

BROILER MARKET NEWS REPORT

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Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady in the West, steady to firm in the Midwest and firm to higher in the East. Offerings remain close balance to tight for current trade needs. Demand covers the full range, light to good, mostly moderate to good for mid-week business. Floor stocks are balanced to short as buyers continue to limit orders to immediate needs. Market activity for whole birds is moderate to active. In the parts structure, movement is moderate as snowy weather conditions moves into parts of the Northeast. Prices are trending firm for leg quarters, steady to firm for breast items and generally steady for the balance of items. Offerings are adequate to balance for breast cuts. Leg quarters are no more than adequate to closely cleared. Wings are light to heavy, mostly moderate to heavy and other items are sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .50 cents to 101.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 92.50 cents last year on March 7, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading. DOCK PRICE

	DOCK FRICE
ITEM	(CENTS PER POUND)
LINE RUN TENDERS	182.00
BREASTS - B/S	164.00
BREASTS - WHOLE	109.50
THIGH MEAT - B/S	136.50
THIGHS	72.50
DRUMSTICKS	64.50
LEG QUARTERS	54.50
WINGS	179.50
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Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Price Range

80.0 - 86.0 Hens Ice Packed (12 per Box) Vacuum Packed (6-9 per Box) 85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 9-Mar-13

	CW : 03/9/13(1)	PW : 03/2/13
Class	Thousand h	nead
Broiler/fryer	156,219(2)	155,694
Light hens	1,548	1,461
Heavy hens	1,333	1,293
Total	159,100	158,448
(1)Estimated		

(2) The estimated number of broiler-fryers available for slaughter the week ending 09-Mar-13 is 155.4 million head compared to 152.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.5 million head or 1.1 million more than estimated available. For the week of 16-Mar-13 the estimated available is 153.3 million head.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending March 01, 2013

Ochia per podria for the week chang march of, 2013									
Whole			Legs	Necks,	Livers/				
	C	hickens	Breasts	W/Thighs	Backs	Gizzards	Hens		
	RAYON				& Wings				
	Low	113.58	177.46	106.48	35.49	10.65	124.22		
	High	115.71	191.66	120.67	46.14	14.20	124.22		
	Mostly	113.58	188.11	117.13	42.59	10.65	124.22		
	SAN JU	AN							
	Low	112.87	177.46	106.48	35.49	10.65	124.22		
	High	114.64	188.11	120.67	42.59	14.20	124.22		
	Mostly	113.58	184.56	113.58	39.04	10.65	124.22		
	NEW SA	AN JUAN							
	Low	113.58	177.46	106.48	39.04	14.20	124.22		
	High	116.42	195.21	124.22	49.69	17.75	124.22		
	Mostly	113.58	191.66	117.13	46.14	15.97	124.22		
	BECERI	RA							
	Low	114.64	177.46	106.48	39.04	14.20	124.22		
	High	117.13	198.76	127.77	53.24	17.75	124.22		
	Mostly	114.64	195.21	120.67	49.69	15.97	124.22		
	-								

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (In Thousands)

	Processed Turkeys	Processed other Poultry
	LBS	LBS
AM 03/04/13	142,367	57,937
AM 02/01/13	121,849	75,600
CHG	20518	-17663
PCT CHG	17%	-23%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of January 31, 2013 and the selected centers storage report, the expected U.S. holdings on March 1, 2013 are:

Processed Turkevs 423 MIL LBS PLUS OR MINUS 5% Processed Other Poultry 504 MIL LBS PLUS OR MINUS 5%

COLD STORAGE MOVEMENT – (In Thousands)

	-	Processed	l Turkeys	Proce	essed othe	l other Poultry		
(03/04/13	02/25/13	03/05/12	03/04/13	02/25/13	03/05/12		
PACIFIC COAST	303	308	223	1,588	2,008	1,182		
LOS	81	82	132	841	1,204	612		

Broiler growers in the 19 State weekly program placed 162 million chicks

for meat production during the week ending March 2, 2013. Placements

were down 1 percent from the comparable week a year earlier.

Cumulative placements from December 30, 2012 through March 2, 2013

for the 19 State total were 1.47 billion, up 1 percent from the same period

2012 % PY

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Apr-13 is estimated at 150.0 million head. This compares to 149.9 million head the previous week and to 151.9 million head the same week a year ago, when the slaughter was 149.6 million head and the national weighted average price was 84.55 cents per pound.

BROILER HATCHERY

a year earlier.

19 Selected States Total (1,000 chicks)

2013

Week Ending 02/9/13 **BROILER-TYPE CHICKS PLACED UP SLIGHTLY**

BROILER-TYPE EGGS SET UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending March 2, 2013. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 Selected States Total (1,000 eggs) 2013 2012 % PY

200,228 Eggs Set 197,158 +01

Chicks Placed 162.346 163.136 Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA, NASS

USDA, AMS, Livestock, Poultry & Grain Market News

GA (404)562-5850 IA (515)284-4471 MS (601)965-4662 - http://www.ams.usda.gov/LPSMarketNewsPage or PYMNDSM@ams.usda.gov

