

BROILER MARKET NEWS REPORT

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Poultry Programs

Market News & Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady to fully steady in the Midwest, steady elsewhere. Final majority prices are unchanged overall when compared to next week prices. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate as dealers assess market conditions entering the week. Floor stocks are closely balanced to light. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are steady to firm for jumbo wings, steady to weak for whole breast and weak to lower for tenders and b/s breast. Dark meat items are mostly steady. Offerings of tenders and b/s breast are readily available and slow to clear. Dark meat items are moderate. Jumbo wings are light and moving well. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

FINAL Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb.) Week of 17-SEP-2012

Grade A			:	Composite		
Majority	Wtd Avg	Load	:	Wtd Avg	Loads	
Receivers 1/:	_			_		
nd TFEWR			:	80.21	14	
TFEWR			:	80.21	10	
TFEWR			:	94.50	9	
TFEWR			:	73.77	24	
105.00	103.39	16	:	88.45	61	
80.00-83.00	81.45	22	:	82.82	46	
79.50-81.00	79.95	11	:	80.61	23	
79.00-82.00	80.45	11	:	85.36	51	
TFEWR			:	76.27	16	
105.50	103.81	8	:	95.08	18	
	Majority Receivers 1/: nd TFEWR TFEWR TFEWR 105.00 80.00-83.00 79.50-81.00 79.00-82.00 TFEWR	Majority Wtd Avg Receivers 1/: ad TFEWR TFEWR TFEWR 105.00 103.39 80.00-83.00 79.95 79.00-82.00 80.45 TFEWR	Majority Wtd Avg Load Receivers 1/: 10 TFEWR TFEWR TFEWR 105.00 105.00 103.39 16 80.00-83.00 81.45 22 79.50-81.00 79.95 11 79.00-82.00 80.45 11 TFEWR	Majority Wtd Avg Load : Receivers 1/: : : : Id TFEWR : : : : TFEWR :	Majority Wtd Avg Load : Wtd Avg Receivers 1/: : 80.21 nd TFEWR : 80.21 TFEWR : 94.50 TFEWR : 73.77 105.00 103.39 16 : 88.45 80.00-83.00 81.45 22 : 82.82 79.50-81.00 79.95 11 : 80.61 79.00-82.00 80.45 11 : 85.36 TFEWR : 76.27	

Delivered to First Receivers 1/:

	Whole	Composite	
	Majority Wto	d Avg Loads:	Wtd Avg Load
Chicago	66.00-78.00	:	75.49 71
Composite Weigh	nted Average 3/:		
Loads 09/17/12	Change Last Wk	09/10/12	09/19/11
343 83.24	.08	83.16	72.73
WOG Broilers 4/:	Majority	Wtd Avg	Loads
Eastern	84.00-86.00	84.81	34
Central	68.00-76.00	73.31	90
Western	78.00-87.00	84.76	58
FOB Dock Equiva	alent 5/:		

- 1/: Includes branded product.
- 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

84.60

- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.

84.00-87.00

5/: Southeast area.

Mississippi

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 95.75 cents based on icepacked USDA grade "A" sized 2 1/2 to 3 pound birds.

		MONDAY FINAL WTD AVG			
LOADS	RANGE	FOB DOCK OR EQUIVALENT			
930	78.00-100.89	94.96			
Georgia f.o.b. Dock confirmed FINAL weighted average price					
On ice-packed parts:					

WTD. AVG.	VOLUME
(CENTS PER POUND)	(000 POUNDS)
209.50	1,737
175.00	7,378
102.50	1,460
130.00	1,231
74.00	1,417
76.00	1,417
52.50	9,486
183.00	3,870
	(CENTS PER POUND) 209.50 175.00 102.50 130.00 74.00 76.00 52.50

This information is supplied by the Georgia Department of Agriculture,

Poultry Market News Service.

NORTHEAST Prices are trending steady at best for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers assess market conditions entering the week. Offerings of all sizes are at least sufficient for current needs. Trade activity is slow. In the parts complex, supplies of tenders, and boneless skinless breast are available and slow to clear; wings, bone-in breasts and most dark meat cuts are moderate to heavy with the larger sized wings noted as in the best position.

SOUTHERN Whole broiler/fryers prices are holding steady. Offerings are sufficient for current trade needs. Demand is moderate following the weekend. Market activity is moderate. In the parts structure, movement is light to at times moderate for early week business. Prices are weak to lower for tenders and boneless skinless breast. Wings are steady with jumbo wings in the best position. Whole breast prices are trending weak and dark meat items are mostly steady. Offerings of tenders and boneless skinless breast are heavy and slow to clear. Dark meat items and wings are moderate to instances heavy. All remaining parts are moderate to heavy. Market activity for parts is slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN Final majorities are unchanged from last Monday's prices. Whole bird prices are mostly steady. Offerings are moderate to light. Demand for both retail and food service is light to moderate. Floor stocks are moderate. Whole bird market activity is slow to moderate. Parts prices are lower for b/s breast and steady for the balance of the items. Parts demand is light to moderate. The market activity for parts is moderate. The Los Angeles negotiated WOG weighted average is 83.01 cents, up 1.75 cents on 44 loads.

