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INTERNATIONAL EGG AND POULTRY REVIEW

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis

United States Egg and Poultry Product Imports

Poultry

Total United States (U.S.) cumulative January-December poultry product imports, including commodity and further processed items, for 2011 are 1% below 2010 but have increased 247% since 2001. The number 1 imported item is Chicken Meat and Edible Offal Category* followed by the Chicken Sausages and Similar Products Category.

The top 3 regions of the world the U.S. imported poultry products from in 2011 were North and South America followed by the Middle East in a distant third when comparing January-December cumulative totals. Over the last 10 years North America has been the prominent source region for the U.S. of poultry product imports even with a decline from 2010 to 2011. In 2008, South America over took the Middle East and continues to outpace the Middle East's poultry product imports.

Egg & Egg Products

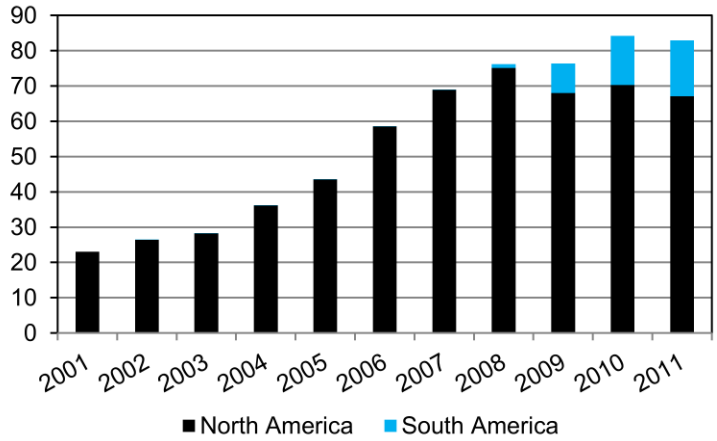
Total cumulative January-December poultry product imports, including commodity and further processed items, for 2011 are 11% below 2010 but have increased 99% since 2001. The 2011 number 1 imported egg product is Egg Albumen, Not Dried Category and the number 2 egg imported product and the number is Bird Eggs NT In Shell FRSH FRZN, Cookd Water, Etc. Category.

Approximately 86% of the U.S. egg and egg product imports in 2011 came from Canada. A distant second and third for 2011 was East Asia and Southeast Asia.

*Meat and Edible Offal, Heading 0105, of Chickens, Cuts and Offal, Frozen, Other

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics / USDA, Foreign Agricultural Service

U.S. Poultry Product* Imports
North & South America Comparisons
(Thousand Metric Tons)



*Includes further processed items

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

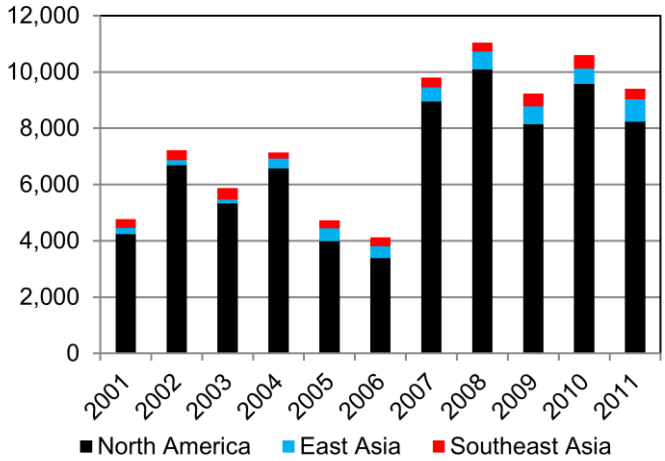
U.S. Poultry Product* Imports
January-December 2007-2011 Top 4 Country Comparisons
(Metric Tons)

Country	2007	2008	2009	2010	2011
Canada	61,942	68,416	64,499	66,952	63,660
Chile	0	1,062	8,321	13,869	15,897
Mexico	7,004	6,699	3,517	3,356	3,414
Israel	842	952	1,006	1,040	1,089
Total**	**69,953**	**77,211**	**77,386**	**85,219**	**84,066**

*Includes further processed items
**Total of all countries

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics / USDA, Foreign Agricultural Service

U.S. Egg & Egg Product*
Import Comparisons By Region
(Metric Tons)



*Includes further processed items

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics / USDA, Foreign Agricultural Service

U.S. Egg & Egg Product* Imports
2007-2011 Top 6 Country Comparisons
(Metric Tons)

