# USDA

### **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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**U.S. Department of Agriculture** 

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis

\*\*Effective January 4, 2013 the following reports will be discontinued: Daily New York, Chicago, Midwest, Northeast, Southern, Delmarva, Los Angeles, Western Region Broiler Report, Weekly Composite Weighted Average for RTC Broiler Report, Weekly Eastern, Central, and Western WOG Report, Weekly Final/Preliminary Broiler Report, and Weekly Mississippi Final/Preliminary Broiler Report. The weighted average prices and volumes reported on these reports will continue to be published on the Weekly National Whole Broiler/Fryer Report. The new report can be found at <a href="http://www.ams.usda.gov/PYMNReportWholeBroilerFryer">http://www.ams.usda.gov/PYMNReportWholeBroilerFryer</a>. \*\*

### **NATIONAL EGG REVIEW**



This week, New York prices are lower on Extra Large and Large with the balance of prices steady. Next week's regional asking prices are lower for Extra Large and Large and steady for Medium. The undertone is steady to lower. Retail demand began the week as light to moderate, lightest in the Northeast. Demand

continued the period light in the Northeast, although improving for most of the country and now ranges light to fairly good. Offerings and supplies are moderate to heavy. Market activity is slow to moderate. Breaking stock prices are lower. The undertone is lower. Offerings are moderate on light demand. Supplies are heavy. Market activity is slow. National light type hen removal costs remain steady. Offerings are moderate on light to moderate demand. Processing schedules are full-time. Market activity is slow to moderate

PRICES PAID TO PRODUCERS - LOOSE EGGS AT FARM, CASES

EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN.

 IA-MN-WI
 12/11/12
 12/04/12
 12/13/11

 LARGE
 105-115
 105-115
 105-115

 MEDIUM
 80-84
 80-84
 76-80

<u>REGIONAL PRICES</u> -TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A & GRADE A, WHITE EGG IN CARTONS, DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

	L	ARGE	MEDIUM		
Regions	RANGE	MOSTLY	RANGE	MOSTLY	
MIDWEST	123-132	125-128	98-107	100-103	
NORTHEAST	124-138	129-133	99-112	104-106	
SOUTH CENTRAL	134.5-143	136-139	104.5-113	106-109	
SOUTHEAST	135-152	136-139	104.5-122	105-109	

### **WEEKLY COMBINED REGIONAL**

12/07/12

Average prices on sales to volume buyers, USDA Grade A and Grade A, white ears in cartons delivered warehouse, cents per dozen.

white eggs in cartons, delivered warehouse, cents per dozen								
REGIONS	EX LARGE	LARGE	MEDIUM					
NORTHEAST	132.00	131.00	105.00					
SOUTHEAST	139.50	137.50	107.00					
MIDWEST	128.50	126.50	101.50					
SOUTH CENTRAL	137.50	137.50	107.50					
COMBINED REGIONAL	134.47	133.30	105.33					
Computed from simple weekly avera	ages weighted by	regional area p	opulations.					

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>/1</sup> (Includes Conventional and Specialty)

