

BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Prices for whole broiler/fryers are about steady to steady overall. Preliminary majority prices in the Midwest and West are unchanged when compared to early week prices. Offerings cover the full range but are noted as mostly moderate. Retail and food service demand is light to moderate with trading usually limited to regular commitments. Floor stocks are closely balanced with many buyers purchasing hand to mouth unless enticed by discounted product. Trucking availability continues to be problematic for many. Market activity is mostly slow. In the parts structure, movement is light to moderate for late week business. Prices are trending weak to lower for bone-in breast and tenders, steady to weak for b/s breast and most dark meat items. Wings are steady and moving well. Offerings of tenders and breast items are readily available and competitively priced. Dark meat items are moderate to heavy and wings are moderate. Market activity is mostly slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

<u>PRELIMINARY REPORT</u> Prices negotiated for trucklot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 11-Jun-2012

Delivered to Fi US Grade A 1/ New York Los Angeles		Range	Wtd Avg	Loads
Whole Body 2/ Chicago		67.00-92.00	78.92	29
FOB Dock Equ Mississippi	iivalent 3/: 79.00-84.00	65.00-86.00	81.05	19

1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Southeast area

<u>GEORGIA FOB DOCK PRICES</u> The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 94.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY F.O.B. DOCK OR EQUIVALENT

LOADSRANGEPRELIM. WTD AVG

732 87.13-99.88 93.75 Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

	WTD AVG	VOLUME
ITEM (CEN	ITS PER POUND)	(000 POUNDS)
LINE RUN TENDERS	213.50	984
BREASTS - B/S	166.00	4,367
BREASTS - WHOLE	104.50	920
THIGH MEAT - B/S	141.00	786
THIGHS	76.00	740
DRUMSTICKS	75.00	732
LEG QUARTERS	55.00	5,248
WINGS	182.00	2,134

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Prices for whole broiler/fryers are steady. Offerings are moderate. Demand is light to moderate entering the weekend. Market activity is mostly moderate. In the parts structure, movement is light to moderate for late week business. Prices are trending weak to lower for breast items and tenders. Wings are steady, dark meat items are steady to instances weak. Offerings of tenders, and whole breast are heavy. Wings are moderate and dark meat items are moderate to heavy. Market activity is mostly slow to moderate. In production areas, live supplies are moderate at mostly desirable weights.

NORTHEAST REGION Prices are trending no better than steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light entering the weekend as dealers saw no need to extend floor stocks beyond normal commitments. Offerings of all sizes are moderate to available for current needs with the three pound and heavier noted as slightly more available. Market activity is slow. In the parts complex, supplies of wings are adequate for current needs. Tenders and bone-in breast are readily available and competitively priced; dark meat cuts are moderate to heavy for current needs.

WESTERN REGION The Los Angeles preliminary majority is 104 cents, unchanged from last week. The market on whole broilers and WOGs is mostly steady. Offerings generally light to moderate, mostly light. Retail demand light to mostly moderate with some finding improved interest for the weekend from buyers who were taking a wait and see position and are now replenishing inventories. Food service demand mostly moderate with some improvement reported for the weekend. Weights desirable. Floor stocks moderate to instances longer than desired. The market on wings and bone-in thighs is steady; boneless skinless breasts, tenderloins and bone-in breasts weak with tenderloins in the weakest position, balance of items steady to weak with prices unchanged to lower except for leg meat for next week's shipments. The market on leg meat is starting to become mixed with some reporting trading at higher prices while others report trading at unchanged to lower prices for next week. Some are also not seeing the weakness on thigh others are. arts demand light to moderate. Offerings wings and bone-in thighs light, balance of item moderate to heavy. Movement light to mostly moderate.

MIDWEST REGION Preliminary majority prices into Chicago are unchanged for next week. Whole bird prices are steady with offers light to moderate. Demand into retail and food service channels is light to moderate with best movement on eight piece cut-ups and rotisserie into delis and catering. Fast food demand is moderate to instances good going into the weekend. Floor stocks are closely balanced as many buyers purchase hand to mouth unless enticed by attractive discounts. Weights are desirable to light. Whole bird market activity is light to moderate. Supplies of breast cuts and dark meat items are moderate to heavy with wings light to moderate. Parts prices are weak to lower on breast cuts, steady to weak on dark meat items, and steady on wings. Market activity on parts is light. Trucking availability remains a struggle.

