

BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in all areas. Retail and food service demand is light to good, mostly light to moderate entering the weekend. Offerings are light to moderate to satisfy current trade needs. Floor stocks are light to heavier than desired. Market activity is moderate to at times active. In the parts structure, movement is light to moderate as parts of the Northeast continue to brace for snowy weather conditions. Prices are trending steady to firm for breast items and tenders; weak to lower for wings and mostly steady for the balance of parts. Offerings of breast items and dark meat items are light to moderate and moving well. Wings are noted as burdensome and slow to clear. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but mostly desirable.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 100.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. PRELIMINARY FOB DOCK OR

EQUIVALENT

LOADS PRELIM. WTD. AVG **RANGE** 944 94.97 - 105.58 100.07 Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed **GEORGIA F.O.B. DOCK PRICES**

ITEM	WTD AVG	VOL
	(CENTS PER LB)	(000 LBS)
LINE RUN TENDERS	191.00	1,608
BREASTS - B/S	167.00	6,733
BREASTS - WHOLE	106.00	1,243
THIGH MEAT - B/S	136.00	1,156
THIGHS	74.00	1,327
DRUMSTICKS	72.50	1,167
LEG QUARTERS	53.50	8,699
WINGS	198.00	3.483

Prepared: 08-Feb-13 12:41 PM Central Time

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.		
This Week:	100.27	0.84	12,350	Monthly Composite V	Veighted Average
Last Week:	99.43		10,348	Wtd Avg	1,000 lbs.
Last Year:	86.32	13.95	12,840	Jan 101.48	58,174

Eastern Region

		THIS WEEK					LAST	T WEEK
	Price Range	Majority	Wtd Avg	Cł	nange	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	86.00 - 126.00	97.00 - 105.00	102.61	1	0.82	6,065	101.79	5,507
WOGS:	93.00 - 112.00	98.00 - 104.00	101.09	1	0.38	1,838	100.70	1,262
NEW YORK								
Whole Body:	94.00 - 108.00	100.00 - 106.00	102.35	1	0.52	1,613	101.83	1,473

Central Region

			LAST	Γ WEEK			
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	79.00 - 108.50	89.00 - 98.00	94.65	1 0.40	3,653	94.24	3,574
WOGS:	79.00 - 103.00	89.00 - 97.00	92.37	1.02	2,758	91.35	2,604
CHICAGO							
Whole Body:	79.00 - 108.25	87.00 - 97.00	93.95	J 0.41	1,885	94.36	1,920
Western Degi							

Western Region

THIS WEEK							LAS	T WEEK
	Price Range	Majority	Wtd Avg	Ch	nange	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 126.00	98.00 - 109.00	102.69	1	1.08	2,631	103.77	1,266
WOGS:	90.00 - 110.00	98.00 - 102.00	98.66	1	0.80	1,912	99.46	760
LOS ANGELES								
Whole Body:	90.00 - 126.00	98.00 - 109.00	101.81	1	0.31	1,832	102.12	886

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL.CT.DE.FL.GA.MA.MD.ME.MS.NC.NH.NJ.NY.PA.RI.SC.TN.VT.VA.WV, Central Region: AR.CO.IA. IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. Western Region: AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

Des Moines, IA & Atlanta, GA (515) 284-4471: Email: PYMNDSM@ams.usda.gov

68.99

<u>SOUTHERN STATES BROILER PARTS</u> F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

