

TURKEY MARKET NEWS REPORT

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Livestock, Poultry, & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is generally steady. Fresh and frozen demand light to moderate. Offerings of frozen hens and 16-24 lb. toms moderate to instances moderately heavy, mostly moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 92.00-98.00 cents fob and 16-24 lb. toms 92.00-98.00 cents fob from current production for current shipments. No trading reported.

The market on breast meat and tenderloins is steady to weak, mostly weak with breast meat softest; white trims steady to instances firm, mostly steady. Demand on tom breast meat is very light to light, tenderloins light, and white trims light to mostly moderate. Offerings of breast meat and tenderloins moderate to heavy with breast meat held with the least confidence, white trims light to moderate. The market on tom bulk parts is steady to firm, mostly steady. Demand light to moderate. Offerings light to moderate, mostly light. The thigh meat market is steady to weak, mostly weak. Demand light to moderate, mostly light. Offerings light to mostly moderate, instances moderately heavy. The market on mechanically separated turkey is generally steady. Demand light to moderate. Offerings moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to weak on thigh meat, balance of items steady. Demand light to sometimes moderate. Offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 20 February 2013.

The market on bulk parts was steady, with tom full cut wings steady, instances firm. Demand and offerings was light to moderate. The market on tom breast meat and tenderloins is weak. Demand was light. Offerings moderate to heavy. The balance of white meat was steady. Demand and offerings was light to moderate. Thigh meat market was weak. Demand was light. Offerings light to moderate. Trading was slow to moderate. For domestic: #1 thigh trim was 93 cents, #2 thigh trim was 72 cents and frozen tails 54 cents delivered. For export: fresh tom drums 56 cents delivered to Border.

DOMESTIC TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
DDEACTO A OLDO ODADE A O/	RANGE	CODE 1/	PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/	454.00.404.00	Т	121.00	400
BREASTS, 4-8 LBS GRADE AFRESH 2/	154.00-184.00	-	169.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/	24.00	Т	116.60	200
DRUMSTICKS, TOM	61.00		61.00	8
DRUMSTICKS, TOMFRESH	56.00-60.00	_	58.05	82
DRUMSTICKS, HEN		Т	56.00	40
WINGS, FULL-CUT, TOM	44.50-46.00		45.15	71
WINGS, FULL-CUT, HEN	50.00		50.00	2
WINGS, V-TYPE, TOM	75.00		75.00	27
WINGS, V-TYPE, HEN		F	113.77	54
NECKS, TOM	45.50-46.00		45.72	71
NECKS, HEN		T	33.00	40
BREASTS, B/S, TOM 3/	156.00		156.00	8
BREASTS, B/S, TOMFRESH 3/	165.00		165.00	40
THIGH MEAT	121.00		121.00	8
THIGH MEATFRESH	133.00		133.00	20
BREAST TRIM MEAT	94.00		94.00	40
SCAPULA MEAT		R	110.00	4
WING MEAT WITH SKIN	87.00		87.00	5
TENDERLOINS	148.00		148.00	2
DESTRAPPED TENDERS	150.00		150.00	40
DESTRAPPED TENDERSFRESH	148.00		148.00	40
MECHANICALLY SEPARATED 4/	29.00		29.00	80
MECHANICALLY SEPARATEDFRESH 4/	30.00-33.00		31.61	560
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM		Т	65.15	94
TAILS		R	53.25	120
MECHANICALLY SEPARATED 4/		Ť	36.00	40
THIGH MEAT - FROZEN		Ť	122.25	550

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.