

# INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News and Analysis** 

### Sub-Saharan Africa

The Sub-Saharan Africa Region is ranked number 4 among regions of the world for United States (U.S.) broiler and turkey meat exports and number 11 for egg and product exports when comparing 2011 January-September cumulative totals.

Since 2001 estimated total broiler meat production has increased 52% and total domestic consumption has increased 107% when compared to 2011 estimates. Because domestic production has not kept up with the increase in domestic consumption, total broiler meat import estimates have increased 321% for 2011 when compared to 2001 estimates.

Sub-Saharan total turkey meat production estimates for 2011 have doubled since 2001. Meanwhile, the total 2011 turkey meat consumption estimate has increased 95% since 2001. The increase in turkey production for the region has not been able to keep up with turkey consumption resulting in total estimated turkey imports for 2011 93% higher than 2001's estimates.

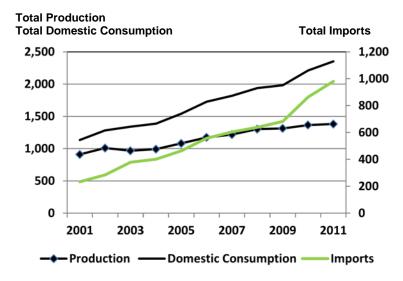
### **U.S. Exports**

U.S. January-September cumulative broiler meat exports for 2011 meanwhile have increased 24% since 2010 and 460% since 2001 to Sub-Saharan Africa. Total U.S. January-September cumulative total broiler meat exports for the world for 2011 are up 6% over 2010 and 23% higher than 2001.

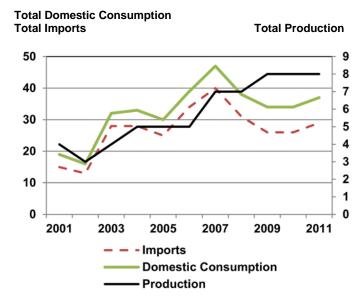
Turkey meat January-September cumulative exports to Sub-Saharan Africa for 2011 are 56% higher than 2010 and 131% higher than the same time frame in 2001. In comparison, total U.S. January-September cumulative turkey meat exports to the world increased 23% since 2010 and are 38% higher than 2001.

Sources: USDA, Foreign Agricultural Service, Official USDA Estimates; USDA, Foreign Agricultural Service Data

### Sub-Saharan Africa Broiler Meat Total Production, Imports, & Consumption Comparisons (1,000 Metric Tons)

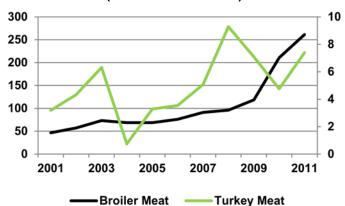


Source: USDA, Foreign Agricultural Service, Official USDA Estimates Sub-Saharan Africa Turkey Meat
Total Production, Consumption & Import Comparisons
(1,000 Metric Tons)



Source: USDA, Foreign Agricultural Service, Official USDA Estimates

### Sub-Saharan Africa U.S. Broiler & Turkey Meat January-September Export Comparisons (Thousand Metric Tons)



Source: USDA, Foreign Agricultural Service Data

# Top 5 Sub-Saharan Africa Chicken & Turkey Meat U.S. Export Destinationa January-September, 2011 Comparisons

Chicken	Turkey
Angola	Angola
Ghana	South Africa
South Africa	Gabon
Congo (Brazzaville)	Congo (Kinshasa)
Congo (Kinshasa)	Benin

