed, with breast trim and scapula steady to firm. Demand and offerings light to moderate. The thigh meat market is steady, instances weak on frozen. Demand and offerings was light to moderate. Trading for parts was slow to moderate, with most movement into export channels. For domestic: fresh full cut wings 40-41 cents, frozen tail 56 cents, fresh scapula 121.75-125 cents and fresh tom necks 38-40 cents. For export: fresh tom drums 61-64 cents, fresh MST 35.50 cents, frozen scapula 119 cents and fresh tom necks 41 cents delivered to Border or port.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, MAY 10, 2013						
DRUMSTICKS, TOMS	65.00		65.00	54	65.00	404
WINGS FULL-CUT - TOMS	46.50		46.50	240	44.40	600
WINGS, V-TYPE, TOM	75.00-80.00		77.57	756	77.37	1,092
TAILS	56.50		56.50	40	57.20	216
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	105.00-107.0	M	37.00	27	37.00	27
			106.00	648	106.85	798
THURSDAY, MAY 9, 2013						
DRUMSTICKS, TOMS	64.00-65.00		64.87	310		
WINGS FULL-CUT - TOMS		W	43.00	360		
WINGS, V-TYPE, TOM	75.00-78.00		76.42	228		
TAILS	58.00		58.00	120		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	37.00	27		
		T	110.00	110		
WEDNESDAY, MAY 8, 2013						
DRUMSTICKS, TOMS		M	66.00	40		
WINGS FULL-CUT - TOMS	43.00		43.00	360		
WINGS, V-TYPE, TOM		M	78.00	108		
TAILS	56.00		56.00	56		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	37.00	27		
		T	110.00	110		
TUESDAY, MAY 7, 2013						
DRUMSTICKS, TOMS		M	66.00	40		
WINGS FULL-CUT - TOMS		F	44.00	240		
WINGS, V-TYPE, TOM		M	78.00	108		
TAILS		R	51.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	110.00	M	37.00	27		
			110.00	110		
MONDAY, MAY 6, 2013						
DRUMSTICKS, TOMS	66.00		66.00	40		
WINGS FULL-CUT - TOMS		F	44.00	240		
WINGS, V-TYPE, TOM	78.00		78.00	108		
TAILS		R	51.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	37.00		37.00	27		
	112.00		112.00	40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.