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INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

U.S. Egg and Egg Product Exports

Total U.S. exports of shell eggs are up 6,910,299 (31%) dozen in January - April 2012 when compared to the same time period in 2011.

Total U.S. exports of liquid and frozen egg products are up 111.9 (2%) metric tons in January - April 2012 when compared to the same time period in 2011. Individually in January -April 2012 Liquid and frozen whole egg is down 16%, liquid and frozen yolk is down 22% and liquid and frozen whites are up 35% when compared to the same time period in 2011.

Total U.S. exports of dried egg products are up 1111.3 (19%) metric tons in January - April 2012 when compared to the same time period in 2011. Individually in January - April 2012 dried whole egg is up 58%, dried yolk is down 33% and dried whites are up 7% when compared to the same time period in 2011.

U.S. shell egg production that is distributed into export channels is broken down on the remainder of this page by type and quantity by month 2010 - 2012.

Birds' Eggs In Shell, Fresh, Preserved, or Cooked -

		Quantities in Dozer	าร
	<u>2010</u>	<u>2011</u>	<u>2012</u>
Jan.	3,830,288	3,987,526	$6,4\overline{43,470}$
Feb.	4,269,711	3,820,067	6,714,349
Mar.	4,717,158	8,121,202	7,738,993
Apr.	5,751,240	6,642,404	8,585,696
May	6,880,432	8,417,728	
Jun.	6,138,406	5,882,153	
Jul.	5,854,724	6,130,824	
Aug.	6,571,420	8,455,586	
Sep.	7,878,237	7,938,045	
Oct.	8,040,291	7,237,795	
Nov.	6,225,712	7,567,448	
Dec.	7,940,525	8,586,179	
Total:	74,098,144	82,786,957	29,482,508

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

Liquid/Frozen Yolk - Quantities			Liquid/Frozen Whole- Quantities				Liquid/Frozen Whites - Quantities in				
in Metric Tons			in Metric Tons				Metric Tons				
	<u>2010</u>	<u>2011</u>	<u>2012</u>		<u>2010</u>	2011	<u> 2012</u>		2010	<u>2011</u>	<u>2012</u>
Jan.	686.8	748.3	1010.6	Jan.	282.3	487.6	358.8	Jan.	618.6	92.6	225.1
Feb.	973.4	615.9	1021.5	Feb.	389.7	989.8	374.4	Feb.	378.5	19.8	140.3
Mar.	979.1	1580.9	1267.1	Mar.	550.7	469.9	682.3	Mar.	256.8	106.8	160.1
Apr.	643.9	995.1	1059.2	Apr.	452.3	511.5	529.9	Apr.	328.0	315.2	216.0
May	776.0	1220.6		May	424.5	479.3		May	185.7	170.6	
Jun.	725.1	1032.4		Jun.	459.9	619.3		Jun.	68.7	136.3	
Jul.	708.5	1175.3		Jul.	554.2	607.2		Jul.	13.2	73.7	
Aug.	837.6	1518.9		Aug.	576.8	430.0		Aug.	111.1	81.4	
Sep.	635.0	1010.8		Sep.	412.1	468.3		Sep.	331.8	152.4	
Oct.	779.8	606.2		Oct.	534.8	498.7		Oct.	196.8	172.2	
Nov.	824.2	648.6		Nov.	539.8	566.8		Nov.	261.0	106.4	
Dec.	670.1	710.4		Dec.	486.2	541.1		Dec.	98.2	87.7	
Total:	9239.5	11863.5	4358.5	Total:	5 663 5	6 669 5	1 9/5 /	Total:	2.848.4	1.515.2	741.5