USDA BROILER MARKET NEWS REPORT

SOUTHERN STATES BROILER/FRYER PARTS

MAR 05 MAR 06 F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound

1.0.b. Book of equivalent, focus process from the day of shipment (molades carrent and prior negotiations), tracklet and less than tracklet volume, cente per pound.									
POUNDS				WTD	POUNDS				
<u>ITEM</u>	(000)	RANGE	MAJORITY	<u>AVG</u>	<u>ITEM</u>	(000)	RANGE	MAJORITY	AVG
BREAST - B/S	TOO	FEW TO REPO	RT		BREAST - B/S	TOC	FEW TO REPO	ORT	
TENDERLOINS	TOO	FEW TO REPO)RT		TENDERLOINS	TOC	FEW TO REPO	ORT	
BREAST - LINE RUN	TOO	FEW TO REPO	RT		BREAST - LINE RUN	TOC	FEW TO REPO	ORT	
FRONT HALVES	TOO	FEW TO REPO	RT		FRONT HALVES	TOC	FEW TO REPO	ORT	
LEGS	TOO	FEW TO REPO	RT		LEGS	TOC	FEW TO REPO	ORT	
LEG QUARTERS (BULK)	281	47.00-50.00	-	48.27	LEG QUARTERS (BULK)	220	48.00-50.0.00	-	48.84
LEG QUARTERS (4/10)	176	50.00-52.00	-	50.74	LEG QUARTERS (4/10)	287	49.00-52.0.00	-	50.47
WINGS (WHOLE)	TOO	FEW TO REPO	RT		WINGS (WHOLE)	TOC	FEW TO REPO	ORT	
WINGS (CUT)	TOO	FEW TO REPO	RT		WINGS (CUT)	TOC	FEW TO REPO	ORT	
DRUMSTICKS	TOO	FEW TO REPO	RT		DRUMSTICKS	TOC	FEW TO REPO	ORT	
THIGHS	TOO	FEW TO REPO	RT		THIGHS	TOC	FEW TO REPO	ORT	
B/S THIGHS	TOO	FEW TO REPO	RT		B/S THIGHS	TOC	FEW TO REPO	ORT	
		Whole Body Inc	lex Based on S	Southern	States Parts Trading for F O I	R Dock			

TODAY'S AVERAGE 5-DAY AVERAGE RANGE TODAY'S AVERAGE RANGE 67.50 - 70.0068.65 68.00 - 71.0069.17 68.96

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm for leg quarters; steady to firm for breast cuts and generally steady for the balance of items. Trucklot buying activity is moderate as snowy weather conditions moves into the parts of the Northeast. Offering of breast cuts are light to moderate and leg quarters are balanced to closely cleared. The balance of items are generally sufficient for current needs. Movement is moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

MAR 05	CURRENT NEG	WTD		MAR 06	CURRENT NEG	WTD	
ITEM	TRADING*	AVG**	VOL/LBS	ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	160	143.56	1,075,560	BREAST - B/S	160	143.14	827,320
TENDERLOINS	135-140	143.12	248,840	TENDERLOINS	135-140	139.26	209,800
BREAST - WITH RIBS	105-106	120.76	52,000	BREAST - WITH RIBS	105-106	116.62	72,517
BREAST - LINE RUN	104	106.77	117,836	BREAST - LINE RUN	104	106.54	117,863
LEGS	68-69	67.64	139,080	LEGS	68-69	65.09	140,240
LEG QUARTERS (BULK)	49-50	50.36	353,000	LEG QUARTERS (BULK)	49-50	53.24	147,440
DRUMSTICKS	59-60	60.01	199,624	DRUMSTICKS	59-60	63.25	102,720
THIGHS	71-72	72.66	55,720	THIGHS	71-72	71.55	92,280
B/S THIGHS	128-129	131.36	123,200	B/S THIGHS	128-129	131.75	81,840
WINGS (WHOLE)	173-174	173.16	246,800	WINGS (WHOLE)	173-174	176.00	261,520
BACKS AND NECKS (STRIPP	ED) 16-18	18.00	4,480	BACKS AND NECKS (STRIPPE	,	18.00	4,960
LIVERS (5 POUND TUBS)	55-60	60.00	1,200	LIVERS (5 POUND TUBS)	55-60	57.61	11,050
GIZZARDS (HEARTS)	75-80	80.01	30,600	GIZZARDS (HEARTS)	75-80	80.04	27,520

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	<u>ESTIMATED</u>		<u>AC</u>	<u>ACTUAL</u>		<u>avg</u> <u>a</u> Wts		AVG WTS
	(1,000)		(1,000	D)	(1,000)			
	03/06	03/05	03/04	03/01	03/04	03/01	02/27	02/25
Alabama	3,459	3,636	3,841	4,104	5.77	5.76	3,373	5.71
Arkansas	4,735	4,798	4,829	3,797	5.64	5.55	4,725	5.71
Delmarva	2,111	2,124	2,011	1,901	6.45	6.08	1,879	6.35
KY-LA-TN	2,416	2,493	2,162	2,538	5.21	4.96	2,398	5.34
Mississippi	2,758	2,743	2,803	2,661	6.20	6.06	2,744	6.25
North Carolina	2,887	2,868	2,827	2,945	7.53	7.43	2,807	7.43
Texas	2,344	2,369	2,365	2,541	5.81	5.85	2,381	5.69
Total	20,710	21,031	20,838	20,487	6.05	5.94	20,307	6.03
Mon-Wed	62,853 ((A)					61,305	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Mar-13 is estimated to be 30,984,000 head up 1.68 percent from a week ago and up 6.48 percent from a year ago.

(Last week 30,473,000, last year 29,099,000)

HACKETTSTOWN POULTRY SALES FOR 03/05/13

Al Papers Required To Sell All Out of State Poultry

***This report has been delayed and will be released as soon as possible. We apologize for any inconvenience. ***

^{**}Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m. *Today's negotiated sales as of 11:30 a.m.