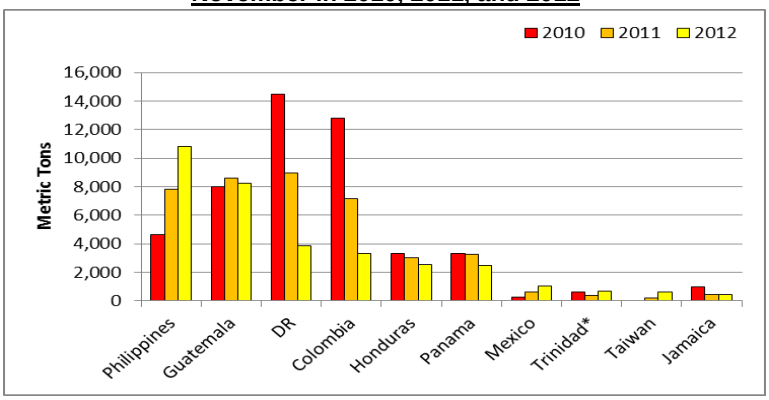
FEBRUARY 05, 2013
VOL. 16 NO. 06

INTERNATIONAL EGG AND POULTRY REVIEW

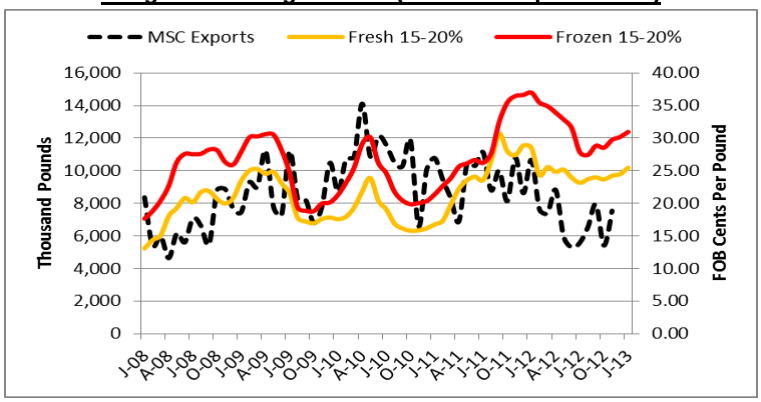
ISSN 1522-5100

U.S. Department of Agriculture | Agricultural Marketing Service | Livestock, Poultry and Grain Market News

Comparison of Top US Exports of Mechanically Separated Chicken (MSC) by Volume (Metric Tons (MT)) from January-November in 2010, 2011, and 2012



Total US Exports of MSC (Thousand Pound Quantities) Compared with National Fresh 15-20% and frozen 15-20% MSC Weighted Average Prices (FOB Cents per Pound)

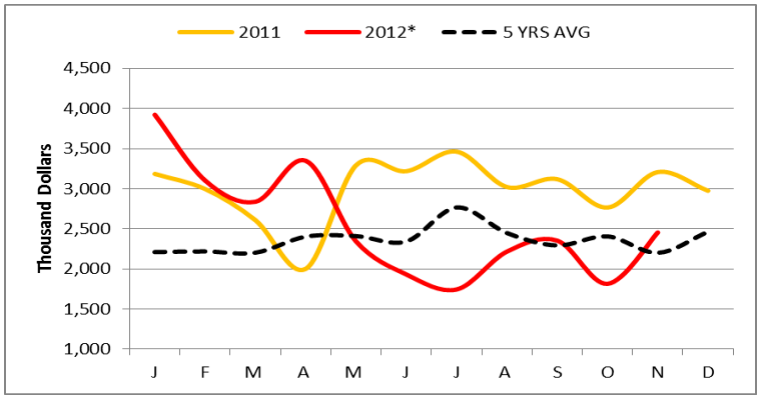


Based on data, US exports of MSC (HS1602320035) from January-November of 2012 totaled 35,709 MT, 25% lower than in 2011 (47,654 MT) and 33% lower than in 2010 (53,649 MT). In November 2012, the US exported 3,421 MT, 39% higher than October 2012 (2,455 MT) and 30% lower than in November 2011 (4,900 MT).

