

# TURKEY MARKET NEWS REPORT

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**Agricultural Marketing Service** 

Livestock, Poultry, & Seed Programs

**Market News** 

### NATIONAL TURKEY MARKET-AT-A-GLANCE

#### DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady. Demand light centering on distributive fill-in interest. Offerings of frozen hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 94.00-99.00 cents fob and 16-24 lb. toms 94.00-99.00 cents fob from current production for current shipments. Trading very light on frozen basted equivalent 16-24 lb. toms at 95.50 cents fob for current deliveries.

The market on breast meat and tenderloins is steady with a steady to weak undertone, while white trims are steady to firm, mostly steady. Demand on tom breast meat and tenderloins light while white trims are light to mostly moderate. Offerings of breast meat and tenderloins moderate to heavy. White trim offerings light to moderate with scapula the least available. The market on tom bulk parts is steady to firm, mostly steady. Demand light to mostly moderate. Offerings light to moderate. The thigh meat market is steady at best with some sellers resisting the lower buyer bids. Demand generally light. Offerings moderate with supplies held with varying degrees of confidence. The market on mechanically separated turkey is steady. Demand moderate. Offerings light to moderate. Trading light.

#### **EXPORT MARKET HIGHLIGHTS**

Trading light to moderate, mostly light with activity centering on tom drums. The market is steady at best on thigh meat, tom bulk parts steady with a steady to firm undertone, balance of items steady. Demand light to moderate, instances good.

#### **NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 05 March 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on tom breast meat and destrapped tenderloins is steady to weak. The market on scapula is steady to firm, balance of white trims steady. The thigh meat market is steady to weak. Demand was light. Offerings light to moderate. Trading for all parts was slow to moderate. For domestic: fresh full cut wings 42 cents, fresh scapula 111 cents and fresh wing meat 90 cents delivered. For export: frozen livers 28.5, fresh tom drums 56 cents, hand defatted tom gizzards 100 cents and machine defatted tom gizzards 93 cents delivered to Border or port.

DOMESTIC TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
	RANGE	CODE 1/	PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/	119.00-121.00		120.00	80
BREASTS, 4-8 LBS GRADE AFRESH 2/		R	173.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/	114.00-117.00		115.50	80
DRUMSTICKS, TOM	65.00-66.00		65.50	28
DRUMSTICKS, TOMFRESH	56.00		56.00	40
DRUMSTICKS, HEN		F	59.75	40
WINGS, FULL-CUT, TOM	51.00		51.00	14
WINGS, FULL-CUT, HEN		F	50.00	6
WINGS, V-TYPE, TOM		F	75.00	23
WINGS, V-TYPE, HEN		F	119.00	9
NECKS, TOM	51.00		51.00	14
NECKS, HEN		M	33.00	40
BREASTS, B/S, TOM 3/	150.00		150.00	20
BREASTS, B/S, TOMFRESH 3/		W	162.00	35
THIGH MEAT		M	113.00	14
THIGH MEATFRESH		M	122.50	40
BREAST TRIM MEAT	95.00		95.00	72
SCAPULA MEAT		F	110.00	4
WING MEAT WITH SKIN	86.00		86.00	240
TENDERLOINS		W	146.00	4
DESTRAPPED TENDERS	148.00		148.00	40
DESTRAPPED TENDERSFRESH	148.00		148.00	44
MECHANICALLY SEPARATED 4/		M	32.00	40
MECHANICALLY SEPARATEDFRESH 4/		М	32.91	236
EXPORT TRADING				
DRUMSTICKS, TOMS	63.00-65.00		63.75	216
WINGS FULL-CUT - TOMS		M	47.00	108
WINGS, V-TYPE, TOM	89.00		89.00	108
TAILS	60.00		60.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	118.00-119.00		118.13	108

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins.

<sup>4/ 15-20%</sup> fat with skin added.

## NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 MARCH 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on tom breast meat and destrapped tenderloins is steady to weak and well tested. The market on scapula is steady to firm, balance of white trims steady. The thigh meat market is steady to weak. Demand was light. Offerings light to moderate. Trading for all parts was slow. For domestic: frozen tails 54 cents, grade A basted breast 12-14 lbs., 14-16 lbs., and 18-20 lbs. all at 130 cents delivered. For export: fresh tom drums 58 cents and frozen scapula 115 cents delivered to Border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		Т	120.00	80
BREASTS, 4-8 LBS GRADE AFRESH 2/		R	173.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/		Т	115.50	80
DRUMSTICKS, TOM	62.00		62.00	120
DRUMSTICKS, TOMFRESH		Т	56.00	40
DRUMSTICKS, HEN		F	59.75	40
WINGS, FULL-CUT, TOM	47.00		47.00	11
WINGS, FULL-CUT, HEN		F	50.00	6
WINGS, V-TYPE, TOM		F	75.00	23
WINGS, V-TYPE, HEN		F	119.00	9
NECKS, TOM	48.00		48.00	11
NECKS, HEN		M	33.00	40
BREASTS, B/S, TOM 3/		Т	150.00	20
BREASTS, B/S, TOMFRESH 3/		W	162.00	35
THIGH MEAT	118.00		118.00	11
THIGH MEATFRESH	122.00		122.00	40
BREAST TRIM MEAT	95.00		95.00	40
SCAPULA MEAT		F	110.00	4
WING MEAT WITH SKIN		T	86.00	240
TENDERLOINS		W	146.00	4
DESTRAPPED TENDERS	148.00	_	148.00	40
DESTRAPPED TENDERSFRESH		Т	148.00	44
MECHANICALLY SEPARATED 4/		M	32.00	40
MECHANICALLY SEPARATEDFRESH 4/	32.50-33.00		32.83	120
EXPORT TRADING				
DRUMSTICKS, TOMS	64.00		64.00	592
WINGS FULL-CUT - TOMS	46.00		46.00	54
WINGS, V-TYPE, TOM		Т	89.00	108
TAILS	53.00		53.00	48
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		Т	118.13	108

<sup>1/</sup> Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.