

# EGG MARKET NEWS REPORT

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**Agricultural Marketing Service** 

Livestock, Poultry & Seed Programs

**Market News** 

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## NATIONAL EGG MARKET AT-A-GLANCE



New York and regional prices are steady. Asking prices for next week's deliveries are trending unchanged to lower in California and the Southeast region, unchanged elsewhere. Retail and food service demand is in a full range of light to good, mostly moderate. In most areas, supplies and offerings are moderate to instances heavy for trading purposes, however light to moderate in the Southeast. Market activity is slow to moderate. Breaking stock supplies are moderate, offerings are moderate to heavy; demand remains light to moderate. Light hen offerings are at least sufficient with normal processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are steady. Daily producer prices are steady. The undertone is steady. Offerings and supplies are moderate with demand light to moderate. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady. Demand is light on moderate to instances heavy offerings. Supplies are moderate. Market activity is slow.

Prices delivered to warehouse: Extra Large Large Medium	<b>RANGE</b> 93-102 92-101 74-83	96-99 94-97 76-79
Prices delivered to store door: Extra Large Large	<b>RANGE</b> 100-108 98-106	MOSTLY 101-103 99-101
Medium	80-88	81-83

## Iowa-Minnesota-Wisconsin Eggs

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
Large	74-84	78
Medium	56-60	58
Small	42-48	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

<u>SOUTH CENTRAL REGIONAL</u> Prices are steady with a steady undertone. Next week's asking prices are unchanged. Offerings are moderate to heavy on mostly moderate demand. Supplies are moderate to occasionally heavy. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is light for the moderate to at times heavy offerings. Supplies are moderate. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY	
Extra Large	106.5-115	108-111	
Large	102.5-111	104-107	
Medium	78.5-87	80-83	

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices are steady with a steady undertone. Asking prices for next week's deliveries are trending unchanged to lower. Retail demand is moderate to fairly good. Food service demand is moderate. Supplies are at times light to moderate for trading purposes. Market activity is moderate. Eastern region breaking stock supplies are usually moderate; demand is light to moderate. Spent hen offerings are sufficient for the light to moderate demand.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	103.5-129	105-108
Large	102-125	103-106
Medium	79.5-99	80-84

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending unchanged. Supplies are mostly moderate to heavy for needs. Retail and food service demand ranges light to moderate. Market activity is slow to moderate. Breaking stock supplies in the Eastern region are adequate and demand is light to at times moderate. Light type hen offerings are at least sufficient for a usually light to moderate demand. Prices delivered to warehouse:

	RANGE	MOSTLY
Extra Large	101-117	103-106
Large	95-109	100-104
Medium	80-93	85-87

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

**NEW YORK EGGS** Prices end the week unchanged on all sizes. The undertone is steady. Supplies are mostly moderate to heavy for immediate trade needs. Demand into all channels is light to moderate. Market activity is slow to moderate.

IVAITOL
109-113
107-111
92-96

<u>WESTERN REGIONAL</u> Prices are steady. Asking prices for next week are 1 cent lower for Large and unchanged on the balance of sizes. Trade sentiment is steady. Offerings are moderate to heavy with demand mostly moderate. Supplies are moderate to heavy. Market activity is slow to moderate.

<u>CALIFORNIA</u> Benchmark prices are steady. Asking prices for next week are 1 cent lower for Large and unchanged on the balance. Trade sentiment is steady. Demand ranges moderate to good, mostly moderate while offerings are moderate to heavy. Supplies are moderate to instances heavy. Market activity is slow to moderate. Small benchmark price 94 cents.

<u>California</u>: Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	KANGL
Jumbo	159
Extra Large	141
Large	135
Medium	114

<u>Southern California</u>: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

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Jumbo	141-153
Extra Large	123-131
Large	112-124
Medium	94-102

#### **WEEKLY NATIONAL EGG PRODUCTS**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

#### **LIQUID EGGS**

Liquid whole egg and white prices are steady to higher with yolk steady. The undertone is steady for whole egg and yolk and steady to firm for whites. Demand is moderate for whole egg, fairly good to good for whites and light to moderate for yolk. Offerings are moderate for all liquid products. Market activity is moderate to active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Curr	ent Week		Last Week		Last Week Jan Average		rerages
Class	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	52.00 <sup>-</sup> 53.00	13	52.46	51.00 <sup>-</sup> 53.00	11	52.55	117	51.83
Whites	49.00 56.00	25	52.42	49.00 54.00	26	51.73	94	46.84
Yolk	75.00 <sup>-</sup> 84.00	9	77.56	TFEWR			14	88.39

