BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are firm to higher in the East, fully steady to firm in the Midwest and steady in the West. Final majority prices are 4 cents higher in the East, higher in the Midwest, and unchanged in the West when compared to last week prices. Offering are light overall for current trade needs. Retail and food service demand cover the full range, but is noted as mostly moderate to good as more seasonal items began to take center stage. Floor stocks are balanced to light. Market activity is moderate to active. In the parts structure, movement light to moderate entering the week as most operations return to normal following last week's inclement weather. Prices are trending steady to firm for breast cuts, steady to weak for wings and drums. The balance of parts are steady. Offerings are light to moderate for breast items, moderate to heavy for dark meat and generally sufficient for the balance of parts. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights.

Effective January 4, 2013 the following reports will be discontinued: Daily New York, Chicago, Midwest, Northeast, Southern, Delmarva, Los Angeles, Western Region Broiler Report, Weekly Composite Weighted Average for RTC Broiler Report, Weekly Eastern, Central, and Western WOG Report, Weekly Final/Preliminary Broiler Report, and Weekly Mississippi Final/Preliminary Broiler Report. The weighted average prices and volumes reported on these reports will continue to be published on the Weekly National Whole Broiler/Fryer Report. The new report can be found at http://www.ams.usda.gov/PYMN Report Whole Broiler Fryer.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 12-Nov-2012

	Grade A			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	84.17	18
Ohio Cities	TFEWR		:	88.11	11
Denver	TFEWR		:	100.33	6
Detroit	TFEWR		:	86.94	16
Los Angeles	105.00	104.86	14 :	96.74	51
New York	88.00-91.00	89.19	21 :	89.63	42
Philadelphia	87.50-89.00	88.33	12 :	88.74	25
Pittsburgh	87.00-90.00	89.18	11 :	92.40	53
St. Louis	TFEWR		:	87.93	13
San Francisco	105.50	105.33	6 :	98.31	13

Delivered to First Receivers 1/:

	Whole Body 2/:			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Chicago	85.00-90.00		:	88.12	54

Composite Weighted Average 3/:

Loads	11/12/12	Change Last Wk	11/05/12	11/14/11
302	91.60	2.61	88.99	75.07

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	90.00-94.00	90.65	40
Central	85.00-90.00	87.31	70
Western	93.00-97.00	93.76	44
FOB Dock Equivalent 5/:			
Mississippi	84.00-87.00	84.94	16

1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 96.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
977	87.00-100.02	95.79

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	182.50	1,773
BREASTS - B/S	158.00	7,414
BREASTS - WHOLE	100.50	1,496
THIGH MEAT - B/S	132.50	1,231
THIGHS	71.50	1,417
DRUMSTICKS	65.50	1,417
LEG QUARTERS	53.50	9,486
WINGS	182.00	3,870

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending firm to higher for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is moderate to good as most operations return to normal following last week's inclement weather. Offerings of all sizes are in good balance and clearing well. Trade activity is active. In the parts complex, supplies of breast cuts are light to moderate; livers and gizzards are seasonally light and most other items are generally sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Prices are trending higher for whole broiler/fryers. Offerings are light and clearing well for current trade needs. Demand into retail and food service channels is moderate to good following the weekend. Market activity is active. In the parts structure, movement is mostly moderate for early week business. Prices are steady to instances firm for breast items, mostly steady for the balance of parts. Offerings are light to moderate for breast items, mostly steady for wings and dark meat items. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities are unchanged from last Monday's prices. The market on whole broilers and WOGs is steady to firm. Offerings very light to light. Retail demand is light to moderate and slowing for some as buyers concentrate on traditional Thanksgiving Holiday items. Food service demand is mostly light to moderate. Weights are desireable with a few noticing sizes trending lighter. Whole bird market activity is light to moderate. Parts demand is light to good, mostly light to moderate. The market activity for parts is light to moderate. The Los Angeles negotiated WOG weighted average is 93.88 cents, up 2.57 cents on 36 loads.