Country	2007	2008	2009	2010	2011
Canada	8,946	10,091	8,138	9,570	8,235
Taiwan	310	378	452	404	606
Thailand	354	315	462	471	377
France	54	98	74	86	94
China	121	231	127	77	96
Japan	71	24	59	73	95
Total**	9,986	11,240	9,505	10,680	9,526

*Includes further processed items
**Total of all countries

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Feb 11, 2012 Year-To-Date*

Type	2012	2011 /1	2012 /2	2011
Liquid	0	0	151	240
Frozen	0	0	0	0
Dried	0	0	0	0
Total	0	0	151	240

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Feb 11, 2012 Year-To-Date*

Type	2012	2011 /1	2012 /2	2011
Liquid	599	377	1,786	2,103
Frozen	56	42	204	76
Dried	0	0	0	0
Total	655	419	1,990	2,179

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Feb 11, 2012 Year-To-Date*

	2012	2011 /1	2012 /2	2011
Jumbo	0	0	0	0
Extra Large	1,110	600	4,680	1,299
Large	300	540	1,566	1,115
Medium	900	60	1,740	955
Ungraded	864	1,116	6,462	8,039
Misc	0	0	0	0
Total	3,174	2,316	14,448	11,408

/1 Comparable Week, to-date figures may not total due to rounding.
/2 Includes revisions to previous week(s)
*Note: Year to-date totals reflect comparable time periods.
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Feb 11, 2012 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,465	1,601	3,066
Last Week	1,221	1,530	2,751
Same week yr ago	1,418	1,557	2,975
To-date/2012*	9,316	9,299	18,615
To-date/2011*	8,562	8,589	17,151

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	0	0	0
Last Week	295	24	319
Same week yr ago	439	0	439
To-date/2012*	1,880	36	1,916
To-date/2011*	2,364	46	2,410

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,465	1,601	3,066
Last Week	1,516	1,554	3,070
Same week yr ago	1,857	1,557	3,414
To-date/2012*	11,196	9,335	20,531
To-date/2011*	10,926	8,635	19,561

*Note: Year to-date totals reflect comparable time periods.

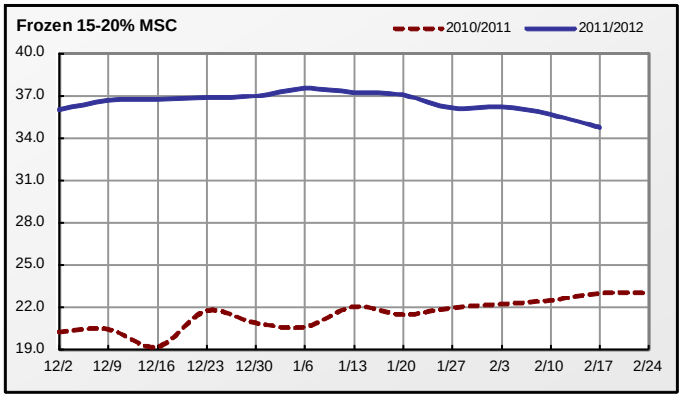
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices for all fat contents trended steady to weak. Supplies are moderate to heavy. Schedules normal. Domestic demand is light to moderate at best. Export demand is moderate. Most buyer interest continues to focus on Frozen 15-20% MSC into export channels, however increased resistance has been noted to current asking prices. The spot marketplace is slow and similar to traditional seasonal patterns of old with many anticipating a slowdown for the fast approaching Lenten season. Increased availability of MSC and frames of late is attributed to reduced contractual needs of buyers, heavy inventories of finished products, and reduced retail orders of finished products due to higher prices. Industry will closely monitor the marketplace waiting to see when and where it will eventually settle, yet in the meantime it remains volatile and unpredictable. Market activity is slow to moderate at best. Raw material supplies moderate. Spot frames traded between 10-16 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

