



### US Chicken Paw & Feet Exports

The US shipped 213,218 MT of paws and feet from January-July 2012, 6% higher than the same time a year ago (200,524 MT). Comparatively, US paw and feet exports from January-July 2012 are 27% higher than 2010 (167,833 MT), 23% lower than 2009 (278,002 MT), and 25% lower than 2008 (284,501 MT). Total US exports of paws and feet have been on the decline since 2008.

US paw and feet exports totaled 185,484 MT in the first half of 2012, 12% higher than 2011 (165,575 MT). In relation, paw and feet exports during this time are 30% higher than 2010 (143,007 MT), 17% lower than 2009 (224,038 MT), and 20% lower than 2008 (230,550 MT).

In the second quarter of 2012, US exports totaled 83,939 MT, 17% lower than the first quarter of 2012 (101,544 MT) and 4% lower than the second quarter of 2011 (87,283 MT). Total exports in the second quarter of 2012 are 8% higher than 2010 (77,864 MT), 35% lower than 2009 (129,399 MT), and 34% lower than 2008 (127,308 MT).

In July 2012, the US exported a total of 27,734 MT of paws and feet, 26% higher than June 2012 and 21% lower than July 2011. In comparison, July 2012 exports are 12% higher than July 2010 (24,826 MT) and 49% lower than July 2009 (53,964 MT) and July 2008 (53,952 MT).

The top two leading markets for US paw and feet exports have been China and Hong Kong despite ongoing trade disputes. Combined China and Hong Kong account for nearly 98% for total US paw and feet exports. Together China and Hong Kong imported 208,322 MT from January-July 2012, 6% higher than 2011 (196,245 MT), 34% higher than 2010 (155,016 MT), 23% lower than 2009 (272,173 MT), and 25% lower than 2008 (277,313 MT).

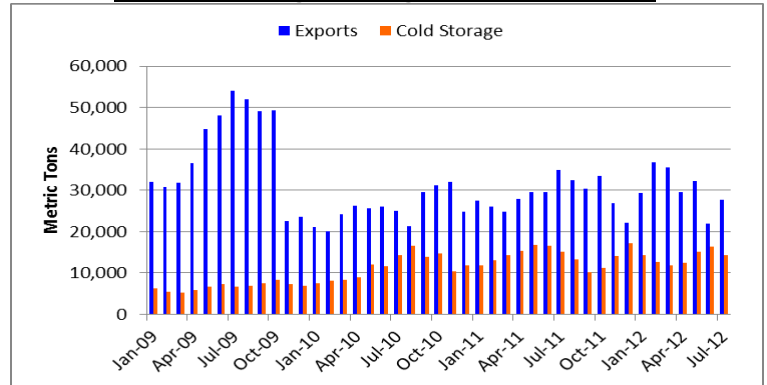
Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

### Top US Paw Export Destinations by Volume (MT) in 2012

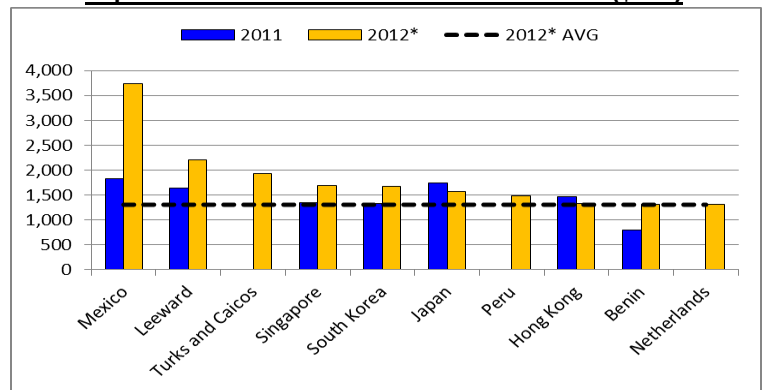
	2009	2010	2011	2011*	2012*	%
HK	85,797	242,288	308,932	179,461	153,502	-14%
China	377,805	48,219	28,483	16,784	54,820	227%
Taiwan	516	453	487	416	1,593	283%
Vietnam	3,312	9,505	3,608	1,182	1,428	21%
Phil.	3,902	4,115	2,629	1,755	647	-63%
Japan	613	547	48	48	602	1148%
Neth.	0	0	0	0	195	
S.Leone	0	0	0	0	73	
Haiti	0	0	269	123	73	-40%
Sing.	174	73	442	269	70	-74%
Other	1,572	1,653	1,262	486	216	-56%
<b>Total</b>	<b>473,691</b>	<b>306,853</b>	<b>346,160</b>	<b>200,524</b>	<b>213,218</b>	<b>6%</b>

