



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with steady to firm, mostly steady with offering prices on hens and consumer sized toms unchanged to higher for current shipments. Demand light to moderate. Offerings light to moderate with some sellers hold 16-24 lb. toms with increased confidence. Frozen basted equivalent offering prices on a national basis for hens 102.00-104.00 cents shipping point and 16-24 lb. toms 103.00-105.00 cents shipping point for current deliveries. No trading reported.



The market on white meat is steady to weak with frozen tom breast meat trading at lower price levels. Demand light to moderate. Offerings mixed ranging light to heavy, mostly moderate with fresh held with the most confidence. The market on Grade A 4-8 lb. and institutional sized breasts is steady. Demand and offerings light to moderate. The market on tom bulk parts is generally steady with tails in the strongest position and tom full-cut wings weakest. Demand light to moderate. Offerings light to mostly moderate. The market on thigh meat is steady to weak, mostly steady. Demand light to moderate. Offerings moderate. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light with activity reported on tom full-cut wings at lower prices. The market is mostly steady with tom fill-cut wings steady to weak. Demand light to moderate with inquiry reported on breast meat and scapula. Offerings light to mostly moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-185
TURKEYS Y TOMS UNDER 22#	141-185
TURKEYS Y TOMS 22-24#	141-185
TURKEYS Y TOMS 24-26#	150-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	107-116
FROZEN TURKEYS Y TOMS 14-24#	107-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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**NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 13 March 2012.

The market on white meat is steady with steady to weak undertones. Demand light to moderate. Offerings light to heavy, mostly moderate and held with varied degrees of confidence. More industry members are finding a seasonal improvement in further processed demand resulting in less white meat being frozen in response to the warmer spring time weather conditions. The market on tom bulk parts is mostly steady with tails in the strongest position. Demand light to moderate. Offerings light to generally moderate with tails held with the most confidence. Trading light. For export: fresh tom drums 68 cents delivered.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/	129.00		129.00	500
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	166.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/	110.00		110.00	800
DRUMSTICKS, TOM	74.00		74.00	18
DRUMSTICKS, TOM--FRESH	69.00		69.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	59.50-61.00		59.69	48
WINGS, FULL-CUT, HEN		R	65.00	8
WINGS, V-TYPE, TOM		M	97.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	52.00		52.00	11
NECKS, HEN		F	44.00	3
BREASTS, B/S, TOM 3/		R	202.00	80
BREASTS, B/S, TOM--FRESH 3/		F	209.00	80
THIGH MEAT		M	143.00	8
THIGH MEAT--FRESH		F	144.00	36
BREAST TRIM MEAT		F	100.00	60
SCAPULA MEAT				
WING MEAT WITH SKIN		R	118.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	187.80	200
DESTRAPPED TENDERS--FRESH		F	188.00	8
MECHANICALLY SEPARATED 4/		M	34.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	31.70	100

**EXPORT TRADING**

DRUMSTICKS, TOMS		M	74.00	216
WINGS FULL-CUT - TOMS		W	62.00	54
WINGS, V-TYPE, TOM		M	100.00	108
TAILS		F	52.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

BREASTS, 4-8 LBS GRADE A 2/

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 14 March 2012.

The market on bulk parts was steady. Demand was light to moderate. Offerings light to moderate. The market on white meat is steady to weak. Demand was light to moderate. Offerings moderate. Thigh meat market was steady. Demand was light to moderate. Offerings light to moderate. Trading was slow.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/		T	129.00	500
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	166.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/		T	110.00	800
DRUMSTICKS, TOM		T	74.00	18
DRUMSTICKS, TOM--FRESH	69.00		69.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	59.69	48
WINGS, FULL-CUT, HEN		R	65.00	8
WINGS, V-TYPE, TOM		M	97.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM		T	52.00	11
NECKS, HEN		F	44.00	3
BREASTS, B/S, TOM 3/	188.00-190.00		189.00	80
BREASTS, B/S, TOM--FRESH 3/	207.00-209.00		207.40	50
THIGH MEAT	141.00		141.00	40
THIGH MEAT--FRESH	143.00		143.00	20
BREAST TRIM MEAT		F	100.00	60
SCAPULA MEAT				
WING MEAT WITH SKIN	110.00		110.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	187.80	200
DESTRAPPED TENDERS--FRESH		F	188.00	8
MECHANICALLY SEPARATED 4/	34.00		34.00	40
MECHANICALLY SEPARATED--FRESH 4/	33.00		33.00	40
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		M	74.00	216
WINGS FULL-CUT - TOMS	55.00		55.00	324
WINGS, V-TYPE, TOM		M	100.00	108
TAILS	54.00		54.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.