WEEKLY WEEKLY Feb 07, 2013 Feb 08, 2013 WTD **POUNDS** WTD **POUNDS POUNDS WTD ITEM** (000)**RANGE** MAJ **AVG** (000)**RANGE** MAJ **AVG** (000)AVG TOO FEW TO REPORT TOO FEW TO REPORT BREAST - B/S 133.68 737 **TENDERLOINS** TOO FEW TO REPORT 240 136.00-150.00 143.00 727 140.59 TOO FEW TO REPORT **BREAST - LINE RUN** TOO FEW TO REPORT 109 97.17 TOO FEW TO REPORT FRONT HALVES TOO FEW TO REPORT 275 90.16 TOO FEW TO REPORT TOO FEW TO REPORT **TFFWR** LEGS LEG QUARTERS (BULK) 265 47.00-49.00 47.97 156 47.00-49.00 47.87 1,086 48.00 LEG QUARTERS (4/10) 49.00-51.00 49.52 299 48.00-51.00 49.16 1,381 49.42 299 TOO FEW TO REPORT WINGS (WHOLE) TOO FEW TO REPORT 155 168.55 TOO FEW TO REPORT WINGS (CUT) TOO FEW TO REPORT 152 182.04 **DRUMSTICKS** TOO FEW TO REPORT TOO FEW TO REPORT 75 51.40 TOO FEW TO REPORT 75 63.60 **THIGHS** TOO FEW TO REPORT **B/S THIGHS** TOO FEW TO REPORT TOO FEW TO REPORT 100 120.35

Whole Body Index Based on Southern States Parts Trading for Feb 07, 2013 -- f.o.b. dock.

RANGE TODAY'S AVERAGE

67.50 - 72.00 69.91

Whole Body Index Based on Southern States Parts Trading for Feb 08, 2013 -f.o.b. dock.

RANGE TODAY'S AVERAGE 5-DAY AVERAGE

69.36

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are trending firm to higher for bone-in breast; steady to firm for drums, tenders and boneless skinless breast. Wings are lower. Trucklot buying activity is light to moderate entering the weekend as dealers brace for snowy weather conditions moving into parts of the Northeast. Offering of breast cuts, drums and thighs are light to moderate and moving well; wings are noted as burdensome and slow to clear. Other items are sufficient for current needs. Movement is slow to moderate.

67.50 - 71.00

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.
Feb 07. 2013
Feb 08. 2013

1 00 01, 2010				1 00 00, 2010				
	CURRENT NEG	WTD	VOL	CURRENT NEG	WTD	VOL	WEEKLY	WEEKLY
ITEM	TRADING*	AVG**	/LBS.	TRADING*	AVG**	/LBS.	WTD AVG	VOL/LBS.
BREAST - B/S	160	137.00	839,400	160	138.56	783,160	138.29	4,104,920
TENDERLOINS	150	152.30	159,400	150	148.89	219,480	150.14	914,120
BREAST - WITH RIBS	100-101	114.41	54,300	101-102	117.20	41,369	113.56	300,147
BREAST - LINE RUN	100	102.98	77,674	101	104.46	76,290	103.11	384,779
LEGS	68-69	70.87	61,900	68-69	66.58	69,040	67.02	521,500
LEG QUARTERS (BULK)	47-48	50.88	332,229	47-48	50.07	223,280	50.65	1,414,133
DRUMSTICKS	54-55	65.92	101,040	55-56	62.71	114,573	61.89	584,519
THIGHS	71-72	77.23	77,320	71-72	81.32	60,380	76.36	363,620
B/S THIGHS	128-129	130.83	72,680	128-129	131.85	84,440	130.38	431,280
WINGS (WHOLE)	202-203	211.93	276,960	197-198	212.11	238,760	210.85	1,259,120
BACKS AND NECKS (STRIF	PPED) 16-18	18.00	4,920	16-18	18.00	4,880	18.00	26,042
LIVERS (5 POUND TUBS)	55-60	58.33	11,340	55-60	56.22	9,000	57.06	55,870
GIZZARDS (HEARTS)	75-80	80.81	25,480	75-80	80.09	21,920	79.46	112,520