Note: Data is January-December except 2011\* and 2012\*, which is January-July. % = Percentage Change from 2011 to 2012. HK=Hong Kong. Phil.=Philippines. Neth.=Netherlands. S.Leone=Sierra Leone. Sing.=Singapore. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

### Comparison of US Paw and Feet Exports versus US Paw and Feet Cold Storage Holdings in Metric Tons (MT)



### Top US Chicken Paw and Feet Prices in 2012\* (\$/MT)



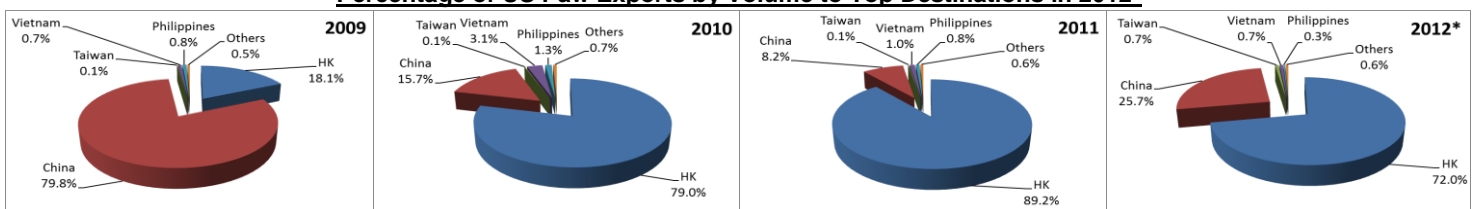
Note: Data is from January-December with the exception of 2012\* January-July. Leeward=Leeward-Windward Islands. Turks and Caicos=Turks and Caicos Islands. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

### Top US Paw Export Destinations by Value ('000 Dollars) in 2012

	2009	2010	2011	2011*	2012*	%
HK	72,708	369,634	450,346	263,708	204,158	-23%
China	278,256	71,989	41,196	25,411	68,179	168%
Taiwan	466	594	641	538	1,898	253%
Vietnam	2,876	13,548	4,469	1,438	1,581	10%
Japan	390	797	84	84	945	1025%
Phil.	3,583	4,792	2,887	2,011	560	-72%
Neth.	0	0	0	0	255	
Sing.	117	95	594	391	118	-70%
Haiti	0	0	315	151	87	-42%
S.Korea	131	82	406	98	77	-21%
Other	1,143	1,638	1,281	603	312	-48%
<b>Total</b>	<b>359,670</b>	<b>463,169</b>	<b>502,219</b>	<b>294,433</b>	<b>278,170</b>	<b>-6%</b>

Note: Data is January-December except 2011\* and 2012\*, which is January-July. % = Percentage Change from 2011 to 2012. HK=Hong Kong. Phil.=Philippines. Neth.=Netherlands. Sing.=Singapore. S.Korea=South Korea. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

### Percentage of US Paw Exports by Volume to Top Destinations in 2012\*



Note: All data is January-December except 2012\*, which is January-July. HK = Hong Kong.