MIDWEST Final majority prices are mostly unchanged. Whole bird prices are steady to fully steady with offers light to moderate. Retail and food service demand is light to moderate. Floor stocks are balanced to light. Sizes are mixed. Whole bird market activity is slow to moderate. Supplies of jumbo wings light, breast cuts moderate to heavy, and on the remainder of parts moderate. Prices trended firm jumbo wings, weak on breast cuts, and steady on the balance of parts. Market activity for parts is slow.

DELMARVA Less-than-trucklot asking prices are unchanged at 83 to 92 cents with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate as dealers assess current market conditions entering the week. Offerings are generally sufficient to handle trade needs. Live supplies are moderate; weights are mixed, but reported as desirable. Processing schedules are mostly moderate. Market activity is slow to moderate. In the parts complex, supplies ranged moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM **DELMARVA**

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BRAN	11 NH 1 N		 Δ

RANGE	70-102
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady for wings and most dark meat cuts; weak for tenders and boneless skinless breasts and steady to weak for bone-in breast. Trucklot buying activity is light as dealers assess market conditions entering the week. Offerings are available for breast items and tenders; moderate to heavy for wings and most dark meat cuts with the larger sized wings in the better balance. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

	CURRENT	WTD	VOLUME
ITEM NEGOTIATE	D TRADING*	AVG**	/LBS.
BREAST - B/S	150-155	141.88	588,360
TENDERLOINS	170-175	175.13	135,520
BREAST - WITH RIBS	95-96	107.89	59,481
BREAST - LINE RUN	95	97.58	65,521
LEGS	68-69	68.03	180,800
LEG QUARTERS (BULK)	47-48	52.01	211,480
DRUMSTICKS	63-64	65.23	121,584
THIGHS	73-74	83.43	38,640
B/S THIGHS	127-128	129.50	71,880
WINGS (WHOLE)	185-186	194.51	192,720
BACKS & NECKS (STRIPPE	D) 16-18	18.00	4,960
LIVERS (5 POUND TUBS)	50-55	53.52	12,030
GIZZARDS (HEARTS)	70-75	75.87	20,560
INCLUDES NEW YORK CITY M			
JERSEY, MASSACHUSETTS, C	CONNECTICUT,	RHODE ISLA	ND, AND

PENNSYLVANIA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

E	stimate	Actual	Avg Wts	Actual	Avg Wts
	(1,000)	(1,000)		(1,000)	
	09/17	09/13	09/13	09/10	09/06
Alabama	3,755	3,772	5.66	3,677	5.72
Arkansas	4,900	4,865	5.57	4,717	5.45
Delmarva	1,889	2,098	6.24	2,093	6.24
Ky-LA-TN	2,508	2,546	5.15	2,439	5.19
Mississippi	2,843	2,895	5.97	2,838	5.94
North Carolina	2,227	2,598	7.18	2,557	7.17
Texas	2,425	2,434	6.02	2,392	6.13
Total	20,547	21,208	5.90	20,713	5.91
Mon	20,547(A)			20,713(A)
(A) \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	حفح شحف حديثه حاب	المحتجزا حجت	ahaya	,	-

⁽A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Sep 2011 is estimated to be 30,741,000 down 1.10 percent from a week ago. and down 3.2 percent from a year ago. (last week 31,082,000 last year 31,773,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

POUNDS			WTD	
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	TO	O FEW TO REP	ORT	
TENDERLOINS	TO	O FEW TO REP	ORT	
BREAST - LINE RUN	TO	O FEW TO REP	ORT	
FRONT HALVES	TO	O FEW TO REP	ORT	
LEGS	TO	O FEW TO REP	ORT	
LEG QUARTERS (BULK	() 245	46.00-49.00	-	47.29
LEG QUARTERS (4/10)	299	49.00-51.00	-	49.56
WINGS (WHOLE)	TO	O FEW TO REP	ORT	
WINGS (CUT)	TO	O FEW TO REP	ORT	
DRUMSTICKS	TO	O FEW TO REP	ORT	
THIGHS	TO	O FEW TO REP	ORT	
B/S THIGHS	TO	O FEW TO REP	ORT	
**********	******	******	*****	*****

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 17, 2012 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 65.50	64.27	64.07