MIDWEST REGION BROILER/FRYERS - Final majority prices are higher. Whole bird prices are steady; offers light to moderate. Retail and food service demand is light to moderate. Floor stocks are balanced to light. Sizes are desirable to light. Whole bird market activity is moderate with most interest on heavier sizes. Supplies of breast cuts and dark meat items are moderate with wings moderate to at times heavy. Prices trended steady to weak on wings and steady on all other parts items. Market activity for parts is slow to moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are 2 cents higher at 93 to 101 with a firm to higher trending undertone. Movement of ready-to-cook whole birds is moderate to good as dealers assess early week market conditions. Offerings are in good balance and moving well. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderate. Market activity is moderate to active. In the parts complex, supplies are light to moderate for breast cuts. Drums and wings ranged moderate to heavy and the balance of parts are moderate.

	BRANDED U.S. GRADE A	(11/12) BRANDED U.S. GRADE A
Range	69-109	68-109
Weighted Average	(A)	(A)
No. Of Boxes	(A)	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices trending steady to firm for breast cuts and wings; steady to weak for drums and mostly steady for the balance of items. Trucklot buying activity is seasonally light to moderate for early week trading. Offerings are moderate to heavy for drums; light to moderate for breast cuts and sufficient for the balance of items. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	150	129.52	1,035,640
TENDERLOINS	140	144.57	139,600
BREAST - WITH RIBS	94-95	113.76	18,100
BREAST - LINE RUN	94	93.65	124,366
LEGS	68-69	68.34	151,830
LEG QUARTERS (BULK)	47-48	51.37	214,918
DRUMSTICKS	54-55	63.93	111,413
THIGHS	68-69	79.32	66,480
B/S THIGHS	127-128	123.37	129,640
WINGS (WHOLE)	183-184	181.89	285,549
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,320
LIVERS (5 POUND TUBS)	50-55	53.23	10,650
GIZZARDS (HEARTS)	75-80	75.74	31,310

Includes New York City Metropolitan Area, Northern New Jersey, Massachusetts, Connecticut, Rhode Island, and Pennsylvania (Northeast of Harrisburg).
* Today's negotiated sales as of 11:30 a.m.
** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 pm.

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	11/12	11/08	11/08	11/05	11/01
Alabama	3,544	3,752	5.85	3,598	5.77
Arkansas	4,932	4,800	5.62	4,616	5.70
Delmarva	1,879	2,146	6.35	2,136	6.55
Ky-LA-TN	2,443	2,346	5.15	2,366	5.13
Mississippi	2,837	2,656	6.21	2,857	5.87
North Carolina	2,485	2,833	7.35	2,301	7.33
Texas	2,411	2,352	5.98	2,301	6.14
Total	20,531	20,885	6.03	20,175	6.01
Mon	20,531	(A)		20,175	(A)

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 12-Nov 2012 is estimated to be 30,717,000 up 1.46 percent from a week ago and up 3.6 percent from a year ago.
(last week 30,275,000 last year 29,640,000)

SOUTHERN STATES BROILER/FRYER PARTS
F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	265	46.00-49.00	-	47.26
LEG QUARTERS (4/10)	184	48.00-51.00	-	49.02
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for November 13, 2012 – F.O.B. Dock.

RANGE	TODAY'S AVERAGE
63.00-66.50	64.63

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS
Ice-Packed Pool Trucklot and Trucklot Quantities
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI
Week of 12-Nov-2012 TO 16-Nov-2012, Cents per Pound

	Price Per Lb.	Mostly
BREAST - B/S	110.00 - 149.00	123.00 - 131.00
TENDERLOINS	134.00 - 156.00	137.00 - 148.00
BREAST - LINE RUN	80.00 - 107.00	84.00 - 99.00
LEGS	58.00 - 69.00	-
LEG QUARTERS (BULK)	46.00 - 63.00	48.00 - 51.00
LEG QUARTERS (4/10)	48.00 - 63.00	50.00 - 53.00
DRUMSTICKS	47.00 - 58.00	-
THIGHS	61.00 - 83.00	-
B/S THIGHS	115.00 - 134.00	-
WINGS (WHOLE)	170.00 - 188.00	-
BACKS AND NECKS (STRIPPED)	17.00 - 25.00	-
LIVERS	35.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

CALIFORNIA PROCESSED POULTRY
(cents per pound)

SOUTHERN (L.A. AREA)
Delivered to Restaurants and Institutions

	RANGE
WOGS 2# & UP - WHOLE	110-132
WOGS 2# & UP - CUT UP 8&9 PIECES	114-133
FROZEN DUCKS	
FROZEN SQUABS	

Delivered to Retailers	R4NGE
FRESH FRYERS	120-135
ROASTERS 4# & UP	137-149
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO
Delivered to Restaurants and Institutions