Source: USDA FAS

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Liquid	47	144	870	1,449
Frozen	0	0	0	0
Dried	0	0	99	139
Total	47	144	969	1,588

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Liquid	155	198	9,830	11,228
Frozen	14	0	885	693
Dried	0	0	0	48
Total	169	198	10,715	11,969

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Jumbo	0	0	0	0
Extra Large	2,250	2,250	67,511	55,369
Large	2,350	3,930	133,076	109,521
Medium	0	750	22,800	28,485
Ungraded	6,540	5,928	89,864	123,320
Misc	0	0	1,620	600
Total	11,140	12,858	314,871	317,295

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

Week Ending Sep 08, 2012 (Preliminary)

**U.S. Fowl Slaughtered Domestically**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,496	1,754	3,250
Last Week	1,720	1,770	3,490
Same week yr ago	1,293	1,579	2,872
To-date/2012*	55,551	58,013	113,564
To-date/2011*	49,098	55,436	104,534

**U.S. Fowl Slaughtered in Canada**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	110	0	110
Last Week	245	0	245
Same week yr ago	270	13	283
To-date/2012*	9,525	36	9,561
To-date/2011*	13,140	361	13,501

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. Fowl Slaughtered in the U.S. and Canada**

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,606	1,754	3,360
Last Week	1,965	1,770	3,735
Same week yr ago	1,563	1,592	3,155
To-date/2012*	65,076	58,049	123,125
To-date/2011*	62,238	55,797	118,035

\*Note: Year to-date totals reflect comparable time periods.

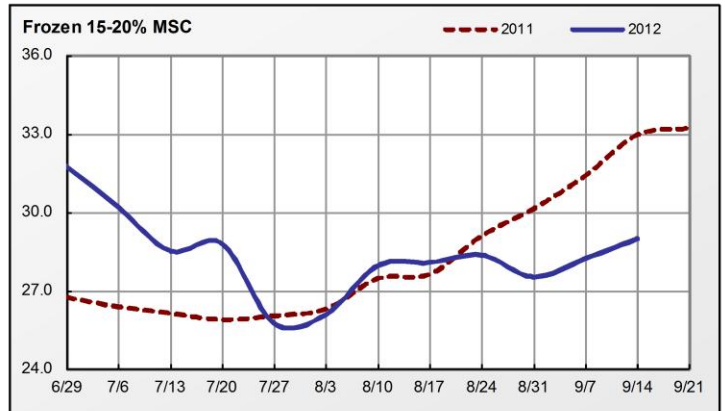
**NATIONAL MECHANICALLY SEPARATED CHICKEN**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices are trending mostly steady on all fat contents of MSC. Supplies are light to moderate. Schedules are normal. Demand into export and domestic channels is light to moderate with best interest and movement into Mexico and Asian and Central American countries. MSC has seen improvements in demand and movement in recent weeks with producers remaining out front on spot sales. Many in industry are closely watching production, demand, the spot marketplace, and the grain markets trying to garner some kind of future market direction. Contract negotiations for 2013 have begun for many with no progress to note. Market activity is slow to moderate. Supplies of raw materials are moderate to mostly heavy. Spot frames traded between 11-14 cents FOB, mostly 12 FOB.

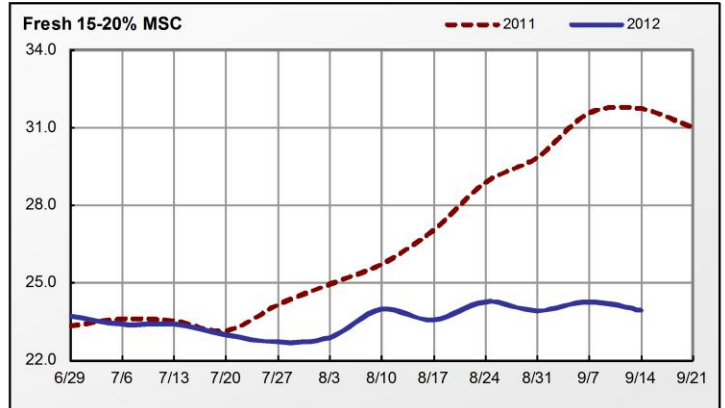
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	14-Sep-12	Last Week	Last Year	14-Sep-12	Last Week	Last Year
<b>15% or Less</b>						
Price Range		30.00	-	24.00 - 26.00	24.00 - 26.00	30.00-32.00
Wtd Avg Price		30.00	-	25.50	25.33	31.60
Volume Traded		40	-	163	122	204
Volume Exported		-	-	-	-	-
<b>15-20%</b>						
Price Range	27.00 - 31.00	26.00 - 30.00	30.00-36.00	18.00 - 26.50	23.00 - 27.00	27.00-35.00
Wtd Avg Price	28.99	28.23	32.97	23.93	24.27	31.72
Volume Traded	2,265	1,955	1,576	3,804	4,570	4,131
Volume Exported	2,145	1,755	1,576	694	694	1,265
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.50	-
Wtd Avg Price	-	-	-	22.00	22.50	-
Volume Traded	-	-	-	41	82	-
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Aug 2012	Jul 2012	Aug 2011	Aug 2012	Jul 2012	Aug 2011
<b>15% or Less</b>						
Wtd Avg Price	30.00	-	-	25.65	25.76	27.24
Volume Traded	40	-	-	877	510	592
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	27.43	27.83	27.62	23.70	23.15	26.57
Volume Traded	11,085	7,907	6,288	21,571	18,068	16,134
Volume Exported	10,205	6,091	5,888	1,468	1,591	2,489
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.20	22.20	20.67
Volume Traded	-	-	-	408	204	245
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis ([www.ams.usda.gov/pvmarketnews.htm](http://www.ams.usda.gov/pvmarketnews.htm))

