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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS The market on 8-16 lb. hens and 16-24 lb. toms is steady. Demand light with some buyers continuing to take a wait and see position on product for deferred shipments. Offerings of hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 94.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob from current production for current shipments. Trading light on frozen basted equivalent on hens at 94.50-96.50 cents fob and 16-24 lb. toms at 95.50 cents fob.

The market on fresh tom breast meat and destrapped tenderloins is steady with a steady to weak undertone. Tom breast meat and destrapped tenderloins demand is light to moderate, mostly light. Offerings of tom breast meat and destrapped tenderloins are moderate to moderately heavy. The market on breast trim, scapula and wing meat is steady to firm. Demand light to good, mostly moderate demand. Offerings light. The market on tom drums is steady while tom full-cut wings and necks are steady to weak. Fresh tom drum demand moderate to good, balance of tom bulk parts demand light to moderate. Offerings of tom drums light to moderate while wings and necks moderate to instances moderately heavy. The thigh meat market is steady to sometimes weak with prices trending lower. Demand light to moderate. Offerings light to moderate, instances moderately heavy. The market on mechanically separated turkey is steady to firm, mostly steady. Demand moderate. Offerings light. Trading light.

EXPORT MARKET HIGHLIGHTS Trading light. The market is steady to weak, mostly steady. Demand and offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 16 April 2013.

The market on tom breast meat is steady at best with a steady to weak undertone. The market on breast trim, scapula and wing meat is steady to firm with breast trim and scapula strongest. Demand on tom breast meat and destrapped tenderloins is light to moderate, mostly light for the moderate to moderately heavy supplies. Demand on white trims is moderate to good for the light offerings. The market on tom drums is steady while wings and necks are steady to weak. Demand light to moderate. Offerings of tom drums light to moderate while wings and necks are moderate. Trading light on all items. For domestic: Grade A non-basted 14-18 lb. breasts 140, plant grade basted 16-18 lb. breasts 125, frozen breeder hen breast meat 144 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	123.00		123.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.71	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	64.00-65.00		64.05	42
DRUMSTICKS, TOM--FRESH	61.00-62.00		61.33	120
DRUMSTICKS, HEN		F	58.00	4
WINGS, FULL-CUT, TOM	49.00		49.00	4
WINGS, FULL-CUT, HEN		F	54.00	68
WINGS, V-TYPE, TOM		F	75.00	26
WINGS, V-TYPE, HEN		R	119.00	20
NECKS, TOM		F	52.07	92
NECKS, HEN		R	33.00	8
BREASTS, B/S, TOM 3/		M	149.00	40
BREASTS, B/S, TOM--FRESH 3/		M	155.00	40
THIGH MEAT		F	115.73	126
THIGH MEAT--FRESH		M	120.00	20
BREAST TRIM MEAT		R	100.00	2
SCAPULA MEAT		F	117.00	40
WING MEAT WITH SKIN				
TENDERLOINS		F	144.00	40
DESTRAPPED TENDERS		F	145.00	120
DESTRAPPED TENDERS--FRESH		M	148.00	60
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	36.26	258
EXPORT TRADING				
DRUMSTICKS, TOMS		F	66.80	270
WINGS FULL-CUT - TOMS		F	53.00	216
WINGS, V-TYPE, TOM				
TAILS		F	58.00	40
MECHANICALLY SEPARATED 4/		F	37.00	40
THIGH MEAT - FROZEN		F	116.46	350

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 APRIL 2013.

The market on bulk parts was steady with wings and necks steady to weak. Demand and offerings was light to moderate. Tom breast meat market is not fully tested, undertone is weak. Demand was light. Offerings moderate to heavy. White trims market steady to firm with breast trim and scapula strongest. Demand was light to moderate. Offerings light. Thigh meat market was steady to barely steady. Demand was light. Offerings was light to moderate. Trading was slow for parts. For domestic: Grade A non-basted 12-14 lb. breasts 125 cents, 14-16 lbs. 130 cents, 18-20 lbs. 135 cents, plant grade basted 16-18 lb. breasts 130 and frozen tails 56 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	123.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.71	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	65.00		65.00	24
DRUMSTICKS, TOM--FRESH		T	61.33	120
DRUMSTICKS, HEN		F	58.00	4
WINGS, FULL-CUT, TOM	49.00		49.00	6
WINGS, FULL-CUT, HEN		F	54.00	68
WINGS, V-TYPE, TOM	76.00		76.00	40
WINGS, V-TYPE, HEN	115.00		115.00	80
NECKS, TOM	47.00-52.00		49.32	91
NECKS, HEN		R	33.00	8
BREASTS, B/S, TOM 3/		M	149.00	40
BREASTS, B/S, TOM--FRESH 3/		M	155.00	40
THIGH MEAT	113.00-115.00		113.86	70
THIGH MEAT--FRESH	120.00-121.00		120.22	90
BREAST TRIM MEAT	103.00		103.00	40
SCAPULA MEAT		F	117.00	40
WING MEAT WITH SKIN				
TENDERLOINS		F	144.00	40
DESTRAPPED TENDERS		F	145.00	120
DESTRAPPED TENDERS--FRESH		M	148.00	60
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	35.50-37.00		36.25	80
EXPORT TRADING				
DRUMSTICKS, TOMS	64.50		64.50	40
WINGS FULL-CUT - TOMS	45.00		45.00	216
WINGS, V-TYPE, TOM	70.00		70.00	108
TAILS		F	58.00	40
MECHANICALLY SEPARATED 4/		F	37.00	40
THIGH MEAT - FROZEN	114.00		114.00	40

1/ Codes for last significant trade (L.S.T.):
M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.