Source: USDA, Foreign Agricultural Service

Inspected Egg Products-U.S. & Canada Import/Export Trade									
•	U.S. Exports to Canada, in Pounds (000) (Preliminary)								
Week Ending	Nov 19, 20 <sup>-</sup>	11	Year-To	-Date*					
Type	2011	2010 /1	2011 /2	2010					
Liquid	99	193	2,083	4,165					
Frozen	0	0	0	88					
Dried	0	0	219	447					
Total	99	193	2,302	4,700					
U.S. Imports	From Cana	da, in Pounds	(000) (Prelimii	nary)					
Week Ending	Nov 19, 20	11	` Year-To	-Date*					
Type	2011	2010 /1	2011 /2	2010					
Liquid	146	373	13,394	17,068					
Frozen	53	19	976	607					
Dried	0	0	54	200					
Total	199	392	14,424	17,875					
	<u>Ir</u>	spected Shell	<u>Eggs</u>						
U.S Exports	to Canada,	In 30-Dozen Ca	ses (Prelimin	ary)					
Week Ending	Nov 19, 20	11	`Year-To	-Date*					
J	2011	2010 /1	2011 /2	2010					
Jumbo	0	0	0	0					
Extra Large	4,200	1,200	86,149	77,181					
Larma	0.500	1 227	101 101	400 007					

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	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	4,200	1,200	86,149	77,181
Large	9,560	1,327	181,164	133,827
Medium	900	200	38,011	38,922
Ungraded	12,114	18,786	218,648	288,036
Misc	0	0	1,440	900
Total	26,774	21,513	525,412	538,866
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<sup>/1</sup> Comparable Week, to-date figures may not total due to rounding.

### U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Nov 19, 2011 (Preliminary)

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	Light Hens	Heavy Hens	Total Hens		
	Thousar	nds	- <b>-</b>		
Head	1,339	1,507	2,846		
Last Week	1,155	1,464	2,619		
Same week yr ag	o 1,205	1,836	3,041		
To-date/2011*	62,218	71,204	133,422		
To-date/2010*	63,333	65,455	128,788		

IIS fowl slaughtered domestically

U.S. fowl slau	ghtered in Canada	
Light Hens	Heavy Hens	<b>Total Hens</b>

Thousands						
Head	489	0	489			
Last Week	140	13	153			
Same week yr ago	314	27	341			
To-date/2011*	15,950	462	16,412			
To-date/2010*	15,799	507	16,306			
Data Source: Agriculture a	and Agri-Food Canad	da, AISD, AID, Pou	ultry Section			

Total U.S. fowl slaughtered in the U.S. and Canada **Light Hens Heavy Hens Total Hens** 

	Thousands		
Head	1,828	1,507	3,335
Last Week	1,295	1,477	2,772
Same week yr ago	1,519	1,863	3,382
To-date/2011*	78,168	71,666	149,834
To-date/2010*	79,132	65,962	145,094
*Note: Vear to-date totals	reflect comparable	time periods	

<sup>&#</sup>x27;Note: Year to-date totals reflect comparable time periods.

### **National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices of MSC trended steady on all fat contents for the Thanksgiving holiday. MSC supplies were light to moderate. Schedules were seasonally reduced. Domestic and export demand was light to moderate, though demand for frozen 15-20% continues moderate to good, receiving most buyer interest. The spot marketplace is a predictable quiet this week for Thanksgiving, a pattern that may come as a comfort to many in industry in such variable times. A few contract negotiations for 2012 continue to wrap up with a majority of MSC contracts having been finalized on either a formula basis or at higher levels than those seen in 2011 or most preceding years. Market activity was light to moderate. Supplies of raw materials were light. Frames traded between 12-14 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	25-Nov-11	Last Week	Last Year	25-Nov-11	Last Week	Last Year
15% or Less						
Price Range			-	31.00 - 32.00	31.00 - 32.00	18.00-19.00
Wtd Avg Price			-	31.71	31.67	18.67
Volume Traded	-	-	-	143	122	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 39.00	34.00 - 40.00	15.00-22.00	22.00 - 32.00	22.00 - 35.00	13.00-20.50
Wtd Avg Price	36.58	36.69	20.95	27.27	27.98	16.14
Volume Traded	1,508	1,325	883	2,978	3,040	3,049
Volume Exported	1,388	1,162	803	204	204	694
20% or More						
Price Range	-	-	-	22.50 - 23.00	22.50	18.00-20.00
Wtd Avg Price			-	22.63	22.50	19.33
Volume Traded	-	-	-	163	122	122
Volume Exported	-	-	-	-	-	-

