

EGG MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL EGG MARKET AT-A-GLANCE



New York and regional prices are steady. Asking prices for next week's deliveries are trending steady to higher on larger sizes, lower on Medium. Supplies are mostly moderate to heavy for immediate trade needs. Demand into retail channels is moderate to instances good. Food service demand ranges light to at times good, usually moderate. Market activity is moderate. Offerings for breaking stock are moderate to heavy for the light to moderate demand. Light type hen offerings are light to moderate; processing schedules are mostly normal.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 2 cents higher for Extra Large and Large, and 2 cents lower for Medium. Daily producer prices are steady. The undertone is fully steady. Retail demand is moderate to fairly good. Food service demand is light to moderate. Offerings are mostly light to moderate, but at times moderate to heavy. Supplies are moderate to heavy. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is light to moderate with offerings moderate to heavy. Supplies are moderate. Market activity is slow to moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	118-127	121-124
Large	117-126	119-122
Medium	102-111	104-107
Prices delivered to store door:	RANGE	MOSTLY
Prices delivered to store door: Extra Large	RANGE 125-133	MOSTLY 126-128

Iowa-Minnesota-Wisconsin Eggs

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
Large	101-111	105
Medium	82-86	84
Small	62-68	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

SOUTH CENTRAL REGIONAL Prices are steady with steady to firm undertone. Next week's asking prices are 1 cent higher for Extra Large, 2 cents higher for Large, and 4 cents lower for Medium. Retail demand is moderate to fairly good. Food service demand is moderate. Offerings and supplies are mostly moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is light to moderate, while offerings are moderate to heavy. Supplies are moderate. Market activity is moderate to slow.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	129.5-138	131-134
Large	128.5-137	130-133
Medium	110.5-119	112-115

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

<u>SOUTHEAST REGIONAL</u> Prices are steady. Asking prices for next week's deliveries are trending higher on heavier weights, lower on Mediums. The undertone is steady to firm. Retail and food service demand is moderate to at times good with noted features in place. Offerings are generally moderate for trading needs. Market activity is moderate. Eastern region breaking stock supplies are fully sufficient to heavy; processing schedules are normal to reduced with some breakers experiencing power outages on the East Coast. Spent fowl demand is light to fair with light to moderate offerings.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	125.5-138	130-133
Large	121.5-138	128-131
Medium	107-123	109-113

SOUTHEST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

NORTHEAST REGIONAL Prices are steady. Current supplies are moderate to at times heavy. Demand ranges light to instances good, mostly moderate as retailers work to restock shelves following the storm along the East Coast. Market activity is moderate. Offerings for Eastern region breaking stock are fully sufficient to heavy for the light demand. Spent fowl offerings are light to moderate; processing schedules are mostly normal.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	120-135	121-124
Large	114-128	119-123
Medium	103-116	107-110

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

NEW YORK EGGS Prices are steady. Supplies are moderate to instances heavy for present trading purposes. Demand is usually moderate. Market activity is moderate.

	KANGE
Extra Large	134-138
Large	132-136
Medium	113-117

WESTERN REGIONAL Prices are steady. Asking prices for next week are steady for Jumbo, 1 cent higher for Extra Large, 2 cents higher for Large, and 2 cents lower for Medium and Small. Trade sentiment is steady to fully steady. Offerings are mostly light to moderate with instances heavy. Wholesale demand is light to moderate. Retail demand improved as the week progressed and is noted as moderate. Supplies are moderate to heavy. Market activity is moderate. Small benchmark price \$1.27.

CALIFORNIA Prices are steady. Asking prices for next week are steady for Jumbo, 1 cent higher for Extra Large, 2 cents higher for Large, and 2 cents lower for Medium and Small. Trade sentiment is steady to fully steady. Offerings are mostly light to moderate with instances heavy. Wholesale demand is light to moderate. Retail demand improved as the week progressed and is noted as moderate. Supplies are moderate to heavy. Market activity is moderate. Small benchmark price \$1.27.