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		AC ⁻	ACTUAL		G WT	ACTUAL	AVG
	(1,	000)	(1,000)				(1,000)	WT
	02/08	02/07	02/06	02/05	02/06	02/05	02/01	01/30
Alabama	3,624	3,707	3,689	3,705	5.72	5.76	3,927	5.96
Arkansas	3,899	4,918	4,790	4,745	5.66	5.68	3,465	5.59
Delmarva	2,031	2,048	1,848	2,035	6.29	6.17	2,350	6.21
Ky-LA-TN	2,415	2,414	2,341	2,435	5.12	5.36	2,490	5.37
Mississippi	3,170	2,600	2,815	2,672	6.06	6.22	2,916	6.00
North Carolina	2,827	2,834	2,788	2,821	7.41	7.45	2,941	7.43
Texas	2,345	2,319	2,395	2,384	5.75	5.87	2,326	5.51
Total	20,311	20,840	20,666	20,797	5.97	6.04	20,415	5.99
Mon-Friday	103,680	(A)					102,889 (۹)
Saturday	729	(included	d in total f	or date s	hown)		1,335	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Feb-13 and 09-Feb-13 is estimated to be 30,388,000 head down 0.81 percent from a week ago and up 4.94 percent from a vear ago. (Last week 30,635,000, last year 28,957,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 09-Feb-13 is estimated to be 155,117,000 head down 0.41 percent from a week ago, and up 3.53 percent from a year ago. (Last week 155,761,000, last year 149,825,000) Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL

Prices are trending steady to firm. Supplies are sufficient for the mostly moderate demand. Processing schedules are normal. Retail feature activity is moderate to good entering the weekend with bulk of interest being in the Northeast regions. Finished product supplies are moderate and clearing satisfactorily. Market activity is moderate.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 10.00-22.5 13.92
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending no better than steady for the mostly light to moderate demand. Offerings of light type hens are at least sufficient for current needs. Processing schedules are normal. Movement of finished product sales are moving satisfactorily. Market activity is moderate. The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

YOUNG CHICK	ENS SLAUGH	TERED UND	ER FEDERAL	INSPECTION	<u>l</u>
	We	ek ending 02	2-Feb-2013		•
(Preliminary)			Thousands		
	(A) 4.25 lbs.	(B) 4.26 -	(C) 6.26 -	(D) 7.76 lbs.	
	& down	6.25 lbs.	7.75 lbs.	& up	Total
Head	36,552	63,809	30,511	24,889	155,761
Avg Live Wgt	3.78	5.38	6.76	8.76	5.81
% of total /1	23%	41%	20%	16%	100%
Comparisons					
Last week	32,242	56,937	32,755	27,837	149,771
Avg Live Wgt	3.76	5.37	6.68	8.42	5.88
% of total /1	22%	38%	22%	19%	100%
Year Ago 2/	33,089	65,155	29,729	23,589	151,562
Avg Live Wgt	3.67	5.42	6.74	8.57	5.79
% of total /1	22%	43%	20%	16%	100%
To date/2013*	183,321	280,595	150,233	131,906	746,055
To date/2012*	169,286	324,169	140,798	105,775	740,028
% Change YTD	8%	-13%	7%	25%	1%

^{1/} May not total to 100% due to rounding. 2/ Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 02-Feb -2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
		Tho	ousands		
Head	155,761	1,513	1,325	2,838	375
Avg Wt	5.81	3.14	8.06	5.44	6.32
Last week	149,771	1,545	1,353	2,898	288
Same wk yr ago	151,562	1,221	1,530	2,751	400
Avg Wt	5.79	3.15	7.70	5.68	6.56
To-date/2013*	746,054	8,041	6,972	15,013	1,904
To-date/2012*	740,028	7,851	7,698	15,549	2,084
% Change YTD	1%	2%	-9%	-3%	-9%
Ready-to-Cook Wei	ght and Dressin	g Percentag	е		
Current week	687,778	2,518	7,155	9,673	1,683
Last week	669,297	2,604	6,989	9,593	1,395
Same wk yr ago	658,158	2,000	7,952	9,952	1,889
To-date/2013*	3,304,780	13,536	35,784	49,320	9,254
To-date/2012*	3.165.216	12,978	39,493	52.471	9,905
% Change YTD	4%	4%	-9%	-6%	-7%
Dressing %	76.0%	53.0%	67.0%		71.0%

Dressing % 76.0% 53.0% 67.0% 71.0% (A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.7 million head. Estimated U.S. slaughter for this period was 157.7 million head, or 4.0 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

