



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen demand light to moderate. Frozen offerings light to moderate, mostly light. Frozen Grade A basted equivalent offering prices on a national basis for hens 107.00- 114.00 cents fob and 16-24 lb. toms 107.00-114.00 cents fob for current shipments. No domestic trading reported.



The market on fresh tom breast meat is steady to firm. The market on frozen tom breast meat with -6 months age is steady with a steady to firm undertone. The market on the balance of white meat is mostly steady. The demand on tom breast meat is light to good, mostly moderate; balance of white meat light to moderate. Offerings of fresh tom breast meat light at best, balance of white meat very light to moderate with frozen tom breast meat from new production held with the most confidence. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand light to moderate. Offerings light. The market on institutional sized breasts is steady. Demand moderate. Offerings light to moderate. The market on tom bulk parts is steady. Demand and offerings light to moderate. The market on thigh meat is steady with a steady to firm undertone. Demand light to moderate. Offerings light. The mechanically separated turkey market is steady at best. Demand and offerings light to moderate. Trading light to moderate, mostly light.

### EXPORT MARKET HIGHLIGHTS

Trading centered on light volumes of frozen basted equivalent hens for export at 109.50-110.50 cents fob for September-October shipments. The market is steady on most items. Demand is light to mostly moderate. Offerings very light to moderate.

## CALIFORNIA PROCESSED TURKEY – cents per pound

### IN SAN FRANCISCO

#### DELIVERED TO RESTAURANTS & INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

### IN SOUTHERN CALIFORNIA (LOS ANGELES AREA)

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS

Atlanta, GA - Annie Terry, Officer-in-Charge

Voice..... (404) 562-5850

Fax ..... (404) 562-5875

Des Moines, IA - Jason Karwal, Officer-in-Charge

Voice..... (515) 284-4471

Fax..... (515) 284-4468

Jackson, MS - Gary Brown, Southern States Area Supervisor

Voice..... (601) 965-4662

Fax..... (601) 359-1175

Washington, DC - Michael Sheats, Director

Voice..... (202) 720-6911

Fax..... (202) 720-2403

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 SEPTEMBER 2012.

The market on bulk parts was steady. Demand and offerings light to moderate. The market on fresh tom breast meat was unchanged at steady to firm. Demand was in a full range from light to good. Offerings was light. The market on frozen tom breast meat and the balance of white meat is steady. Demand and offerings was light to moderate. The market on thigh meat was steady to firm. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: frozen tail 50 cents, grade A breast non basted 10-12 lbs. 160 cents, 12-14 lbs. 160 cents, 14-16 lbs. 160-165 cents, 16-18 lbs. 160 cents and 18-20 lbs. 155 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	58.00		58.00	2
DRUMSTICKS, TOM--FRESH	53.00		53.00	40
DRUMSTICKS, HEN	54.00		54.00	30
WINGS, FULL-CUT, TOM	46.00		46.00	10
WINGS, FULL-CUT, HEN	50.00		50.00	32
WINGS, V-TYPE, TOM	80.00		80.00	40
WINGS, V-TYPE, HEN	119.00-121.00		120.00	4
NECKS, TOM	37.00		37.00	20
NECKS, HEN	37.00		37.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	222.00		222.00	40
THIGH MEAT	110.00		110.00	18
THIGH MEAT--FRESH		T	111.22	98
BREAST TRIM MEAT		F	69.00	40
SCAPULA MEAT		F	93.50	80
WING MEAT WITH SKIN		R	84.00	40
TENDERLOINS	188.00		188.00	8
DESTRAPPED TENDERS		F	185.00	40
DESTRAPPED TENDERS--FRESH	193.00		193.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		T	35.25	138
EXPORT TRADING				
DRUMSTICKS, TOMS		F	58.50	108
WINGS FULL-CUT - TOMS		T	45.00	20
WINGS, V-TYPE, TOM				
TAILS		T	49.00	104
MECHANICALLY SEPARATED 4/		T	34.33	60
THIGH MEAT - FROZEN		T	111.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.