US MSC exports increased from January-November 2011 to 2012 into the following countries: Philippines (+38%), Mexico (+81%), Trinidad and Tobago (+92%), and Taiwan (+175%). In contrast, exports of MSC declined from January-November 2011 to 2012 into the following countries: Guatemala (-5%), Dominican Republic (-57%), Colombia (-54%), Honduras (-16%), Panama (-24%), and Jamaica (-3%).

The US exported a total of $28,066,000 worth of MSC from January-November 2012, 15% lower than 2011 ($32,882,000) and 14% lower than 2010 ($32,565,000). In November 2012, the US exported a total of ($2,454,000), 35% higher than in October 2012 ($1,814,000) and 24% lower than in November 2011 ($3,208,000).

Total US Exports of MSC by Value (Thousand Dollars)



Note: 5 YRS AVG = 2007-2011. All data is January-December except 2012, which is January-November. HS Code 1602320035. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS/USDA AMS Livestock, Poultry, and Grain Market News*

Top Export Destinations of US MSC by Volume (MT) in 2012

	2009	2010	2011	2011*	2012*	%
Philippines	1,177	4,818	9,107	7,846	10,839	38%
Guatemala	6,908	8,681	9,321	8,612	8,217	-5%
DR	9,213	15,703	9,376	8,944	3,870	-57%
Colombia	13,000	13,841	7,673	7,185	3,308	-54%
Honduras	2,822	3,604	3,246	3,004	2,534	-16%
Panama	3,802	3,616	3,637	3,257	2,483	-24%
Mexico	1,234	380	599	580	1,051	81%
Trinidad*	984	613	451	357	683	92%
Taiwan	-	-	270	217	596	175%
Jamaica	1,733	1,012	422	422	409	-3%
Other	6,656	5,954	7,464	7,231	1,720	-76%
Total	***47,529***	***58,220***	***51,564***	***47,654***	***35,709***	***-25%***

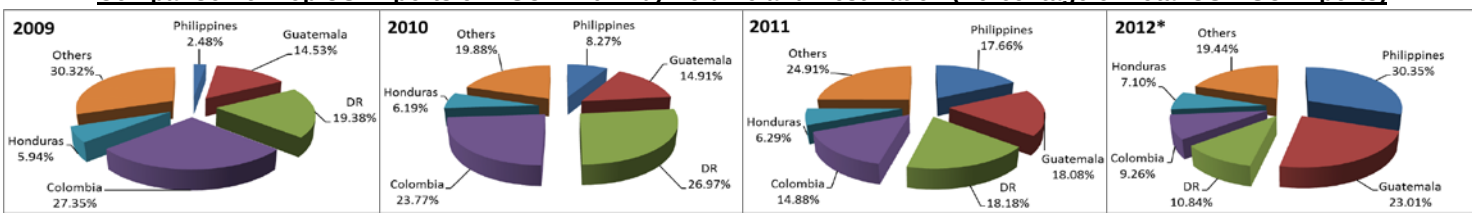
Note: All data is January-December except 2011 and 2012*, which is January-November. HS Code 1602320035. % = Percentage change from 2011* to 2012*. DR=Dominican Republic. Trinidad*=Trinidad and Tobago.*

Top Export Destinations of US MSC by Value ('000 Dollars) in 2012

	2009	2010	2011	2011*	2012*	%
Philippines	906	3,134	8,274	7,149	8,501	19%
Guatemala	4,528	4,940	6,060	5,535	6,692	21%
DR	5,795	10,511	6,860	6,513	3,459	-47%
Colombia	7,417	7,335	4,625	4,326	2,247	-48%
Honduras	1,438	1,890	1,674	1,547	1,993	29%
Panama	2,392	2,168	2,241	2,008	1,926	-4%
Mexico	815	281	504	487	738	52%
Trinidad*	551	350	339	265	504	90%
Taiwan	-	-	154	123	398	224%
El Salvador	636	843	112	112	323	188%
Other	5,067	3,923	5,013	4,817	1,285	-73%
Total	***29,545***	***35,375***	***35,856***	***32,882***	***28,066***	***-15%***

