

USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

West Coast prices are 3 cents higher on Jumbo, steady on the balance. New York and remaining regional prices are unchanged on all sizes. Offerings are light to moderate on larger sizes, moderate on Medium. Demand into retail and food service channels is light to moderate and best where features are planned. Market activity is slow to moderate. Offerings for breaking stock are light to moderate for the light to moderate demand. Light type fowl offerings are about adequate to adequate; processing schedules are reduced.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are steady. Producer prices are steady. The undertone is steady. Offerings are moderate for Medium and light to moderate for the larger sizes. Demand is moderate. Market activity is moderate. Breaking stock prices are steady. Trade sentiment is steady to fully steady. Demand is light to moderate on light offerings. Supplies are light to moderate. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	89-98	92-95
Large	88-97	90-93
Medium	63-72	65-68
Prices Delivered To Store Door:	Range	Mostly
Extra Large	96-104	97-99
Extra Large Large	96-104 94-102	97-99 95-97
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<u>Iowa-Minnesota-Wisconsin Eggs</u>											
Prices Paid To Producers, Cents Per Dozen:	Range	Mostly									
Large	70-80	74									
Medium	45-49	47									
Small	33-30										

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY,

and Western PA

<u>NORTHEAST REGIONAL</u> Prices are unchanged on all sizes. The undertone is steady. Supplies are light on Extra Large, light to moderate on Large, moderate Medium. Demand is light. Market activity is slow to moderate. Eastern region breaking stock offerings are light to moderate; demand is light. Light type hen offerings are sufficient for normal processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	97-118	102-107
Large	91-105	96-100
Medium	65-78	70-72
NORTHEAST AREA: CT, DC, DE, MA, MD, ME,	NH, Eastern N	J, Eastern NY,
PA, RI, Northern VA, and VT		

<u>SOUTHEAST REGIONAL</u> Prices are unchanged on all sizes. Demand ranges light to moderate. Offerings are usually moderate for trading purposes. Market activity is slow to moderate. Offerings for breaking stock in the Eastern region are light to moderate; demand is light. Spent fowl offerings are about adequate to adequate with reduced processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	97.5-110.25	99-102
Large	96-103	97-100
Medium	68.5-76	69-73
SOUTHEAST AREA: AL, FL, GA, MS, NC, S	SC, Eastern TN, and	d Southern VA

SOUTH CENTRAL REGIONAL Prices are steady with a steady undertone. Retail demand is mostly moderate with best movement into areas where features are planned. Distributive demand remains moderate. Offerings are light to moderate. Supplies are light for Jumbo, light to moderate for Extra Large, and moderate for balance of sizes. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady to fully steady. Offerings are light for the light to moderate demand. Supplies are light to mostly moderate. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	106.5-115	108-111
Large	98.5-107	100-103
Medium	69.5-78	71-74
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,I	MO,NM,OK, and T	X

<u>NEW YORK EGGS</u> Prices are steady on all sizes. Supplies are light on Extra Large, light to moderate on Large, moderate on Medium. Retail and distributive demand is light. Market activity is slow to moderate.

Prices delivered store door:	RANGE
Extra Large	105-109
Large	103-107
Medium	77-81

<u>WESTERN REGIONAL</u> Prices are 3 cents higher for Jumbo and unchanged on the balance of sizes. Trade sentiment is steady. Offerings are light for Jumbo and Extra Large and moderate for Large and Medium. Demand is mostly moderate. Supplies are moderate. Market activity is slow to moderate.

<u>CALIFORNIA EGGS</u> Benchmark prices are 3 cents higher for Jumbo and unchanged on the balance of sizes. Trade sentiment is steady. Offerings are light for Jumbo and Extra Large and moderate for Large and Medium. Demand continues light to mostly moderate. Supplies are moderate. Market activity is slow to moderate.

CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

PANCE

	IVAITOL
Jumbo	149
Extra Large	146
Large	129
Medium	108

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-donzen cases in thousands) 1/ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	5.5	7.3	10.1	8.2	11.7	4.3	47.1
	% Change	5.5%	-5.1%	5.6%	-10.1%	9.3%	21.2%	2.8%
Extra Large	This Week	21.3	20.0	27.8	19.4	34.2	2.4	125.0
	% Change	-2.9%	-5.7%	-22.3%	4.0%	-8.9%	-13.9%	-9.3%
Large	This Week	62.5	91.1	89.7	99.4	78.1	27.3	448.1
	% Change	-4.5%	-9.1%	-18.4%	-4.4%	1.9%	-19.9%	-8.6%
Medium	This Week	21.3	21.7	81.3	23.7	30.5	8.6	187.1
	% Change	12.9%	17.6%	33.8%	-2.4%	10.1%	14.6%	18.7%
Small	This Week	3.3	5.3	12.1	0.3	0.9	1.7	23.6
	% Change	-26.0%	7.1%	24.9%	-82.7%	11.7%	176.7%	5.0%
Miscellaneous	This Week	1.9	11.1	30.4	12.9	5.6	1.1	63.0
	% Change	10.4%	9.5%	15.7%	-7.1%	9.5%	547.1%	9.9%
Ungraded	This Week	9.0	17.1	83.3	34.2	21.4	10.1	175.1
	% Change	24.9%	11.2%	5.6%	5.2%	3.9%	-17.9%	4.9%
Total Shell Egg	This Week	124.8	173.6	334.7	198.1	182.3	55.5	1,069.0
	% Change	0.0%	-2.5%	1.1%	-3.1%	1.8%	-9.0%	-0.9%