#### **FROZEN EGGS**

Frozen whole egg prices are steady to lower with whites steady to higher and frozen yolk product prices lower. The undertone is steady on whole egg, fully steady to firm on whites and barely steady on sugared and salted yolk. Spot demand is mostly light to at times moderate while offerings are moderate and reported as adequate for current needs. Market activity is slow.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Jan Averages	
Truckiot	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	69.00 <sup>-</sup> 78.00	72.00 74.00	69.00 79.00	72.00 74.00	74.20	90.13
Whites	64.00 78.00	69.00 74.00	64.00 75.00	69.00 74.00	69.90	72.25
Sugar Yolk <sup>1/</sup>	101.00 <sup>-</sup> 113.00	104.00 - 107.00	106.00 <sup>-</sup> 116.00	107.00 110.00	117.40	131.75
Salt Yolk 1/	101.00 110.00	104.00 105.00	102.00 113.00	105.00 <sup>-</sup> 106.00	114.50	129.25

Less-than-	Current	Current Week Last Week		Jan Ave	erages	
Trucklot	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	73.00 75.00	75.00	73.00 <sup>-</sup> 75.00	75.00	76.40	92.88
Whites	70.00 72.00	72.00	70.00 - 72.00	72.00	71.00	74.75
Sugar Yolk 1/	110.00 <sup>-</sup> 112.00		112.00 <sup>-</sup> 115.00		119.10	135.75
Salt Yolk 1/	110.00 <sup>-</sup> 112.00		112.00 <sup>-</sup> 115.00		119.10	135.75

<sup>1/</sup>Minimum 43% solids.

#### **DRIED EGGS**

Dried egg prices are steady to higher on albumen, mixed on yolk, steady on whole and blends. The undertone is steady on whole, albumen and blends, barely steady on yolk. Offerings are moderate for the light to moderate demand. Supplies are usually moderate. New trades are limited and inquiries noted for 3nd and 4th quarters. Market activity is slow to moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Curre	nt Week	Last Week		Jan Averages	
Class	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.60 - 2.95	2.75 <sup>-</sup> 2.80	2.60 - 2.95	2.70 <sup>-</sup> 2.75	2.87	3.27
Yolk	2.35 - 2.75	2.45 <sup>-</sup> 2.50	2.30 - 2.85	2.50 - 2.55	2.77	3.09
Albumen 2/	4.60 - 5.23	4.80 <sup>-</sup> 4.85	4.60 <sup>-</sup> 5.10	4.75 4.80	4.86	5.03
Blends 3/	2.60 2.65		2.60 - 2.65		2.63	2.84

<sup>&</sup>lt;sup>2/</sup>Spray Dried; <sup>3/</sup>Whole plus sweetener.

# **EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 16-Feb-	-2013 (L	bs. In Thou	sands)	(Excludes Ingredients)		
Total	Cases	Liquid	Liquid	Liquid		
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,371,608	32,283	14,009	7,112	2,928	4,419
PW	1,357,416	30,764	14,738	7,407	2,920	4,223
LY	1,304,490	30,206	13,615	6,984	3,050	4,489
% PW	1%	5%	-5%	-4%	0%	5%
% LY	5%	7%	3%	2%	-4%	-2%
2013	9,451,831	218,997	99,028	49,587	20,827	30,824
2012	9,224,318	217,625	94,666	48,999	21,403	31,664
% YTD	2%	1%	5%	1%	-3%	-3%
				CW	PW	LY
Average Yie	42.16	42.09	42.39			
Average Yie	ld Per Case	38.94	38.98	38.95		

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES B	ROKEN	LIQUID WHOLE		
	Cases	% of Total	lbs.	% of Total	
CURRENT WEEK	795,313	58.0%	19,599	60.7%	
PREVIOUS WEEK	787,374	58.0%	19,257	62.6%	
LAST YEAR	709,286	54.4%	17,911	59.3%	

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are steady. Trade sentiment is steady. Demand is light on moderate to instances heavy offerings. Supplies are moderate. Market activity is slow.

