

## TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

Livestock, Poultry, & Seed Programs

**Market News** 

## **NATIONAL TURKEY MARKET-AT-A-GLANCE**

**DOMESTIC MARKET HIGHLIGHTS** The market on 8-16 lb. hens and 16-24 lb. toms is steady. Demand light. Offerings of hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 94.00-100.00 cents fob and 16-24 lb. toms 92.00-99.00 cents fob from current production for current shipments. No trading reported.

The market on tom breast meat and destrapped tenderloins are steady to weak, mostly steady. Tom breast meat and destrapped tenderloins demand is light to moderate, mostly light. Offerings of tom breast meat and destrapped tenderloins are moderate to moderately heavy. The market on white trims is steady on wing meat and steady to firm on breast trim and scapula. Demand on white trims is light to good, mostly moderate. White trim offerings are very light to light on breast trim and scapula while wing meat is light to instances moderate. The market on institutional sized breasts is steady. Demand light to moderate. Offerings moderate. The market on tom bulk parts is mostly steady with some finding fresh tom drums strongest due in part to the moderate to good ground turkey demand. Demand light to good, mostly light to moderate. Offerings light to sometimes moderate. The thigh meat market is steady. Demand generally light. Offerings moderate. The market on mechanically separated turkey is steady to firm, mostly steady. Demand moderate. Offerings light to moderate. Trading light.

**EXPORT MARKET HIGHLIGHTS** No trading reported. The market on tom bulk parts is steady to firm, balance of items steady. Demand and offerings light to moderate.

## **NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 02 April 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat and tenders market is steady to weak. Demand was light. Offerings was moderate to heavy, balance of white trims was fully steady. Demand was light to moderate. Offerings light. Mechanically separated turkey market was steady. Demand and offerings was light to moderate. The market on thigh meat was steady. Demand and offerings was light to moderate. Trading was slow for parts. For domestic: fresh tails 47 cents delivered. For export: fresh thigh meat 121 delivered to Border.

DOMESTIC TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
DDE4070 4 04 D0 0D 4 DE 4 0/	RANGE	CODE 1/	PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/		F	123.00	1
BREASTS, 4-8 LBS GRADE AFRESH 2/		F	173.40	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	65.00		65.00	14
DRUMSTICKS, TOMFRESH	61.00-62.00		61.33	120
DRUMSTICKS, HEN		F	57.00	14
WINGS, FULL-CUT, TOM	54.00		54.00	14
WINGS, FULL-CUT, HEN		F	54.00	8
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	118.00	4
NECKS, TOM	52.00-53.00		52.74	54
NECKS, HEN		F	33.00	10
BREASTS, B/S, TOM 3/		F	154.00	6
BREASTS, B/S, TOMFRESH 3/		F	157.33	60
THIGH MEAT	116.00		116.00	80
THIGH MEATFRESH	124.00		124.00	7
BREAST TRIM MEAT	100.00		100.00	10
SCAPULA MEAT		M	115.00	42
WING MEAT WITH SKIN		R	86.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	130.00	80
DESTRAPPED TENDERSFRESH		M	148.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATEDFRESH 4/	34.00-36.00		34.63	230
EXPORT TRADING				
DRUMSTICKS, TOMS		F	67.43	282
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	87.00	108
TAILS		Т	55.00	40
MECHANICALLY SEPARATED 4/		W	33.50	40
THIGH MEAT - FROZEN		M	118.00	80

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins.

<sup>4/ 15-20%</sup> fat with skin added.

## **NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 03 April 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat and tenders market is steady to weak. Demand was light. Offerings was moderate to heavy, balance of white trims was fully steady. Demand was light to moderate. Offerings light. Mechanically separated turkey market was steady. Demand and offerings was light to moderate. The market on thigh meat was steady. Demand and offerings was light to moderate. Trading was slow. For domestic: frozen tails 56 cents, grade A breast basted 14-16 lbs. and 18-20 lbs. 130 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	123.00	1
BREASTS, 4-8 LBS GRADE AFRESH 2/		F	173.40	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	62.00-67.00		65.83	120
DRUMSTICKS, TOMFRESH	65.00		65.00	40
DRUMSTICKS, HEN		F	57.00	14
WINGS, FULL-CUT, TOM	54.00		54.00	18
WINGS, FULL-CUT, HEN		F	54.00	8
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	118.00	4
NECKS, TOM	52.00		52.00	16
NECKS, HEN		F F	33.00	10
BREASTS, B/S, TOM 3/		F	154.00	6
BREASTS, B/S, TOMFRESH 3/		F	157.33	60
THIGH MEAT	118.00		118.00	8
THIGH MEATFRESH	120.00		120.00	20
BREAST TRIM MEAT		Т	100.00	10
SCAPULA MEAT		M	115.00	42
WING MEAT WITH SKIN	84.00-86.00		85.33	120
TENDERLOINS				
DESTRAPPED TENDERS	150.00		150.00	60
DESTRAPPED TENDERSFRESH		M	148.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATEDFRESH 4/	33.50		33.50	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	67.43	282
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	87.00	108
TAILS				
MECHANICALLY SEPARATED 4/		W	33.50	40
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