<u>DELMARVA</u> Less-than-trucklot asking prices are unchanged at 88 to 94 cents with an about steady to steady trending undertone. Movement of ready-to-cook whole birds is light entering the weekend with dealers content limiting orders to normal commitments. Offerings of all sizes are moderate to heavy for present trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, wings are moderate. Dark meat cuts, breast items, and tenders are moderate to heavy and slow to clear.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A

RANGE		65-104
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	06/04/12-06/08/12	(A)
	06/06/11-06/10/11	(A)
NO. OF BOXES	06/04/12-06/08/12	(A)
	06/06/11-06/10/11	(A)

(A) Not reported to avoid disclosing individual operations.

lun 07 2012

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jun 07, 2012					Jun 08, 2012				WEEKLY	WEEKLY
P	OUNDS			WTD	POUNDS			WTD	POUNDS	WTD
ITEM	(000)	RANGE	MAJ	AVG	(000)	RANGE	MAJ	AVG	(000)	AVG
BREAST - B/S	TOO F	EW TO REPOR	T.		TOO F	EW TO REPORT			1,313	128.84
TENDERLOINS	TOO F	EW TO REPOR	T.		TOO F	EW TO REPORT			804	141.51
BREAST - LINE RUN	TOO F	EW TO REPOR	T		TOO F	EW TO REPORT			162	91.91
FRONT HALVES	TOO F	EW TO REPOR	T.		TOO F	EW TO REPORT			425	83.81
LEGS	TOO F	EW TO REPOR	T		TOO F	EW TO REPORT			TFEWR	
LEG QUARTERS (BUI	LK) 240	48.00-52.00	-	49.73	315	48.00-51.00	-	49.40	1,215	48.38
LEG QUARTERS (4/1)	0) 344	49.00-54.00	-	50.67	464	49.00-54.00	-	51.58	1,835	50.91
WINGS (WHOLE)	TOO F	EW TO REPOR	lT.		TOO F	EW TO REPORT			TFEWR	
WINGS (CUT)	TOO F	EW TO REPOR	T		TOO F	EW TO REPORT			177	180.00
DRUMSTICKS	TOO F	EW TO REPOR	T.		TOO F	EW TO REPORT			108	50.11
THIGHS	TOO F	EW TO REPOR	T.		TOO F	EW TO REPORT			TFEWR	
B/S THIGHS	TOO F	EW TO REPOR	T		TOO F	EW TO REPORT			115	118.70
**************************************	**************************************	**************************************	********** for lun 07	********* 7 2012	**************************************	ndex Based on South	********* orn State	********* >c Darte T	************	*************
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Whole Body Index Based on Southern States Parts Trading for Jun 07, 2012 -f.o.b. dock.

TODAY'S AVERAGE RANGE RANGE TODAY'S AVERAGE 5-DAY AVERAGE 65.00 - 69.00 67.03 65.00 - 68.50 66.70 65.98

f.o.b. dock.

lun 09 2012

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are trending steady for boneless skinless breast and wings, steady to weak for most dark meat cuts and weak to lower for bone-in breast and tenders. Trucklot buying activity improved slightly under normal weekend demand but still noted as light overall. Offerings of tenders and bone-in breast are readily available with discounting noted; dark meat items and other breast cuts are moderate to heavy. Wings are at least sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Jun 07, 2012				Jun 08, 2012				
	CURRENT NEG	WTD	VOL	CURRENT NEG	WTD	VOL	WEEKLY	WEEKLY
ITEM	TRADING*	AVG**	/LBS.	TRADING*	AVG**	/LBS.	WTD AVG	VOL/LBS.
BREAST - B/S	150-155	138.87	877,600	150-155	141.66	856,160	140.77	3,788,340
TENDERLOINS	160-165	168.29	244,480	155-160	162.21	196,800	168.79	950,320
BREAST - WITH RIBS	99-100	114.59	70,617	97-98	117.38	40,965	116.91	282,414
BREAST - LINE RUN	99	99.98	68,178	97	98.61	67,103	101.42	341,706
LEGS	71-72	67.18	127,920	71-72	69.90	175,320	67.68	803,080
LEG QUARTERS (BULK)	50-51	52.24	425,010	50-51	51.11	280,000	52.04	1,531,276
DRUMSTICKS	67-68	77.74	79,440	67-68	72.45	136,853	74.02	564,866
THIGHS	76-77	82.24	69,400	76-77	82.32	65,440	82.46	411,486
B/S THIGHS	127-128	134.34	106,520	127-128	131.42	80,280	134.11	414,520
WINGS (WHOLE)	177-178	177.92	270,880	177-178	182.55	210,240	181.11	1,091,436
BACKS AND NECKS (ST	RIPPED) 16-18	17.00	6,759	16-18	18.00	4,392	17.60	30,360
LIVERS (5 POUND TUBS	S) 50-55	53.26	11,350	50-55	51.25	12,220	52.05	57,300
GIZZARDS (HEARTS)	70-75	76.02	19,600	70-75	75.00	34,160	74.79	120,980
INCLUDES NEW YORK CIT	TY METROPOLITAN /	AREA, NORT	HERN NJ, MA,	, CT, RI, AND PA (NOR	THEAST OF	HARRISBUR	G).	

