

EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week in New York, prices are higher for Extra Large, Large, and Medium. Early in the week, regional prices were sharply higher for both the heavier and lighter weight eggs. Next week's regional asking prices are trending steady to higher for the larger and smaller sized eggs. The undertone is steady to barely steady. Retail and food service demand is light to moderate. Offerings range light to at times heavy. Supplies are moderate to instances heavy. Market activity is moderate. Early this period, all breaking stock prices were higher. At the close of the week, breaking stock prices are steady to lower with checks and undergrades steady. Demand is moderate to instances fairly good. Offerings are usually moderate. Supplies are light to moderate. Market activity is moderate. National light type hen removal costs are steady. Offerings are moderate on light to moderate demand. Processing schedules are mostly full-time. Market activity is moderate.

<u>REGIONAL PRICES</u> -TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A & GRADE A, WHITE EGG IN CARTONS, DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

	L	ARGE	MEDIUM		
Regions	RANGE	MOSTLY	RANGE	MOSTLY	
MIDWEST	127-136	129-132	99-108	101-104	
NORTHEAST	128-142	133-137	104-117	109-111	
SOUTH CENTRAL	140.5-149	142-145	105.5-114	107-110	
SOUTHEAST	128-148	141-144	98-115	103-107	

PRICES PAID TO PRODUCERS - LOOSE EGGS AT FARM, CASES

EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN. **IA-MN-WI 01/29/13 01/22/13 01/31/12**LARGE 113-123 96-106 70-80

MEDIUM 83-87 73-77 55-59

WEEKLY COMBINED REGIONAL Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	121.50	119.00	100.00
SOUTHEAST	127.50	125.50	98.00
MIDWEST	116.50	114.50	92.50
SOUTH CENTRAL	127.50	126.50	97.00
COMBINED REGIONAL	123.41	121.59	96.83

Computed from simple weekly averages weighted by regional area populations.

NEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketin	ig (30-dozen cases in thousands)/1 (Includes Conventional and Specialty	<u>()</u>

				U (, \		1 2/
January 28, 201	3	Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.9	6.9	14.8	6.0	6.5	3.0	46.1
	% Change	3.1%	0.3%	-10.5%	-0.8%	0.3%	-7.1%	-3.6%
Extra Large	This Week	27.9	14.3	29.4	13.8	33.6	9.0	127.8
_	% Change	10.9%	20.4%	-8.8%	6.1%	9.4%	7.9%	5.5%
Large	This Week	59.7	80.9	113.0	59.5	63.6	46.2	422.9
•	% Change	33.0%	6.3%	14.2%	15.8%	1.2%	14.7%	12.9%
Medium	This Week	25.3	13.1	42.0	18.5	25.3	11.1	135.3
	% Change	27.9%	-4.0%	19.7%	-14.9%	32.0%	14.4%	13.6%
Small	This Week	6.6	2.7	11.1	3.6	0.6	1.6	26.1
	% Change	-18.8%	-27.6%	25.4%	39.5%	-26.7%	-28.7%	-0.5%
Miscellaneous	This Week	2.7	16.7	22.8	19.0	5.2	1.6	67.9
	% Change	24.2%	8.3%	-7.4%	7.8%	110.6%	-40.2%	4.7%
Ungraded	This Week	5.4	17.2	82.1	27.7	17.4	8.1	157.9
•	% Change	-21.6%	-0.9%	-2.0%	15.9%	-10.9%	-24.3%	-2.6%
Total Shell Egg	This Week	136.4	151.6	315.1	147.9	152.2	80.7	984.0
	% Change	18.0%	4.7%	5.1%	8.7%	7.2%	4.4%	7.4%