EST. U.S. FRY	ER SLAUGHTER/F	RYER AVAILABI	LITY COMP	ARISON
Week	Million Head	Million Head		Avg
Ending	Slaughtered	Available*	Pct	Wt
12/29	116.8	143.1	82%	5.64
01/05	132.2	139.0	95%	5.84
01/12	160.8	146.7	110%	5.93
01/19	152.9	142.8	107%	5.68
01/26	151.6	150.0	101%	5.88
02/02	157.7	153.7	103%	5.81
Year to date	755.2	732.2	103%	
02/09		153.6		
02/16		157.2		

EASTERN REGION MISC. POULTRY

*Based on chick placements 6 to 7 weeks earlier.

For delivery the week of Feb 04, 2013

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 LBS, DELIVERED IN TRUCKLOT & POOL TRUCKLOT QUANTITIES, CENTS/LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 LBS & UP, DELIVERED, CENTS/LB

RANGE MOSTLY

ICE PACKED (12/BOX) 87.00-109.25 90.00-104.00 VACUUM PACKED (6-9/ BOX) 89.00-110.00 92.00-105.00

SQUABS: NY AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS/DOZ, 1-10 BOXES

11 oz. 13 oz. 15 oz. 74.88-99.79 82.80-114.54 90.00-120.34

EASTERN REGION: CT, DE FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT& WV

<u>CENTRAL REGION DUCKLINGS</u> All reported prices are steady. Demand is moderate to good due to the Chinese New Year. Supplies are generally noted as moderate. Market activity continues moderate to active. Processing schedules are full-time. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone in legs at \$3.10-3.62, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet at \$.95-1.45 cents per lb.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT & POOL TRUCKLOT QUANTITIES, 4-5 LBS, CENTS/LB. WEEK OF 04-Feb-2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	181-224

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands) W/E 02/09/13 02/02/13 % chg 02/11/12 % chg **Broilers** 155,117 155,761 -0.41149,825¹ +3.53Cattle 593 621 -04 599² -01 Hogs 2.139 2.176 -02 2.112^{2} +01

Total Coops Sold 3063

^{*}Note: Year to-date totals reflect comparable time periods.

^{*}Note: Year to-date totals reflect comparable time periods.

Actual data incorporated when available.
 Totals adjusted to reflect USDA, NASS revisions.

GRAYSTONE SMALL ANIMAL AUCTION ***AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY*** DATE OF AUCTION: FEBRUARY 05, 2013 - PRICES PAID PER LB., EXCEPT AS NOTED **RANGE RANGE RANGE** Muscovy Ducks - Drakes 1.80 - 2.10 lbs. **Banty Hens** 1.50 - 2.00 Silkies ea. 3.25 ea. Fancy Pigeons -6.00 ea. Guinea Pigs 1.00 - 5.00 ea. Chicks 10 -.30 ea. Pekin Ducks -4.25 ea. Guinea Fowl 1.60 - 1.80 lbs. Quail .90 -1.20 ea. Pullets 4-6LBS Geese 9-14LBS **Broilers** .90 - 1.00 lbs. 1.40 - 1.50 lbs. .95 lbs. Red Fowl 4-5LBS .60 - .65 lbs. **Pigeons** 3.50 - 3.80 ea. **Pheasants** 10.00 .70 - 1.00 Leghorn Roosters ea. White Pigeons 4.10 - 5.20 ea. Goose Eggs 6.00 ea. Laying Pullets Crossbred Roosters 7-11LBS .80 - .90 lbs. Rabbits 6-9LBS 1.50 - 1.75 3.00 -4.00 lbs. ea. Crossbred Roosters 4-6LBS 1.80 - 2.05 lbs. Rabbits 4-6LBS 1.70 - 2.00 lbs. Fancy Bantams 8.00 ea. Crossbred Fowl 5-9LBS - 1.00 ea. 2.20 lbs. .70 - .90 lbs. Leghorn Hens 1.90 -Muscovy Ducks - Hens **Banty Roosters** - 3.25 ea. Bunnies 1.75 - 4.00 ea.