Note: All data is from January-December except 2011 and 2012*, which is January-November. % = Percentage Change from 2011* to 2012*. DR=Dominican Republic. Trinidad*=Trinidad and Tobago.*

Comparison of Top US Exports of MSC in 2012 by Volume and Destination (Percentage of Total US MSC Exports)



Note: All data is January-December except for 2012*, which only includes exports from January-November. Source: USDA FAS

email: PYMNDSM@ams.usda.gov TEL 515.284.4471 FAX 515.284.4468 website: http://www.ams.usda.gov/lpsmarketnewspage LA

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Jan 26, 2013 Year-To-Date*

Type	2013	2012 /1	2013 /2	2012
Liquid	0	49	145	149
Frozen	0	0	0	0
Dried	0	0	0	0
Total	0	49	145	149

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jan 26, 2013 Year-To-Date*

Type	2013	2012 /1	2013 /2	2012
Liquid	174	264	736	893
Frozen	48	4	116	66
Dried	0	0	0	0
Total	222	268	852	959

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Jan 26, 2013 Year-To-Date*

	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	0	0	960	3,000
Large	0	0	2,090	1,146
Medium	0	0	813	0
Ungraded	720	840	6,089	4,284
Misc	0	0	0	0
Total	720	840	9,952	8,430

/1 Comparable Week, to-date figures may not total due to rounding.
/2 Includes revisions to previous week(s)
*Note: Year to-date totals reflect comparable time periods.
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Jan 26, 2013 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,545	1,353	2,898
Last Week	1,885	1,569	3,454
Same week yr ago	1,640	1,630	3,270
To-date/2013*	6,890	6,112	13,002
To-date/2012*	6,630	6,168	12,798

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	358	0	358
Last Week	505	0	505
Same week yr ago	361	0	361
To-date/2013*	1,463	0	1,463
To-date/2012*	1,585	12	1,597

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,903	1,353	3,256
Last Week	2,390	1,569	3,959
Same week yr ago	2,001	1,630	3,631
To-date/2013*	8,353	6,112	14,465
To-date/2012*	8,215	6,180	14,395

*Note: Year to-date totals reflect comparable time periods.

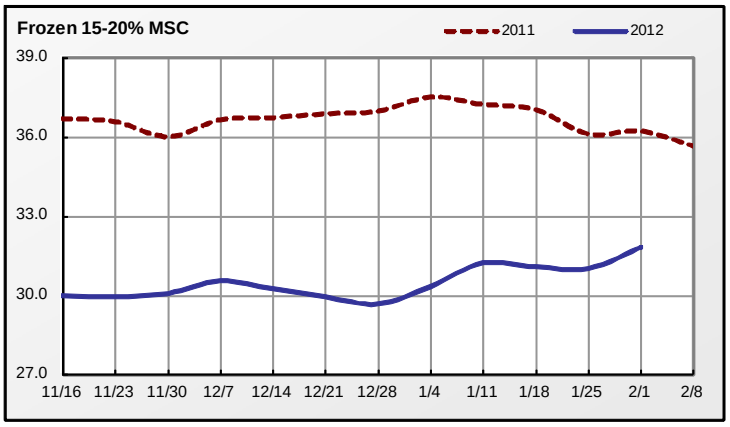
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are steady to firm on most fat contents. Supplies are light to moderate. Schedules are normal. Demand for fresh 15-20% MSC is moderate to good for both domestic and export channels with the balance of fat contents mostly moderate. Industry maintains a watchful eye and a realistic attitude towards the marketplace as the Lenten season is fast approaching. Yet many continue to note good movement and interest this past week and month despite most of the industry being in Atlanta, GA for the International Poultry Expo. Sellers remain out front on MSC sales. Market activity is moderate to active. Supplies of raw materials are light and sought after. Frames are trading between 12.5-14.5 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