December 10, 20	012	Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	<b>14.4</b>	<b>10.3</b>	<b>20.9</b>	<b>7.3</b>	<b>8.1</b>	<b>5.0</b>	<b>66.1</b>
	% Change	-7.6%	2.4%	-2.4%	17.5%	-36.3%	26.3%	-5.6%
Extra Large	This Week	<b>46.8</b>	<b>25.2</b>	<b>53.2</b>	<b>27.5</b>	<b>32.9</b>	<b>5.3</b>	<b>190.9</b>
	% Change	10.5%	7.7%	13.3%	41.9%	-22.3%	20.3%	6.7%
Large	This Week % Change	<b>81.2</b> 29.8%	<b>152.8</b> 4.7%	<b>170.4</b> 15.6%	<b>105.9</b> -4.1%	<b>92.1</b> 4.9%	<b>58.3</b> 12.3%	<b>660.7</b> 9.0%
Medium	This Week % Change	<b>11.6</b> 0.4%	<b>21.2</b> 0.1%	<b>43.4</b> -26.6%	<b>27.1</b> 2.4%	<b>34.7</b> 31.2%	<b>11.1</b> -20.0%	<b>149.2</b> -6.0%
Small	This Week	<b>2.3</b>	<b>2.6</b>	<b>4.2</b>	<b>1.1</b>	<b>1.3</b>	<b>2.3</b>	<b>13.8</b>
	% Change	-17.1%	33.5%	-43.2%	-12.8%	131.6%	-27.5%	-19.1%
Miscellaneous	This Week	<b>1.6</b>	<b>13.6</b>	<b>37.3</b>	<b>14.6</b>	<b>4.7</b>	<b>1.4</b>	<b>73.2</b>
	% Change	-47.5%	-9.4%	13.2%	-12.1%	-19.4%	-57.0%	-4.5%
Ungraded	This Week	<b>15.0</b>	<b>15.3</b>	<b>83.7</b>	<b>20.3</b>	<b>21.5</b>	<b>12.0</b>	<b>167.8</b>
	% Change	41.7%	-5.3%	-13.4%	-5.8%	-4.1%	7.0%	-6.1%
Total Shell Egg	This Week % Change	<b>173.0</b> 16.5%	<b>241.1</b> 3.1%	<b>413.0</b> 0.3%	<b>203.9</b> 1.0%	<b>195.4</b> -1.4%	<b>95.4</b> 3.9%	1,321.6 2.8%

Totals	Cases	Percent Change
Shell Egg	1,321.6	2.8%
Breaking Stock	289.7	5.8%
Total Shell Egg	1,611.3	3.3%

Specialty Shell Egg Inventory<sup>2</sup> Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	10.8	20.4	5.5	4.0	3.4	2.0	46.0
	% Change	-5.5%	44.8%	0.7%	-14.7%	-13.6%	69.6%	13.0%
Ungraded	This Week	0.0	0.0	27.8	9.9	6.2	2.0	46.0
	% Change	0.0%	0.0%	-0.9%	-8.7%	-13.0%	-12.1%	-5.0%
Total Specialty	This Week	10.8	20.4	33.3	13.9	9.6	4.0	92.0
	% Change	-5.5%	44.8%	-0.7%	-10.5%	-13.2%	15.0%	3.2%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 27.4% Ungraded: 69.6% Total: 48.5%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV; Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;

Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION										
, , ,										
	•	•								
Broken	Whole	White	Yolk	Dried	Inedible					
1,407,478	33,564	13,737	7,180	2,230	4,627					
1,389,387	33,770	13,202	6,882	2,846	4,741					
1,345,244	33,205	12,488	6,572	2,296	4,485					
1%	-1%	4%	4%	-22%	-2%					
5%	1%	10%	9%	-3%	3%					
67,075,723	1,585,310	678,804	344,507	142,178	223,734					
66,038,595	1,569,693	662,514	336,729	139,859	221,342					
2%	1%	2%	2%	2%	1%					
Yield Per Ca	ise -	Cı	urrent	Previous	Last					
			Week	Week	Year					
(Inedible Included) 42.00 42.17 42.19										
Excluded)			38.71	38.76	38.85					
	ec-2012 (	ec-2012 (Lbs In Thou Cases Broken Whole 1,407,478 33,564 1,389,387 33,770 1,345,244 33,205 1% 67,075,723 1,585,310 66,038,595 1,569,693 2% Yield Per Case -	ec-2012 (Lbs In Thousands)  Cases Liquid Liquid  Broken Whole White  1,407,478 33,564 13,737 1,389,387 33,770 13,202 1,345,244 33,205 12,488 1% -1% 4% 5% 1% 10% 67,075,723 1,585,310 678,804 66,038,595 1,569,693 662,514 2% 1% 2%  Yield Per Case - Cuncluded)	ec-2012 (Lbs In Thousands) (Excludes	ec-2012 (Lbs In Thousands) (Excludes Ingredient Cases Liquid Liquid Broken Whole White Yolk Dried 1,407,478 33,564 13,737 7,180 2,230 1,389,387 33,770 13,202 6,882 2,846 1,345,244 33,205 12,488 6,572 2,296 1% -1% 4% 4% -22% 5% 1% 10% 9% -3% 67,075,723 1,585,310 678,804 344,507 142,178 66,038,595 1,569,693 662,514 336,729 139,859 2% Yield Per Case - Current Week Ncluded) Previous Week 42.00 42.17					

