



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady. Demand very light to light for current shipments. Open priced fresh demand light to instances moderate for the fall holidays. Offerings are generally moderate on hens and light to moderate on 16-24 lb. toms. Frozen Grade A basted equivalent offering prices on a national basis for hens 102.00-110.00 cents fob and 16-24 lb. toms 103.00-110.00 cents fob for current deliveries. No trading reported for current shipments. Open priced fresh trading light to instances moderate for November.



The market on market on white meat is steady. Demand light to instances moderate. Offerings uneven ranging to light to mostly moderate with spot load cancellations continuing to be reported. The market on tom bulk parts is steady. Demand and offerings light to moderate. Some industry members are starting to notice increased ground turkey activity. The market on thigh meat is steady with a strengthening undertone. Demand light to mostly moderate. Offerings light to moderate with sellers starting to hold product with more confidence. The mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading heavy on tom drums, balance light. The market is mostly steady with mixed undertones continuing to be found on tom 2-joint wings. Demand is light to moderate, instances good. Offerings range light to mostly moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	149-185
TURKEYS Y TOMS 22-24#	149-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	165-176
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-136
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand was light. Offerings were light to moderate. The white meat market is steady and not fully tested. Demand was light. Offerings moderate. Thigh meat market is steady. Demand and offerings light to moderate. For domestic: fresh tom necks 36 cents, grade A breast non basted 10-12 lbs. 166 cents, 12-16 lbs. 167 cents, and 16-18 lbs. 140 cents delivered. For export: tom necks 36 cents, hearts 45 cents, hen drums 58 cents and scapula 94.5-95 cents delivered to border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	133.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/		R	122.00	39
DRUMSTICKS, TOM		F	58.00	15
DRUMSTICKS, TOM--FRESH	52.00-54.00		53.43	920
DRUMSTICKS, HEN		F	62.00	14
WINGS, FULL-CUT, TOM		F	46.00	2
WINGS, FULL-CUT, HEN		F	50.00	10
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM		F	38.00	4
NECKS, HEN		F	38.00	4
BREASTS, B/S, TOM 3/		F	170.00	40
BREASTS, B/S, TOM--FRESH 3/		F	176.50	240
THIGH MEAT		F	81.06	47
THIGH MEAT--FRESH		F	82.00	16
BREAST TRIM MEAT		F	69.38	122
SCAPULA MEAT		F	94.09	44
WING MEAT WITH SKIN				
TENDERLOINS		F	183.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	183.00	40
MECHANICALLY SEPARATED 4/		M	39.00	40
MECHANICALLY SEPARATED--FRESH 4/	39.00		39.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	60.00-60.50		60.43	756
WINGS FULL-CUT - TOMS		F	40.00	40
WINGS, V-TYPE, TOM	92.00		92.00	108
TAILS		F	52.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	85.00		85.00	128

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.