		RANGE
FRESH FRYERS	DRY PACK	126-190
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	126
	ICE PACK	
DUCKS		217-295

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending steady on all fat contents. Supplies are moderate. Schedules are normal. Domestic and export demand is light to moderate. Industry maintains a close eye on the marketplace as producers continue to stay ahead on sales of MSC and frames, especially with the Thanksgiving holiday quickly approaching. Negotiations for 2013 contracts persist, however significant volumes of MSC and frames have been confirmed at price levels similar to lower than last year, as well as some formula based pricing. Market activity is slow to moderate. Raw material supplies are moderate. Spot frames traded between 11-13 cents FOB, mostly 12-13 FOB.

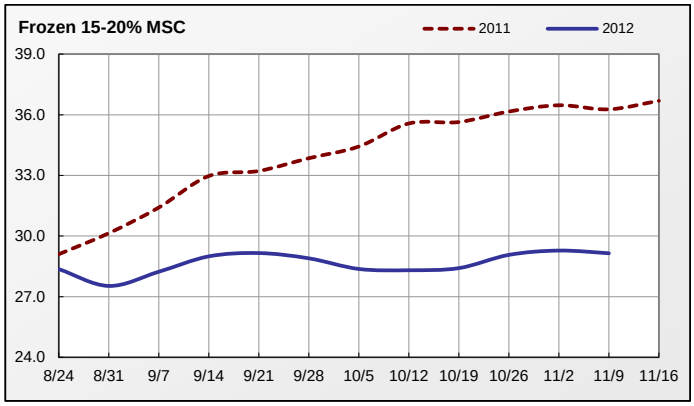
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

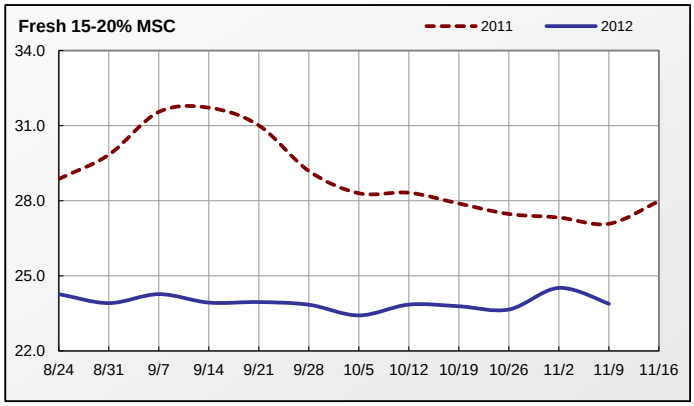
	Frozen			Fresh		
Fat Content	9-Nov-12	Last Week	Last Year	9-Nov-12	Last Week	Last Year
15% or Less						
Price Range	-		-	24.00 - 26.00	24.00 - 26.00	31.00-32.00
Wtd Avg Price			-	25.50	25.20	31.71
Volume Traded	-	-	-	163	204	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 31.00	28.00 - 31.00	34.00-39.00	20.00 - 27.00	20.00 - 27.00	21.00-32.00
Wtd Avg Price	29.15	29.28	36.27	23.88	24.52	27.08
Volume Traded	1,620	1,375	1,981	4,610	3,958	3,835
Volume Exported	1,300	1,375	1,587	490	490	1,020
20% or More						
Price Range	-	-	-	22.00	22.00	22.50
Wtd Avg Price	-	-	-	22.00	22.00	22.50
Volume Traded	-	-	-	82	82	122
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Oct 2012	Sep 2012	Oct 2011	Oct 2012	Sep 2012	Oct 2011
15% or Less						
Wtd Avg Price	31.00	30.00	-	25.16	25.50	30.86
Volume Traded	80	80	-	632	653	592
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.54	28.84	35.47	23.66	24.00	28.01
Volume Traded	7,585	8,600	8,651	15,891	17,085	14,870
Volume Exported	5,985	8,080	7,811	1,510	2,203	3,182
20% or More						
Wtd Avg Price	-	-	-	22.00	22.29	-
Volume Traded	-	-	-	245	286	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.





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