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

Dried Whole Egg - Quantities in			Dr	Dried Yolk - Quantities in				Dried Whites - Quantities in			
Metric Tons				Metric Tons				Metric Tons			
	<u>2010</u>	<u>2011</u>	<u> 2012</u>		<u>2010</u>	<u>2011</u>	<u> 2012</u>		<u>2010</u>	<u>2011</u>	<u> 2012</u>
Jan.	1008.8	461.4	508.1	Jan.	459.8	440.6	641.1	Jan.	136.8	357.6	210.7
Feb.	1250.6	526.6	435.9	Feb.	362.5	251.9	718.0	Feb.	178.1	609.6	269.5
Mar.	1197.7	541.1	1047.8	Mar.	301.8	397.2	652.7	Mar.	263.2	459.6	240.1
Apr.	816.6	1087.7	1658.4	Apr.	267.3	472.7	439.8	Apr.	353.2	362.3	257.5
May	649.1	1139.6		May	331.5	413.7		May	508.6	308.2	
Jun.	983.9	532.8		Jun.	362.2	711.0		Jun.	463.5	238.5	
Jul.	817.8	582.8		Jul.	457.4	449.2		Jul.	162.4	211.0	
Aug.	966.3	690.5		Aug.	264.5	498.9		Aug.	453.9	248.9	
Sep.	691.1	840.0		Sep.	329.9	720.9		Sep.	394.0	348.7	
Oct.	869.6	417.1		Oct.	612.7	539.0		Oct.	364.6	407.0	
Nov.	630.2	585.6		Nov.	221.8	538.2		Nov.	165.3	302.5	
Dec.	606.4	309.3		Dec.	519.2	535.3		Dec.	205.9	272.5	
Total:	10,488.1	7,714.6	3,650.2	Total:	4,490.6	5,968.5	2,451.7	Total:	3649.6	4162.3	977.8

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

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INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE **U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION** U.S. Exports to Canada, in Pounds (000) (Preliminary) Week Ending Jun 16, 2012 (Preliminary) Week Ending Jun 16, 2012 Year-To-Date³ **U.S. Fowl Slaughtered Domestically** 2012 2011 /1 2012 /2 2011 Type **Light Hens Heavy Hens Total Hens** Liquid 49 0 723 625 -----Thousands-----Frozen 0 0 0 0 Head 1.498 1.841 3.339 Dried 0 40 10 104 Last Week 1,596 1,866 3,462 40 49 733 729 Total Same week yr ago 944 1,781 2.725 U.S. Imports From Canada, in Pounds (000) (Preliminary) 39,628 To-date/2012* 36,539 76,167 Week Ending Jun 16, 2012 Year-To-Date* To-date/2011* 34,120 35,662 69,782 **Type** 2012 2011 /1 2012 /2 2011 Liquid 347 162 7.382 7.425 U.S. Fowl Slaughtered in Canada 4 14 538 462 **Light Hens Heavy Hens Total Hens** Frozen Λ ----Thousands----n Λ Dried n Total 351 176 7.920 7.887 0 Head 330 330 INSPECTED SHELL EGGS Last Week 336 0 336 U.S Exports to Canada, In 30-Dozen Cases (Preliminary) Same week yr ago 523 13 536 Week Ending Jun 16, 2012 Year-To-Date* 7.363 To-date/2012* 7.327 36 2012 2011/1 2012/2 2011 To-date/2011* 9,531 9.744 213 Jumbo 0 n 0 Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Extra Large 2,760 1,440 44,370 40,129 Total U.S. Fowl Slaughtered in the U.S. and Canada Large 2,670 1,827 89,092 68,543 **Light Hens Heavy Hens** Medium 60 1,020 15,303 20,815 Ungraded 1,440 61,518 79,670 -----Thousands----n Head 1.828 1.841 3.669 Misc 0 0 1,620 1,866 Last Week 1,932 3,798 Total 6,930 4,287 211,903 209,157 Same week yr ago 1,467 1,794 3,261 /1 Comparable Week, to-date figures may not total due to rounding. To-date/2012* 46.955 36.575 83.530 /2 Includes revisions to previous week(s) *Note: Year to-date totals reflect comparable time periods. To-date/2011* 43,651 35,875 79,526 Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section *Note: Year to-date totals reflect comparable time periods.

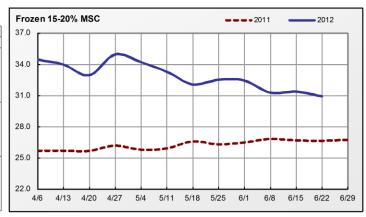
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are normal. Interest and movement of MSC are flat and disappointing to many as it approaches the Fourth of July, its traditional seasonal peak. Despite everything industry maintains a close eye on any developments in the spot marketplace in order to readily react. Many continue to sell frames and stay out front on spot MSC sales to keep inventories low and stay off the spot marketplace. Trucking availability remains a struggle as the poultry industry endures fierce competition from other commodities. Market activity is light to moderate. Raw material supplies are moderate to heavy. Spot frames traded between 11-15 cents FOB, mostly 12-13 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

