

BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole Prices for whole broiler/fryers are trending steady to weak in the East, steady elsewhere. Offerings cover the full range but are noted as mostly moderate. Retail and food service demand is light to moderate with best movement on eight piece cut-ups into delis and catering. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate for early week business. Prices are trending weak to lower on breast items and tenders, steady to weak for most dark meat items and steady for wings. Offerings of tenders and breast items are moderate to heavy, wings are light to moderate. Market activity is mostly slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights

<u>FINAL</u> Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 11-JUN-2012

Grade A	Grade A			: Compo		
Majority	Wtd Avg	Load	:	Wtd Avg	Loads	
t Receivers 1	l <i>l</i> :					
and TFEWR			:	76.38	14	
TFEWR			:	77.71	16	
TFEWR			:	96.22	9	
TFEWR			:	82.24	23	
104.00	103.66	25	:	93.16	56	
85.00-88.00	86.61	23	:	88.06	42	
84.50-86.00	85.13	12	:	86.75	24	
84.00-87.00	85.58	12	:	90.50	54	
TFEWR			:	78.22	15	
104.50	104.89	9	:	95.09	23	
	Majority t Receivers 1 and TFEWR TFEWR TFEWR 104.00 85.00-88.00 84.50-86.00 84.00-87.00 TFEWR	Majority Wtd Avg t Receivers 1/: and TFEWR TFEWR TFEWR 104.00 103.66 85.00-88.00 86.61 84.50-86.00 85.13 84.00-87.00 85.58 TFEWR	Majority Wtd Avg Load t Receivers 1/: and TFEWR TFEWR TFEWR 104.00 103.66 25 85.00-88.00 86.61 23 84.50-86.00 85.13 12 84.00-87.00 85.58 12 TFEWR	Majority Wtd Avg Load : t Receivers 1/: : : and TFEWR : : TFEWR : : TFEWR : : 104.00 103.66 25 : 85.00-88.00 86.61 23 : 84.50-86.00 85.13 12 : 84.00-87.00 85.58 12 : TFEWR : :	Majority Wtd Avg Load : Wtd Avg t Receivers 1/: : 76.38 and TFEWR : 77.71 TFEWR : 96.22 TFEWR : 82.24 104.00 103.66 25 : 93.16 85.00-88.00 86.61 23 : 88.06 84.50-86.00 85.13 12 : 86.75 84.00-87.00 85.58 12 : 90.50 TFEWR : 78.22	

Delivered to First Receivers 1/:

Delive	ieu to Fii 5	r veceiveis	1/.				
		Wh	ole Body	2/:		Comp	osite
		Majority	Wtd Avg	Loads	:Wt	d Avg	Loads
Chica	go	70.00-82.00			:	78.37	48
Comp	osite Weig	hted Average	e 3/:				
Loads	06/11/12	Change La	ast Wk	06/04/1	2	06/13/1	11
324	87.14	.99		86.1	5	83.3	36

0		000	00.00
WOG Broilers 4/:	Majority	Wtd Avg	Loads
Eastern	88.50-92.50	90.33	30
Central	70.00-79.00	77.89	79
Western	84.00-89.00	86.15	38
FOB Dock Equiva	lent 5/:		

Mississippi 79.00-84.00

1/: Includes branded product.2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

81.05

19

- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.
- 5/: Southeast area.

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 94.50 cents based on icepacked USDA grade "A" sized 2 1/2 to 3 pound birds.

		MONDAY FINAL WTD AVG
LOADS	RANGE	FOB DOCK OR EQUIVALENT
958	85.00-99.88	93.65
Georgia f.o.k	o. Dock confirmed	FINAL weighted average price
On ice-pack	ed parts:	

	WTD. AVG.	VOLUME
ITEM	(CENTS PER POUND)	(000 POUNDS)
LINE RUN TENDERS	212.00	1,664
BREASTS - B/S	163.00	7,432
BREASTS - WHOLE	104.00	1,424
THIGH MEAT - B/S	139.00	1,159
THIGHS	75.50	1,112
DRUMSTICKS	76.00	1,282
LEG QUARTERS	55.00	9,469
WINGS	182.50	3,658
This is to see at the second	and the state of t	

This information is supplied by the Georgia Department of Agriculture, Poultry Market News Service.

NORTHEAST Prices are trending steady to weak for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light as dealers assess market conditions entering the week. Offerings of three pound and heavier sizes are adequate to available; smaller sizes are at least sufficient for current needs. Trade activity is slow. In the parts complex, supplies of wings are light to moderate; breast items and tenders are heavy and slow to clear. Dark meat cuts are moderate to heavy for current trade needs.