<u>In-Line Production</u> (of total production; lbs. in thousands; may include limited amount of off-line source material)

	Case	es Broken	Liquid Whole		
	Cases	Cases % of Total		% of Total	
CURRENT WEEK	825,525	58.7%	21,183	63.1%	
PREVIOUS WEEK	817,535	58.8%	20,884	61.8%	
LAST YEAR	731,941	54.4%	20,124	60.6%	

### **BROILER HATCHERY**

BROILLIVIIATORILIVI	Broiler	Eggs Set	<b>Broiler Chicks Placed</b>		
19 Selected States	Dec 01	Dec 08	Dec 01	Dec 08	
STATE		Thou	ısand		
Alabama	27,369	27,628	19,786	21,156	
Arkansas	21,963	20,830	19,476	19,134	
Delaware	3,415	3,414	3,550	3,831	
Florida	1,655	1,048	1,020	1,369	
Georgia	33,372	30,365	26,359	25,951	
Kentucky	6,772	7,638	5,542	6,190	
Louisiana	3,258	3,273	2,642	2,940	
Maryland	7,067	7,117	7,060	6,526	
Mississippi	17,089	17,377	14,757	14,396	
Missouri	8,012	7,713	5,316	5,768	
North Carolina	19,794	19,259	16,728	15,726	
Oklahoma	7,026	6,809	4,204	5,307	
Pennsylvania	3,935	3,583	2,804	3,084	
South Carolina	5,557	5,316	3,843	5,064	
Texas	14,764	13,761	11,832	11,940	
Virginia	6,638	6,002	3,592	4,264	
California, Tennessee,					
and West Virginia	10,940	9,279	10,751	10,586	
19 State total	198,626	190,412	159,262	163,232	
Previous year total	194,178	194,887	160,576	162,541	
Percent of previous year	ar 102	98	99	100	

Source: NASS, USDA

### **WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Jan-13 is estimated at 148.5 million head. This compares to 143.3 million head the previous week and to 150.3 million head the same week a year ago, when the slaughter was 155.8 million head and the composite weighted average price was 83.04 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)
National trading for 12/06/12 - 12/12/12

Current Lds 139.50			Future I	Future Lds 61.00			200.50		
		5	SE .		NE	I	MW		
	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	
	GNR W 1	100.33	112.36	102.50	104.00			39.00	
	GNR BR 1			103.50				2.00	
	GL W J					100.07		6.75	
	GL W XL		108.00	108.80	110.10	88.42	101.00	42.50	
	GL W LG		123.00	99.80	101.56	82.41	84.63	81.75	
	GL W MD	80.00	79.00	77.80	82.40	76.04		15.00	
	GL W SM	75.50		70.00	73.00	66.00		6.00	
	GL BR J					100.00		.25	
	GL BR LG			112.00	114.00	102.38	103.50	5.00	
	NRBS - 48				92.50	62.75	67.00	3.00	
	NRBS - 45					54.67	60.67	3.00	
	NRBS - 42						77.00	1.00	

### MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 08-Dec-12

Selected	CW	PW	% CH	ANGE
Consuming Centers	Cases, in th	ousands	LW	LY
Atlanta	21.0	18.7	12	4
Boston	3.0	3.0	0	0
Chicago	54.2	52.9	2	-9
Los Angeles	62.8	58.9	7	3
New Orleans	6.6	6.6	0	0
New York	37.3	36.0	4	-3
St. Louis	103.3	92.7	11	12
San Francisco	20.3	16.0	27	37
Total	308.5	284.1	9	4
4 Week Moving Avg.	307.4			

