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INTERNATIONAL EGG AND POULTRY REVIEW

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis

North America

The North America region is the number 1 export destination in the world for United States (U.S.) broiler and turkey meat and number 3 for egg products for the January-April, 2012 time frame. Cumulative January-April, 2012 U.S. broiler meat exports to North America are +16% than 2011 for the same time frame and are at 10 year highs. Total U.S. January-April, 2012 world broiler meat exports are +15% over the same time frame in 2011 and are also at 10 year highs. For the January-April, 2012 time frame North America consumed 21% of total 2012 U.S. broiler meat exports compared to 13% for the same time frame in 2002.

U.S. cumulative January-April, 2012 turkey meat exports to North America are +15% over the same time frame in 2011 and are also at 10 year highs. For the January-April, 2012 time frame North America imported 59% of all U.S. turkey meat exports compared to 54% for the same time frame in 2002.

Total egg product exports from the U.S. to the North America region for the January-April, 2012 are 67% higher than the same time frame last year, however, it is -32% than the 10 year high established in 2010 for the same time frame. For the January-April, 2012 time period the U.S. exported 17% of total egg product exports to North America compared to 39% in 2002 for the same time period.

The primary broiler meat, turkey meat and egg product export destinations in North America are Canada and Mexico. Mexico was the number 1 broiler meat and turkey meat destination while Canada was the number 1 egg product destination.

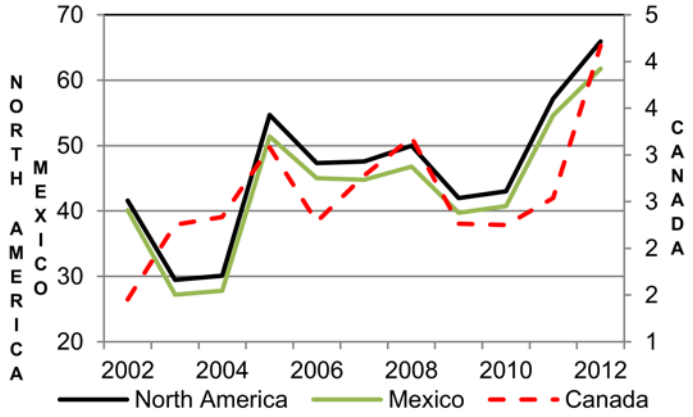
Source: Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

U.S. Broiler & Turkey Meat Exports
January-April World & North America Comparisons
(Metric Tons)

	2008	2009	2010	2011	2012
Broiler Meat					
North America	122,714	156,320	181,526	190,060	219,990
Balance of World	829,220	878,824	736,790	729,345	839,157
World Total	951,934	1,035,144	918,316	919,405	1,059,146
Turkey Meat					
North America	49,965	42,000	43,000	57,191	65,944
Balance of World	42,470	27,293	28,243	39,213	45,251
World Total	92,435	69,293	71,243	96,404	111,194
Egg Products					
North America	1,650	2,784	3,257	1,432	2,390
Balance of World	8,679	6,625	9,983	11,795	12,001
World Total	10,328	9,409	13,240	13,227	14,391

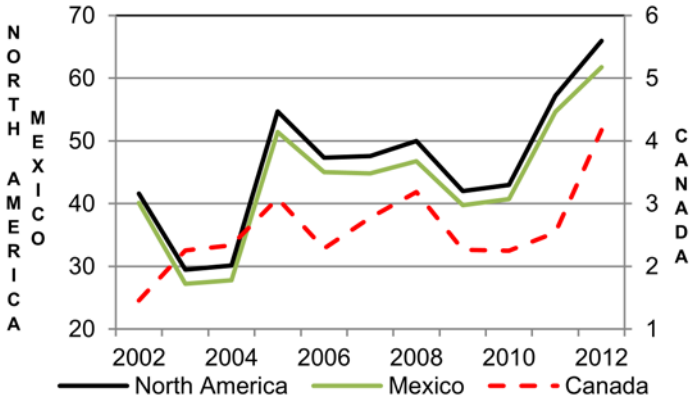
Source: Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

U.S. Broiler Meat Exports
January-April Comparisons
(Thousand Metric Tons)



