



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Prices are trending about steady to steady overall. Retail and food service demand is light to moderate for mid-week business. Offerings are light to moderate with some dealers attending the Poultry and Production Expo in Atlanta. Floor stocks are adequate to short. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Part prices are trending mostly steady on all items, however wings are trending steady to firm. Supplies of wings are light to moderate with good movement. All other items are sufficient for current trade needs. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading advanced .25 cents to **99.75** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 90.75 cents last year on February 01, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	187.50
BREASTS - B/S	161.50
BREASTS - WHOLE	105.00
THIGH MEAT - B/S	135.00
THIGHS	71.50
DRUMSTICKS	64.50
LEG QUARTERS	54.00
WINGS	204.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET

### Ready-to-Cook

**Midwest Region Negotiated Prices to First Receivers**  
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 02-Feb-13

Class	CW: 02/02/13(1) ----- Thousand head -----	PW: 01/26/13
Broiler/fryer	151,750(2)	148,415
Light hens	1,743	1,849
Heavy hens	1,492	1,487
Total	154,985	151,751

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 02-Feb-13 is 151.9 million head compared to 153.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 152.1 million head or 0.2 million more than estimated available. For the week of 09-Feb-13 the estimated available is 153.7 million head.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending January 25, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	98.35	178.83	85.84	35.77	7.15	118.03
High	101.22	189.56	96.57	50.07	10.73	118.03
Mostly	100.14	182.40	92.99	42.92	7.15	118.03
<b>SAN JUAN</b>						
Low	96.57	175.25	82.26	35.77	7.15	118.03
High	100.14	185.98	92.99	46.49	10.73	118.03
Mostly	100.14	178.83	89.41	39.34	7.15	118.03
<b>NEW SAN JUAN</b>						
Low	99.43	178.83	89.41	39.34	10.73	121.60
High	101.93	193.13	100.14	53.65	14.31	121.60
Mostly	100.14	185.98	96.57	50.07	10.73	121.60
<b>BECERRA</b>						
Low	100.14	178.83	92.99	42.92	10.73	121.60
High	103.00	196.71	103.72	57.22	14.31	121.60
Mostly	100.14	189.56	100.14	53.65	10.73	121.60

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 01/28/13	120,900	67,646
AM 01/01/13	95,985	76,228
CHG	24915	-8582
PCT CHG	26%	-11%

## COLD STORAGE MOVEMENT - (in thousands)

	Processed Turkeys			Processed other Poultry		
	01/28/13	01/21/13	01/30/12	01/28/13	01/21/13	01/30/12
<b>PACIFIC COAST</b>	328	272	243	1,857	1,727	1,652
<b>LOS ANGELES</b>	134	124	163	1,043	917	864

## WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 09-Mar-13 is estimated at 150.2 million head. This compares to 163.9 million head the previous week and to 152.5 million head the same week a year ago, when the slaughter was 153.5 million head and the national weighted average price was 94.44 cents per pound.

## BROILER HATCHERY

### BROILER-TYPE EGGS SET UP 2 PERCENT

Commercial hatcheries in the 19 State weekly program set 198 million eggs in incubators during the week ending January 26, 2013. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

**19 Selected States Total** (1,000 eggs)

	2013	2012	% PY
Eggs Set	197,818	193,924	+02

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA, NASS

### Week Ending 01/26/13

### BROILER-TYPE CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending January 26, 2013. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through January 26, 2013 were 652 million, up 1 percent from the same period a year earlier.

**19 Selected States Total** (1,000 chicks)

	2013	2012	% PY
Chicks Placed	163,121	160,698	+02

JAN 29

SOUTHERN STATES BROILER/FRYER PARTS

JAN 30

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT			LEG QUARTERS (BULK)	200	47.00-49.00	-	48.15
LEG QUARTERS (4/10)		TOO FEW TO REPORT			LEG QUARTERS (4/10)	242	49.00-51.00	-	49.66
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.00 - 70.00	69.06	67.50 - 70.00	68.83	68.84

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending steady to firm for wings' at least steady for bone-in breasts and generally steady for the balance of items. Trucklot buying activity is light to moderate for mid-week trading with some dealers attending the Poultry and Production Expo in Atlanta. Supplies of wings and bone-in breast are light to moderate with good movement. Other items are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JAN 29	CURRENT NEG	WTD		JAN 30	CURRENT NEG	WTD	
ITEM	TRADING*	AVG**	VOL/LBS	ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	160	137.34	811,440	BREAST - B/S	160	139.63	660,700
TENDERLOINS	150	147.51	202,440	TENDERLOINS	150	147.91	172,920
BREAST - WITH RIBS	99-100	112.94	42,408	BREAST - WITH RIBS	99-100	113.13	39,441
BREAST - LINE RUN	99	102.63	78,876	BREAST - LINE RUN	99	102.12	81,463
LEGS	68-69	68.77	77,840	LEGS	68-69	66.30	119,960
LEG QUARTERS (BULK)	47-48	50.18	151,600	LEG QUARTERS (BULK)	47-48	51.98	168,760
DRUMSTICKS	54-55	57.03	103,880	DRUMSTICKS	54-55	60.09	90,720
THIGHS	70-71	82.07	49,400	THIGHS	70-71	83.80	75,800
B/S THIGHS	128-129	128.32	59,920	B/S THIGHS	128-129	128.79	84,120
WINGS (WHOLE)	206-207	212.97	196,560	WINGS (WHOLE)	206-207	211.89	226,760
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,107	BACKS AND NECKS (STRIPPED)	16-18	18.00	5,880
LIVERS (5 POUND TUBS)	55-60	57.00	1,440	LIVERS (5 POUND TUBS)	55-60	57.32	10,820
GIZZARDS (HEARTS)	75-80	80.04	19,960	GIZZARDS (HEARTS)	75-80	79.18	24,440

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\*Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**HACKETTSTOWN POULTRY SALES FOR 01/29/13**

All Papers Required To Sell All Out of State Poultry

**DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED	ACTUAL	AVG	ACTUAL	AVG
	(1,000)	(1,000)	WTS	(1,000)	WTS
	01/30	01/29	01/28	01/25	01/28
Alabama	3,353	3,754	3,534	3,635	5.70
Arkansas	4,873	4,875	4,825	3,684	5.72
Delmarva	2,089	2,077	2,023	2,497	6.28
KY-LA-TN	2,320	2,479	2,438	2,553	5.26
Mississippi	2,720	2,760	2,850	3,328	6.16
North Carolina	2,832	2,759	2,834	2,803	7.57
Texas	2,430	2,310	2,419	2,508	5.69
Total	20,617	21,014	20,923	21,008	6.02
Mon-Wed	62,832 (A)				57,147 (A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-Jan-13 is estimated to be 30,845,000 head down 2.33 percent from a week ago and up 4.21 percent from a year ago.

(Last week 31,582,000, last year 29,598,000)

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.05	.50	.23	HEAVY FOWL ea.	-	10.50	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	1.50	3.00	1.71
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	4.50	4.75	4.65
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	1.60	1.70	1.68	ROOSTERS ea.	3.50	7.50	5.03
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	1.20	2.80	2.07	RABBITS ea.	2.00	2.50	2.07
PIGEONS lb.	-	-	-	PIGEONS ea.	4.00	6.00	4.99
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	10.50	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	5.00	6.00	5.60	PHEASANTS ea.	-	-	-
QUAIL ea.	3.00	5.75	4.00	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz )	-	-	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-	-
EMU ea.	-	-	-	HAMPSTERS ea.	-	-	-
TOTAL PIECES SOLD	209						