

BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady in all areas. Offerings of all sizes are moderate for current trade needs. Retail and food service demand entering the week is light to moderate. Floor stocks are balanced. Market activity is in a full range, but mostly moderate. In the parts structure, movement is light to moderate. Prices are steady to firm for tenders and boneless skinless breasts, lower for wings, and steady for all other parts. Supplies are light for tenders, heavy for wings, and light to moderate for the remaining items. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 102.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR

RELIMINARY FOB DOC EQUIVALENT

LOADS RANGE PRELIM. WTD. AVG
1,003 94.97 - 111.04 102.28
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG	VOL
	(CENTS PER LB)	(000 LBS)
LINE RUN TENDERS	189.00	1,741
BREASTS - B/S	174.50	7,222
BREASTS - WHOLE	111.50	1,454
THIGH MEAT - B/S	142.50	1,166
THIGHS	74.00	1,327
DRUMSTICKS	73.00	1,357
LEG QUARTERS	55.50	9,374
WINGS	173.50	3.783

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.		
This Week:	106.51 🔱	0.18	10,332	Monthly Composite W	eighted Average
Last Week:	106.69		10,280	Wtd Avg	1,000 lbs.
Last Year:	84.55	21.96	12,880	Mar 107.27	45,071

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Eastern	RAMIAN	
Lastelli	IVEGIOII	

THIS WEEK						LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	80.00 - 131.00	105.00 - 111.00	107.51	0.85	5,150	108.37	5,061
WOGS:	96.25 - 127.00	105.00 - 110.00	106.12	1.09	1,275	107.21	1,187
NEW YORK							
Whole Body:	96.25 - 113.00	105.00 - 110.00	107.30	0.13	1,438	107.17	1,438
Cantral Dagia						·	

Central Region

THIS WEEK						T WEEK		
	Price Range	Majority	Wtd Avg	Cł	nange	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 113.00	99.00 - 105.00	102.99	1	0.54	3,521	102.45	3,637
WOGS:	94.00 - 113.00	99.00 - 104.00	101.64	1	0.62	2,633	101.02	2,789
CHICAGO								
Whole Body:	99.00 - 112.25	99.00 - 104.00	102.93	1	0.35	1,840	102.58	2,000

Western Region

THIS WEEK						LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	102.00 - 130.00	107.00 - 111.00	110.85	J 0.24	1,661	111.09	1,582
WOGS:	102.00 - 115.00	107.00 - 110.00	108.82	1 0.47	1,395	108.34	1,276
LOS ANGELES							
Whole Body:	102.00 - 130.00	108.00 - 111.00	110.51	0.14	1,046	110.65	1,139

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. Western Region: AZ,CA,ID,MT,NV,OR,UT,WA,WY

 $Source: USDA\ AMS\ Livestock,\ Poultry\ \&\ Grain\ Market\ News\ Division;\ www.ams.usda.gov/lpsmarketnewspage$

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NORTHEAST BROILER/FRYER PARTS Prices are trending firm for tenders; steady to firm for boneless skinless breast and most leg cuts and lower for wings. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offering of tenders are light and clearing well; legs cuts and boneless skinless breast are light to moderate for current needs, wings are readily available and heavily discounted. Other items are sufficient for current needs. Movement is seasonally slow to moderate.

ICE PACKED BROILER/FRYER PARTS. DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

	CURRENT	WTD	VOLUME
ITEM NEGOTIATED	TRADING*	AVG**	/LBS.
BREAST - B/S	170-175	152.42	733,280
TENDERLOINS	155	151.85	126,920
BREAST - WITH RIBS	107-108	120.29	35,456
BREAST - LINE RUN	107	109.45	75,224
LEGS	72-73	69.69	117,600
LEG QUARTERS (BULK)	50-51	52.68	235,960
DRUMSTICKS	59-60	64.67	130,573
THIGHS	71-72	85.16	28,920
B/S THIGHS	132-133	134.29	54,640
WINGS (WHOLE)	152-153	155.85	225,980
BACKS & NECKS (STRIPPED)	16-18	18.00	2,520
LIVERS (5 POUND TUBS)	55-60	57.09	6,690
GIZZARDS (HEARTS)	75-80	80.03	15,280
INCLUDES NEW YORK CITY METR		, -	
JERSEY, MASSACHUSETTS, CON	NECTICUT, RHC	DE ISLAND,	AND

PENNSYLVANIA (NORTHEAST OF HARRISBURG).