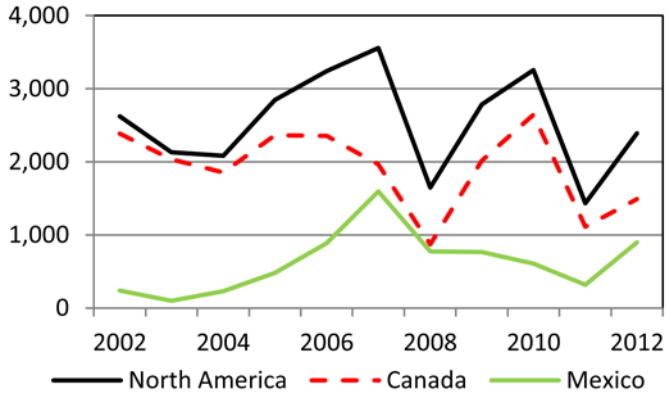
Source: Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

U.S. Turkey Meat Exports
January-April Comparisons
(Thousand Metric Tons)



Source: Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

U.S. Egg Product Exports
January-April Comparisons
(Metric Tons)



Source: Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Jun 09, 2012 Year-To-Date*

Type	2012	2011 /1	2012 /2	2011
Liquid	49	48	674	625
Frozen	0	0	0	0
Dried	0	0	10	64
Total	49	48	684	689

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jun 09, 2012 Year-To-Date*

Type	2012	2011 /1	2012 /2	2011
Liquid	165	93	7,035	7,263
Frozen	0	5	534	448
Dried	0	0	0	0
Total	165	98	7,569	7,711

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Jun 09, 2012 Year-To-Date*

	2012	2011 /1	2012 /2	2011
Jumbo	0	0	0	0
Extra Large	2,730	2,640	41,610	38,689
Large	720	2,400	86,422	66,716
Medium	840	1,380	15,243	19,795
Ungraded	1,920	1,896	60,078	79,670
Misc	0	0	1,620	0
Total	6,210	8,316	204,973	204,870

/1 Comparable Week, to-date figures may not total due to rounding.
/2 Includes revisions to previous week(s)
*Note: Year to-date totals reflect comparable time periods.
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Jun 09, 2012 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,596	1,866	3,462
Last Week	1,169	1,536	2,705
Same week yr ago	1,266	1,788	3,054
To-date/2012*	38,130	34,698	72,828
To-date/2011*	33,176	33,881	67,057

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	336	0	336
Last Week	60	0	60
Same week yr ago	404	0	404
To-date/2012*	6,997	36	7,033
To-date/2011*	9,008	200	9,208

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,932	1,866	3,798
Last Week	1,229	1,536	2,765
Same week yr ago	1,670	1,788	3,458
To-date/2012*	45,127	34,734	79,861
To-date/2011*	42,184	34,081	76,265

*Note: Year to-date totals reflect comparable time periods.

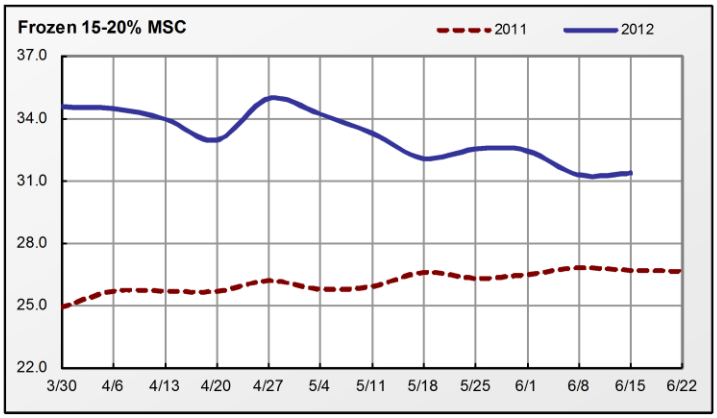
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are normal. Overall, interest and movement have been flat and disappointing for many this summer as MSC progresses towards its traditional peak of the season. Despite this industry maintains a close eye on the spot marketplace ready to react. Sellers continue to sell frames and stay out front on spot MSC sales to keep inventories low and stay off the spot marketplace. Competition remains fierce between the poultry industry and other commodities for trucks. Market activity is light to moderate. Raw material supplies are moderate to heavy. Spot frames traded between 10-15 cents FOB, mostly 11-13 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

