USDA

TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
FEBRUARY 13, 2013
VOL. 60 NO. 19

U.S. Department of Agriculture | Agricultural Marketing Service | Livestock, Poultry, & Seed Programs | Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is generally steady from 2013 production, however, some unsettledness is still being found from 2012 production dates. Fresh and frozen demand light to moderate. Offerings of frozen hens and 16-24 lb. toms moderate with 2012 production held with the least confidence. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 92.00-98.00 cents fob and 16-24 lb. toms 92.00-98.00 cents fob from current production for current shipments. No trading reported.

The market on breast meat and tenderloins is steady to weak with breast meat weakest with continuing to hear lower trending offering prices, white trims steady. Demand on tom breast meat is very light to light, tenderloins and white trims light to moderate with trims the most active. Offerings of breast meat moderate to heavy, tenderloins moderate and white trims light to moderate. The market on tom bulk parts is steady. Demand light to moderate. Offerings of tails light and the balance of tom bulk parts light to moderate. The thigh meat market is steady to weak with some finding offering prices continuing to trend lower. Demand light to moderate. Offerings light to mostly moderate with frozen becoming more available. The market on mechanically separated turkey is generally steady. Demand light to moderate. Offerings moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading very light. The market is steady to weak on thigh meat, balance of items steady. Demand light to sometimes moderate with the start of Lent affecting some export destinations. Offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 12 February 2013.

The tom breast meat market is steady to weak with offerings prices unchanged to lower, destrapped tenderloins steady at best and white trims steady. Demand light at best on tom breast meat which in turn is causing some sellers to look for alternative homes for product including institutional sized rib breasts. Demand and offerings on destrapped tenderloins and white trims is light to moderate. The market on institutional sized breasts is steady to weak. Demand light to moderate. Offerings moderate to moderately heavy. The market on tom drums and tails is steady; tom wings and necks steady to sometimes weak, mostly steady. Demand light to moderate. Offerings of tails light, balance of tom bulk parts moderate. Trading light. For domestic (fresh): tails 53, mature tenderloins 110-115 cents delivered. For export: frozen wing meat with skin 87 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	124.00	562
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.80	25
BREASTS, 4-8 LBS PLANT GRADE 2/		R	115.50	280
DRUMSTICKS, TOM		M	59.00	120
DRUMSTICKS, TOM--FRESH	57.00-58.00		57.75	160
DRUMSTICKS, HEN		F	51.35	22
WINGS, FULL-CUT, TOM		M	40.71	70
WINGS, FULL-CUT, HEN		F	50.00	20
WINGS, V-TYPE, TOM		M	75.00	80
WINGS, V-TYPE, HEN		M	119.00	40
NECKS, TOM		M	42.00	280
NECKS, HEN		F	33.00	27
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	171.00		171.00	24
THIGH MEAT		M	135.54	107
THIGH MEAT--FRESH		M	137.59	148
BREAST TRIM MEAT		M	94.00	40
SCAPULA MEAT		M	110.00	24
WING MEAT WITH SKIN		M	86.00	80
TENDERLOINS		W	150.00	2
DESTRAPPED TENDERS		M	152.00	160
DESTRAPPED TENDERS--FRESH		M	153.00	34
MECHANICALLY SEPARATED 4/		M	28.75	160
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		F	59.00	432
WINGS FULL-CUT - TOMS		F	44.00	54
WINGS, V-TYPE, TOM		F	86.89	972
TAILS		F	54.00	240
MECHANICALLY SEPARATED 4/		M	28.00	40
THIGH MEAT - FROZEN		W	131.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat market and tenderloins is weak. Demand was light. Offerings moderate to heavy. The balance of white meat was steady. Demand and offerings was light to moderate. Thigh meat market was steady to weak. demand was light. Offerings was light to moderate. Trading was slow. For domestic: fresh tails 52-53 cents, frozen tails 53 cents, fresh wing meat 92 cents and fresh tom necks 44 cents delivered. For export: fresh tom drums 56 cents to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	124.00	562
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.80	25
BREASTS, 4-8 LBS PLANT GRADE 2/		R	115.50	280
DRUMSTICKS, TOM		M	59.00	120
DRUMSTICKS, TOM--FRESH	56.00		56.00	40
DRUMSTICKS, HEN		F	51.35	22
WINGS, FULL-CUT, TOM	45.00		45.00	26
WINGS, FULL-CUT, HEN		F	50.00	20
WINGS, V-TYPE, TOM		M	75.00	80
WINGS, V-TYPE, HEN		M	119.00	40
NECKS, TOM	45.00		45.00	30
NECKS, HEN		F	33.00	27
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	171.00	24
THIGH MEAT		M	135.54	107
THIGH MEAT--FRESH		M	137.59	148
BREAST TRIM MEAT		M	94.00	40
SCAPULA MEAT		M	110.00	24
WING MEAT WITH SKIN		M	86.00	80
TENDERLOINS		W	150.00	2
DESTRAPPED TENDERS		M	152.00	160
DESTRAPPED TENDERS--FRESH		M	153.00	34
MECHANICALLY SEPARATED 4/		M	28.75	160
MECHANICALLY SEPARATED--FRESH 4/		T	32.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		F	59.00	432
WINGS FULL-CUT - TOMS		F	44.00	54
WINGS, V-TYPE, TOM		F	86.89	972
TAILS		F	54.00	240
MECHANICALLY SEPARATED 4/		M	28.00	40
THIGH MEAT - FROZEN		W	131.00	54

1/ Codes for last significant trade (L.S.T.):
M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.