USDA

BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in East and Midwest, steady in the West. Retail and food service demand cover the full range, but is noted as mostly moderate following the weekend. Offerings are light to moderate to satisfy current trade needs. Floor stocks are closely balanced to purposely short. Market activity is moderate. In the parts structure, movement is light to moderate entering the week as dealers assess market requirements after blizzard like weather conditions moved into parts of the Northeast. Prices are trending firm to higher for whole breast and drumsticks; steady to firm for b/s breast. Wings and tenders are weak and slow to clear. Offerings of breast cuts, drums and thighs are light to moderate and clearing well; wings are readily available and slow to clear with discounting noted. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but mostly desirable.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 100.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG
1,004	94.97 – 105.58	99.91

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	189.00	1,705
BREASTS - B/S	164.00	7,258
BREASTS - WHOLE	106.00	1,418
THIGH MEAT - B/S	136.00	1,231
THIGHS	74.00	1,327
DRUMSTICKS	72.50	1,357
LEG QUARTERS	54.00	9,374
WINGS	199.50	3,783

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.
This Week:	100.27	0.84	12,350
Last Week:	99.43		10,348
Last Year:	86.32	13.95	12,840

Monthly Composite Weighted Average

	Wtd Avg	1,000 lbs.
Jan	101.48	58,174

Eastern Region

	THIS WEEK						LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	86.00 - 126.00	97.00 - 105.00	102.61	0.82	6,065		101.79	5,507
WOGS:	93.00 - 112.00	98.00 - 104.00	101.09	0.38	1,838		100.70	1,262
NEW YORK								
Whole Body:	94.00 - 108.00	100.00 - 106.00	102.35	0.52	1,613		101.83	1,473

Central Region

	THIS WEEK						LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	79.00 - 108.50	89.00 - 98.00	94.65	0.40	3,653		94.24	3,574
WOGS:	79.00 - 103.00	89.00 - 97.00	92.37	1.02	2,758		91.35	2,604
CHICAGO								
Whole Body:	79.00 - 108.25	87.00 - 97.00	93.95	0.41	1,885		94.36	1,920

Western Region

	THIS WEEK						LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.		Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 126.00	98.00 - 109.00	102.69	1.08	2,631		103.77	1,266
WOGS:	90.00 - 110.00	98.00 - 102.00	98.66	0.80	1,912		99.46	760
LOS ANGELES								
Whole Body:	90.00 - 126.00	98.00 - 109.00	101.81	0.31	1,832		102.12	886

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA, IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for bone-in breast and drumsticks; steady to firm for boneless skinless breast. Tenders and wings are weak to lower. Trucklot buying activity is light to moderate entering the week as dealers assess market requirements after blizzard like weather conditions moved into parts of the Northeast over the weekend. Offering of breast cuts, drums and thighs are light to moderate and clearing well; wings are readily available and slow to clear. Other items are generally sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	160	139.21	604,280
TENDERLOINS	145-150	149.66	103,400
BREAST - WITH RIBS	102-103	116.04	37,317
BREAST - LINE RUN	102	105.17	73,176
LEGS	68-69	66.16	81,800
LEG QUARTERS (BULK)	47-48	50.11	193,080
DRUMSTICKS	56-57	66.23	60,560
THIGHS	71-72	84.13	70,480
B/S THIGHS	128-129	132.21	58,360
WINGS (WHOLE)	195-196	204.46	166,000
BACKS & NECKS (STRIPPED)	16-18	18.00	4,440
LIVERS (5 POUND TUBS)	55-60	57.42	12,790
GIZZARDS (HEARTS)	75-80	79.04	17,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	02/11	02/07	02/07	02/04	01/31
Alabama	3,626	3,650	5.71	3,716	5.74
Arkansas	4,688	4,909	5.50	4,533	5.72
Delmarva	2,076	1,990	6.12	2,037	6.14
Ky-LA-TN	2,430	2,403	5.14	2,373	5.07
Mississippi	2,780	2,591	5.89	2,720	6.17
North Carolina	2,851	2,796	7.34	2,836	7.38
Texas	2,075	2,308	5.70	2,056	5.63
Total	20,526	20,647	5.88	20,271	5.96
Mon	20,526(A)			20,271(A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 11-Feb-13 is estimated to be 30,709,000 up 0.95 percent from a week ago and up 3.6 percent from a year ago. (last week 30,419,000 last year 29,654,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	210	47.00-49.00	-	48.17
LEG QUARTERS (4/10)	388	48.00-51.00	-	49.27
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 11, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.50 - 70.00	69.09	69.05

