



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is mostly steady. Demand light. Offerings light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 103.00-107.00 cents fob and 16-24 lb. toms 104.00-108.00 cents fob for current deliveries. Trading very light on frozen basted equivalent hens at 107 cents shipping point on hens and 16-24 lb. toms at 108 cents shipping point.



The market on fresh tom breast meat is becoming more mixed with some not seeing the weakness others are ranging from steady to weak with prices ranging from instances higher to lower. The market on the balance of white meat is mostly steady with some finding more strength on frozen breast trim. Demand light to moderate, mostly light. Offerings mixed ranging light to heavy, mostly moderate to heavy. The institutional sized rib breast market is steady to weak in response to offering prices trending unchanged to lower with 14 lb. and heavier sizes weakest in response to sellers more willing to negotiate on them. Demand light to moderate. Offerings moderate to heavy with heavier sized breasts the most available. The market on tom bulk parts is to steady to weak in response to offering prices trending unchanged to lower. Demand light to instances moderate. Offerings of tom bulk parts light to heavy, mostly light to moderate. The market on thigh meat is steady at best with a steady to weak undertone. The market on mechanically separated turkey is steady to firm with trading at unchanged to higher prices. Offerings light. Trading light to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady at best with lower buyer bids reported on some items. Demand light to moderate. Offerings very light to moderately heavy, mostly moderate with availability varying by processor.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	149-185
TURKEYS Y TOMS 22-24#	149-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-136
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JUNE 2012.

The market on white meat is steady with a steady to weak undertone with tom breast meat and destrapped tenderloins weakest. Demand light to moderate, mostly light. Offerings light to heavy, mostly moderate to heavy with availability varying by processor. Further processed demand uneven ranging light to good, mostly moderate with some finding activity seasonally improving. The market on tails is steady at best and tom full-cut wings attempting to find a floor. The market on the balance of tom bulk parts steady to weak with offerings prices unchanged to lower. Demand light to moderate. Offerings uneven with availability varying by seller. Trading heavy on frozen on thigh meat for export, balance light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	139.00	8
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	168.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/	117.00		117.00	80
DRUMSTICKS, TOM		M	70.14	84
DRUMSTICKS, TOM--FRESH		M	67.00	40
DRUMSTICKS, HEN		F	75.00	4
WINGS, FULL-CUT, TOM		M	49.83	101
WINGS, FULL-CUT, HEN		M	56.00	4
WINGS, V-TYPE, TOM		M	96.06	64
WINGS, V-TYPE, HEN		M	120.00	4
NECKS, TOM		M	42.69	236
NECKS, HEN		W	46.00	4
BREASTS, B/S, TOM 3/		M	185.00	40
BREASTS, B/S, TOM--FRESH 3/		M	188.00	40
THIGH MEAT		M	102.00	12
THIGH MEAT--FRESH		F	100.49	90
BREAST TRIM MEAT		F	77.00	40
SCAPULA MEAT		F	97.00	52
WING MEAT WITH SKIN		R	102.00	40
TENDERLOINS		F	185.00	2
DESTRAPPED TENDERS		M	189.00	8
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	37.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	65.00	256
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	93.00	108
TAILS		F	47.95	296
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	97.00-99.00		98.00	756

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JUNE 2012.

The market on bulk parts was steady to weak. Demand was light. Offerings light to moderate. The market on white meat is steady with a weak undertone. Demand was light. Offerings moderate to heavy. The market on thigh meat steady to weak. Demand was light. Offerings moderate to heavy. Trading was light to moderate. For domestic: fresh breast trim 80 cents. For export: frys 210 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	139.00	8
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	168.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	80
DRUMSTICKS, TOM	68.00-71.00		70.73	44
DRUMSTICKS, TOM--FRESH	64.00-66.00		65.00	80
DRUMSTICKS, HEN		F	75.00	4
WINGS, FULL-CUT, TOM	50.00		50.00	4
WINGS, FULL-CUT, HEN		M	56.00	4
WINGS, V-TYPE, TOM		M	96.06	64
WINGS, V-TYPE, HEN		M	120.00	4
NECKS, TOM	45.00		45.00	4
NECKS, HEN		W	46.00	4
BREASTS, B/S, TOM 3/		M	185.00	40
BREASTS, B/S, TOM--FRESH 3/	186.00-190.00		186.74	270
THIGH MEAT		M	102.00	12
THIGH MEAT--FRESH	100.00		100.00	40
BREAST TRIM MEAT	77.00-79.00		78.00	80
SCAPULA MEAT		F	97.00	52
WING MEAT WITH SKIN		R	102.00	40
TENDERLOINS		F	185.00	2
DESTRAPPED TENDERS		M	189.00	8
DESTRAPPED TENDERS--FRESH	185.00		185.00	20
MECHANICALLY SEPARATED 4/	37.00		37.00	40
MECHANICALLY SEPARATED--FRESH 4/	38.00-40.00		38.86	440
EXPORT TRADING				
DRUMSTICKS, TOMS	71.00		71.00	54
WINGS FULL-CUT - TOMS	51.00-53.00		52.50	216
WINGS, V-TYPE, TOM		F	93.00	108
TAILS		F	47.95	296
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	98.00	756

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.