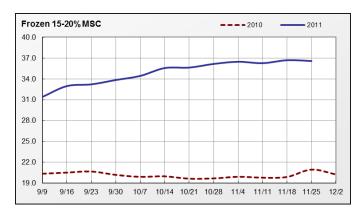
Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

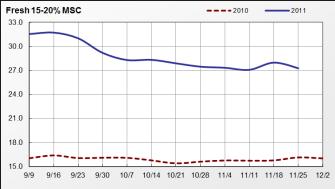
	Frozen			Fresh		
Fat Content	Oct 2011	Sep 2011	Oct 2010	Oct 2011	Sep 2011	Oct 2010
15% or Less						
Wtd Avg Price	-	-	-	30.86	32.06	18.55
Volume Traded	-	-	-	592	839	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	35.47	32.48	19.86	28.01	30.69	15.79
Volume Traded	8,651	8,432	7,428	14,870	17,023	14,895
Volume Exported	7,811	7,872	6,668	3,182	4,406	3,305
20% or More						
Wtd Avg Price	-	-	-	-	-	18.00
Volume Traded	-	-	-	-	-	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets

Source: USDA AMS Poultry Market News & Analysis

email: PYMNDSM@ams.usda.gov





Source: USDA AMS Poultry Market News & Analysis

<sup>/2</sup> Includes revisions to previous week(s)

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Weekly

Weekly

#### **National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 25 Nov 2011.

The market is generally steady on most items in response to industry members working holiday schedules with quite a few taking a long holiday weekend. Demand seasonally light on all items for the very light to moderate offerings. Trading light. For domestic: fresh tom wings 89, fresh strap-in tenderloins 218 cents delivered. For export: fresh tom drums 89, tom machine-cut gizzards 105, scapula 185 cents delivered.

### **Export Trading**

Friday, November 25, 2011	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)	Wtd Avg Price	Volume (000)
Drumsticks, Toms	95.00		95.00	94	95.90	134
Wings Full-Cut - Toms Wings, V-Type, Tom						
Tails		T	57.00	40	54.00	80
Mechanically Separated 2/		W	32.00	168	32.00	168
Thigh Meat - Frozen		M	156.36	134	156.36	134

Due to the Thanksgiving Day Holiday, There was No Export Trading Reported on Thursday, November 24, 2011.

Wednesday, November 23, 2011 Drumsticks, Toms Wings Full-Cut - Toms Wings, V-Type, Tom	Price Range	L.S.T. Code 1/ M	Wtd Avg Price 98.00	<b>Volume</b> ( <b>000)</b> 40
Tails Mechanically Separated 2/	32.00	Т	57.00 32.00	40 168
Thigh Meat - Frozen		М	156.36	134
	Price	L.S.T.	Wtd Avg	Volume
Tuesday, November 22, 2011	Range	Code 1/	Price	(000)
Drumsticks, Toms		M	98.00	40
Wings Full-Cut - Toms Wings, V-Type, Tom		Т	94.00	54
Tails Mechanically Separated 2/	57.00		57.00	40
Thigh Meat - Frozen		M	156.36	134
	Price	L.S.T.	Wtd Avg	Volume
Monday, November 21, 2011	Range	Code 1/	Price	(000)
Drumsticks, Toms	98.00		98.00	40
Wings Full-Cut - Toms Wings, V-Type, Tom		Т	94.00	54
Tails	51.00		51.00	40
Mechanically Separated 2/		M	35.00	120
Thigh Meat - Frozen	148.00-162.00		156.36	134

<sup>1/</sup> Codes For Last Significant Trade (L.S.T.): M=Monday T=Tuesday W=Wednesday R-Thursday F=Friday

<sup>2/</sup> Product contains 15-20% fat with skin added.