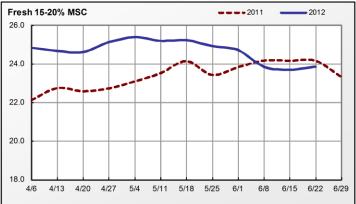
		Frozen		Fresh				
Fat Content	22-Jun-12	Last Week	Last Year	22-Jun-12	Last Week	Last Year		
15% or Less								
Price Range			-	25.00 - 26.00	26.00	25.00-29.00		
Wtd Avg Price			-	25.71	26.00	26.60		
Volume Traded	-	-	-	143	82	102		
Volume Exported	-	-	-	-	-	-		
15-20%								
Price Range	27.00 - 34.00	27.00 - 34.00	24.00-29.00	20.00 - 26.00	21.00 - 26.50	20.00-27.00		
Wtd Avg Price	30.93	31.37	26.65	23.86	23.70	24.16		
Volume Traded	1,390	1,470	1,680	4,754	5,447	4,386		
Volume Exported	1,230	1,430	1,480	245	367	163		
20% or More								
Price Range	-	-	-	22.50	22.00	20.00		
Wtd Avg Price			-	22.50	22.00	20.00		
Volume Traded	-	-	-	82	82	122		
Volume Exported	_	_	-	-	_	-		



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen		Fresh			
May 2012	Apr 2012	May 2011	May 2012	Apr 2012	May 2011	
28.60	-	-	26.00	25.39	24.88	
200	-	-	612	367	673	
-	-	-	-	-	-	
32.87	33.93	26.13	25.17	24.83	23.54	
6,879	6,532	7,008	14,723	14,195	14,807	
5,879	5,292	6,186	1,795	1,997	938	
-	-	-	22.30	22.50	19.78	
-	-	-	204	245	367	
-	-	-	-	-	-	
	28.60 200 - 32.87 6,879 5,879	May 2012	May 2012	May 2012 Apr 2012 May 2011 May 2012 28.60 - - 26.00 200 - - 612 - - - - 32.87 33.93 26.13 25.17 6,879 6,532 7,008 14,723 5,879 5,292 6,186 1,795 - - - 22.30 - - - 204 - - - -	May 2012 Apr 2012 May 2011 May 2012 Apr 2012 28.60 - - 26.00 25.39 200 - - 612 367 - - - - - 32.87 33.93 26.13 25.17 24.83 6,879 6,532 7,008 14,723 14,195 5,879 5,292 6,186 1,795 1,997 - - - 22.30 22.50 - - - 204 245	

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JUNE 2012.

The market on bulk parts was steady to weak. Demand was light to moderate. Offerings moderate to heavy. The market on white meat is steady to weak. Demand was light. Offerings was mixed ranging light to heavy, mostly moderate to heavy. Mechanically separated turkey was steady. Demand was light to moderate. Offerings light to moderate. The thigh meat market was steady to weak. Demand was light to moderate. Offerings light to moderate. For domestic: fresh tom necks 34-36 cents, frozen tails 47 cents, fresh full cut wings 42-43 cents, fresh scapula 94 cents, grade A breast non basted 8-10 lbs. 152 cents, 10-12 lbs. 165-166 cents, 12-16 lbs. 165-166 cents delivered. For export: tom necks 32-38 cents and fresh tom drums 55 cents delivered to border or port.

EXPORT TRADING

FRIDAY, JUNE 22, 2012 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	PRICE RANGE 52.00	L.S.T. CODE 1/	WTD AVG PRICE 52.00	VOLUME (000) 324	WEEKLY WTD AVG PRICE 51.82	WEEKLY VOLUME (000) 594
TAILS MECHANICALLY SEPARATED 2/	48.00-52.00		50.00	80	50.00	80
THIGH MEAT - FROZEN	82.00-88.00		85.00	80	85.00	80
THURSDAY, JUNE 21, 2012 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	PRICE RANGE	L.S.T. CODE 1/ W	WTD AVG PRICE 51.60	VOLUME (000) 270		
TAILS MECHANICALLY SEPARATED 2/		F	52.00	40		
THIGH MEAT - FROZEN		F	88.76	174		
WEDNESDAY, JUNE 20, 2012 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 51.00-54.00	L.S.T. CODE 1/ W W F	WTD AVG PRICE 51.60 42.00 89.50 52.00 88.76	VOLUME (000) 270 27 324 40		
TUESDAY, JUNE 19, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	NAMOL	W W W F	58.69 42.00 89.50 52.00	351 27 324 40		
MONDAY HINE 49 2042	PRICE	L.S.T.	WTD AVG	VOLUME		
MONDAY, JUNE 18, 2012 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS	RANGE	W W	PRICE 58.69 42.00	(000) 351 27		
WINGS, V-TYPE, TOM TAILS		W F	89.50 52.00	324 40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	88.76	174		

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ 15-20% fat with skin added.

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