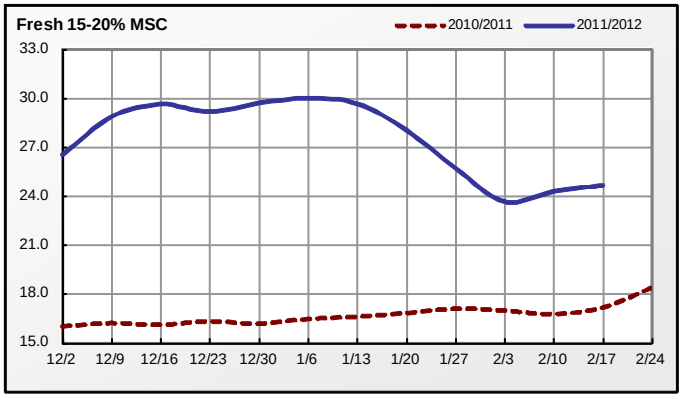
	Frozen			Fresh		
Fat Content	17-Feb-12	Last Week	Last Year	17-Feb-12	Last Week	Last Year
15% or Less						
Price Range			-	27.00 - 28.00	27.00 - 28.00	18.00-20.00
Wtd Avg Price			-	27.75	27.83	19.20
Volume Traded	-	-	-	163	245	204
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 38.00	30.00 - 38.00	21.00-25.00	20.00 - 30.00	20.00 - 33.50	15.00-20.50
Wtd Avg Price	34.75	35.66	22.99	24.67	24.30	17.17
Volume Traded	2,678	1,900	1,554	4,145	3,703	3,843
Volume Exported	2,278	1,619	1,354	653	653	204
20% or More						
Price Range	-	-	-	22.50	22.50	18.00-20.00
Wtd Avg Price			-	22.50	22.50	19.00
Volume Traded	-	-	-	41	41	163
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jan 2012	Dec 2011	Jan 2011	Jan 2012	Dec 2011	Jan 2011
15% or Less						
Wtd Avg Price	-	-	-	31.81	31.89	18.48
Volume Traded	-	-	-	734	714	632
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	37.00	36.64	21.37	28.51	28.89	16.77
Volume Traded	6,795	6,422	4,805	14,390	19,182	14,210
Volume Exported	6,195	5,542	4,105	1,306	5,183	1,061
20% or More						
Wtd Avg Price	-	-	-	22.36	22.59	19.07
Volume Traded	-	-	-	286	449	612
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis (www.ams.usda.gov/pymarketnews.htm)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 FEB 2012.

The market on bulk parts was mostly steady. Demand was light to moderate. Offerings moderate. The market on white meat is steady to weak. Demand was light. Offerings moderate. Thigh meat market was steady. Demand was light to moderate. Offerings light to moderate. Trading was slow to moderate. For domestic: frozen breeder breast meat 195 cents, breeder tenders 180 cents, fresh scapula 116 cents, fresh wing meat 135 cents, machine defatted hen gizzards 91-92 cents, frozen tails 51-52 cents, livers 25 cents pet food, grade A breast 8-10 lbs. 167 cents and 12-16 lbs. 177 cents. For export: fresh thigh meat 144-146 cents, frozen wing tips 94.5 cents, fresh tom drums 70-71 cents, frozen scapula 111 cents and fresh thigh meat 144 cents.

EXPORT TRADING

FRIDAY, FEBRUARY 17, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	68.50-76.00		71.42	370	71.82	586
WINGS FULL-CUT - TOMS	65.00		65.00	108	65.00	108
WINGS, V-TYPE, TOM	96.00		96.00	120	95.87	822
TAILS						
MECHANICALLY SEPARATED 2/	31.00		31.00	40	32.05	310
THIGH MEAT - FROZEN	145.00-150.0		147.00	200	147.27	220

THURSDAY, FEBRUARY 16, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	72.00		72.00	162
WINGS FULL-CUT - TOMS		R	69.00	162
WINGS, V-TYPE, TOM	95.00-97.00		96.29	378
TAILS		R	50.50	160
MECHANICALLY SEPARATED 2/		W	32.20	270
THIGH MEAT - FROZEN		W	150.00	20

WEDNESDAY, FEBRUARY 15, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	74.00		74.00	54
WINGS FULL-CUT - TOMS		R	69.00	162
WINGS, V-TYPE, TOM	95.00-96.00		95.33	324
TAILS		R	50.50	160
MECHANICALLY SEPARATED 2/	31.00-32.50		32.20	270
THIGH MEAT - FROZEN	150.00		150.00	20

TUESDAY, FEBRUARY 14, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	71.09	404
WINGS FULL-CUT - TOMS		R	69.00	162
WINGS, V-TYPE, TOM		F	95.00	162
TAILS		R	50.50	160
MECHANICALLY SEPARATED 2/		R	31.11	364
THIGH MEAT - FROZEN				

MONDAY, FEBRUARY 13, 2012	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	71.09	404
WINGS FULL-CUT - TOMS		R	69.00	162
WINGS, V-TYPE, TOM		F	95.00	162
TAILS		R	50.50	160
MECHANICALLY SEPARATED 2/		R	31.11	364
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ 15-20% fat with skin added.