<u>California</u>: Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

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RANGE

	RANGE
Jumbo	170
Extra Large	170
Large	162
Medium	147

<u>Southern California</u>: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	IVAITOL
Jumbo	152-164
Extra Large	152-160
Large	139-151
Medium	127-137

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Whole egg prices are mostly steady, white prices are steady to slightly higher and yolk prices are too few to report. The undertone is steady for whole egg and yolk and fully steady for whites. Demand is light to moderate for whole egg and yolk and fairly good for whites. Offerings are mostly moderate for all liquid products. Market activity is slow to moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Curren	t Week		Last Week		Oct Averages		
Ciass	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	78.00 ⁻ 83.00	8	80.13	75.00 - 89.00	11	80.66	64	77.30
Whites	49.00 - 62.00	11	54.14	47.00 59.00	19	52.57	74	50.56
Yolk	TFEWR			130.00 - 137.00	5	133.60	37	131.08

FROZEN EGGS

Frozen whole egg prices are steady while white and yolk prices are steady to higher. The undertone is steady for whole egg and whites and fully steady for frozen yolk products. Offerings are moderate with demand light to moderate. Supplies are moderate. Market activity is slow to moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current	Week	Last Week		Oct Averages	
Truckiot	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	97.00 ⁻ 106.00	98.00 ⁻ 101.00	99.00 106.00	102.00 - 104.00	104.00	100.75
Whites	72.00 - 80.00	74.00 75.00	67.00 79.00	68.00 74.00	72.60	73.13
Sugar Yolk ^{1/}	145.00 ⁻ 153.00	147.00 150.00	146.00 ⁻ 154.00	149.00 ⁻ 151.00	148.40	138.88
Salt Yolk 1/	143.00 ⁻ 156.00	146.00 ⁻ 148.00	143.00 ⁻ 154.00	146.00 - 148.00	145.90	136.25

Less-than-	Current W	/eek	Last Week		Oct Averages	
Trucklot	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	104.00 ⁻ 106.00		104.00 ⁻ 106.00		107.90	100.75
Whites	74.00 75.00		74.00 75.00		74.40	74.50
Sugar Yolk ^{1/}	152.00 ⁻ 155.00		152.00 ⁻ 155.00		151.40	139.13
Salt Yolk 1/	152.00 ⁻ 155.00		152.00 ⁻ 155.00		151.40	137.50

^{1/}Minimum 43% solids.

DRIED EGGS

Dried egg prices are mixed on yolk, steady to lower on albumen and blends, lower on whole products. The undertone is generally steady. Demand is moderate to fairly good on whole and albumen, light on yolk. Companies affected by East coast storms continue to adjust. Offerings are heavy on yolk, moderate on the balance. Supplies are moderate to instances heavy. Inquiries increased for the 1st and 2nd quarters of 2013 as buyers monitor market changes. Market activities are at times slow to moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current	Week	Last Week		Oct Averages	
Ciass	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	3.40 - 3.80	3.50 - 3.60	3.55 4.35	3.70 ⁻ 3.75	3.73	3.60
Yolk	3.27 - 3.40	3.30 ⁻ 3.35	3.25 ⁻ 3.55	3.35 - 3.40	3.36	3.12
Albumen 2/	4.70 - 5.50	5.20 ⁻ 5.25	5.10 ⁻ 5.50	5.20 ⁻ 5.25	5.35	5.43
Blends 3/	2.90 - 3.00		2.90 · 3.37	3.00 - 3.10	3.05	2.69

^{2/}Spray Dried; ^{3/}Whole plus sweetener.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 03-NO	V-2012 (Lbs. In Tho	usands)	(Exclud	es Ingred	ients)
Total	Cases	Liquid	Liquid	Liquid		
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,326,405	32,244	13,209	6,530	2,498	4,406
PW	1,370,258	32,860	13,619	6,888	2,227	4,394
LY	1,357,222	33,390	12,740	6,901	1,990	4,804
% PW	-3%	-2%	-3%	-5%	12%	0%
% LY	-2%	-3%	4%	-5%	25%	-8%
2012	60,185,725	1,415,932	613,384	311,274	129,728	200,940
2011	59,328,019	1,407,940	596,460	302,365	126,788	198,516
% YTD	1%	1%	3%	3%	2%	1%

	CW	PW	LY
Average Yield Per Case - (inedible included)	42.51	42.15	42.61
Average Yield Per Case - (inedible excluded)	39.19	38.95	39.07

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

CASES B	ROKEN	LIQUID WHOLE			
Cases	% of Total	lbs.	% of Total		
793,494	59.8%	20,495	63.6%		
789,350	57.6%	20,187	61.4%		
752,807	55.5%	20,909	62.6%		
	Cases 793,494 789,350	Cases % of Total 793,494 59.8% 789,350 57.6%	Cases % of Total lbs. 793,494 59.8% 20,495 789,350 57.6% 20,187		

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are steady. The undertone is steady. Demand is light to moderate with offerings moderate to heavy. Supplies are moderate. Market activity is moderate to slow.