<u>SOUTHERN</u> Prices for whole broiler/fryers are steady. Offerings are moderate. Demand is light to moderate with trading usually limited to regular commitments. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the week. Prices are trending weak to lower for tenders and breast items, steady to weak for dark meat and steady for wings. Offerings of tenders, breast items and some dark meat items are moderate to heavy with tenders in the weakest position. Wings are moderate and moving well. Market activity is slow to moderate. In production areas, live supplies are moderate at mostly desirable weights.

WESTERN Final majorities are unchanged from last Monday's prices. The market is generally steady on whole fryers and WOGs. Offers light to moderate, mostly light. Retail and foodservice demand light to moderate. Floor stocks mostly moderate. Parts demand light to moderate. Offerings light to instances moderately heavy, mostly light to moderate. Sizes desirable. The Los Angeles negotiated WOG weighted average is 83.81 cents, up 1.71 cents on 26 loads.

<u>MIDWEST</u> Final majority prices are unchanged into Chicago; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler fryer prices are steady. Offerings light. Retail and food service demand is light to moderate with best movement on eight piece cut-ups into delis and catering. Fast food demand is moderate. Floor stocks are balanced. Sizes are mixed. Whole bird market activity is light. Supplies of breasts items and dark meat items are moderate to heavy with wings light. Parts prices trended weak to lower for breast cuts, steady to weak on dark meat items, and steady on wings. Market activity for parts is light.

<u>DELMARVA</u> Less-than-trucklot asking prices are unchanged to 1 cent lower at 87 to 94 cents with an about steady to steady trending undertone. Movement of ready-to-cook whole birds is light as dealers assess current market conditions entering the week. Offerings of all sizes are moderate to heavy for trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderate. Market activity is slow. In the parts complex, wings are sufficient. The balance of parts are moderate to heavy with tenders in the weakest position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE 62-104
WEIGHTED AVERAGE (A)
NO. OF BOXES (A)

(A) Not reported to avoid disclosing individual operations.

5-DAY AVERAGE

NORTHEAST BROILER/FRYER PARTS Prices are trending at least steady for wings, steady to weak for most dark meat cuts and boneless skinless breast and weak to lower for tenders and bone-in breast. Trucklot buying activity is light. Offerings of tenders and bone-in breast are readily available and competitively priced dark meat items and other breast cuts are moderate to heavy. Wings are sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

	CURRENT	WTD	VOLUME
ITEM NEGOTIATED	TRADING*	AVG**	/LBS.
BREAST - B/S	150	140.84	657,160
TENDERLOINS	155	161.00	189,280
BREAST - WITH RIBS	96-97	117.25	39,098
BREAST - LINE RUN	96	97.82	67,238
LEGS	70-71	69.66	173,706
LEG QUARTERS (BULK)	50-51	50.88	272,800
DRUMSTICKS	67-68	72.29	140,253
THIGHS	76-77	82.01	63,637
B/S THIGHS	127-128	130.21	71,280
WINGS (WHOLE)	177-178	182.70	214,640
BACKS & NECKS (STRIPPED) 16-18	18.00	4,895
LIVERS (5 POUND TUBS)	50-55	51.12	11,820
GIZZARDS (HEARTS)	70-75	75.00	33,038
INCLUDES NEW YORK CITY ME			
JERSEY, MASSACHUSETTS, CO	NNECTICUT, I	RHODE ISLAN	ND, AND

PENNSYLVANIA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

Nts
/31
.66
.52
80.
.12
.16
.21
.01
.93

⁽A) Weekly cumulative for states listed above.

<u>SOUTHERN STATES BROILER/FRYER PARTS</u> F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

PO	UNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	TO	O FEW TO REF	PORT	
TENDERLOINS	TO	O FEW TO REP	PORT	
BREAST - LINE RUN	TO	O FEW TO REF	PORT	
FRONT HALVES	TO	O FEW TO REF	PORT	
LEGS	TO	O FEW TO REF	PORT	
LEG QUARTERS (BULK)	215	48.00-52.00	-	49.93
LEG QUARTERS (4/10)	249	50.00-54.00	-	51.19
WINGS (WHOLE)	TO	O FEW TO REF	PORT	
WINGS (CUT)	TO	O FEW TO REF	PORT	
DRUMSTICKS	TO	O FEW TO REF	PORT	
THIGHS	TO	O FEW TO REF	PORT	
B/S THIGHS	TO	O FEW TO REF	PORT	
**********	******	******	*******	******

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 11, 2012 -- F.O.B. DOCK

TODAY'S AVERAGE

65.00 - 68.00 66.47 66.24 The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

RANGE

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 11-JUN-2012 TO 15-JUN-2012, CENTS PER POUND