Totals	Cases	Percent Change
Shell Egg	1,069.0	-0.9%
Breaking Stock	284.4	-0.8%
Total Shell Egg	1,353.4	-0.8%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

	•	Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	7.8	9.1	1.1	4.2	3.0	1.8	27.1
	% Change	-47.1%	-15.3%	28.4%	12.0%	-23.5%	-32.1%	-26.3%
Ungraded	This Week	0.0	0.0	24.0	15.7	8.6	1.9	50.1
	% Change	0.0%	0.0%	27.8%	8.3%	31.5%	-14.5%	19.4%
Total Specia	Ity This Week	7.8	9.1	25.1	19.9	11.6	3.7	77.2
	% Change	-47.1%	-15.3%	27.8%	9.0%	10.7%	-24.1%	-1.9%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large: 35.6% Ungraded: 59.0% Total: 50.8%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: Northeast = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; Southeast = AL, FL. GA, MS, NC, SC, TN, VA, & WV;

Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; South Central = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;

Southwest = CA & NV; Northwest = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending July 13, 2012 will increase by 0 percent. Present week purchases for the week ending July 06, 2012 were 185,240 cases which was 15 percent above the prior week and 16 percent above estimates.

CARTONED LOOSE TOTAL

Cases purchased present week:

164,024 21,216 185,240

% change from the prior week:

+22 -22 +15

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Prices are steady. Trade sentiment is steady to fully steady. Demand is light to moderate on light offerings. Supplies remain light to mostly moderate. Market activity is slow.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

RANGE MOSTLY
BREAKING STOCK 51-53
CHECKS 35-44 35-39
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

CANADIAN EGGS WEEK OF JUN 25, 2012 QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRIFOOD CANADA, AISD, AID, POULTRY SECTION.

GRADE A LRG LRG MED SMALL 2.34 2.32 2.10 1.63

MINIMUM PRICES FOR PRODUCERS' F.O.B. FARM AS SET BY ONTARIO EGG PRODUCERS.

EX

GRADE A LRG LRG MED SMALL 1.85 1.85 1.69 1.21

TRAILER LOAD EGG SALES – Daily weighted average prices (cents/dozen)

National Trading for July 06, 2012

Courtesy of U.S.D.A. Federal/State Market News

C	CURRENT LOADS 31.75						FUTURE LOADS 5.00				TOTAL LOADS 36.75				
	5	SE		NE	М	W				sc	N	W	SV	v	
CLASS	ORG	DST	ORG	DST	ORG	DST	LDS	CLASS	ORG	DST	ORG	DST	ORG	DST LDS	
GNR W 1	72.00		72.00	74.50			2.00	GL W J		110.50				25	
GL W J					104.00		.25	GL W XL	88.00	101.17				93.50 3.25	
GL W XL				98.00	90.77		3.25	GL W LG	85.00	87.60				85.83 11.50	
GL W LG		88.50	76.00	92.00	75.47	81.00	17.75	GL W MD		63.50	43.00			48.00 1.25	
GL W MD			48.00	58.00	57.00		1.75	GL W SM	35.00					45.00 1.00	
GL W SM	40.00				35.00		3.00								
GL BR J				155.00	150.00		.25								
GL BR MD	54.00						1.00								
NRBS - 48					49.00		3.00								
NRBS - 39					40.50	44.00	.50								

TRAILER LOAD EGG SALES Weekly weighted average prices (cents/dozen)

National Trading for July 02, 2012 – July 06, 2012 Courtesy of U.S.D.A. Federal/State Market News

	CURREN	IT LOAD	OS 87	7.00		FUTURE LOADS 15.50			TOTAL LOADS				102.5	0	
	5	SE		NE	M	W			5	SC	N	IW	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LDS	CLASS	ORG	DST	ORG	DST	ORG	DST	LDS
GNR W 1	72.50	75.00	72.33	74.58			11.00	GNR W 1		77.00					2.00
GL W J					95.20		1.25	GL W J		110.50		112.50	108.77	112.62	4.50
GL W XL		89.00	91.50	96.29	87.17		16.50	GL W XL	89.89	98.50			92.00	94.60	13.25
GL W LG		88.88	76.00	77.18	75.17	82.17	59.50	GL W LG	85.00	83.99			85.00	84.05	51.25
GL W MD			47.67	53.33	51.04		9.25	GL W MD		59.57	43.00			51.50	5.75
GL W SM	40.00		43.75	46.00	35.00		5.00	GL W SM	35.00					45.00	1.00
GL BR J				155.00	150.00		.25	NRBS - 45		61.00					1.00
GL BR MD	54.00						1.00								
NRBS - 48					49.00	53.00	5.00								
NRBS - 45					49.00		1.00								
NRBS - 39					40.50	44.00	.50								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight – material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE MOVEMENT – FROZEN EGGS

Selected Centers (In Thousands)

ON HAND	07/02/12	06/25/12	07/04/11
PACIFIC COAST	86	80	29
LOS ANGELES	0	0	0

NORTH CAROLINA EGGS

The market is steady on all sizes. Supplies are moderate. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	MOSTLY
Extra Large	123.89
Large	116.14
Medium	86.86
Small	74.00

ORGANIC BROWN SHELL EGGS IN CARTONS

(Wholesale) (price per carton delivered to first receivers)

	PRICE RANGE	MOSTLY
Extra Large doz.	261 – 316	275 - 310
1/2 doz.	173 – 198	173 - 188
Large doz.	230 - 310	265 - 300
1/2 doz.	155 – 189	160 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at

www.ams.usda.gov/NOPNationalOrganicProgramHome

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