	RANGE	MOSTLY	
BREAKING STOCK	87-89		
CHECKS	70-78	70-74	
CENTRAL STATES AREA: AR,	CO, IA, IL, IN,	KS, LA, MI, MN,	MO,
NM ND NF OH OK SD TX &	WI		

EASTERN REGION All prices are steady. Supplies are fully sufficient to heavy for trade needs. Demand is light. Current breaking schedules are normal to at times reduced as some breakers are experiencing power outages on the East Coast. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 03-Nov-2012 declined 38 percent from the previous week and 45 percent from the same week the previous year.

	KANGE	WOSILI	
BREAKING STOCK	87-97	89-93	
CHECKS	71-80	75	
EASTERN STATES AREA: AL,	CT, DE, FL,	GA, KY, ME, N	ЛD, MA,
MS, NH, NJ, NY, NC, PA, RI, SC	, TN, VT, VA,	& WV	

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VOL. 59 NO. 90 USDA EGG MARKET NEWS REPORT FRIDAY, NOVEMBER 09, 2012

TRAILER LOAD EGG SALES Weekly Weighted Average Prices (cents/dozen) National Trading for Nov 02, 2012 - Nov 08, 2012

	CURRE	ENT LOA	DS 148.2	25		FU	JTURE LC	ADS 70.00			Т	OTAL L	OADS 2	18.25	
	;	SE	ı	NE	I	иw		I	5	SC	N	IW	SI	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1		110.05	96.88	99.25	104.50	96.00	74.00	GNR W 1		110.00		120.50			18.00
GNR BR 1			98.50				3.00	GL W J	106.67	106.83			107.00	112.77	14.50
GL W J			107.25	109.00	96.89		11.50	GL W XL	100.00	112.00				107.06	13.25
GL W XL		122.00	108.75	114.64	99.89	106.00	40.00	GL W LG		117.68				105.60	49.25
GL W LG		114.20	99.50	106.09	94.36	95.56	82.00	GL W MD	81.00			97.75		95.83	9.00
GL W MD			83.63	86.21	84.63		17.00	GL W SM					78.00		2.00
GL W SM		75.50	70.00	72.67			5.00	GL BR J						113.00	.25
GL BR J					96.00		.25	GL BR LG		114.50					.75
GL BR XL			95.00	97.00			1.00								
GL BR LG					105.90	103.50	2.50								
GL BR MD		89.25			80.00		1.00								
NRBS - 48			99.50			89.00	4.00								
NRBS - 45					75.00	79.00	1.00								
NRBS - 42					77.70	81.80	5.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

NATIONAL FOWL MARKET

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to fair demand. Offerings of light type hens are light to moderate for current needs. Processing schedules are mostly normal. Movement of finished product was fair. Market activity is slow to moderate. The majority price for removal costs continues unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

SHELL EGGS-COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	122.50	121.00	108.50
SOUTHEAST	131.50	129.50	111.00
MIDWEST	122.50	120.50	105.50
SOUTH CENTRAL	132.50	131.50	113.50
COMBINED REGIONAL	127.48	125.89	109.80

Computed from simple weekly averages weighted by regional area populations.

WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week ending 03-Nov-12

U.S.	fowl s	laug	htered o	domesti	cally

Light	Heavy	Total
Hens	Hens	Hens
892	1,368	2,260
919	1,367	2,286
1,304	1,120	2,424
65,442	70,826	136,268
59,724	68,233	127,957
	Hens 892 919 1,304 65,442	Hens Hens 892 1,368 919 1,367 1,304 1,120 65,442 70,826

U.S. fowl slaughtered in Canada

Thousands	Light	Heavy	Total
	Hens	Hens	Hens
Head	312	0	312
Last Week	140	0	140
Same week yr ago	464	0	464
To-date/2012*	11,698	36	11,734
To-date/2011*	15.024	426	15.450

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light	Heavy	Total
	Hens	Hens	Hens
Head	1,204	1,368	2,572
Last Week	1,059	1,367	2,426
Same week yr ago	1,768	1,120	2,888
To-date/2012*	77,140	70,862	148,002
To-date/2011*	74,748	68,659	143,407

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE
ILS Exports to Canada in Pounds (000) (Preliminary)

O.O. Expose	ordi Experte te daridad, in r daride (dee) (r reminiary)						
Week Ending	Oct 27, 2012	2	Year-To-Date*				
Type	2012	2011 /1	2012 /2	2011			
Liquid	49	48	1,455	1,936			
Frozen	0	0	0	0			
Dried	0	0	277	179			
Total	49	48	1,732	2,115			
U.S. Imports From Canada, in Pounds (000) (Preliminary)							