Price Per Lb.	Wostiy
118.00 - 159.00	124.00 - 137.00
142.00 - 192.00	155.00 - 169.00
98.00 - 117.00	99.00 - 111.00
68.00 - 73.00	-
49.00 - 64.00	49.00 - 53.00
50.00 - 61.00	54.00 - 58.00
54.00 - 77.00	-
61.00 - 97.00	-
117.00 - 138.00	-
162.00 - 187.00	-
17.00 - 45.00	-
32.00 - 49.00	-
42.00 - 59.00	-
	118.00 - 159.00 142.00 - 192.00 98.00 - 117.00 68.00 - 73.00 49.00 - 64.00 50.00 - 61.00 54.00 - 77.00 61.00 - 97.00 117.00 - 138.00 162.00 - 187.00 17.00 - 45.00 32.00 - 49.00

Dries Day I h

CALIFORNIA PROCESSED POULTRY – cents per pound

DELIVERED TO RESTAURANTS AND INSTITUTION SOUTHERN CALIFORNIA (L.A. AREA)	TIONS RANGE	DELIVERED TO RESTAURANT IN SAN FRANCISCO	S AND INSTITUTIONS
WOGS 2# & UP - WHOLE	106 -128		RANGE
WOGS 2# & UP - CUT UP 8&9 PIECES FROZEN DUCKS	112 -130	FRESH FRYERS	DRY PACK 138-188 ICE PACK
FROZEN SQUABS		ROASTERS 4# & UP	DRY PACK 126
DELIVERED TO BETAILERS			ICE PACK
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)		DUCKS	217-295
	RANGE		
FRESH FRYERS	108-123		
ROASTERS 4# & UP	128-140		
DUCKS			
RABBITS-WHOLE			
RABBITS-CUT UP			

Poultry Market News & Analysis

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^{**} WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Broiler- fryer slaughter under federal inspection for 11-Jun 2011 is estimated to be 31,167,000 up 1.03 percent from a week ago, and down 2.2 percent from a year ago. (last week 30,849,000 last year 31,857,000)

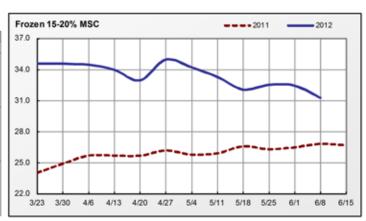
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending steady to weak. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are normal. Industry maintains a close eye on the spot marketplace, which is flat and disappointing to many considering MSC is in its traditional peak season. Many continue to sell frames and stay out front on spot MSC sales in order to keep inventories down and stay off the spot marketplace. Trucking availability remains problematic with competition from other commodities. Market activity is light to moderate. Raw material supplies are moderate to heavy. Spot frames traded between 10-15 cents FOB, mostly 11-13 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen			Fresh	
Fat Content	8-Jun-12	Last Week	Last Year	8-Jun-12	Last Week	Last Year
15% or Less						
Price Range	32.00		-	26.00	25.00	23.00-29.00
Wtd Avg Price	32.00		-	26.00	25.00	25.50
Volume Traded	40	-	-	82	82	326
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 35.00	28.00 - 38.00	25.00-29.00	20.00 - 26.50	21.00 - 30.00	20.00-27.00
Wtd Avg Price	31.27	32.45	26.82	23.86	24.72	24.17
Volume Traded	1,970	1,612	1,663	4,182	3,652	4,712
Volume Exported	1,930	1,532	1,263	367	204	326
20% or More						
Price Range	-	-	-	22.50	22.50	20.00
Wtd Avg Price			-	22.50	22.50	20.00
Volume Traded	-	-	-	82	82	122
Volume Exported	-		-			-

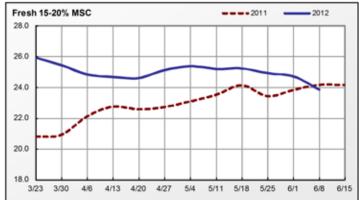


Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen		Fresh		
Fat Content	May 2012	Apr 2012	May 2011	May 2012	Apr 2012	May 2011
15% or Less	_					
Wtd Avg Price	28.60	-	-	26.00	25.39	24.88
Volume Traded	200	-	-	612	367	673
Volume Exported		-	-	-	-	-
15-20%						
Wtd Avg Price	32.87	33.93	26.13	25.17	24.83	23.54
Volume Traded	6,879	6,532	7,008	14,723	14,195	14,807
Volume Exported	5,879	5,292	6,186	1,795	1,997	938
20% or More						
Wtd Avg Price	-	-	-	22.30	22.50	19.78
Volume Traded		-	-	204	245	367
Volume Exported		-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets

Source: USDA AMS Poultry Market News & Analysis (www.ams.usda.gov/pymarketnews.htm)



USDA, AMS, Poultry Programs, Market News & Analysis

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