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 SEPTEMBER 2012.

The market on bulk parts was fully steady. Demand and offerings are light to moderate. The fresh tom breast meat market is steady to firm. Demand was in a full range light to good. Offerings are light. The market on thigh meat is steady to firm. Demand was light to moderate. Offerings are light. The market on mechanically separated turkey was barely steady. Demand was light. Offerings was light to moderate. Trading was slow to moderate. For domestic: Fresh tails 48-50 cents, fresh scapula 100 cents, fresh full cut wings 42-43 cents, fresh tom necks 35-36 cents and fresh breast trim 76 cents delivered. For export: fresh thigh meat 110-113 cents and fresh tom drums 52 cents delivered to border.

**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
<b>FRIDAY, SEPTEMBER 14, 2012</b>						
DRUMSTICKS, TOMS	58.00-74.00		68.67	120	62.59	882
WINGS FULL-CUT - TOMS		R	46.00	324	46.00	324
WINGS, V-TYPE, TOM	99.00		99.00	162	99.00	162
TAILS		R	52.50	54	52.50	54
MECHANICALLY SEPARATED 2/		R	31.00	54	31.00	54
THIGH MEAT - FROZEN		R	112.00	54	110.81	134

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>THURSDAY, SEPTEMBER 13, 2012</b>				
DRUMSTICKS, TOMS	61.00-64.00		61.64	762
WINGS FULL-CUT - TOMS	46.00		46.00	324
WINGS, V-TYPE, TOM		F	88.00	216
TAILS	52.50		52.50	54
MECHANICALLY SEPARATED 2/	31.00		31.00	54
THIGH MEAT - FROZEN	112.00		112.00	54

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>WEDNESDAY, SEPTEMBER 12, 2012</b>				
DRUMSTICKS, TOMS		F	60.64	378
WINGS FULL-CUT - TOMS		F	45.00	130
WINGS, V-TYPE, TOM		F	88.00	216
TAILS				
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN		M	110.00	80

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>TUESDAY, SEPTEMBER 11, 2012</b>				
DRUMSTICKS, TOMS		F	60.64	378
WINGS FULL-CUT - TOMS		F	45.00	130
WINGS, V-TYPE, TOM		F	88.00	216
TAILS		T	49.00	104
MECHANICALLY SEPARATED 2/		T	34.33	60
THIGH MEAT - FROZEN		M	110.00	80

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>MONDAY, SEPTEMBER 10, 2012</b>				
DRUMSTICKS, TOMS		F	60.64	378
WINGS FULL-CUT - TOMS		F	45.00	130
WINGS, V-TYPE, TOM		F	88.00	216
TAILS		T	49.00	104
MECHANICALLY SEPARATED 2/		T	34.33	60
THIGH MEAT - FROZEN	110.00		110.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.