^{**} WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS								
E	STIMATE	D	ACTUA	L	AVG	WTS	ACTUAL	AVG
	(1,000)		(1,000))			(1,000)	WTS
	06/08	06/07	06/06	06/05	06/06	06/05	06/01	05/30
Alabama	3,876	3,838	3,791	3,752	5.67	5.76	3,781	5.72
Arkansas	3,941	4,375	4,534	5,762	5.51	5.75	4,806	5.80
Delmarva	2,021	2,079	2,089	2,086	6.10	6.21	2,046	6.13
Ky-LA-TN	2,654	2,492	2,437	2,526	5.63	5.28	2,852	5.36
Mississippi	2,931	2,936	2,867	2,828	6.11	6.03	3,498	6.12
North Carolin	a 2,667	2,687	2,675	2,660	7.29	7.32	3,151	7.23
Texas	2,950	2,343	2,368	2,448	6.10	6.08	2,180	6.06
Total	21,040	20,750	20,761	22,062	5.99	6.00	22,314	6.02
Mon-Friday	104,543	(A)					95,066 (A	١)
Saturday	1,108	(include	d in total	for date	shown)		3,243	
(4) 14/2 21/1. 2002		(A) We all the second of the formation of the distance of the second of						

(A) Weekly cumulative for states listed above.

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

Broiler-fryer slaughter under federal inspection for 08-Jun-12 and 09-Jun-12 is estimated to be 31,478,000 head down 5.99 percent from a week ago and down 1.59 percent from a year ago. (Last week 30,911,000, last year 31,986,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 09-Jun-12 is estimated to be 156,408,000 head up 9.87 percent from a week ago, and down 2.48 percent from a year ago. (Last week 142,351,000, last year 160,389,000) Actual data incorporated when available.

CALIFORNIA PROCESSED POULTRY (cents per pound)

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

108-123 FRESH FRYERS 128-140 **ROASTERS 4# & UP DUCKS RABBITS-WHOLE**

RANGE

DANGE

RABBITS-CUT UP

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO

		IVAITOL
FRESH FRYERS	DRY PACK	138-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	126
	ICE PACK	
DLICKS		217-295

15 oz.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

(Dualisasia a.m.)	Week ending 02-Jun-2012						
(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	Thousands (C) 6.26 - 7.75 lbs.	(D) 7.76 lbs & up	Total		
Head	39,406	58,568	26,697	17,68 0	142,351		
Avg Live Wgt	3.61	5.42	6.70	8.59	5.60		
% of total /1	28%	41%	19%	12%	100%		
Comparisons							
Last week	38,576	67,544	31,007	21,630	158,757		
Avg Live Wgt	3.64	5.39	6.77	8.55	5.66		
% of total /1	24%	43%	19%	14%	100%		
Year Ago 2/	29,010	68,432	27,350	21,841	146,633		
Avg Live Wgt	3.88	5.28	6.71	8.37	5.72		
% of total /1	20%	47%	18%	15%	100%		
To date/2012*	799,740	1,421,317	599,123	500,504	3,320,684		
To date/2011*	805,355	1,555,219	615,247	530,717	3,506,538		

^{1/} May not total to 100% due to rounding. 2/ Comparable week.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 02-Jun -2012

`	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
		Th	ousands		
Head	142,351	1,169	1,536	2,705	398
Avg Wt	5.60	3.29	7.65	5.77	6.29
Last week	158,757	1,786	1,624	3,410	409
Same wk yr ago	146,633	1,113	1,325	2,438	372
Avg Wt	5.72	3.03	7.98	5.72	6.84
To-date/2012*	3,320,684	36,534	32,832	69,366	9,228
To-date/2011*	3,506,538	31,910	32,093	64,003	9,628
% Change YTD	-5%	14%	2%	8%	-4%
Ready-to-Cook Wei	ght and Dressin	g Percentac	ae		
Current week	601,860	2,019	8,049	10,068	1,815
Last week	678,416	3,010	8,377	11,387	2,028
Same wk yr ago	624,862	1,821	6,873	8,694	1,832
To-date/2012*	14,309,403	61,195	173,125	234,320	44,884
To-date/2011*	14,952,201	54,473	169,081	223,554	47,366
% Change YTD	-4%	12%	2%	5%	-5%
Dressing %	75.5%	52.5%	68.5%		72.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.8 million head. Estimated U.S. slaughter for this period was 144.1 million head, or 11.7 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