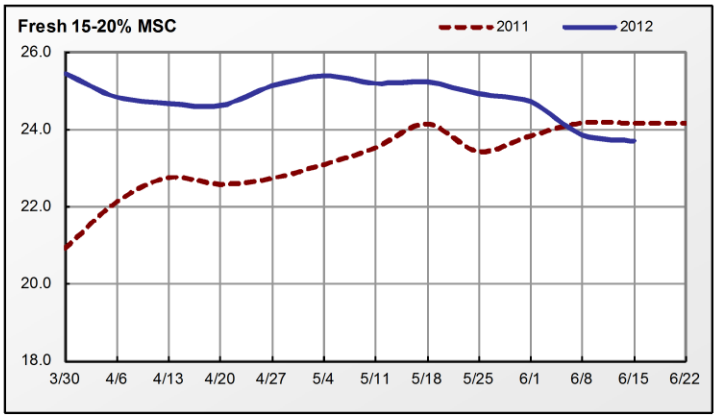
	Frozen			Fresh		
Fat Content	15-Jun-12	Last Week	Last Year	15-Jun-12	Last Week	Last Year
15% or Less						
Price Range		32.00	-	26.00	26.00	23.00-25.00
Wtd Avg Price		32.00	-	26.00	26.00	24.33
Volume Traded	-	40	-	82	82	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 34.00	27.00 - 35.00	25.00-28.00	21.00 - 26.50	20.00 - 26.50	20.00-26.25
Wtd Avg Price	31.37	31.27	26.69	23.70	23.86	24.16
Volume Traded	1,470	1,970	1,556	5,447	4,182	4,549
Volume Exported	1,430	1,930	1,516	367	367	163
20% or More						
Price Range	-	-	-	22.00	22.50	20.00
Wtd Avg Price			-	22.00	22.50	20.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	May 2012	Apr 2012	May 2011	May 2012	Apr 2012	May 2011
15% or Less						
Wtd Avg Price	28.60	-	-	26.00	25.39	24.88
Volume Traded	200	-	-	612	367	673
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	32.87	33.93	26.13	25.17	24.83	23.54
Volume Traded	6,879	6,532	7,008	14,723	14,195	14,807
Volume Exported	5,879	5,292	6,186	1,795	1,997	938
20% or More						
Wtd Avg Price	-	-	-	22.30	22.50	19.78
Volume Traded	-	-	-	204	245	367
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis (www.ams.usda.gov/pymarketnews.htm)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JUNE 2012.

The market on bulk parts was steady to weak. Demand was light with buyers taking a wait and see attitude. Offerings moderate. The market on white meat is steady to weak. Demand was light. Offerings moderate to heavy. The market on thigh meat was steady to weak. Demand was light. Offerings moderate to heavy. Trading was slow. For domestic: fresh full cut wings 45-46 cents, fresh breast trim 80 cents, fresh wing meat 101 cents, fresh scapula 96 cents and fresh tom necks 39 cents. For export: fresh tom drums 62-63 cents and fresh hen drums 62 cents.

EXPORT TRADING

FRIDAY, JUNE 15, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS		W	58.69	351	58.69	351
WINGS FULL-CUT - TOMS		W	42.00	27	42.00	27
WINGS, V-TYPE, TOM		W	89.50	324	89.50	324
TAILS	52.00		52.00	40	52.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	86.00-91.00		88.76	174	88.58	552

THURSDAY, JUNE 14, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		W	58.69	351
WINGS FULL-CUT - TOMS		W	42.00	27
WINGS, V-TYPE, TOM		W	89.50	324
TAILS		F	49.25	160
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	88.50	378

WEDNESDAY, JUNE 13, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	58.00-61.00		58.69	351
WINGS FULL-CUT - TOMS	42.00		42.00	27
WINGS, V-TYPE, TOM	89.00-90.00		89.50	324
TAILS		F	49.25	160
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	86.50-90.00		88.50	378

TUESDAY, JUNE 12, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		R	63.00	486
WINGS FULL-CUT - TOMS		F	48.00	240
WINGS, V-TYPE, TOM		R	94.00	162
TAILS		F	49.25	160
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	100.00	54

MONDAY, JUNE 11, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		R	63.00	486
WINGS FULL-CUT - TOMS		F	48.00	240
WINGS, V-TYPE, TOM		R	94.00	162
TAILS		F	49.25	160
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	100.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ 15-20% fat with skin added.