

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones being reported. Demand light to moderate. Offerings of frozen hens and 16-24 lb. toms moderate to instances moderately heavy. Frozen Grade A basted equivalent offering prices on a national basis for hens 92.00-98.50 cents fob and 16-24 lb. toms 92.00-98.50 cents fob for current shipments. Trading light on frozen basted equivalent hens at 98.50 cents fob, heavy on frozen basted equivalent 16-24 lb. toms at 94.50-98.50 cents fob for current shipments.

The market on breast meat is steady with a steady to weak undertone, tenderloins steady at best and facing downward pressure from a sluggish breast meat market. The market on white trims is generally steady. Demand on breast meat very light to light, tenderloins and white trims light to moderate. Offerings of breast meat moderate to heavy, destrapped tenderloins generally moderate, and white trims light to moderate. The market on tom bulk parts is steady with tom necks and full-cut wings held with the least confidence. Demand and offerings light to moderate. The thigh meat market is steady with frozen held with the least confidence. Demand light to moderate. Supplies light to moderate, instances longer than desired. Some sellers are able to move inventories in response to recent strength in some competing red meats while others still have some excess inventories. The market on mechanically separated turkey is steady with some finding the undertone not as strong as previous weeks. Demand and offerings light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading very light on hens drums at steady prices. The market is generally steady. Demand and offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 29 January 2013.

The market on tom breast meat is steady with a steady to weak undertone, balance of white meat mostly steady. Demand on breast meat light at best, balance of white meat light to moderate. Offerings of breast meat moderate to moderately heavy, balance of white meat light to moderate. The tom bulk parts market is steady with wings and necks having a steady to instances weak undertone. Demand light to moderate, best into export channels. Offerings light to moderate, mostly moderate. The market on thigh meat is steady with frozen in the weakest position. Demand and offerings light to moderate with frozen the most available. Trading active on tom drums for export, balance light. For domestic: body chopping skin 34 cents delivered. For export: fresh tom drums 58-60 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				, ,
BREASTS, 4-8 LBS GRADE AFRESH 2/		R	169.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	59.00	68
DRUMSTICKS, TOMFRESH	56.00-58.00	•	57.00	80
DRUMSTICKS, HEN	00.00 00.00	R	54.50	40
WINGS, FULL-CUT, TOM		F	43.00	100
WINGS, FULL-CUT, HEN		M	48.00	10
WINGS, V-TYPE, TOM		M	74.00	20
WINGS, V-TYPE, HEN		M	117.00	20
NECKS, TOM		F	42.00	73
NECKS, TOM NECKS, HEN		R	33.00	73 22
BREASTS, B/S, TOM 3/		ĸ	33.00	22
,,		14/	100.00	40
BREASTS, B/S, TOMFRESH 3/		W	189.00	40
THIGH MEAT		R	140.00	20
THIGH MEATFRESH		F	141.54	115
BREAST TRIM MEAT		T	95.00	24
SCAPULA MEAT		R	110.00	20
WING MEAT WITH SKIN		R	87.00	20
TENDERLOINS				
DESTRAPPED TENDERS		Т	155.00	30
DESTRAPPED TENDERSFRESH		F	155.00	48
MECHANICALLY SEPARATED 4/		R	30.00	40
MECHANICALLY SEPARATEDFRESH 4/	31.00		31.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	63.00		63.00	864
WINGS FULL-CUT - TOMS	43.00-45.00		44.33	162
WINGS, V-TYPE, TOM		R	90.33	486
TAILS	52.00		52.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	136.50	120
ALCOREC FOR LACT CICALIFICANT TRADE (I	0.7.			

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand and offerings was light to moderate. Tom breast meat market is not fully tested with a weak undertone, balance of white meat steady. Demand on breast meat light, balance of white meat light to moderate. Offerings of breast meat moderate to heavy, balance of white meat light to moderate. The market on thigh meat is steady with frozen in the weakest position. Demand and offerings light to moderate. Trading was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		R	169.00	25
DRUMSTICKS, TOM		F	59.00	68
DRUMSTICKS, TOMFRESH	56.00-58.00		57.00	80
DRUMSTICKS, HEN		R	54.50	40
WINGS, FULL-CUT, TOM		F	43.00	100
WINGS, FULL-CUT, HEN		M	48.00	10
WINGS, V-TYPE, TOM	73.00-75.00		74.00	40
WINGS, V-TYPE, HEN	115.00		115.00	2
NECKS, TOM		F	42.00	73
NECKS, HEN		R	33.00	22
BREASTS, B/S, TOM 3/		147	400.00	40
BREASTS, B/S, TOMFRESH 3/		W	189.00	40
THIGH MEAT THIGH MEATFRESH	4.40.00	R	140.00	20
BREAST TRIM MEAT	142.00		142.00	40
SCAPULA MEAT		R	110.00	20
WING MEAT WITH SKIN		R	87.00	20
TENDERLOINS	152.00	N	152.00	20
DESTRAPPED TENDERS	132.00		132.00	20
DESTRAPPED TENDERSFRESH	155.00		155.00	20
MECHANICALLY SEPARATED 4/	100.00	R	30.00	40
MECHANICALLY SEPARATEDFRESH 4/		Ť	31.00	40
WEST WITHOUTE THE STITLE		•	01.00	10
EXPORT TRADING				
DRUMSTICKS, TOMS		Т	63.00	864
WINGS FULL-CUT - TOMS		Ť	44.33	162
WINGS, V-TYPE, TOM		R	90.33	486
TAILS		Т	52.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	136.50	120

^{1/} Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.