Totals	Cases	Percent Change
Shell Egg	984.0	7.4%
Breaking Stock	252.6	-9.8%
Total Shell Egg	1,236.6	3.4%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	11.0	20.5	5.6	5.5	5.0	2.3	49.9
	% Change	29.6%	7.0%	-5.2%	17.8%	-25.8%	159.1%	8.8%
Ungraded	This Week	0.0	0.0	26.3	5.9	2.1	2.4	36.6
	% Change	0.0%	0.0%	0.9%	-23.1%	-50.6%	0.0%	-3.4%
Total Specialty	This Week	11.0	20.5	31.9	11.4	7.1	4.7	86.6
	% Change	29.6%	7.0%	-0.2%	-7.6%	-35.4%	430.7%	3.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 36.1% Ungraded: 68.4% Total: 49.8%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;

Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION								
W/E 26-JAN	-2013 (Lb	s. In Thous	ands)	(Excludes	Ingredie	nts)		
Total	Cases	Liquid	Liquid	Liquid				
Production	Broken	Whole	White	Yolk	Dried	Inedible		
CW	1,333,683	30,791	13,684	6,893	2,793	4,373		
PW	1,372,586	32,627	14,406	6,940	3,256	4,603		
LY	1,319,465	29,818	14,161	7,427	3,522	4,578		
% PW	-3%	-6%	-5%	-1%	-14%	-5%		
% LY	1%	3%	-3%	-7%	-21%	-4%		
2013	5,428,004	126,659	56,148	27,850	12,507	18,147		
2012	5,341,297	126,102	54,441	28,305	12,562	18,438		
% YTD	2%	0%	3%	-2%	0%	-2%		
				CW	PW	LY		
Average Yie	ld Per Case	- (inedible i	ncluded)	41.79	42.67	42.43		
Average Yie	38.52	39.32	38.96					

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

CASES	BROKEN	LIQUID WHOLE		
Cases	% of Total	lbs.	% of Total	
759,830	57.0%	19,115	62.1%	
789,203	57.5%	20,432	62.6%	
692,637	52.5%	17,048	57.2%	
	Cases 759,830 789,203	789,203 57.5%	Cases % of Total lbs. 759,830 57.0% 19,115 789,203 57.5% 20,432	

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 26- JAN -2013									
Selected Consuming	LW	% CI	nange						
Centers	(Cases in tl	nousands)	LW	LY					
Atlanta	19.5	21.1	-8	6					
Boston	3.0	3.2	-6	-6					
Chicago	54.9	58.9	-7	-5					
Los Angeles	57.1	64.5	-11	15					
New Orleans	7.2	6.7	7	7					
New York	36.0	40.3	-11	-3					
St. Louis	98.0	118.8	-18	17					
San Francisco	19.4	20.4	-5	40					
Total	295.1	334.1	-12	9					
4 Week Moving Avg.	320.6								

BROILER HATCHERY	Broiler- Eggs \$		Broiler-Type Chicks Placed,		
	19 Selecte	d States	19 Selected State		
		Week I	Ending		
	JAN 19,	JAN 26,	JAN 19,	JAN 26,	
	2013	2013	2013	2013	
State	(1,000	eggs)	(1,000	chicks)	
AL	27,754	27,698	21,227	21,101	
AR	21,756	21,660	21,231	20,935	
DE	3,414	3,415	3,964	4,776	
FL	1,350	1,352	1,325	1,132	
GA	32,584	32,754	26,886	26,758	
KY	7,752	7,759	5,931	6,694	
LA	3,273	3,273	2,972	2,934	
MD	7,171	7,237	6,713	5,456	
MS	16,908	16,971	14,467	14,208	
MO	7,715	7,966	5,342	5,414	
NC	19,640	20,106	16,130	16,250	
OK	6,514	6,922	3,605	3,437	
PA	4,033	3,733	2,984	3,106	
SC	5,217	5,661	3,954	3,765	
TX	14,426	14,531	11,614	12,097	
VA	6,323	6,388	4,420	5,351	
CA, TN, & WV	10,366	10,392	9,306	9,707	
19 State Total	196,196	197,818	162,071	163,121	
Prev. Year Total	193,909	193,924	160,522	160,698	
Pct. of Prev. Year Source: NASS, USDA *Revised	101	102	101	102	