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 17-SEP-2012 TO 21-SEP-2012, CENTS PER POUND

	Price Per Lb.	WOSTIY
BREAST - B/S	119.00 - 163.00	122.00 - 140.00
TENDERLOINS	164.00 - 201.00	171.00 - 182.00
BREAST - LINE RUN	90.00 - 118.00	96.00 - 110.00
LEGS	65.00 - 68.00	-
LEG QUARTERS (BULK)	46.00 - 61.00	49.00 - 53.00
LEG QUARTERS (4/10)	48.00 - 62.00	50.00 - 54.00
DRUMSTICKS	51.00 - 73.00	-
THIGHS	59.00 - 83.00	-
B/S THIGHS	113.00 - 134.00	-
WINGS (WHOLE)	150.50 - 188.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	38.00 - 65.00	-

Drice Per I h

CALIFORNIA PROCESSED POULTRY – cents per pound

<u>u.</u>	<u> </u>	conto por pound		
IN SOUTHERN CALIFORNIA (L.A. AREA) DELIVERED TO RESTAURANTS AND INSTITUT	IONS	IN SAN FRANCISCO DELIVERED TO RESTAURANT	S AND INSTITUTIONS	
	RANGE		RANGE	
WOGS 2# & UP - WHOLE	110-131	FRESH FRYERS	DRY PACK 126-190	
WOGS 2# & UP - CUT UP 8&9 PIECES	114-132		ICE PACK	
FROZEN DUCKS		ROASTERS 4# & UP	DRY PACK 126	
FROZEN SQUABS			ICE PACK	
DELIVERED TO RETAILERS		DUCKS	217-295	
	RANGE			
FRESH FRYERS	108-123			
ROASTERS 4# & UP	128-140			
DUCKS				
RABBITS-WHOLE				
RABBITS-CUT UP				

^{**} WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

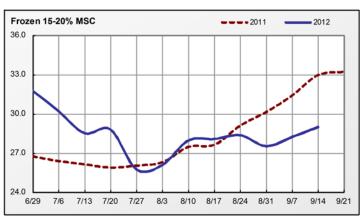
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices are trending mostly steady on all fat contents of MSC. Supplies are light to moderate. Schedules are normal. Demand into export and domestic channels is light to moderate with best interest and movement into Mexico and Asian and Central American countries. MSC has seen improvements in demand and movement in recent weeks with producers remaining out front on spot sales. Many in industry are closely watching production, demand, the spot marketplace, and the grain markets trying to garner some kind of future market direction. Contract negotiations for 2013 have begun for many with no progress to note. Market activity is slow to moderate. Supplies of raw materials are moderate to mostly heavy. Spot frames traded between 11-14 cents FOB, mostly 12 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	14-Sep-12	Last Week	Last Year	14-Sep-12	Last Week	Last Year	
15% or Less							
Price Range		30.00	-	24.00 - 26.00	24.00 - 26.00	30.00-32.00	
Wtd Avg Price		30.00	-	25.50	25.33	31.60	
Volume Traded	-	40	-	163	122	204	
Volume Exported	-	-	-	-	-	-	
15-20%							
Price Range	27.00 - 31.00	26.00 - 30.00	30.00-36.00	18.00 - 26.50	23.00 - 27.00	27.00-35.00	
Wtd Avg Price	28.99	28.23	32.97	23.93	24.27	31.72	
Volume Traded	2,265	1,955	1,576	3,804	4,570	4,131	
Volume Exported	2,145	1,755	1,576	694	694	1,265	
20% or More							
Price Range	-	-	-	22.00	22.50	-	
Wtd Avg Price			-	22.00	22.50	-	
Volume Traded	-	-	-	41	82	-	
Volume Exported	-	-	-	-	-	-	

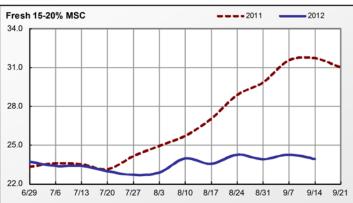


Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Aug 2012	Jul 2012	Aug 2011	Aug 2012	Jul 2012	Aug 2011
15% or Less						
Wtd Avg Price	30.00	-	-	25.65	25.76	27.24
Volume Traded	40	-	-	877	510	592
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	27.43	27.83	27.62	23.70	23.15	26.57
Volume Traded	11,085	7,907	6,288	21,571	18,068	16,134
Volume Exported	10,205	6,091	5,888	1,468	1,591	2,489
20% or More						
Wtd Avg Price	-	-	-	22.20	22.20	20.67
Volume Traded	-	-	-	408	204	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis (www.ams.usda.gov/pymarketnews.htm)



USDA, AMS, Poultry Programs, Market News & Analysis

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