<u>LIVE TURKEYS SLAUGHTERED</u> W/E 08-Dec-12 (Preliminary)

	Yo	Young		Old	Total
	Hens	Hens Toms		eders	Turkeys
Head	1,967	2,597	38	8	4,610
Avg Wt	16.45	41.44	28.01	24.50	30.64
Last week	1,806	2,712	58	6	4,582
Same wk yr ago	1,796	2,789	13	9	4,607
Avg Wt	16.16	40.03	28.33	25.02	30.66
To-date/2012*	90,336	127,412	1,390	352	219,490
To-date/2011*	91,820	126,662	1,076	405	219,963
% Change YTD	-2%	1%	29%	-13%	0%
Ready-to-Cook	Weight and	Dressing Per	rcentage		
Current week	25,886	86,096	809	149	112,940
Last week	24,114	88,259	1,147	173	113,693
Same wk yr ago	23,213	89,311	282	172	112,978
To-date/2012*	1,222,824	4,053,466	27,561	8,760	5,312,911
To-date/2011*	1,249,618	3,920,990	23,726	9,553	5,203,887
% Change YTD	-2%	3%	16%	-8%	2%
Dressing %	80.0%	80.0%	76.0%	76.0%	

\*Note: Year to-date totals reflect comparable time periods.

### TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 08-Dec-1	2 (Prelii	minary)				
	Young	g turkey	/S	Old	Total	Turkeys
٦	Thousand P	ct chg	Avg	Breeder	'S	Avg
	Head	PW	Live wt	-Thousand	l head-	Live wt
North East	586	-11	25.46	(A)	586	25.46
South Atlantic	606	11	40.71	(A)	606	40.71
North Central	2,094	-4	33.39	(A)	2,100	33.39
South Central	872	12	18.95	(A)	874	18.95
West	406	14	23.77	(A)	406	23.77
U.S. total	4,564 (B)	1	30.64	8	4,572	30.64
To-date						
2012*	217,748 (B)			352	218,100	
To-date						
2011*	219,558 (B)			405	219,963	
	, , ,				,	

(A) Not published to avoid disclosing individual operations.

<sup>(</sup>B) Number of young banded breeder turkeys included: this week 38,000; for the current year to date\* 1,390,000; for last year to date\* 1,076,000. \*Note: Year to-date totals reflect comparable time periods.

### WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Proliminary) Week ending 08-Dec-2012

(Preliminary) week ending 08-Dec-2012					
	Young	Light	Heavy	Total	
	Chickens	Hens	Hens	Hens	Ducks
		Tho	usands		
Head	153,222	1,364	1,306	2,670	438
Avg Wt	5.94	3.19	7.90	5.49	6.91
Last week	153,396	1,544	1,131	2,675	504
Same wk yr ago	152,002	1,456	1,530	2,986	448
Avg Wt	5.79	3.29	7.81	5.61	6.91
To-date/2012*	7,451,190	71,572	77,234	148,806	20,309
To-date/2011*	7,673,986	65,478	75,031	140,509	21,054
% Change YTD	-3%	9%	3%	6%	-4%
Ready-to-Cook Wei	ght and Dres	sing Percer	ntage		
Current week	687,155	2,350	6,758	9,108	2,164
Last week	687,935	2,868	6,045	8,913	2,447
Same wk yr ago	660,069	2,539	7,887	10,426	2,229
To-date/2012*	32,337,823	121,848	403,384	525,232	97,927
To-date/2011*	32,837,659	112,195	388,174	500,369	102,413
% Change YTD	-2%	9%	4%	5%	-4%
Dressing %	75.5%	54.0%	65.5%		71.5%

<sup>(</sup>A) The estimated number of fryers available for marketing based on the 2week revised average chick placements 6 to 7 weeks earlier was 146.8 million head. Estimated U.S. slaughter for this period was 155.1 million head, or 8.3 million more than estimated available.

## **ESTIMATED U.S. FRYER SLAUGHTER/**

FRYER AVAILABILITY COMPARISON					
	Million Head	Million Head		Avg	
Week Ending	Slaughtered	Available*	Pct	Wt	
11/03	150.1	150.1	100%	5.87	
11/10	156.5	151.1	104%	5.93	
11/17	152.9	149.6	102%	5.83	
11/24	125.4	145.4	86%	5.86	
12/01	155.3	144.8	107%	5.94	
12/08	155.1	146.8	106%	5.94	
Year to date	7542.0	7500.3	101%		
12/15		145.2			
12/22		145.2			

<sup>\*</sup>Based on chick placements 6 to 7 weeks earlier.

### ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 15-Dec-12

Current Week 12/15/12 (1)		Previous Week 12/08/12		
Class		Thousand head		
Broiler/fryer	154,917 (2)	154,406		
Light hens	2,085	1,727		
Heavy hens	1,638	1,533		
Total	158,640	157,666		
(1) ESTIMATED				

<sup>(2)</sup> The estimated number of broiler-fryers available for slaughter the week ending 15-Dec-12 is 145.8 million head compared to 150.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.2 million head or 9.4 million more than estimated available. For the week of 22-Dec-12 the estimated available is 146.0 million head.

### WEEKLY COLD STORAGE HOLDINGS - Selected Centers

		(INCL GOV I S	STOCKS) (IN TH	OUSANDS)
		Frozen	Processed	<b>Processed Other</b>
		Eggs	Turkeys	Poultry
		LBS	LBS	LBS
Δ Ν Λ	12/10/12	3.058	81 488	72 085

72,085 12/10/12 69,836 ΑM 12/01/12 3,002 76,727 CHG 56 4761 2249 **PCT CHG** 2%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 93.00-102.00 cents f.o.b. and 16-24 lb. toms 99.00-102.00 cents f.o.b. for current shipments.

### **NATIONAL FOWL MARKETS**

07-Dec-12

**Live Spent Heavy** 

Final Prices at Farm Buyer Loading: **Price Range** Wtd Avg Prices in cents per pound. 10.0-21.5 13.82

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

### **Live Spent Light**

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

### **COMMERCIAL EGG MOVEMENT**

Week ending 08-Dec-2012 (Receipts From Producers)

Cases	Percent Change From		
(In Thousands)	Last Week	Last Year	
211.9	2	4	
731.4	-1	2	
l 327.8	-1	6	
140.4	3	-15	
53.5	0	7	
35.3	0	2	
1500.3	0	1	
	(In Thousands)  211.9 731.4 I 327.8 140.4 53.5 35.3	(In Thousands) Last Week 211.9 2 731.4 -1 1 327.8 -1 140.4 3 53.5 0 35.3 0	

Matched Plants Reporting Previous Week 69 Last Year 69

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

Western (CA, CO, WA, OR, UT)

### FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb.) Week of 10-Dec-2012

	Gr	Grade A		: Composite		
	Majority	Wtd Avg	Loads:	Wtd Avg	Loads	
Delivered to	First Receiver	s 1/:				
Los Angeles	107.00	108.31	13 :	101.29	42	
New York	95.00-98.00	96.45	22 :	96.54	40	

### Delivered to First Receivers 1/:

	Whole Body 2/:			Composite	
Chicago		Wtd Avg	Loads:	•	
Chicago	85.00-93.00			91.54	50

<sup>1/:</sup> Includes branded product.

#### COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER Loads 12/10/12 Change Last Wk 12/03/12 12/12/11 290 -2.03 98.58 96.55 80.45

<sup>(</sup>B) Dressing % adjustments reflect quarterly update.

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

<sup>2/:</sup> Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.