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

NATIONAL TRADING FOR JAN 24, 2013- JAN 30, 2013 (CENTS/DOZEN)
COURTESY OF U.S.D.A. FEDERAL/STATE MARKET NEWS
CURRENT LOADS 128.75 FUTURE LOADS 87.00 TOTAL LOADS 215.75

CURRENT L	JAD5 12	8.75 FU	IUKE LU	ADS 87.	00 1017	AL LUAD	5 215./5	
	5	SE		NE	N	MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	
GNR W XL		120.00					1.00	
GNR W 1	111.00	125.36	112.00	113.75	129.50		86.00	
GNR W 2		120.00					16.00	
GNR W 4				110.00			1.00	
GL W J	121.00		127.00	129.67	126.43		9.25	
GL W XL	138.00	136.50	117.32	125.30	106.07	114.17	35.50	
GL W LG		140.29	114.84	122.71	97.79		80.00	
GL W MD			89.18	93.38	82.48	93.00	25.75	
GL W SM			70.00	73.00	62.50		5.00	
GL BR J					126.50		.50	
GL BR LG							1.00	
GL BR MD					80.00		1.00	
NRBS - 45							2.00	
NRBS - 42							2.00	
NRBS - 39					55.00	59.00	6.00	

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS Week Ending 26- JAN -2013 (Preliminary)

Young turkeys				Old	Total to	ırkeys
		Pct Chg	Avg	Breeders		Avg
-Thousand	Head-	Prev wk	Live wt	Thousan	d head	Live wt
North East	565	-5	26.83	(A)	565	26.83
South Atlantic	646	7	37.16	(A)	646	37.16
North Central	2,059	3	33.24	(A)	2,087	33.24
South Central	811	9	21.38	(A)	820	21.38
West	245	24	29.14	(A)	245	29.14
U.S. total	4,326 (E	3) 4	31.13	37	4,363	31.13
To-date						
2013*	16,072 (E	3)		94	16,166	
To-date						
2012*	16,163 (E	3)		35	16,198	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 41,000; for the current year to date* 146,000; for last year to date* 99,000.

Note: Year to-date totals reflect comparable time periods.

Week Ending 26- JAN -2013 (Preliminary)

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Young **Breeders Total** Toms Hens Young Old Turkeys -Thousands 1,755 Head 2,571 37 4,404 31.13 Avg Wt 17.16 40.81 26.97 26.17 Last week 1.675 2.474 26 23 4.198 1,699 2.453 40 4,208 Same wk yr ago 16 17.30 25.38 29.12 Avg Wt 41.64 31.61 To-date/2013* 6.404 9.668 146 94 16,312 To-date/2012* 6,595 9,469 99 35 16,198 47% % Change YTD -3% 2% 169% 1% Ready-to-Cook Weight and Dressing Percentage 83,938 Current week 24,093 851 746 109,628 Last week 22,566 82,315 670 477 106,028 Same wk yr ago 23,518 81,706 777 356 106,357 To-date/2013* 87,773 320,015 3,093 1,953 412,834 To-date/2012* 90,854 318,434 1,987 841 412,116 -3% 0% 132% 56% 0% % Change YTD 80.0% Dressing % 80.0% 77.0% 77.0% (A) Dressing % adjustments reflect quarterly update.

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 09-Mar-13 is estimated at 150.2 million head. This compares to 163.9 million head the previous week and to 152.5 million head the same week a year ago, when the slaughter was 153.5 million head and the national weighted average price was 94.44 cents per pound.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 26-Jan-2013

(Freinfillary) Week ending 20-Jan-2013					
	Young	Light	Heavy	Total	Durates
	Chickens	Hens	Hens	Hens	Ducks
		I hol	usands		
Head	149,771	1,545	1,353	2,898	288
Avg Wt	5.88	3.18	7.71	5.29	6.82
Last week	151,093	1,885	1,569	3,454	417
Same wk yr ago	152,226	1,640	1,630	3,270	402
Avg Wt	5.84	3.19	7.69	5.43	6.91
To-date/2013*	590,293	6,528	5,647	12,175	1,529
To-date/2012*	588,466	6,630	6,168	12,798	1,684
% Change YTD	0%	-2%	-8%	-5%	-9%
Ready-to-Cook We	ight and Dress	ing Percen	tane		
Current week	669,297	2,604	6,989	9,593	1,395
	,	•	,	,	,
Last week	652,238	3,107	8,052	11,159	2,019
Same wk yr ago	666,750	2,720	8,461	11,181	2,000
To-date/2013*	2,617,002	11,018	28,629	39,647	7,571
To-date/2012*	2,507,058	10,978	31,541	42,519	8,016
% Change YTD	4%	0%	-9%	-7%	-6%
% Change 11D	470	076	-970	-1 70	-0 /0
Dressing %	76.0%	53.0%	67.0%		71.0%
(A) The estimated no				hased on th	

⁽A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 150.0 million head. Estimated U.S. slaughter for this period was 151.6 million head, or 1.6 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

FRIER AVAIL	ABILITY COMP			
	Million Head	Million Head		Avg
Week Ending	Slaughtered	Available*	Pct	Wt
12/22	157.4	145.2	108%	5.64
12/29	116.8	143.1	82%	5.64
01/05	132.2	139.0	95%	5.84
01/12	160.8	146.7	110%	5.93
01/19	152.9	142.8	107%	5.68
01/26	151.6	150.0	101%	5.88
Year to date	597.5	578.5	103%	
02/02		153.7		
02/09		153.6		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 02-Feb-13

Current Wee	ek 02/02/13 (1)	Previous Week 01/26/13
Class		Thousand head
Broiler/fryer	151,750 (2)	148,415
Light hens	1,743	1,849
Heavy hens	1,492	1,487
Total	154,985	151,751
(1) ESTIMATED		

⁽²⁾ The estimated number of broiler-fryers available for slaughter the week ending 02-Feb-13 is 151.9 million head compared to 153.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 152.1 million head or 0.2 million more than estimated available. For the week of 09-Feb-13 the estimated available is 153.7 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	(1102 001 010010) (111 111000/1100)			
	Frozen	Processed	Processed Other	
	Eggs	Turkeys	Poultry	
	LBS	LBS	LBS	
01/28/13	3,126	120,900	67,646	
01/01/13	2,945	95,985	76,228	
	181	24915	-8582	
HG	6%	26%	-11%	
	01/01/13	Frozen Eggs LBS 01/28/13 3,126 01/01/13 2,945 181	Frozen Eggs Turkeys LBS LBS 01/28/13 3,126 120,900 01/01/13 2,945 95,985 181 24915	

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 92.00-98.00 cents fob and 16-24 lb. toms 92.00-98.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

25-Jan-13

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.0-22.0	13.89

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV:

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

COMMERCIAL EGG MOVEMENT

Week ending 26-Jan-2013 (Receipts From Producers)

	Cases	Percent Change From	
Regions	(In Thousands)	Last	Last
		Week	Year
North Atlantic	215.6	-1	8
East North Central	723.1	0	1
West North Central	330.6	-1	16
South Atlantic	130.2	0	-10
South Central	50.8	1	16
West	35.0	1	-11
Total	1485.3	0	4

Matched Plants Reporting Previous Week 69 Last Year 69

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK) Western (CA, CO, WA, OR, UT)

NATIONAL WHOLE BROILER/FRYER

25-Jan-13

National Composite Weighted Average

	Wtd Avg		Change	1,000 lbs.
This Week:	98.08	${\bf \hat{T}}$	3.15	12,499
Last Week:	101.23			12,255
Last Year:	81.21	1	16.87	12,080

Monthly Composite Weighted Average

Dec	97.63	47,943

Whole Body:

•	Price Range	Majority	Wtd Avg	1,000 lbs
New York	93.50 - 108.00	99.00 - 104.00	102.68	1,473
Chicago	80.00 - 108.25	85.00 - 98.00	91.55	2,360
Los Angeles	88.00 - 122.00	95.00 - 104.00	99.39	1,538

Negotiated prices in trucklot and less-than-trucklot quantities of ready-tocook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

⁽B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.