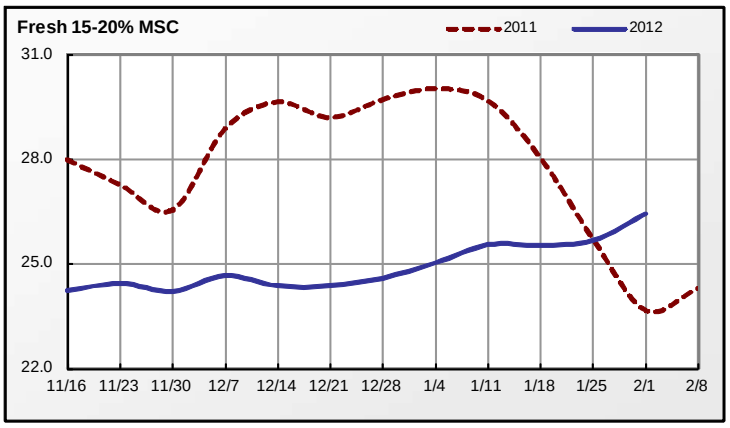
	Frozen			Fresh		
Fat Content	1-Feb-13	Last Week	Last Year	1-Feb-13	Last Week	Last Year
15% or Less						
Price Range		30.00	-	25.00 - 27.00	24.00 - 26.00	27.00-28.00
Wtd Avg Price		30.00	-	25.92	25.00	27.67
Volume Traded	-	40	-	265	163	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 33.00	30.00 - 32.00	34.00-38.00	25.00 - 28.00	23.00 - 29.00	21.00-29.00
Wtd Avg Price	31.82	31.02	36.22	26.44	25.66	23.67
Volume Traded	1,220	1,353	1,762	4,243	5,018	3,019
Volume Exported	1,220	1,313	1,602	653	3,468	367
20% or More						
Price Range	-	-	-	22.00	20.00	22.00
Wtd Avg Price	-	-	-	22.00	20.00	22.00
Volume Traded	-	-	-	41	41	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jan 2013	Dec 2012	Jan 2012	Jan 2013	Dec 2012	Jan 2012
15% or Less						
Wtd Avg Price	30.00	30.00	-	25.13	25.11	31.81
Volume Traded	80	40	-	653	449	734
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	30.97	30.20	37.00	25.48	24.50	28.51
Volume Traded	4,923	4,730	6,795	17,411	14,667	14,390
Volume Exported	4,563	4,370	6,195	5,834	1,836	1,306
20% or More						
Wtd Avg Price	-	-	-	20.00	21.43	22.36
Volume Traded	-	-	-	204	286	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA, AMS, Livestock, Poultry & Grain Market News (http://www.ams.usda.gov/LPSMarketNewsPage)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 FEBRUARY 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat market is steady to weak, balance of white meat steady. Demand on breast meat light, balance of white meat light to moderate. Offerings of breast meat moderate to heavy, balance of white meat light to moderate. The thigh meat market was steady. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: frozen breast grade A non basted 8-10 lbs. 157 cents, 12-16 lbs. 157 cents, fresh tails 51 cents, fresh full cut wings 42 cents and fresh tom necks 42 cents delivered.

EXPORT TRADING

FRIDAY, FEBRUARY 01, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	61.00		61.00	108	62.78	972
WINGS FULL-CUT - TOMS		R	42.00	162	43.17	324
WINGS, V-TYPE, TOM		R	90.00	162	90.00	162
TAILS	55.00		55.00	108	54.19	148
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	136.50	120		

THURSDAY, JANUARY 31, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		T	63.00	864
WINGS FULL-CUT - TOMS	42.00		42.00	162
WINGS, V-TYPE, TOM	90.00		90.00	162
TAILS		T	52.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	136.50	120

WEDNESDAY, JANUARY 30, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		T	63.00	864
WINGS FULL-CUT - TOMS		T	44.33	162
WINGS, V-TYPE, TOM		R	90.33	486
TAILS		T	52.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	136.50	120

TUESDAY, JANUARY 29, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	63.00		63.00	864
WINGS FULL-CUT - TOMS	43.00-45.00		44.33	162
WINGS, V-TYPE, TOM		R	90.33	486
TAILS	52.00		52.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	136.50	120

MONDAY, JANUARY 28, 2013	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		R	62.00	120
WINGS FULL-CUT - TOMS		F	44.00	80
WINGS, V-TYPE, TOM		R	90.33	486
TAILS		R	55.50	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	136.50	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ 15-20% fat with skin added.