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BREAKING STOCK	58-62	60-62	
CHECKS	43-52	43-47	
CENTRAL STATES AREA: AR,	CO, IA, IL, IN,	KS, LA, MI, MN,	MO,
NM, ND, NE, OH, OK, SD, TX, &	. WI		

**EASTERN REGION** Prices are steady. Demand is light to at times moderate. Supplies are usually adequate for immediate trade needs. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 16-Feb-2013 increased 21 percent from the previous week and decreased 9 percent from the same week last year.

	RANGE	MOSILY	
BREAKING STOCK	55-63	60	
CHECKS & UNDERGRADES	44-53	48	
EASTERN STATES AREA: AL,	CT, DE, FL,	GA, KY, ME, MD,	MA,
MS NH NJ NY NC PA RI SC	TN VT VA	& WV	

TRAILER LOAD EGG SALES Weekly Weighted Average Prices (cents/dozen) National Trading for Feb 15, 2013 – Feb 21, 2013

CURRENT LOADS 136.00			FUTURE LOADS 45.25			TOTAL LOADS 181.25									
	5	SE .	N	ΙE	ı	ИW			5	SC	N۱	N	SI	N	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	77.91	80.82		78.00			25.00	GNR W 1							4.00
GNR W 2			76.00	78.00			1.00	GL W J	110.20	115.00				118.38	8.25
GNR W 3				55.00			1.00	GL W XL	89.00	94.03				97.80	25.25
GL W J			91.00	93.00	100.65		6.75	GL W LG		88.25	80.33			89.37	26.00
GL W XL		90.10	85.71	89.42	81.37	87.75	58.50	GL W MD	62.50	67.00				72.43	14.75
GL W LG		89.45	79.50	81.88	74.70		56.25	GL BR J						119.00	.50
GL W MD			71.75	71.00	59.34	63.00	19.75	GL BR XL						110.25	.75
GL W SM	52.50	57.00	55.50	58.50	49.00		6.00	GL BR LG						109.45	2.50
GL BR J					101.00		.50								
GL BR XL					94.00		.75								
GL BR LG			89.00		93.79	116.00	4.50								
NRBS - 48				60.00	54.00		2.00								
NRBS - 45					62.00	65.00	4.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

# **NATIONAL FOWL MARKET**

#### LIVE SPENT LIGHT FOWL

Prices are trending steady for the mostly light to moderate demand. Offerings of light type hens are at least sufficient for current needs. Processing schedules are normal. Movement of finished product sales are clearing well. Market activity is moderate. The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

### SHELL EGGS-COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	<b>EX LARGE</b>	LARGE	MEDIUM
NORTHEAST	104.50	102.00	86.00
SOUTHEAST	106.50	104.50	82.00
MIDWEST	97.50	95.50	77.50
SOUTH CENTRAL	109.50	105.50	81.50
COMBINED REGIONAL	104.71	102.01	81.69

Computed from simple weekly averages weighted by regional area populations.

## **WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

Week ending 16-Feb-13

	U.S. fowl slaughtere	ed domestically
ds	Light	Heavy

Light	Heavy	Total
Hens	Hens	Hens
1,310	1,433	2,743
1,451	1,439	2,890
1,574	1,615	3,189
11,164	10,309	21,473
10,890	10,914	21,804
	Hens 1,310 1,451 1,574 11,164	Hens         Hens           1,310         1,433           1,451         1,439           1,574         1,615           11,164         10,309

U.S. fowl slaughtered in Canada

Thousands	Light	Heavy	Total			
	Hens	Hens	Hens			
Head	200	0	200			
Last Week	361	0	361			
Same week yr ago	0	0	0			
To-date/2013*	2,175	0	2,175			
To-date/2012*	1,880	36	1,916			

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

#### Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light	Heavy	Total
	Hens	Hens	Hens
Head	1,510	1,433	2,943
Last Week	1,812	1,439	3,251
Same week yr ago	1,574	1,615	3,189
To-date/2013*	13,339	10,309	23,648
To-date/2012*	12.770	10.950	23.720

\*Note: Year to-date totals reflect comparable time periods.

## INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

# U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Endir	ng Feb 09, 201	3	Year-To-Date*		
Type	2013	2012 /1	2013 /2	2012	
Liquid	0	0	193	151	
Frozen	0	0	0	0	
Dried	0	0	3	0	
Total	0	0	196	151	

## U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Endi	ng Feb 09, 20	Year-To-Date*		
Type	2013	2012 /1	2013 /2	2012
Liquid	130	599	1,054	1,786
Frozen	4	56	210	204
Dried	0	0	4	0
Total	134	655	1,268	1,990

#### **INSPECTED SHELL EGGS**

## U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Feb 09, 2013		3	Year-To-Date*		
_	2013	2012 /1	2013 /2	2012	
Jumbo	0	0	0	0	
Extra Large	1,860	1,110	3,480	4,680	
Large	270	300	2,480	1,566	
Medium	930	900	1,743	1,740	
Ungraded	720	864	7,529	6,462	
Misc	0	0	0	0	
Total	3,780	3,174	15,232	14,448	
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<sup>/1</sup> Comparable Week, to-date figures may not total due to rounding.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

## **WEEKLY COLD STORAGE HOLDINGS**

(INCL. GOV'I	STOCKS) (IN	THOUSANDS)
Frozen	Processed	Processed
Eggs	Turkeys	Other Poultry
LBS	LBS	LBS
2,958	133,657	58,967
3,097	121,849	75,600
-139	11808	-16633
-4%	10%	-22%
	Frozen Eggs LBS 2,958 3,097 -139	Eggs Turkeys LBS LBS 3 2,958 133,657 3 3,097 121,849 -139 11808

#### **COMMERCIAL EGG MOVEMENT**

Week ending 16-Feb-2013 (Receipts From Producers)

Cases		Percent Change From		
Regions	(In Thousands)	Last Week	Last Year	
North Atlantic	183.1	-11	-7	
East North Central	723.9	2	2	
West North Central	318.9	2	7	
South Atlantic	127.5	-5	-8	
South Central	51.9	3	10	
West	35.5	0	-9	
Total	1440.8	-1	1	
Matched plants rep Areas Covered:	orting	69	69	

N. Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK) Western (CA, CO, WA, OR, UT)

# **MOVEMENT OF EGGS INTO RETAIL CHANNELS**

Week ending 16-Feb-2013

Selected

Consuming	Current Week	Last Week	Percent	Percent Change		
Centers	(Cases, in t	thousands)	Last Week	Last Year		
Atlanta	17.7	17.5	1	-4		
Boston	2.9	2.6	12	-3		
Chicago	57.0	53.9	6	-9		
Los Angeles	65.2	53.1	23	8		
New Orleans	6.4	6.8	-6	-6		
New York	35.2	34.5	2	-5		
St. Louis	103.5	97.4	6	17		
San Francisco	17.1	18.5	-8	22		
Total	305.0	284.2	7	5		
4 Week Moving	Avg. 292.4					

WEEKLY NEW ENGLAND SHELL EGGS February 19, 2013 PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR

EXTR	A LARGE	LARGE	MEDIUM	SMALL
MAINE	158	145	106	96
MOSTLY	-	-	-	-
NEW HAMPSHIRE	151-155	139-143	99-103	89-93
MOSTLY	153-154	141-142	101-102	91-92
RHODE ISLAND	157-161	144-148	105-109	95-99
MOSTLY	157	144	105	95
VERMONT	160	145-150	109-110	-
MOSTLY	-	-	-	-

MONTHLY COLD STORAGE REPORT Commodity					Jan 31, 2013 as a Percent of	
	Dec-31	Dec-31	Jan-31	Jan-31	Jan-31	Dec-31
Frozen Egg	2011	2012	2012	2013	2012	2012
		(1,000 pounds)		(percent)		
Whites	3,249	2,714	4,166	3,225	77%	119%
Yolks	1,956	2,139	2,179	2,473	113%	116%
Whole and mixed	10,263	8,206	11,302	8,272	73%	101%
Unclassified	21,023	14,317	19,768	15,743	80%	110%
Total Frozen Eggs Source: USDA/NASS	36,491	27,376	37,415	29,713	79%	109%

<sup>/2</sup> Includes revisions to previous week(s)

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.