	Week	Million Head	Million Head		Avg
	Ending	Slaughtered	Available*	Pct	Wt
Apr	28	154.6	153.3	101%	5.85
May	5	153.6	154.2	100%	5.79
	12	157.7	155.5	101%	5.79
	19	159.9	155.7	103%	5.69
	26	160.7	155.3	103%	5.66
Jun	2	144.1	155.8	92%	5.60
Yea	r to date3361.	1 3361.9	100%		
Jun	9		156.8		
	16		156.8		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

BROILER/OATTEL/HOO WEEKET LOTHWATED GEAGOTTER						
Under Feder	al Inspection	(in thousands)				
W/E	06/09/12	06/02/12	%chg	06/11/11	%chg	
Broilers	156,408	142,351 ¹	+9.87	160,389 ¹	-2.48	
Cattle	652	596	+09	681 ²	-04	
Hogs	2,004	1,827	+09	2,000 ²	0	
¹ Actual data	incornorated w	han availahla				

² Totals adjusted to reflect USDA, NASS revisions.

*Based on chick placements 6 to 7 weeks earlier.

For delivery the week of JUN 04, 2012

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	221-225	226-232
MIDWEST	195-212	200-216

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES 11 oz. 74.88-99.79 13 oz. 82.80-114.54

EASTERN REGION: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

90.00-120.34

<u>CENTRAL REGION DUCKLINGS</u> All reported prices are steady. Demand is mostly moderate to instances fairly good. Supplies are moderate to fully adequate for present trade requirements. Market activity is slow to moderate. Processing schedules are full-time. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.80, bone in legs at \$3.05-3.55, gizzards at \$1.20-1.75, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 04-JUN-2012

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	192-218	194-223

GRAYSTONE SMALL ANIMAL AUCTION

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY
DATE OF AUCTION: JUNE 05, 2012

PRICES PAID PER LB., EXCEPT AS NOTED

PRICES PAID PER LB., EXCEPT AS NOTED	_		
		AN	_
Banty Hens	3.50	-	1.00 04.
White Pigeons	6.50	-	7.00 ea.
Broilers	1.05	-	1.10 ea.
Bunnies	1.00	-	3.00 ea.
Chicks	.30	-	1.00 ea.
Chukars		-	5.00 ea.
Crossbred Fowl 5-9LBS	.80	-	1.00 lbs.
Crossbred Roosters 7-11LBS	.70	-	.90 lbs.
Crossbred Roosters 4-6LBS	1.60	-	1.80 lbs.
Doves	5.00	-	7.00 ea.
Ducklings	1.40	-	1.60 ea.
Finch		-	12.00 ea.
Geese 9-14LBS	2.20	-	2.30 lbs.
Goats	150.00	-	200.00 ea.
Guinea Fowl	2.30	-	3.00 lbs.
Guinea Keets	3.50	-	4.00 ea.
Guinea Pigs	.25	-	3.75 ea.
Kid Goats	35.00	-	5.50 ea.
Leghorn Hens		-	1.75 ea.
Leghorn Roosters		-	3.25 ea.
Muscovy Ducks - Drakes	1.70	-	2.00 lbs.
Muscovy Ducks - Hens	1.80	-	2.40 lbs.
Pekin Ducks	8.00	-	9.00 ea.
Pheasants	15.00	-	30.00 ea.
Pigeons	3.20	-	3.40 ea.
Pullets 4-6LBS		-	1.05 lbs.
Quail	1.20	-	3.00 ea.
Rabbits 6-9LBS	2.20	-	2.70 lbs.
Rabbits 4-6LBS	2.50	-	2.90 lbs.
Red Fowl 5-6LBS	.70	-	.75 lbs.
Red Fowl 4-5LBS	.60	-	.70 lbs.
Silkies	4.00	-	6.00 ea.
Banty Roosters	5.00	-	6.00 ea.
Turkey Poults	2.00	-	4.00 ea.
Parrots	150.00	-	200.00 ea.
Goose Eggs	2.00	-	2.50 ea.
Pheasant Chicks	2.00	-	4.00 ea.
Peacocks		-	40.00 ea.
Total Sales 5682			

Poultry Market News & Analysis

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^{*}Note: Year to-date totals reflect comparable time periods.

^{*}Note: Year to-date totals reflect comparable time periods.

EASTERN REGION MISC. POULTRY

NATIONAL FOWL MARKETS

LIVE SPENT HEAVY FOWL

Prices are trending steady to firm. Supplies are generally sufficient for the moderate demand. Processing schedules returned to normal. Retail feature activity is light entering the weekend with the bulk of the interest being in the Southeast and South Central Regions. Finished product supplies are adequate. Market activity is moderate.

Final Prices at Farm Buyer Loading:

Price Range

Wtd Avg

Prices in cents per pound.

9.0-20.0

13.55

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending generally steady for the light to moderate demand. Offerings of light type hens are moderate for current needs. Processing schedules are normal. Market activity is light to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

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