



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady for current shipments, steady to firm for deferred. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 98.00-104.00 cents shipping point and 16-24 lb. toms 98.00-104.00 cents shipping point for current deliveries. No trading reported for current shipments. Trading very light on frozen basted equivalent hens and toms at 108.00 cents shipping point for June deliveries.



The market on white meat is steady with steady to weak undertones. Some industry members are not seeing the strength others are on tom breast meat. Demand light to moderate. Some sellers are receiving more active buyer inquiry on tom breast meat, but are resisting the lower buyer bids while others look for interest. Offerings light to heavy, mostly moderate with tenderloins held with the most confidence. The market on tom bulk parts is steady with steady to instances weak undertones. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. The market on Grade A 4-8 lb. rib breast is steady and plant grade 4-8 lb. breasts are steady to instances weak for current shipments. Demand and offerings light to moderate. The institutional sized rib breast market is steady to weak. Demand light to moderate. Offerings moderate to moderately heavy. The thigh meat market is mostly steady. Demand light to moderate. Offerings light to mostly moderate. The mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading

light on all items.

### EXPORT MARKET HIGHLIGHTS

Trading light to moderate with activity also found on scapula. The market is mostly steady. Demand light to generally moderate. Offerings are light to moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-185
TURKEYS Y TOMS UNDER 22#	141-185
TURKEYS Y TOMS 22-24#	141-185
TURKEYS Y TOMS 24-26#	150-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	104-116
FROZEN TURKEYS Y TOMS 14-24#	104-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 FEBRUARY 2012.

The market on bulk parts was steady. Demand was light to moderate. Offerings moderate. The market on white meat is steady, undertone weak but not fully tested. Demand was limited. Offerings moderate. Thigh meat market was steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: frozen tails 51 cents, fresh full cut wings 66 cents, frozen hen breast meat 195 cents, grade A breast non basted 18-20 lbs. and 20-24 lb. 185 cents delivered. For export: frozen scapula 117 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	126.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.65	37
BREASTS, 4-8 LBS PLANT GRADE 2/		T	104.00	60
DRUMSTICKS, TOM	74.00		74.00	20
DRUMSTICKS, TOM--FRESH	71.00		71.00	8
DRUMSTICKS, HEN	74.00		74.00	6
WINGS, FULL-CUT, TOM	66.00-68.00		67.00	40
WINGS, FULL-CUT, HEN	72.00		72.00	6
WINGS, V-TYPE, TOM	99.00		99.00	20
WINGS, V-TYPE, HEN	122.00		122.00	4
NECKS, TOM	49.00-50.00		49.33	60
NECKS, HEN	43.00		43.00	2
BREASTS, B/S, TOM 3/		R	200.00	160
BREASTS, B/S, TOM--FRESH 3/		F	205.80	50
THIGH MEAT		T	147.00	2
THIGH MEAT--FRESH		F	146.49	312
BREAST TRIM MEAT		R	109.00	40
SCAPULA MEAT		R	110.00	80
WING MEAT WITH SKIN				
TENDERLOINS		F	185.00	10
DESTRAPPED TENDERS	186.00-189.00		187.00	120
DESTRAPPED TENDERS--FRESH		F	187.00	20
MECHANICALLY SEPARATED 4/		T	33.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	32.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	71.50-72.00		71.75	324
WINGS FULL-CUT - TOMS		F	65.00	108
WINGS, V-TYPE, TOM		F	96.00	120
TAILS	51.00		51.00	54
MECHANICALLY SEPARATED 4/		F	31.00	40
THIGH MEAT - FROZEN		F	147.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.