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	(1,000)	(1,000)		(1,000)	
	04/08	04/04	04/04	04/01	03/28
Alabama	3,655	3,645	5.73	3,337	5.56
Arkansas	4,915	4,656	5.72	4,980	5.52
Delmarva	2,110	2,119	6.16	1,153	6.18
Ky-LA-TN	2,421	2,478	5.11	2,313	5.09
Mississippi	2,755	2,664	6.13	2,782	5.93
North Carolina	2,807	2,674	7.71	2,177	7.47
Texas	2,375	2,244	5.64	2,406	5.79
Total	21,038	20,480	6.00	19,148	5.90
Mon	21,038	(A)		19,148	(A)

⁽A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Apr-13 is estimated to be 31,475,000 up 9.54 percent from a week ago and up 10.0 percent from a year ago. (last week 28,733,000 last year 28,618,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

PO	UNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	187	143.00-158.00	-	150.94
TENDERLOINS	172	151.00-155.00	-	152.91
BREAST - LINE RUN	TO	OO FEW TO REPO	ORT	
FRONT HALVES	T	OO FEW TO REPO	ORT	
LEGS	T	OO FEW TO REPO	ORT	
LEG QUARTERS (BULK)	238	49.00-51.00	-	49.93
LEG QUARTERS (4/10)	224	50.00-53.00	-	51.44
WINGS (WHOLE)	T	OO FEW TO REPO	ORT	
WINGS (CUT)	T	OO FEW TO REPO	ORT	
DRUMSTICKS	T	OO FEW TO REPO	ORT	
THIGHS	T	OO FEW TO REPO	ORT	
B/S THIGHS	T	OO FEW TO REPO	ORT	
*********	*******	*******	******	******

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR APR 8, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 72.50	70.97	70.76
T		

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 08-APR-13 TO 12-APR-13, CENTS PER POUND

	Price Per	Lb.	Mostl	y
BREAST - B/S	140.00 -	175.00	148.00 -	155.00
TENDERLOINS	145.00 -	169.00	150.00 -	155.00
BREAST - LINE RUN	105.00 -	125.00	107.00 -	118.00
LEGS	67.00 -	77.00	-	
LEG QUARTERS (BULK)	48.00 -	66.00	51.00 -	53.00
LEG QUARTERS (4/10)	51.00 -	64.00	51.00 -	53.00
DRUMSTICKS	56.00 -	67.00	-	
THIGHS	69.00 -	83.00	-	
B/S THIGHS	125.00 -	144.00	-	
WINGS (WHOLE)	147.00 -	179.00	-	
BACKS & NECKS (STRIPPED)	17.00 -	45.00	-	
LIVERS	32.00 -	50.00	-	
GIZZARDS (HEARTS)	42.00 -	65.00	-	

^{*} TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

^{**} WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending steady to firm on all fat contents. Supplies are light to moderate. Schedules are back to normal following the holiday. Demand is mixed ranging light to instances good into both domestic and export channels. Industry is very focused on the spot marketplace, especially going forward. Many are waiting to see how a number of influential factors will play out on the marketplace. These factors include: production returning to normal levels after months of industry cutbacks, the return in demand and buying from Mexico and other export markets following Lent and the Easter holiday, the typical increase in finished good production preparing for the Memorial Day kick off, and the impact and procedures of the impending new FSIS regulations for Salmonella testing of ground chicken, MSC, ground turkey, and MST. Meanwhile sellers are closely managing production and selling spot MSC out front. Market activity is moderate to active. Raw material supplies are very light and moving well. Frames are steady to firm trading between 14-16 cents FOB, mostly 15 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen		Fresh			
Fat Content	5-Apr-13	Last Week	Last Year	5-Apr-13	Last Week	Last Year	
15% or Less							
Price Range			-	29.00 - 31.00	29.00 - 31.00	27.00	
Wtd Avg Price			-	30.00	30.00	27.00	
Volume Traded	-	-	-	163	82	82	
Volume Exported	-	-	-	-	-	-	
15-20%							
Price Range	32.50 - 37.00	33.00 - 36.00	31.00-38.00	27.00 - 33.00	27.00 - 33.00	20.00-29.00	
Wtd Avg Price	34.30	33.94	34.46	30.10	29.66	24.84	
Volume Traded	1,710	1,255	1,650	4,916	3,101	3,702	
Volume Exported	1,590	975	1,450	326	326	530	
20% or More							
Price Range	-	-	-	22.00	22.00	22.50	
Wtd Avg Price	-	-	-	22.00	22.00	22.50	
Volume Traded	-	-	-	82	82	82	
Volume Exported	-	-	-	-	-	-	

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Mar 2013	Feb 2013	Mar 2012	Mar 2013	Feb 2013	Mar 2012
15% or Less						
Wtd Avg Price	31.00	30.00	-	29.16	26.43	26.92
Volume Traded	80	40	-	561	714	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	33.40	32.59	34.92	28.52	26.70	25.56
Volume Traded	6,348	5,957	9,964	17,485	17,289	19,562
Volume Exported	5,700	5,357	8,629	1,958	2,815	4,264
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	22.30
Volume Traded	-	-	-	367	245	408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