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 11-FEB-2013 TO 15-FEB-2013, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	126.00 - 161.00	132.00 - 139.00
TENDERLOINS	145.00 - 169.00	147.00 - 153.00
BREAST - LINE RUN	96.00 - 116.00	100.00 - 105.00
LEGS	59.00 - 69.00	-
LEG QUARTERS (BULK)	46.00 - 61.00	47.00 - 51.00
LEG QUARTERS (4/10)	50.00 - 62.00	51.00 - 54.00
DRUMSTICKS	46.00 - 58.00	-
THIGHS	66.00 - 83.00	-
B/S THIGHS	120.00 - 135.00	-
WINGS (WHOLE)	187.00 - 209.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

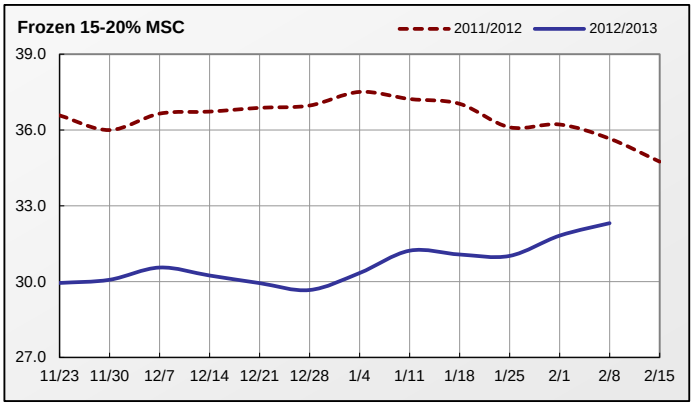
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are steady to firm on most fat contents. Supplies are light to moderate. Schedules are normal. Demand is mostly moderate to instances good into domestic and export channels. Industry maintains a watchful eye and a realistic attitude towards the marketplace as the Lenten season is fast approaching. Sellers remain out front on MSC sales. Market activity is moderate to active. Supplies of raw materials are light and sought after. Frames are trading between 13-15.5 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

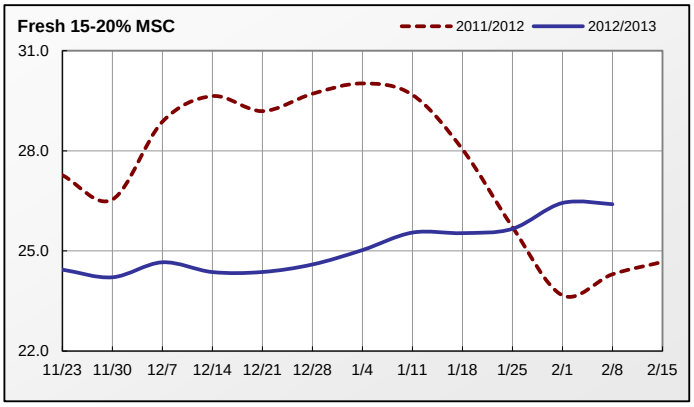
	Frozen			Fresh		
Fat Content	8-Feb-13	Last Week	Last Year	8-Feb-13	Last Week	Last Year
15% or Less						
Price Range			-	25.00 - 27.00	25.00 - 27.00	27.00-28.00
Wtd Avg Price			-	26.00	25.92	27.83
Volume Traded	-	-	-	163	265	245
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	31.00 - 34.00	30.00 - 33.00	30.00-38.00	24.00 - 28.00	25.00 - 28.00	20.00-33.50
Wtd Avg Price	32.31	31.82	35.66	26.40	26.44	24.30
Volume Traded	1,245	1,220	1,900	4,743	4,243	3,703
Volume Exported	1,045	1,220	1,619	816	653	653
20% or More						
Price Range	-	-	-	22.00	22.00	22.50
Wtd Avg Price	-	-	-	22.00	22.00	22.50
Volume Traded	-	-	-	82	41	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jan 2013	Dec 2012	Jan 2012	Jan 2013	Dec 2012	Jan 2012
15% or Less						
Wtd Avg Price	30.00	30.00	-	25.13	25.11	31.81
Volume Traded	80	40	-	653	449	734
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	30.97	30.20	37.00	25.48	24.50	28.51
Volume Traded	4,923	4,730	6,795	17,411	14,667	14,390
Volume Exported	4,563	4,370	6,195	5,834	1,836	1,306
20% or More						
Wtd Avg Price	-	-	-	20.00	21.43	22.36
Volume Traded	-	-	-	204	286	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



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