



U. S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

July 20, 2012 VOL. 10 NO. 58

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Chicago Broiler/Frye	Ch	icago) Broi	iler/Fr	ver
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Preliminary for Delivery the Week of 23-Jul-2012

Range

Wtd

Avg Loads 32

Whole Body 1/ 60-92 65-81 73.47 1/: Whole Body category includes whole body birds with or without giblets, all

Majority

grades, brands, and packaging.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection for Week Ending 21-Jul-12

Previous Week Current Week

Broiler/fryer 164,620 157,299

Georgia Fob Dock Prices

Fri Preliminary Wtd Avg - 94.45 Wed - 94.75

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

Item	Wtd Avg (cents/lb)	Volume (000 lbs)
Line Run Tenders	210.50	1,049
Breasts - B/S	158.50	4,255
Breasts - Whole	101.00	892
Thigh Meat - B/S	133.00	856
Thighs	74.50	959
Drumsticks	73.50	703
Leg Quarters	51.00	5,222
Wings	187.00	2,295

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

Midwest Region Broiler/Fryer Preliminary majority prices for next week's delivery into Chicago are unchanged to lower from this past Monday's final majority. Whole bird prices are steady to weak. Offers are moderate to heavy with the larger sizes more available. Demand into retail and food service channels is light to moderate with best movement on eight piece cut-ups and rotisserie. Fast food is light to moderate. Buyers are keeping floor stocks closely balanced by purchasing hand to mouth. Sizes are desirable to heavy. Whole bird market activity is light. Supplies of wings and tenders are light, dark meat items and bone-in breasts light to moderate, and boneless skinless breasts generally moderate. Prices are steady to firm on wings and tenders; steady on dark meat items and bone-in breasts; and steady on boneless skinless breasts with a weak undertone. Market activity on parts is light.

Weekly National Frozen Whole Young Turkeys.

Weighted Average Prices, cents per pound, FOB Shipper Dock Basis - Week Ending July 20, 2012

FROZEN Whole Body Turkeys - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

	Current Week		Last Week		Last Year	
U.S. Grade A - FROZEN	wtd avg	volume	wtd avg	volume	wtd avg	volume
	(cents/lb.)	(000 lbs.)	(cents/lb.)	(000 lbs.)	(cents/lb.)	(000 lbs.)
8-16 lb. (Hens)	106.50 ¹		106.10 ¹		104.00 ¹	
16-24 lb. (Toms)	107.00 ¹		106.50	80	105.50 ¹	
based on offers.						

June Averages					
This	Last				
Month	Month	Year			
106.00	107.77	103.14			
106.51	108.86	105.06			

Slaughtered Under Federal Inspection Week Ending 14-Jul-2012 (Preliminary)

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Live Poultry - Young Chickens		Live Turkeys - Yo	Live Turkeys - Young Hens		
	thousands		the	ousands	
Head	156,299	Head	1,778	2,430	
Avg Wt	5.56	Avg Wt	16.48	38.23	
Last week	142,699	Last week	1,575	2,316	
Same wk yr ago	159,646	Same wk yr ago	1,983	2,633	
Avg Wt	5.78	Avg Wt	16.43	38.39	
To-date/2012*	4,245,174	To-date/2012*	50,470	70,655	
To-date/2011*	4,467,878	To-date/2011*	50,127	71,781	
% Change YTD	-5%	% Change YTD	1%	-2%	
Ready-to-Cook Weight and Dressing Percentage		Ready-to-Cook Weight and Dressing Percentage			
Current week	656,112	Current week	23,440	74,311	
Last week	608,718	Last week	20,804	72,208	
Same wk yr ago	687,452	Same wk yr ago	26,065	80,865	
To-date/2012*	18,288,538	To-date/2012*	680,856	2,297,456	
To-date/2011*	19,084,607	To-date/2011*	686,091	2,246,563	
% Change YTD	-4%	% Change YTD	-1%	2%	
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Dressing %	75.5%	Dressing %	80.0%	80.0%	

(A) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

Fresh E	<u> 3eef</u>	Cuts	
FOB Ne	goti	ated	
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FOB Negotiated	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	570.63 680.00	591.05
168 3 Round, top inside round	200.00 218.00	209.45
180 3 Loin, strip, bnls, 0x1	511.00 580.00	531.35
Ground Beef 81%	146.75 178.15	160.37

Source: USDA/AMS, Livestock and Grain Market News