Week Ending Oct 27, 2012

Week Ending Oct 27, 2012			Year-To-Date [*]		
Type	2012	2011 /1	2012 /2	2011	
Liquid	27	266	10,610	12,810	
Frozen	11	45	1,064	898	
Dried	50	6	50	54	
Total	88	317	11,724	13,762	
INSPECTED SHELL EGGS					

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Oct 27, 2012		2	Year-To	-To-Date*	
2012		2011 /1	2012 /2	2011	
Jumbo	0	0	0	0	
Extra Large	1,500	2,070	88,302	75,289	
Large	2,330	13,420	176,746	148,204	
Medium	750	0	26,985	36,151	
Ungraded	22,830	23,040	211,244	177,752	
Misc	0	0	1,620	1,440	
Total	27,410	38,530	504,897	438,836	
/1 Comparable Week, to-date figures may not total due to rounding					

^{/1} Comparable Week, to-date figures may not total due to rounding.

MONTHLY INVENTORY U.S. DRIED EGGS

AS OF OCTOBER 31, 2012

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS		% CHANGE LAST YEAR
WHOLE			
PLAIN FREE FLOWING	1,425,197 2,927,012	-30% 3%	-40% -38%
SUBTOTAL:	4,352,209	-11%	-39%
WHITE			
(ALBUMEN)	6,628,571	-9%	-15%
SUBTOTAL:	6,628,571	-9%	-15%
YOLK			
PLAIN	2,527,554		-7%
FREE FLOWING (W/SO			
	2,550,810	-17%	-33%
SUBTOTAL: BLENDS 1/	5,078,364	-14%	-22%
WHOLE	1,240,679	-2%	-37%
WHITE	9,200	-13%	66%
YOLK	536,793	60%	-17%
SUBTOTAL:	1,786,672	11%	-32%
TOTAL:	17,845,816	-9%	-26%

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION: SEP 30, 2012 - NOV 03, 2012 TOTAL 13,232,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

COMMERCIAL EGG MOVEMENT

Week ending 03-Nov-2012 (Receipts From Producers)

	Cases	Percent Cha	ange From
Regions	(In Thousands)	Last Week	Last Year
North Atlantic	213.9	1	2
East North Central	727.9	2	5
West North Central	304.4	0	4
South Atlantic	133.2	0	2
South Central	54	3	5
West	36.9	1	-5
Total	1470.3	1	4

Matched Plants Reporting Previous Week 69 Last Year 69

Areas Covered:

N. Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

Western (CA, CO, WA, OR, UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS

Week ending 03-Nov-2012

Selected

Consuming (Current Week	Last Week	Percent	Change
Centers	(Cases, in t	housands)	Last Week	Last Year
Atlanta	19.8	18.8	5	7
Boston	2.9	2.9	0	0
Chicago	55.2	54.0	2	-7
Los Angeles	53.8	53.9	0	-11
New Orleans	7.0	6.2	13	13
New York	29.6	35.8	-17	-28
St. Louis	89.0	65.2	37	11
San Francisco	19.7	19.6	1	53
Total	277.0	256.9	8	-2
4 Week Moving	Avg. 279.6			

WEEKLY COLD STORAGE HOLDINGS

Selected Centers		(INCL. GOV'T	STOCKS)	(IN THOUSANDS)
		Frozen	Processe	ed Processed
		Eggs	Turkey	s Other Poultry
		LBS	LB	S LBS
AM	11/05/12	2,990	119,71	4 57,110
AM	10/01/12	3,165	169,68	51,943
CHG		-175	-4996	5167
PCT CHG	}	-6%	-29	% 10%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of September 30, 2012 and the selected centers storage report, the expected U.S. holdings on November 1, 2012 are:

Frozen Eggs	30	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	377	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	695	MIL LBS PLUS OR MINUS	5%

WEEKLY NEW ENGLAND SHELL EGGS Nov 06, 2012 PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS

DELIVERED STORE DOOR

EXTR	A LARGE	LARGE	MEDIUM	SMALL
MAINE	178	161	130	111
MOSTLY	-	-	-	-
NEW HAMPSHIRE	172-176	155-159	123-127	104-108
MOSTLY	174-175	157-158	125-126	106-107
RHODE ISLAND	176-181	160-164	129-133	110-114
MOSTLY	176	160	129	110
VERMONT MOSTLY	178-179 -	161-163 -	130	-

^{/2} Includes revisions to previous week(s)

^{*}Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

^{1/:} Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup