

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady to weak with offering prices unchanged to lower. The fresh whole turkey market is generally steady. Fresh demand light to moderate. Frozen demand very light to light. Frozen whole turkey offerings moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 99.00-104.00 cents fob and 16-24 lb. toms 99.00-104.00 cents fob for current shipments. Trading heavy on frozen basted equivalent hens at 99.50 cents fob and 16-24 lb. toms 99.50-101.50 cents fob for current shipments.



The market on tom breast meat and destrapped tenderloins is steady with a steady to weak undertone, balance of white meat steady. The market on 4-8 lb. breasts is steady with a steady to weak undertone. Demand light to moderate for the moderate offerings. The market on tom bulk parts is steady with tom necks and wings having a steady to instances weak undertone. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate with tom drums in the best position. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is generally steady. Demand light to moderate. Offerings light to moderate, instances moderately heavy.

CALIFORNIA PROCESSED TURKEY

Effective January 4, 2013, the reports that this information is on will be discontinued. This information will be used on the Weekly National Whole Broiler/Fryer Report.

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	RANGE		RANGE
TURKEYS Y HENS	154-189	FRESH TURKEYS Y HENS 8-16#	125-150
TURKEYS Y TOMS UNDER 22#	151-189	FRESH TURKEYS Y TOMS 14-24#	129-150
TURKEYS Y TOMS 22-24#	151-189	FROZEN TURKEYS Y HENS 8-16#	109-116
TURKEYS Y TOMS 24-26#	152-189	FROZEN TURKEYS Y TOMS 14-24#	109-130
TURKEYS Y TOMS 26 LBS & OVER	154-189	FROZEN TURKEYS Y TOMS 24-28#	116-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 DECEMBER 2012.

The market on tom breast meat and tenderloins is steady to weak with offering prices unchanged to lower, balance of white meat steady. Demand on tom breast meat and tenderloins light to moderate, mostly light which some find normal for the time of year. Demand on the balance of white meat light to moderate. Offerings of tom breast meat and tenderloins moderate to moderately heavy, balance of white meat light to moderate. The market on 4-8 lb. breasts is steady to weak with some finding increased interest at the lower trending prices. Demand light to moderate for the moderate offerings. The market on tom bulk parts is generally steady. Demand light to moderate. Offerings light to moderate with tom wings and necks the most available. Trading light to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ DRUMSTICKS, TOM DRUMSTICKS, TOMFRESH DRUMSTICKS, HEN WINGS, FULL-CUT, TOM WINGS, FULL-CUT, HEN	130.00-140.00 205.00 58.00 46.00	M F F	133.44 205.00 130.00 61.00 58.00 54.00 46.00 50.00	640 2 40 16 80 10 20 16
WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN NECKS, TOM NECKS, HEN BREASTS, B/S, TOM 3/ BREASTS, B/S, TOMFRESH 3/	205.00	R R M W	81.00 121.00 47.00 33.00 180.00 205.00	25 11 200 40 160 120
THIGH MEAT THIGH MEATFRESH BREAST TRIM MEAT SCAPULA MEAT WING MEAT WITH SKIN TENDERLOINS DESTRAPPED TENDERS DESTRAPPED TENDERSFRESH	142.00	M F M R R R	142.00 144.00 92.00 110.00 88.00 173.56 170.00	20 40 120 120 80 9 12
MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATEDFRESH 4/ EXPORT TRADING		M M	31.00 31.00	80 320
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		M M M R R M	63.00 44.00 89.63 51.00 31.74 145.00	54 54 432 54 254 27

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 DECEMBER 2012.

The market on tom bulk parts was steady. Demand and offerings was light to moderate. The market on breast meat and tenderloins is steady to weak. Demand was light. Offerings moderate to heavy. Thigh meat market was steady. Demand was moderate. Offerings light. Trading was slow to moderate. For domestic: skins 43 cents, #1 thigh trim 99 cents, frozen breeder tom breast meat 165 cents, frozen tails 53 cents, Grade A breast non basted 10-12 lbs. 158-160 cents, 14-16 lbs 168 cents and 18-20 lbs. 173 cents delivered. For export: mature hen drum 43 cents, frozen hen necks 32 cents and frozen hen drums 50 cents delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		Т	133.44	640
BREASTS, 4-8 LBS GRADE AFRESH 2/		T	205.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/		M	130.00	40
DRUMSTICKS, TOM	61.00		61.00	45
DRUMSTICKS, TOMFRESH	57.00-58.00		57.50	160
DRUMSTICKS, HEN	54.00-55.00		54.83	96
WINGS, FULL-CUT, TOM	46.00		46.00	5
WINGS, FULL-CUT, HEN	50.00		50.00	4
WINGS, V-TYPE, TOM		R	81.00	25
WINGS, V-TYPE, HEN		R	121.00	11
NECKS, TOM	49.00		49.00	45
NECKS, HEN	33.00		33.00	4
BREASTS, B/S, TOM 3/		W	180.00	160
BREASTS, B/S, TOMFRESH 3/	205.00		205.00	48
THIGH MEAT	142.00		142.00	5
THIGH MEATFRESH		M	144.00	40
BREAST TRIM MEAT	90.00-92.00		90.43	204
SCAPULA MEAT	112.00		112.00	4
WING MEAT WITH SKIN	85.00-87.00	_	85.57	280
TENDERLOINS		R	173.56	9
DESTRAPPED TENDERS		R	170.00	12
DESTRAPPED TENDERSFRESH	168.00		168.00	160
MECHANICALLY SEPARATED 4/	30.00-31.00		30.50	80
MECHANICALLY SEPARATEDFRESH 4/	30.00-31.00		30.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		М	63.00	54
WINGS FULL-CUT - TOMS		M	44.00	54
WINGS, V-TYPE, TOM		M	89.63	432
TAILS	53.00		53.00	52
MECHANICALLY SEPARATED 4/		R	31.74	254
THIGH MEAT - FROZEN		M	145.00	27

^{1/} Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.